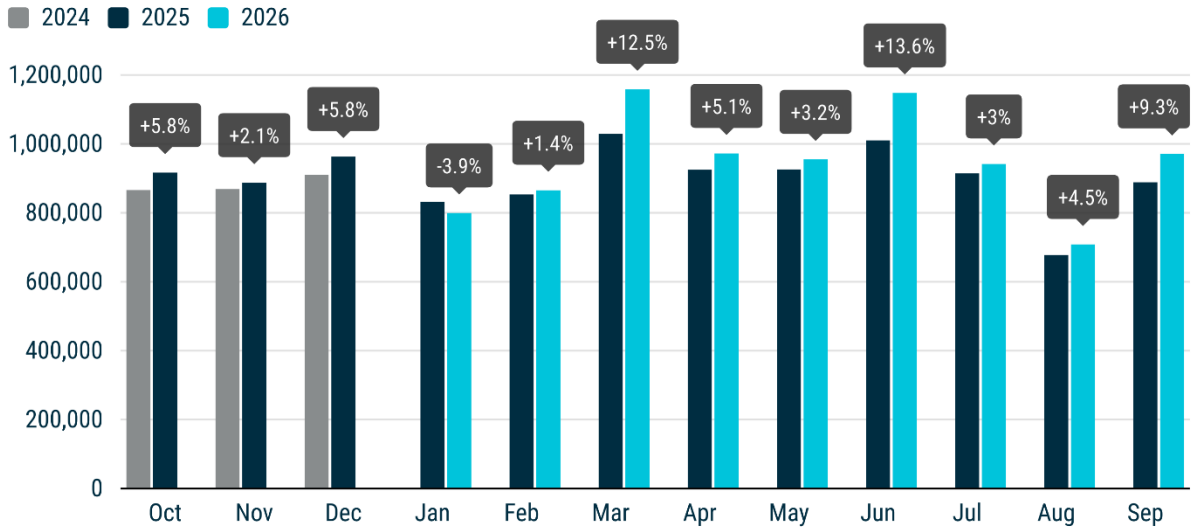
NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (4.00 GMT), 22 October 2026

New car registrations: +5.7% in September 2026 year-to-date; battery-electric 22.7% market share



The new EU passenger car market showed notable resilience, rising 5.7% year-to-date despite a challenging macroeconomic environment marked by persistently rising energy prices and geopolitical headwinds. Demand for a range of electrified vehicles remained strong, particularly in major European markets, supported by buyer support measures and a broader model offering. Hybrid-electric vehicles ranked as the most popular powertrain choice among buyers, whereas battery-electric cars and plug-in hybrids accounted for 22.7% and 10.1% of the EU market, respectively.

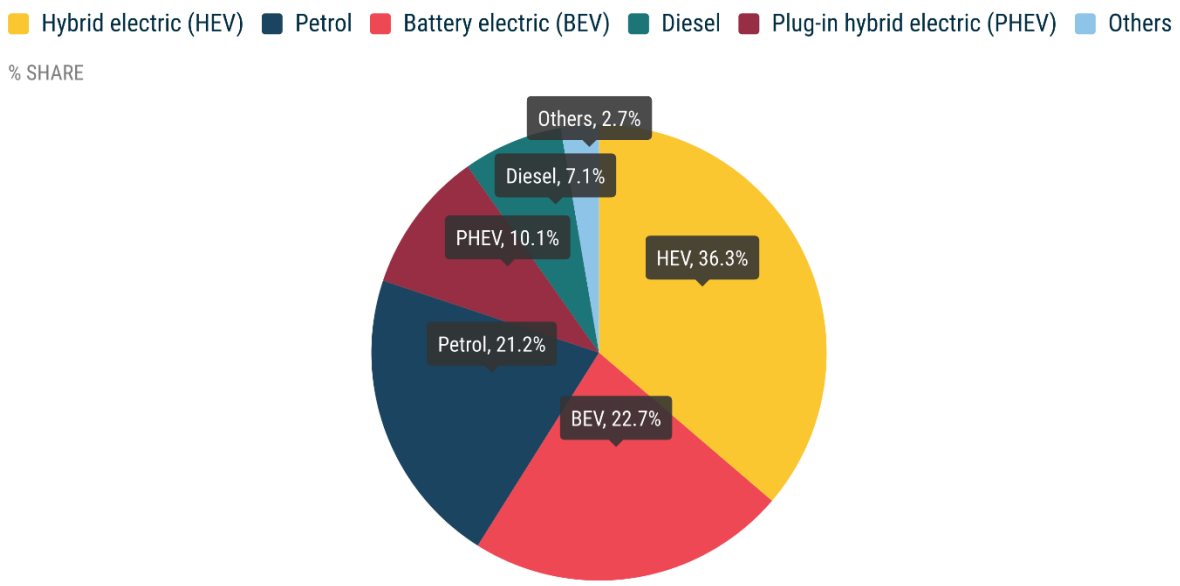
NEW EU CAR REGISTRATIONS BY POWER SOURCE

Up until September 2026, battery-electric cars secured a 22.7% share of the EU market, up from 16.1% a year earlier. Hybrid-electric car registrations captured 36.3% of the market, remaining the preferred choice among EU consumers. At the same time, the combined market share of petrol and diesel cars fell to 28.2%, compared with 36.9% a year earlier.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members, and Mobility Global.

The current year data contain provisional figures and may therefore be subject to future revision.

© Reproduction of the content of this document is not permitted without the prior written consent of ACEA. Whenever reproduction is permitted, ACEA shall be referred to as source of the information. Quoting or referring to this document is permitted provided ACEA is referred to as the source of the information.



Electric cars

In the first nine months of 2026, 1,931,465 new battery-electric cars were registered, capturing 22.7% of the EU market and establishing them as the second most popular powertrain choice year-to-date. Three of the four largest EU markets, which together accounted for 64% of all battery-electric car registrations, recorded strong growth: France (+79.1%), Germany (+58.1%), and Denmark (+40.3%). Belgium also posted a more moderate 15.7% increase.

September 2026 YTD's figures also showed new EU hybrid-electric car registrations rising to 3,090,530 units, supported by growth in Italy (+20.8%) and Spain (+20.5%), alongside more modest gains in Germany (+4.9%) and France (+0.6%). Overall, hybrid-electric models accounted for 36.3% of the total EU market.

Plug-in-hybrid electric car registrations continued to grow, reaching 860,257 units in **January-September 2026**. This underlying trend was driven by rising volumes in key markets such as Italy (+72.4%), Spain (+34.7%), and Germany (+13.7%). New plug-in-hybrid electric cars represent 10.1% of EU registrations, up from 9% over the same period in 2025.

Petrol and diesel cars

By the end of September 2026, petrol car registrations continued to decline, falling by 19.1%, with significant downturns across all major European markets. France saw the sharpest decline, with volumes plunging by 36.1%, while other key markets also posted double-digit losses: Germany (-22.7%), Spain (-19%), and Italy (-16.4%).

With 1,802,078 new cars registered over the **past nine months**, petrol's market share dropped to 21.2% from 27.7% last year. Additionally, the diesel car market continued its downward trend, with registrations declining by 19.5% and representing 7.1% of new EU car registrations, down from 9.3%.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC[1]			OTHERS[2]			PETROL			DIESEL			TOTAL		
	September 2026	September 2025	% change 26/25	September 2026	September 2025	% change 26/25	September 2026	September 2025	% change 26/25	September 2026	September 2025	% change 26/25	September 2026	September 2025	% change 26/25	September 2026	September 2025	% change 26/25	September 2026	September 2025	% change 26/25
Austria	9,723	5,383	+80.6	2,993	2,486	+20.4	7,642	7,597	+0.6	0	0		6,727	7,656	-12.1	1,883	2,623	-28.2	28,968	25,745	+12.5
Belgium	16,341	11,966	+36.6	2,014	3,281	-38.6	3,215	3,338	-3.7	294	180	+63.3	9,564	11,943	-19.9	696	811	-14.2	32,124	31,519	+1.9
Bulgaria	569	226	+151.8	328	43	+662.8	246	141	+74.5	6	32	-81.3	2,753	3,000	-8.2	291	371	-21.6	4,193	3,813	+10.0
Croatia	160	178	-10.1	647	274	+136.1	1,892	1,535	+23.3	53	118	-55.1	1,363	1,980	-31.2	450	638	-29.5	4,565	4,723	-3.3
Cyprus	96	151	-36.4	105	77	+36.4	680	724	-6.1	0	0		299	452	-33.8	14	28	-50.0	1,194	1,432	-16.6
Czechia	2,141	1,360	+57.4	920	935	-1.6	4,999	4,739	+5.5	464	575	-19.3	7,466	10,248	-27.1	3,105	3,513	-11.6	19,095	21,370	-10.6
Denmark	17,784	12,989	+36.9	23	283	-91.9	1,427	2,294	-37.8	0	0		515	1,576	-67.3	276	557	-50.4	20,025	17,699	+13.1
Estonia	186	68	+173.5	156	139	+12.2	938	588	+59.5	0	0		210	301	-30.2	173	83	+108.4	1,663	1,179	+41.1
Finland	4,338	2,592	+67.4	765	1,106	-30.8	1,234	1,561	-20.9	0	0		511	537	-4.8	136	203	-33.0	6,984	5,999	+16.4
France	65,243	31,439	+107.5	10,101	9,118	+10.8	57,248	62,292	-8.1	5,234	4,259	+22.9	16,391	26,935	-39.1	2,412	6,311	-61.8	156,629	140,354	+11.6
Germany	88,599	45,495	+94.7	27,681	27,685	-0.0	71,190	69,527	+2.4	1,614	903	+78.7	44,632	63,047	-29.2	23,058	28,871	-20.1	256,774	235,528	+9.0
Greece	1,356	850	+59.5	1,155	1,148	+0.6	7,779	6,661	+16.8	582	449	+29.6	1,787	2,598	-31.2	143	567	-74.8	12,802	12,273	+4.3
Hungary	1,218	905	+34.6	1,417	667	+112.4	6,080	5,108	+19.0	106	103	+2.9	2,609	2,528	+3.2	1,058	1,069	-1.0	12,488	10,380	+20.3
Ireland	3,114	1,734	+79.6	1,060	981	+8.1	970	1,195	-18.8	0	0		634	860	-26.3	542	837	-35.2	6,320	5,607	+12.7
Italy	10,552	7,162	+47.3	15,636	10,871	+43.8	70,188	57,001	+23.1	11,253	11,791	-4.6	24,667	28,640	-13.9	6,870	11,273	-39.1	139,166	126,738	+9.8
Latvia	328	175	+87.4	398	276	+44.2	–	–		45	29	+55.2	921	1,357	-32.1	197	250	-21.2	1,889	2,087	-9.5
Lithuania	561	517	+8.5	601	431	+39.4	1,865	1,501	+24.3	85	78	+9.0	556	780	-28.7	233	486	-52.1	3,901	3,793	+2.8
Luxembourg	1,331	1,245	+6.9	236	276	-14.5	1,070	1,141	-6.2	0	0		705	819	-13.9	195	298	-34.6	3,537	3,779	-6.4
Malta	283	283	+0.0	81	32	+153.1	170	116	+46.6	0	0		68	104	-34.6	27	9	+200.0	629	544	+15.6
Netherlands	19,149	12,079	+58.5	6,409	6,555	-2.2	8,601	8,810	-2.4	106	116	-8.6	1,832	4,442	-58.8	162	193	-16.1	36,259	32,195	+12.6
Poland	3,478	4,452	-21.9	4,958	3,357	+47.7	27,361	23,262	+17.6	2,058	1,516	+35.8	15,492	13,821	+12.1	3,007	3,445	-12.7	56,354	49,853	+13.0
Portugal	9,338	4,984	+87.4	3,022	3,115	-3.0	3,446	3,443	+0.1	1,249	1,365	-8.5	2,004	2,947	-32.0	530	1,145	-53.7	19,589	16,999	+15.2
Romania	871	746	+16.8	–	–		6,142	5,301	+15.9	1,955	2,385	-18.0	1,568	3,189	-50.8	532	842	-36.8	11,068	12,463	-11.2
Slovakia	734	324	+126.5	451	256	+76.2	2,528	2,563	-1.4	156	152	+2.6	2,557	2,967	-13.8	595	926	-35.7	7,021	7,188	-2.3
Slovenia	1,224	742	+65.0	242	181	+33.7	879	666	+32.0	171	71	+140.8	2,245	2,567	-12.5	525	676	-22.3	5,286	4,903	+7.8
Spain	17,366	10,112	+71.7	14,579	10,367	+40.6	40,996	35,319	+16.1	3,370	4,810	-29.9	15,184	20,077	-24.4	2,363	4,482	-47.3	93,858	85,167	+10.2
Sweden	14,034	9,619	+45.9	6,289	7,622	-17.5	1,907	1,879	+1.5	49	4	1,125.0	5,304	4,800	+10.5	1,084	1,275	-15.0	28,667	25,199	+13.8
EUROPEAN UNION	**290,117**	**167,776**	**+72.9**	**102,267**	**91,562**	**+11.7**	**330,693**	**308,302**	**+7.3**	**28,850**	**28,936**	**-0.3**	**168,564**	**220,171**	**-23.4**	**50,557**	**71,782**	**-29.6**	**971,048**	**888,529**	**+9.3**
Iceland	771	625	+23.4	71	103	-31.1	91	73	+24.7	0	0		5	24	-79.2	7	43	-83.7	945	868	+8.9
Norway	18,511	14,084	+31.4	32	85	-62.4	99	30	+230.0	0	0		14	25	-44.0	77	105	-26.7	18,733	14,329	+30.7
Switzerland	7,833	5,182	+51.2	2,529	2,568	-1.5	7,007	6,790	+3.2	1	1	+0.0	3,673	4,369	-15.9	905	1,121	-19.3	21,948	20,031	+9.6
EFTA	**27,115**	**19,891**	**+36.3**	**2,632**	**2,756**	**-4.5**	**7,197**	**6,893**	**+4.4**	**1**	**1**	**+0.0**	**3,692**	**4,418**	**-16.4**	**989**	**1,269**	**-22.1**	**41,626**	**35,228**	**+18.2**
United Kingdom	99,201	72,779	+36.3	59,571	38,308	+55.5	120,141	119,917	+0.2	0	0		67,003	76,690	-12.6	4,620	5,197	-11.1	350,536	312,891	+12.0
EU + EFTA + UK	**416,433**	**260,446**	**+59.9**	**164,470**	**132,626**	**+24.0**	**458,031**	**435,112**	**+5.3**	**28,851**	**28,937**	**-0.3**	**239,259**	**301,279**	**-20.6**	**56,166**	**78,248**	**-28.2**	**1,363,210**	**1,236,648**	**+10.2**

[1] Includes full and mild hybrids
[2] Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR-TO-DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC[1]			OTHERS[2]			PETROL			DIESEL			TOTAL		
	Jan-Sep 2026	Jan-Sep 2025	% change 26/25	Jan-Sep 2026	Jan-Sep 2025	% change 26/25	Jan-Sep 2026	Jan-Sep 2025	% change 26/25	Jan-Sep 2026	Jan-Sep 2025	% change 26/25	Jan-Sep 2026	Jan-Sep 2025	% change 26/25	Jan-Sep 2026	Jan-Sep 2025	% change 26/25	Jan-Sep 2026	Jan-Sep 2025	% change 26/25
Austria	63,172	46,151	+36.9	27,226	20,793	+30.9	70,751	61,715	+14.6	2	2	+0.0	57,734	60,639	-4.8	22,223	25,815	-13.9	241,108	215,115	+12.1
Belgium	125,220	108,221	+15.7	19,048	30,391	-37.3	36,498	36,223	+0.8	3,087	2,625	+17.6	128,003	135,586	-5.6	8,518	10,822	-21.3	320,374	323,868	-1.1
Bulgaria	3,480	1,673	+108.0	1,225	455	+169.2	2,574	1,234	+108.6	55	63	-12.7	28,009	28,975	-3.3	4,412	3,809	+15.8	39,755	36,209	+9.8
Croatia	2,457	713	+244.6	4,374	1,800	+143.0	23,439	18,001	+30.2	573	1,094	-47.6	21,300	27,065	-21.3	6,995	8,018	-12.8	59,138	56,691	+4.3
Cyprus	1,099	1,149	-4.4	647	601	+7.7	5,485	5,513	-0.5	0	0		3,131	4,245	-26.2	156	296	-47.3	10,518	11,804	-10.9
Czechia	13,806	10,180	+35.6	9,458	7,803	+21.2	45,826	40,835	+12.2	4,175	4,683	-10.8	80,149	86,779	-7.6	33,354	32,157	+3.7	186,768	182,437	+2.4
Denmark	124,049	88,402	+40.3	774	3,714	-79.2	16,400	18,672	-12.2	2	28	-92.9	7,251	19,582	-63.0	3,310	3,652	-9.4	151,786	134,050	+13.2
Estonia	1,153	658	+75.2	1,278	1,009	+26.7	8,387	4,848	+73.0	0	0		2,280	1,998	+14.1	1,636	909	+80.0	14,734	9,422	+56.4
Finland	28,677	19,231	+49.1	6,853	11,293	-39.3	15,267	14,601	+4.6	0	11	-100.0	4,328	6,612	-34.5	1,805	2,201	-18.0	56,930	53,949	+5.5
France	387,342	216,311	+79.1	71,360	72,537	-1.6	534,854	531,431	+0.6	42,940	42,578	+0.9	169,331	265,023	-36.1	29,124	58,906	-50.6	1,234,951	1,186,786	+4.1
Germany	604,144	382,202	+58.1	247,489	217,760	+13.7	632,695	603,270	+4.9	11,056	9,164	+20.6	455,980	589,951	-22.7	270,434	308,001	-12.2	2,221,798	2,110,348	+5.3
Greece	8,180	6,154	+32.9	7,657	7,943	-3.6	66,900	55,863	+19.8	3,627	3,418	+6.1	26,390	35,045	-24.7	2,418	3,809	-36.5	115,172	112,232	+2.6
Hungary	10,443	8,025	+30.1	9,834	4,643	+111.8	54,774	48,583	+12.7	729	530	+37.5	22,372	22,944	-2.5	10,270	11,228	-8.5	108,422	95,953	+13.0
Ireland	35,179	22,376	+57.2	19,678	18,432	+6.8	32,412	29,073	+11.5	0	0		25,136	30,930	-18.7	15,851	20,864	-24.0	128,256	121,675	+5.4
Italy	101,716	61,018	+66.7	121,647	70,578	+72.4	623,441	516,035	+20.8	89,919	108,192	-16.9	247,465	296,028	-16.4	83,722	115,303	-27.4	1,267,910	1,167,154	+8.6
Latvia	1,831	1,252	+46.2	2,318	2,080	+11.4	–	–		475	287	+65.5	10,964	11,489	-4.6	1,942	2,458	-21.0	17,530	17,566	-0.2
Lithuania	3,143	2,171	+44.8	4,863	2,962	+64.2	19,017	15,136	+25.6	672	566	+18.7	5,881	6,212	-5.3	3,227	4,326	-25.4	36,803	31,373	+17.3
Luxembourg	11,615	9,396	+23.6	2,305	3,011	-23.4	12,238	10,906	+12.2	0	3	-100.0	8,409	9,491	-11.4	2,918	3,684	-20.8	37,485	36,491	+2.7
Malta	2,425	1,541	+57.4	563	312	+80.4	1,754	1,154	+52.0	1	1	+0.0	1,021	1,448	-29.5	242	177	+36.7	6,006	4,633	+29.6
Netherlands	109,024	93,824	+16.2	59,206	55,133	+7.4	73,249	76,335	-4.0	1,010	826	+22.3	19,493	40,245	-51.6	2,719	3,521	-22.8	264,701	269,884	-1.9
Poland	24,404	25,828	-5.5	41,497	21,965	+88.9	234,140	209,624	+11.7	12,670	12,464	+1.7	130,260	126,539	+2.9	27,526	31,488	-12.6	470,497	427,908	+10.0
Portugal	54,726	36,707	+49.1	28,328	24,924	+13.7	49,431	40,048	+23.4	12,590	14,383	-12.5	37,253	45,729	-18.5	6,584	9,773	-32.6	188,912	171,564	+10.1
Romania	7,889	5,424	+45.4	–	–		55,424	53,569	+3.5	11,109	14,575	-23.8	16,987	25,622	-33.7	5,801	9,580	-39.4	97,210	108,770	-10.6
Slovakia	4,470	2,969	+50.6	3,149	2,821	+11.6	22,382	22,235	+0.7	1,297	1,244	+4.3	25,207	28,771	-12.4	7,228	9,414	-23.2	63,733	67,454	-5.5
Slovenia	10,457	4,424	+136.4	2,020	1,536	+31.5	9,281	5,913	+57.0	762	361	+111.1	24,094	25,039	-3.8	6,103	7,144	-14.6	52,717	44,417	+18.7
Spain	100,508	72,064	+39.5	116,790	86,678	+34.7	427,523	354,731	+20.5	32,980	42,957	-23.2	203,384	250,963	-19.0	30,874	47,338	-34.8	912,059	854,731	+6.7
Sweden	90,856	72,224	+25.8	50,670	54,342	-6.8	16,388	16,679	-1.7	792	1,713	-53.8	40,266	45,279	-11.1	12,814	13,790	-7.1	211,786	204,027	+3.8
EUROPEAN UNION	**1,931,465**	**1,300,288**	**+48.5**	**860,257**	**725,516**	**+18.6**	**3,090,530**	**2,792,227**	**+10.7**	**230,523**	**261,768**	**-11.9**	**1,802,078**	**2,228,229**	**-19.1**	**602,206**	**748,483**	**-19.5**	**8,517,059**	**8,056,511**	**+5.7**
Iceland	5,108	3,751	+36.2	1,923	2,234	-13.9	2,205	2,457	-10.3	0	0		545	1,191	-54.2	506	1,048	-51.7	10,287	10,681	-3.7
Norway	112,826	107,880	+4.6	625	3,114	-79.9	708	1,445	-51.0	0	0		186	388	-52.1	852	1,330	-35.9	115,197	114,157	+0.9
Switzerland	45,464	35,725	+27.3	21,301	18,555	+14.8	62,608	61,193	+2.3	6	9	-33.3	34,875	41,275	-15.5	9,283	12,170	-23.7	173,537	168,927	+2.7
EFTA	**163,398**	**147,356**	**+10.9**	**23,849**	**23,903**	**-0.2**	**65,521**	**65,095**	**+0.7**	**6**	**9**	**-33.3**	**35,606**	**42,854**	**-16.9**	**10,641**	**14,548**	**-26.9**	**299,021**	**293,765**	**+1.8**
United Kingdom	454,947	349,414	+30.2	244,769	172,639	+41.8	638,011	596,047	+7.0	2	14	-85.7	371,165	421,603	-12.0	30,377	38,455	-21.0	1,739,271	1,578,172	+10.2
EU + EFTA + UK	**2,549,810**	**1,797,058**	**+41.9**	**1,128,875**	**922,058**	**+22.4**	**3,794,062**	**3,453,369**	**+9.9**	**230,531**	**261,791**	**-11.9**	**2,208,849**	**2,692,686**	**-18.0**	**643,224**	**801,486**	**-19.7**	**10,555,351**	**9,928,448**	**+6.3**

[1] Includes full and mild hybrids
[2] Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share[1]		Units		% change	% share[1]		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	**23.8**	**27.2**	**231,474**	**241,445**	**-4.1**	**26.2**	**27.5**	**2,230,190**	**2,213,760**	**+0.7**
Volkswagen	9.4	11.0	91,134	97,951	-7.0	10.4	11.3	881,892	912,330	-3.3
Skoda	6.4	7.1	61,821	63,062	-2.0	6.7	6.6	573,791	532,159	+7.8
Audi	4.1	4.7	39,881	41,511	-3.9	4.6	4.7	395,536	382,342	+3.5
Cupra	2.1	2.1	20,799	18,806	+10.6	2.2	2.3	186,700	186,357	+0.2
Seat	1.3	1.6	13,088	14,430	-9.3	1.7	1.8	141,787	143,141	-0.9
Porsche	0.4	0.6	4,249	5,161	-17.7	0.5	0.6	44,861	51,933	-13.6
Others[2]	0.1	0.1	502	524	-4.2	0.1	0.1	5,622	5,498	+2.3
Stellantis	**14.4**	**15.0**	**139,582**	**133,337**	**+4.7**	**15.8**	**15.8**	**1,342,159**	**1,276,528**	**+5.1**
Peugeot	4.6	4.8	44,642	42,253	+5.7	4.9	5.3	417,600	423,768	-1.5
Citroen	2.9	2.9	28,269	25,692	+10.0	3.2	3.1	269,509	249,301	+8.1
Fiat[3]	2.7	2.4	26,659	21,453	+24.3	3.1	2.5	260,332	201,099	+29.5
Opel/Vauxhall	2.7	3.0	25,941	26,359	-1.6	2.9	2.9	249,265	234,969	+6.1
Jeep	0.9	1.1	8,831	9,416	-6.2	1.0	1.1	84,435	90,405	-6.6
Alfa Romeo	0.3	0.5	2,667	4,862	-45.1	0.4	0.5	31,755	43,107	-26.3
DS	0.1	0.3	1,453	2,230	-34.8	0.2	0.3	18,163	21,897	-17.1
Lancia/Chrysler	0.1	0.1	899	832	+8.1	0.1	0.1	9,048	8,730	+3.6
Others[4]	0.0	0.0	221	240	-7.9	0.0	0.0	2,052	3,252	-36.9
Renault Group	**10.5**	**11.3**	**102,364**	**100,572**	**+1.8**	**10.4**	**11.4**	**882,788**	**914,715**	**-3.5**
Renault	6.2	6.1	60,221	54,350	+10.8	5.8	6.1	496,044	489,426	+1.4
Dacia	4.2	5.1	41,031	45,647	-10.1	4.4	5.2	377,959	419,335	-9.9
Alpine	0.1	0.1	1,112	575	+93.4	0.1	0.1	8,785	5,954	+47.5
Hyundai Group	**6.8**	**7.1**	**65,820**	**62,793**	**+4.8**	**7.0**	**7.6**	**593,332**	**609,344**	**-2.6**
Kia	3.8	3.4	36,861	30,519	+20.8	3.7	3.6	316,786	293,549	+7.9
Hyundai	3.0	3.6	28,959	32,274	-10.3	3.2	3.9	276,546	315,795	-12.4
Toyota Group	**7.0**	**7.5**	**67,912**	**66,492**	**+2.1**	**7.0**	**7.4**	**597,409**	**598,353**	**-0.2**
Toyota	6.5	6.9	62,734	61,544	+1.9	6.5	6.9	556,825	555,217	+0.3
Lexus	0.5	0.6	5,178	4,948	+4.6	0.5	0.5	40,584	43,136	-5.9
BMW Group	**6.2**	**6.8**	**60,683**	**60,138**	**+0.9**	**6.9**	**7.0**	**586,538**	**560,495**	**+4.6**
BMW	5.1	5.5	49,743	49,005	+1.5	5.8	5.9	491,480	475,770	+3.3
MINI	1.1	1.3	10,940	11,133	-1.7	1.1	1.1	95,058	84,725	+12.2
Mercedes-Benz	**5.5**	**5.8**	**53,359**	**51,323**	**+4.0**	**5.0**	**5.1**	**426,414**	**411,698**	**+3.6**
Geely Group[5]	**3.2**	**2.6**	**31,225**	**23,441**	**+33.2**	**2.8**	**2.7**	**236,214**	**213,662**	**+10.6**
BYD	**2.9**	**1.5**	**28,309**	**13,391**	**+111.4**	**2.4**	**1.0**	**206,002**	**80,977**	**+154.4**
Ford	**2.1**	**2.7**	**20,226**	**24,244**	**-16.6**	**2.3**	**2.9**	**191,896**	**232,881**	**-17.6**
Tesla	**4.7**	**2.9**	**45,866**	**25,681**	**+78.6**	**2.2**	**1.4**	**188,035**	**111,353**	**+68.9**
SAIC Motor	**2.4**	**2.1**	**22,978**	**18,417**	**+24.8**	**2.2**	**1.9**	**186,650**	**155,065**	**+20.4**
Nissan	**1.4**	**1.7**	**13,677**	**15,355**	**-10.9**	**1.7**	**1.9**	**142,277**	**151,463**	**-6.1**
Chery Automobile[6]	**2.1**	**0.7**	**20,707**	**6,396**	**+223.8**	**1.6**	**0.5**	**137,003**	**39,542**	**+246.5**
Suzuki	**1.3**	**1.5**	**12,810**	**12,917**	**-0.8**	**1.3**	**1.4**	**110,020**	**115,576**	**-4.8**
Mazda	**1.6**	**1.2**	**15,176**	**10,296**	**+47.4**	**1.2**	**1.1**	**106,050**	**85,806**	**+23.6**
Leapmotor[7]	**1.1**	**0.3**	**10,229**	**2,876**	**+255.7**	**0.9**	**0.2**	**72,760**	**14,741**	**+393.6**
Honda	**0.5**	**0.5**	**4,715**	**4,092**	**+15.2**	**0.5**	**0.4**	**39,344**	**33,340**	**+18.0**
Jaguar Land Rover Group	**0.4**	**0.4**	**4,236**	**3,344**	**+26.7**	**0.5**	**0.5**	**38,711**	**41,967**	**-7.8**
Land Rover	0.4	0.4	4,236	3,344	+26.7	0.5	0.5	38,709	41,033	-5.7
Jaguar	0.0	0.0	0	0		0.0	0.0	2	934	-99.8
Mitsubishi	**0.3**	**0.3**	**2,565**	**2,402**	**+6.8**	**0.3**	**0.4**	**22,000**	**34,341**	**-35.9**

[1] ACEA estimation based on total by market
[2] Bentley, Bugatti, Lamborghini, and MAN
[3] Includes Abarth
[4] Dodge, Maserati, and RAM
[5] Geely, Geely-Emgrand, LEVC, Lotus, Lynk & Co, Polestar, Smart, Volvo Cars, and Zeekr
[6] Chery, Jaecoo, Jetour, and Omoda
[7] Distributed by Leapmotor International, a jointly established, Stellantis-controlled company owned 51% by Stellantis and 49% by Leapmotor. Stellantis and Leapmotor's combined EU market share is 16.7% in January-September 2026

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share[1]		Units		% change	% share[1]		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	**22.6**	**25.7**	**308,474**	**317,589**	**-2.9**	**25.3**	**26.7**	**2,667,677**	**2,654,514**	**+0.5**
Volkswagen	8.8	10.2	120,214	126,603	-5.0	9.9	10.9	1,050,077	1,086,528	-3.4
Skoda	5.7	6.3	78,040	77,644	+0.5	6.3	6.2	666,798	620,113	+7.5
Audi	4.3	4.9	58,574	60,837	-3.7	4.7	4.9	499,045	484,044	+3.1
Cupra	2.0	2.1	27,563	25,493	+8.1	2.1	2.2	224,895	222,092	+1.3
Seat	1.2	1.5	16,104	18,451	-12.7	1.5	1.7	156,640	164,043	-4.5
Porsche	0.5	0.6	7,180	7,758	-7.5	0.6	0.7	62,960	70,302	-10.4
Others[2]	0.1	0.1	799	803	-0.5	0.1	0.1	7,261	7,392	-1.8
Stellantis	**12.7**	**13.4**	**172,977**	**165,488**	**+4.5**	**14.5**	**14.8**	**1,533,540**	**1,464,484**	**+4.7**
Peugeot	4.1	4.4	55,321	54,902	+0.8	4.6	5.0	483,512	500,329	-3.4
Opel/Vauxhall	2.8	3.1	38,335	38,917	-1.5	3.1	3.1	323,452	304,966	+6.1
Citroen	2.5	2.3	34,466	28,538	+20.8	2.8	2.7	298,367	266,110	+12.1
Fiat[3]	2.1	1.9	28,350	22,975	+23.4	2.5	2.1	268,760	210,648	+27.6
Jeep	0.8	0.9	10,656	11,108	-4.1	0.9	1.0	94,542	100,846	-6.3
Alfa Romeo	0.2	0.5	3,126	5,630	-44.5	0.3	0.5	34,669	46,086	-24.8
DS	0.1	0.2	1,543	2,260	-31.7	0.2	0.2	18,625	23,045	-19.2
Lancia/Chrysler	0.1	0.1	899	832	+8.1	0.1	0.1	9,050	8,737	+3.6
Others[4]	0.0	0.0	281	326	-13.8	0.0	0.0	2,563	3,717	-31.0
Renault Group	**8.4**	**9.3**	**114,726**	**115,589**	**-0.7**	**9.2**	**10.1**	**971,760**	**1,002,668**	**-3.1**
Renault	5.0	5.2	67,884	64,752	+4.8	5.3	5.5	554,212	546,231	+1.5
Dacia	3.3	4.0	45,408	49,850	-8.9	3.8	4.5	405,768	449,287	-9.7
Alpine	0.1	0.1	1,434	987	+45.3	0.1	0.1	11,780	7,150	+64.8
Hyundai Group	**7.1**	**7.9**	**96,258**	**97,907**	**-1.7**	**7.3**	**8.0**	**770,795**	**797,919**	**-3.4**
Kia	4.1	4.0	56,437	49,654	+13.7	4.0	4.0	421,867	395,834	+6.6
Hyundai	2.9	3.9	39,821	48,253	-17.5	3.3	4.0	348,928	402,085	-13.2
BMW Group	**6.3**	**6.9**	**85,531**	**85,829**	**-0.3**	**7.1**	**7.2**	**744,572**	**717,899**	**+3.7**
BMW	5.0	5.6	67,640	68,770	-1.6	5.7	6.0	603,722	594,938	+1.5
MINI	1.3	1.4	17,891	17,059	+4.9	1.3	1.2	140,850	122,961	+14.5
Toyota Group	**6.5**	**7.0**	**88,066**	**86,628**	**+1.7**	**6.7**	**7.1**	**705,004**	**701,559**	**+0.5**
Toyota	5.8	6.4	79,386	78,866	+0.7	6.2	6.5	650,075	643,327	+1.0
Lexus	0.6	0.6	8,680	7,762	+11.8	0.5	0.6	54,929	58,232	-5.7
Mercedes-Benz	**5.3**	**5.5**	**71,871**	**67,942**	**+5.8**	**4.9**	**5.0**	**519,630**	**500,902**	**+3.7**
Geely Group[5]	**4.0**	**3.3**	**54,778**	**41,101**	**+33.3**	**3.3**	**3.0**	**343,875**	**300,284**	**+14.5**
BYD	**3.7**	**2.0**	**49,953**	**25,135**	**+98.7**	**2.7**	**1.2**	**283,997**	**121,033**	**+134.6**
Ford	**2.4**	**3.3**	**32,331**	**40,826**	**-20.8**	**2.6**	**3.3**	**277,269**	**327,025**	**-15.2**
SAIC Motor	**3.1**	**2.7**	**41,987**	**33,940**	**+23.7**	**2.6**	**2.3**	**272,251**	**226,393**	**+20.3**
Chery Automobile[6]	**3.9**	**1.5**	**52,801**	**18,495**	**+185.5**	**2.5**	**0.7**	**260,650**	**73,237**	**+255.9**
Tesla	**5.0**	**3.2**	**68,776**	**39,866**	**+72.5**	**2.5**	**1.7**	**260,575**	**173,719**	**+50.0**
Nissan	**1.8**	**2.4**	**25,097**	**29,722**	**-15.6**	**1.9**	**2.3**	**205,387**	**229,402**	**-10.5**
Suzuki	**1.2**	**1.3**	**16,169**	**16,166**	**+0.0**	**1.3**	**1.3**	**132,684**	**133,251**	**-0.4**
Mazda	**1.5**	**1.3**	**20,111**	**16,133**	**+24.7**	**1.3**	**1.2**	**132,090**	**115,803**	**+14.1**
Jaguar Land Rover Group	**1.1**	**0.8**	**15,252**	**10,317**	**+47.8**	**0.9**	**1.0**	**99,116**	**99,470**	**-0.4**
Land Rover	1.1	0.8	15,252	10,317	+47.8	0.9	1.0	99,106	96,625	+2.6
Jaguar	0.0	0.0	0	0		0.0	0.0	10	2,845	-99.6
Leapmotor[7]	**1.1**	**0.3**	**14,594**	**3,443**	**+323.9**	**0.8**	**0.2**	**87,922**	**16,772**	**+424.2**
Honda	**0.7**	**0.8**	**9,182**	**9,293**	**-1.2**	**0.6**	**0.6**	**58,961**	**56,843**	**+3.7**
Mitsubishi	**0.2**	**0.2**	**2,961**	**2,591**	**+14.3**	**0.2**	**0.4**	**23,701**	**35,969**	**-34.1**

[1] ACEA estimation based on total by market
[2] Bentley, Bugatti, Lamborghini, and MAN
[3] Includes Abarth
[4] Dodge, Maserati, and RAM
[5] Geely, Geely-Emgrand, LEVC, Lotus, Lynk & Co, Polestar, Smart, Volvo Cars, and Zeekr
[6] Chery, Jaecoo, Jetour, and Omoda
[7] Distributed by Leapmotor International, a jointly established, Stellantis-controlled company owned 51% by Stellantis and 49% by Leapmotor. Stellantis and Leapmotor's combined EU + EFTA + UK market share is 15.3% in January-September 2026