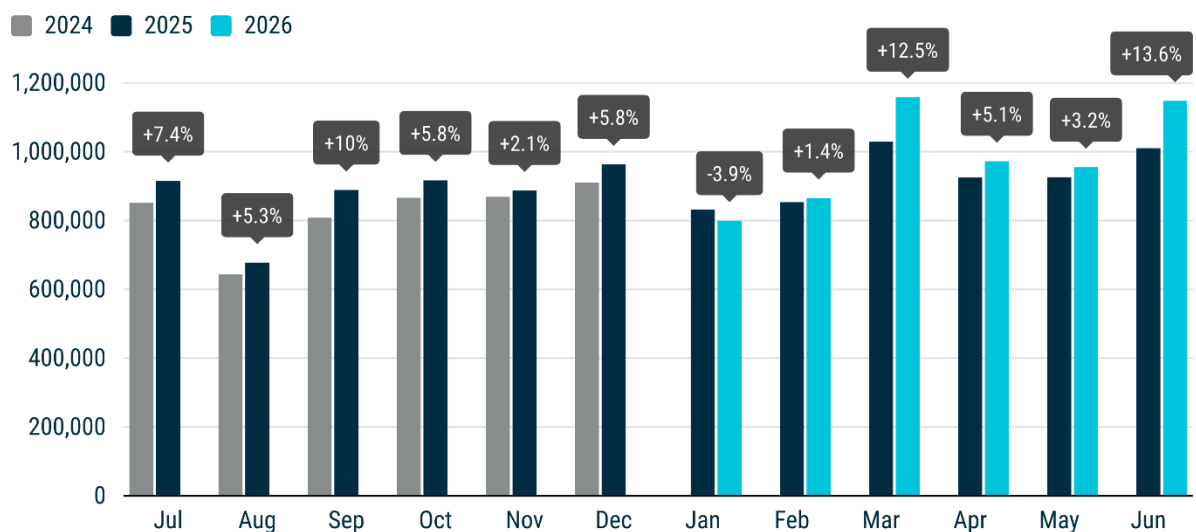


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (4.00 GMT), 23 July 2026

New car registrations: +5.7% in H1 2026; battery-electric 20.7% market share



New EU car registrations rose by 5.7% year-to-date, with a strong performance in June contributing to a positive first half of 2026. This came against a backdrop of persistent geopolitical headwinds weighing on the outlook. The market continued to benefit from robust consumer demand for a range of electrified technologies, driven primarily by market support measures. Hybrid-electric vehicles lead as the most popular powertrain choice among buyers, while battery-electric cars reached 20.7%. In addition, plug-in hybrids captured 9.8% of the EU market.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

Up until June 2026, battery-electric cars held a 20.7% share of the EU market, up from 15.6% a year earlier. Hybrid-electric car registrations captured 37.3% of the market, remaining the preferred choice among consumers in the EU. At the same time, the combined market share of petrol and diesel cars fell to 29.7%, compared with 37.8% a year earlier.

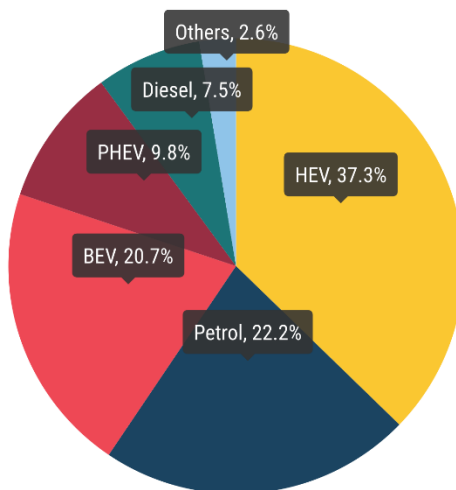
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members, and S&P Global Mobility.

The current year data contain provisional figures and may therefore be subject to future revision.

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■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

In the first half of 2026, 1,220,890 new battery-electric cars were registered, capturing 20.7% of the EU market. Three of the four largest EU markets, which together accounted for 63% of all battery-electric car registrations, experienced strong growth: France (+62.9%), Germany (+48%), and Denmark (+41.2%). Belgium also posted an increase (+8.2%), albeit at a more moderate pace.

H1 2026's figures also showed new EU hybrid-electric car registrations rising to 2,198,148 units, supported by growth in Italy (+23%) and Spain (+20.8%), with Germany (+6.9%) and France (+3.2%) also recording increases. Overall, hybrid-electric models accounted for 37.3% of the total EU market.

Registrations of plug-in-hybrid electric cars continued to grow, reaching 577,735 units in **H1 2026**. This was driven by rising volumes in key markets such as Italy (+84.3%), Spain (+39%), and Germany (+17.9%). New plug-in-hybrid electric cars now represent 9.8% of EU registrations, up from 8.5% over the same period in 2025.

Petrol and diesel cars

By the end of June 2026, petrol car registrations declined by 17.2%, with decreases across all major markets. France registered the strongest drop, with volumes falling by 34.2%, while other key markets also posted double-digit decreases: Spain (-18.5%), Germany (-18.2%), and Italy (-17.1%).

With 1,309,153 new cars registered in the **first six months of 2026**, the market share for petrol fell to 22.2% from 28.4% in H1 2025. Meanwhile, the diesel car market continued its downward trend, with registrations declining by 16.5% and accounting for 7.5% of new car registrations, down from 9.4%.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	June 2026	June 2025	% change 26/25	June 2026	June 2025	% change 26/25	June 2026	June 2025	% change 26/25	June 2026	June 2025	% change 26/25	June 2026	June 2025	% change 26/25	June 2026	June 2025	% change 26/25	June 2026	June 2025	% change 26/25
Austria	8,993	6,239	+44.1	4,040	2,574	+57.0	10,472	8,035	+30.3	0	0		7,577	7,474	+1.4	3,174	3,546	-10.5	34,256	27,868	+22.9
Belgium	17,256	12,762	+35.2	2,788	3,853	-27.6	5,935	4,217	+40.7	652	343	+90.1	17,344	18,667	-7.1	1,474	1,685	-12.5	45,449	41,527	+9.4
Bulgaria	478	203	+135.5	128	57	+124.6	345	161	+114.3	5	5	+0.0	3,613	3,497	+3.3	888	678	+31.0	5,457	4,601	+18.6
Croatia	344	77	+346.8	554	205	+170.2	3,491	2,291	+52.4	49	107	-54.2	3,432	4,752	-27.8	1,146	1,513	-24.3	9,016	8,945	+0.8
Cyprus	170	165	+3.0	64	63	+1.6	575	633	-9.2	0	0		301	463	-35.0	23	23	+0.0	1,133	1,347	-15.9
Czechia	2,151	1,358	+58.4	1,546	996	+55.2	6,312	4,919	+28.3	671	711	-5.6	11,154	10,194	+9.4	4,564	4,030	+13.3	26,398	22,208	+18.9
Denmark	16,996	12,116	+40.3	84	638	-86.8	2,653	2,625	+1.1	0	15	-100.0	1,161	3,189	-63.6	592	456	+29.8	21,486	19,039	+12.9
Estonia	146	89	+64.0	161	175	-8.0	1,067	832	+28.2	0	0		336	312	+7.7	222	141	+57.4	1,932	1,549	+24.7
Finland	3,642	2,491	+46.2	911	1,552	-41.3	2,102	2,004	+4.9	0	5	-100.0	616	1,117	-44.9	293	283	+3.5	7,564	7,452	+1.5
France	55,851	28,858	+93.5	12,300	11,784	+4.4	79,773	74,340	+7.3	7,101	7,039	+0.9	28,807	37,747	-23.7	4,955	9,738	-49.1	188,787	169,506	+11.4
Germany	84,057	47,163	+78.2	32,212	25,608	+25.8	83,315	73,332	+13.6	2,136	1,384	+54.3	60,796	73,041	-16.8	33,862	35,665	-5.1	296,378	256,193	+15.7
Greece	1,346	869	+54.9	1,064	1,008	+5.6	10,308	7,153	+44.1	931	631	+47.5	4,771	4,699	+1.5	248	287	-13.6	18,668	14,647	+27.5
Hungary	1,561	1,307	+19.4	1,364	560	+143.6	7,337	5,504	+33.3	135	50	+170.0	3,287	2,768	+18.8	1,412	1,329	+6.2	15,096	11,518	+31.1
Ireland	1,119	1,244	-10.0	291	216	+34.7	390	337	+15.7	0	0		164	367	-55.3	223	272	-18.0	2,187	2,436	-10.2
Italy	14,869	7,970	+86.6	15,627	9,697	+61.2	67,147	57,011	+17.8	12,691	12,668	+0.2	26,493	31,367	-15.5	9,524	13,658	-30.3	146,351	132,371	+10.6
Latvia	287	152	+88.8	387	242	+59.9	—	—		84	43	+95.3	1,408	1,579	-10.8	223	228	-2.2	2,389	2,244	+6.5
Lithuania	475	280	+69.6	640	352	+81.8	2,504	1,886	+32.8	112	82	+36.6	848	821	+3.3	437	302	+44.7	5,016	3,723	+34.7
Luxembourg	1,583	939	+68.6	316	342	-7.6	1,761	1,322	+33.2	0	2	-100.0	1,153	1,131	+1.9	296	430	-31.2	5,109	4,166	+22.6
Malta	236	167	+41.3	57	34	+67.6	148	138	+7.2	0	1	-100.0	131	150	-12.7	47	18	+161.1	619	508	+21.9
Netherlands	17,257	12,136	+42.2	8,128	7,402	+9.8	10,854	10,182	+6.6	194	107	+81.3	2,275	4,133	-45.0	307	445	-31.0	39,015	34,405	+13.4
Poland	3,050	3,779	-19.3	5,377	2,711	+98.3	28,369	22,230	+27.6	1,559	1,869	-16.6	17,005	15,131	+12.4	3,619	3,866	-6.4	58,979	49,586	+18.9
Portugal	7,572	4,642	+63.1	3,917	3,313	+18.2	6,435	4,845	+32.8	2,183	2,079	+5.0	5,481	6,997	-21.7	761	1,308	-41.8	26,349	23,184	+13.7
Romania	1,496	390	+283.6	—	—		8,753	5,586	+56.7	1,783	1,010	+76.5	3,281	2,500	+31.2	807	1,125	-28.3	16,120	10,611	+51.9
Slovakia	694	481	+44.3	488	426	+14.6	2,932	2,906	+0.9	292	133	+119.5	3,533	3,610	-2.1	1,400	1,244	+12.5	9,339	8,800	+6.1
Slovenia	1,690	551	+206.7	188	163	+15.3	1,000	692	+44.5	111	35	+217.1	3,004	2,898	+3.7	691	812	-14.9	6,684	5,151	+29.8
Spain	14,224	11,244	+26.5	15,567	13,498	+15.3	58,890	46,661	+26.2	4,715	6,232	-24.3	31,259	34,903	-10.4	3,771	6,607	-42.9	128,426	119,145	+7.8
Sweden	13,014	10,725	+21.3	7,515	7,264	+3.5	1,740	1,906	-8.7	68	1	6,700.0	5,603	5,880	-4.7	1,819	1,789	+1.7	29,759	27,565	+8.0
EUROPEAN UNION	270,557	168,397	+60.7	115,714	94,733	+22.1	404,608	341,748	+18.4	35,472	34,552	+2.7	244,833	279,387	-12.4	76,778	91,478	-16.1	1,147,962	1,010,295	+13.6
Iceland	809	617	+31.1	145	421	-65.6	259	443	-41.5	0	0		132	341	-61.3	94	207	-54.6	1,439	2,029	-29.1
Norway	18,875	17,800	+6.0	175	152	+15.1	334	223	+49.8	0	0		23	57	-59.6	151	142	+6.3	19,558	18,374	+6.4
Switzerland	6,652	4,813	+38.2	3,432	2,413	+42.2	8,609	7,899	+9.0	1	2	-50.0	5,037	5,192	-3.0	1,476	1,491	-1.0	25,207	21,810	+15.6
EFTA	26,336	23,230	+13.4	3,752	2,986	+25.7	9,202	8,565	+7.4	1	2	-50.0	5,192	5,590	-7.1	1,721	1,840	-6.5	46,204	42,213	+9.5
United Kingdom	63,950	47,354	+35.0	26,702	21,382	+24.9	74,830	67,039	+11.6	0	0		44,205	50,215	-12.0	3,479	5,326	-34.7	213,166	191,316	+11.4
EU + EFTA + UK	360,843	238,981	+51.0	146,168	119,101	+22.7	488,640	417,352	+17.1	35,473	34,554	+2.7	294,230	335,192	-12.2	81,978	98,644	-16.9	1,407,332	1,243,824	+13.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Jun 2026	Jan-Jun 2025	% change 26/25	Jan-Jun 2026	Jan-Jun 2025	% change 26/25	Jan-Jun 2026	Jan-Jun 2025	% change 26/25	Jan-Jun 2026	Jan-Jun 2025	% change 26/25	Jan-Jun 2026	Jan-Jun 2025	% change 26/25	Jan-Jun 2026	Jan-Jun 2025	% change 26/25	Jan-Jun 2026	Jan-Jun 2025	% change 26/25
Austria	40,060	31,534	+27.0	18,023	13,104	+37.5	49,751	40,213	+23.7	2	2	+0.0	40,509	40,550	-0.1	16,184	17,648	-8.3	164,529	143,051	+15.0
Belgium	83,282	76,980	+8.2	13,038	20,607	-36.7	28,285	26,819	+5.5	2,144	1,979	+8.3	97,538	100,138	-2.6	6,394	8,093	-21.0	230,681	234,616	-1.7
Bulgaria	2,029	1,036	+95.8	480	273	+75.8	1,607	784	+105.0	29	20	+45.0	17,808	18,362	-3.0	4,004	3,589	+11.6	25,957	24,064	+7.9
Croatia	1,781	396	+349.7	2,707	1,076	+151.6	17,496	13,343	+31.1	380	752	-49.5	16,416	20,215	-18.8	5,384	6,169	-12.7	44,164	41,951	+5.3
Cyprus	911	735	+23.9	411	393	+4.6	3,642	3,727	-2.3	0	0		2,169	3,140	-30.9	111	226	-50.9	7,244	8,221	-11.9
Czechia	8,630	6,910	+24.9	6,517	4,968	+31.2	31,060	26,734	+16.2	2,739	3,185	-14.0	57,043	58,748	-2.9	23,819	22,094	+7.8	129,808	122,639	+5.8
Denmark	80,707	57,147	+41.2	706	2,630	-73.2	11,702	12,866	-9.0	2	15	-86.7	5,591	14,605	-61.7	2,327	2,259	+3.0	101,035	89,522	+12.9
Estonia	617	444	+39.0	864	632	+36.7	5,820	3,289	+77.0	0	0		1,556	1,173	+32.7	1,122	618	+81.6	9,979	6,156	+62.1
Finland	17,798	12,727	+39.8	4,753	7,895	-39.8	10,377	10,270	+1.0	0	6	-100.0	3,020	4,874	-38.0	1,309	1,491	-12.2	37,257	37,263	-0.0
France	241,562	148,333	+62.9	47,865	49,149	-2.6	388,283	376,220	+3.2	29,173	32,167	-9.3	128,136	194,847	-34.2	22,146	41,490	-46.6	857,165	842,206	+1.8
Germany	368,006	248,726	+48.0	163,793	138,905	+17.9	427,633	399,966	+6.9	6,724	6,351	+5.9	325,080	397,459	-18.2	193,157	211,382	-8.6	1,484,393	1,402,789	+5.8
Greece	5,284	4,265	+23.9	5,198	4,926	+5.5	47,551	37,806	+25.8	2,532	2,235	+13.3	21,326	26,651	-20.0	2,074	2,279	-9.0	83,965	78,162	+7.4
Hungary	7,497	5,218	+43.7	5,988	2,816	+112.6	38,508	33,888	+13.6	392	286	+37.1	15,396	15,982	-3.7	7,124	7,922	-10.1	74,905	66,112	+13.3
Ireland	20,159	13,629	+47.9	12,530	12,117	+3.4	23,599	19,971	+18.2	0	0		17,939	21,926	-18.2	10,961	14,106	-22.3	85,188	81,749	+4.2
Italy	79,434	44,710	+77.7	84,527	45,875	+84.3	462,925	376,483	+23.0	59,359	77,439	-23.3	185,081	223,246	-17.1	64,719	86,871	-25.5	936,045	854,624	+9.5
Latvia	839	747	+12.3	1,214	1,221	-0.6	—	—		297	193	+53.9	7,640	7,444	+2.6	1,356	1,682	-19.4	11,346	11,287	+0.5
Lithuania	1,852	1,205	+53.7	2,914	1,672	+74.3	12,660	10,466	+21.0	446	366	+21.9	3,793	4,077	-7.0	2,454	3,005	-18.3	24,119	20,791	+16.0
Luxembourg	7,745	6,559	+18.1	1,530	2,128	-28.1	8,908	7,387	+20.6	0	2	-100.0	6,140	6,539	-6.1	2,186	2,641	-17.2	26,509	25,256	+5.0
Malta	1,472	826	+78.2	307	199	+54.3	1,096	746	+46.9	0	1	-100.0	803	1,063	-24.5	161	114	+41.2	3,839	2,949	+30.2
Netherlands	63,776	63,821	-0.1	41,942	35,709	+17.5	52,316	52,519	-0.4	647	542	+19.4	14,005	27,229	-48.6	2,103	2,555	-17.7	174,789	182,375	-4.2
Poland	16,479	14,257	+15.6	26,686	13,526	+97.3	157,515	141,668	+11.2	7,629	8,452	-9.7	85,025	85,704	-0.8	18,699	21,703	-13.8	312,033	285,310	+9.4
Portugal	34,706	25,017	+38.7	19,631	16,004	+22.7	38,929	29,762	+30.8	8,499	10,429	-18.5	30,311	35,979	-15.8	5,004	6,835	-26.8	137,080	124,026	+10.5
Romania	5,522	3,201	+72.5	—	—		37,563	31,972	+17.5	5,630	7,239	-22.2	11,998	15,977	-24.9	4,137	6,431	-35.7	64,850	64,820	+0.0
Slovakia	2,678	2,008	+33.4	1,886	1,942	-2.9	15,228	14,589	+4.4	903	833	+8.4	17,532	19,248	-8.9	5,277	6,530	-19.2	43,504	45,150	-3.6
Slovenia	6,062	2,700	+124.5	1,354	1,034	+30.9	6,927	3,935	+76.0	434	214	+102.8	17,415	17,090	+1.9	4,545	5,160	-11.9	36,737	30,133	+21.9
Spain	63,201	46,236	+36.7	77,941	56,078	+39.0	306,666	253,940	+20.8	22,580	31,015	-27.2	153,508	188,288	-18.5	23,815	34,357	-30.7	647,711	609,914	+6.2
Sweden	58,801	49,667	+18.4	34,930	36,746	-4.9	12,101	13,313	-9.1	624	1,704	-63.4	26,375	30,374	-13.2	9,020	9,172	-1.7	141,851	140,976	+0.6
EUROPEAN UNION	1,220,890	869,034	+40.5	577,735	471,625	+22.5	2,198,148	1,942,676	+13.2	151,165	185,427	-18.5	1,309,153	1,580,928	-17.2	439,592	526,422	-16.5	5,896,683	5,576,112	+5.7
Iceland	3,180	2,280	+39.5	1,602	1,729	-7.3	1,838	1,979	-7.1	0	0		468	1,079	-56.6	414	815	-49.2	7,502	7,882	-4.8
Norway	71,662	70,749	+1.3	486	2,717	-82.1	482	1,303	-63.0	0	0		127	306	-58.5	647	1,001	-35.4	73,404	76,076	-3.5
Switzerland	27,889	23,203	+20.2	14,456	11,592	+24.7	42,488	41,666	+2.0	5	9	-44.4	25,224	28,344	-11.0	6,486	8,319	-22.0	116,548	113,133	+3.0
EFTA	102,731	96,232	+6.8	16,544	16,038	+3.2	44,808	44,948	-0.3	5	9	-44.4	25,819	29,729	-13.2	7,547	10,135	-25.5	197,454	197,091	+0.2
United Kingdom	284,579	224,840	+26.6	148,132	107,000	+38.4	428,999	396,272	+8.3	2	24	-91.7	255,795	287,066	-10.9	20,422	27,027	-24.4	1,137,929	1,042,229	+9.2
EU + EFTA + UK	1,608,200	1,190,106	+35.1	742,411	594,663	+24.8	2,671,955	2,383,896	+12.1	151,172	185,460	-18.5	1,590,767	1,897,723	-16.2	467,561	563,584	-17.0	7,232,066	6,815,432	+6.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	25.4	26.9	291,366	271,561	+7.3	26.5	27.3	1,559,974	1,520,579	+2.6
Volkswagen	9.8	11.0	112,980	110,915	+1.9	10.4	11.3	614,801	630,982	-2.6
Skoda	6.4	6.6	73,855	67,090	+10.1	6.7	6.4	396,495	355,032	+11.7
Audi	4.5	4.6	51,166	46,462	+10.1	4.8	4.7	284,194	263,520	+7.8
Cupra	2.3	2.2	26,574	22,158	+19.9	2.1	2.3	126,357	130,481	-3.2
Seat	1.8	1.8	20,369	17,843	+14.2	1.7	1.8	102,568	99,735	+2.8
Porsche	0.5	0.6	5,698	6,372	-10.6	0.5	0.7	31,540	37,130	-15.1
Others ²	0.1	0.1	724	721	+0.5	0.1	0.1	4,019	3,699	+8.7
Stellantis	14.8	15.8	170,452	159,223	+7.1	16.4	16.3	965,475	911,163	+6.0
Peugeot	4.9	5.2	56,741	52,092	+8.9	5.1	5.6	299,399	311,221	-3.8
Citroen	2.9	3.1	33,508	31,425	+6.6	3.2	3.2	191,463	179,169	+6.9
Fiat ³	2.7	2.3	30,733	23,003	+33.6	3.2	2.6	188,611	143,546	+31.4
Opel/Vauxhall	2.8	3.3	32,100	33,689	-4.7	3.0	2.8	176,947	156,092	+13.4
Jeep	0.8	1.0	9,460	9,988	-5.3	1.1	1.2	62,927	65,009	-3.2
Alfa Romeo	0.3	0.5	3,744	4,808	-22.1	0.4	0.6	24,272	31,332	-22.5
DS	0.3	0.3	3,030	2,888	+4.9	0.2	0.3	13,543	16,044	-15.6
Lancia/Chrysler	0.1	0.1	810	871	-7.0	0.1	0.1	6,830	6,488	+5.3
Others ⁴	0.0	0.0	326	459	-29.0	0.0	0.0	1,483	2,262	-34.4
Renault Group	11.8	13.0	135,536	130,842	+3.6	10.5	11.6	620,250	647,771	-4.2
Renault	6.4	7.4	73,654	74,278	-0.8	6.0	6.4	351,610	355,522	-1.1
Dacia	5.2	5.5	59,679	55,588	+7.4	4.5	5.2	262,511	287,858	-8.8
Alpine	0.2	0.1	2,203	976	+125.7	0.1	0.1	6,129	4,391	+39.6
Hyundai Group	6.6	7.0	76,306	70,628	+8.0	7.0	7.4	410,753	414,395	-0.9
Kia	3.5	3.4	40,218	34,517	+16.5	3.7	3.7	218,279	203,731	+7.1
Hyundai	3.1	3.6	36,088	36,111	-0.1	3.3	3.8	192,474	210,664	-8.6
Toyota Group	6.4	6.6	73,987	66,918	+10.6	6.9	7.4	409,472	409,920	-0.1
Toyota	6.0	6.1	69,037	62,121	+11.1	6.5	6.8	381,849	379,757	+0.6
Lexus	0.4	0.5	4,950	4,797	+3.2	0.5	0.5	27,623	30,163	-8.4
BMW Group	7.0	6.9	80,877	69,683	+16.1	6.8	6.8	403,281	379,699	+6.2
BMW	5.9	5.9	67,334	59,400	+13.4	5.7	5.8	338,559	324,721	+4.3
MINI	1.2	1.0	13,543	10,283	+31.7	1.1	1.0	64,722	54,978	+17.7
Mercedes-Benz	4.9	5.3	56,132	53,570	+4.8	4.9	5.0	286,445	276,793	+3.5
Geely Group⁵	2.9	3.0	33,402	29,873	+11.8	2.7	2.7	157,253	151,031	+4.1
Ford	2.2	2.9	24,703	29,027	-14.9	2.3	3.0	132,780	166,312	-20.2
BYD	2.7	1.0	30,791	10,288	+199.3	2.2	0.9	130,743	48,755	+168.2
SAIC Motor	2.4	1.8	27,048	17,951	+50.7	2.2	1.9	127,585	107,106	+19.1
Tesla	3.1	2.0	35,348	20,540	+72.1	2.1	1.3	124,242	70,849	+75.4
Nissan	1.4	1.6	16,454	15,806	+4.1	1.8	2.0	106,833	112,845	-5.3
Chery Automobile⁶	1.6	0.5	18,864	5,084	+271.0	1.4	0.4	84,987	23,053	+268.7
Suzuki	1.3	1.3	14,688	13,315	+10.3	1.3	1.5	76,531	81,370	-5.9
Mazda	1.3	1.2	14,643	11,751	+24.6	1.2	1.1	73,377	60,704	+20.9
Leapmotor⁷	0.9	0.2	10,430	1,749	+496.3	0.8	0.1	48,261	7,701	+526.7
Jaguar Land Rover Group	0.4	0.4	4,382	4,413	-0.7	0.5	0.5	27,421	29,756	-7.8
Land Rover	0.4	0.4	4,382	4,405	-0.5	0.5	0.5	27,419	28,823	-4.9
Jaguar	0.0	0.0	0	8	-100.0	0.0	0.0	2	933	-99.8
Honda	0.4	0.4	4,626	3,766	+22.8	0.5	0.4	27,285	22,484	+21.4
Mitsubishi	0.4	0.6	4,275	6,370	-32.9	0.3	0.5	15,613	26,717	-41.6

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Geely, Geely-Emgrand, LEVC, Lotus, Lynk & Co, Polestar, Smart, Volvo Cars, and Zeekr

⁶ Chery, Jaecoo, Jetour, and Omoda

⁷ Distributed by Leapmotor International, a jointly established, Stellantis-controlled company owned 51% by Stellantis and 49% by Leapmotor. Stellantis and Leapmotor's combined EU market share is 17.2% in H1 2026

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	24.6	26.1	345,937	325,026	+6.4	25.6	26.6	1,848,988	1,811,660	+2.1
Volkswagen	9.5	10.6	133,431	132,433	+0.8	10.0	11.0	725,604	748,159	-3.0
Skoda	6.1	6.3	85,952	78,372	+9.7	6.3	6.1	457,663	412,919	+10.8
Audi	4.6	4.7	64,544	58,340	+10.6	4.9	4.8	352,833	328,915	+7.3
Cupra	2.2	2.1	30,669	26,636	+15.1	2.1	2.2	151,579	153,021	-0.9
Seat	1.6	1.6	22,343	19,827	+12.7	1.6	1.7	112,398	113,616	-1.1
Porsche	0.6	0.7	8,136	8,501	-4.3	0.6	0.7	43,736	49,998	-12.5
Others ²	0.1	0.1	862	917	-6.0	0.1	0.1	5,175	5,032	+2.8
Stellantis	13.6	14.6	191,012	181,383	+5.3	15.2	15.3	1,096,783	1,041,420	+5.3
Peugeot	4.5	4.9	63,606	60,798	+4.6	4.8	5.3	345,314	363,778	-5.1
Opel/Vauxhall	2.8	3.3	40,058	41,351	-3.1	3.2	3.0	228,488	205,111	+11.4
Citroen	2.6	2.8	36,229	34,518	+5.0	2.9	2.8	210,268	190,333	+10.5
Fiat ³	2.3	1.9	31,962	23,949	+33.5	2.7	2.2	193,898	150,655	+28.7
Jeep	0.8	0.9	10,605	10,785	-1.7	1.0	1.1	69,981	72,267	-3.2
Alfa Romeo	0.3	0.4	4,233	5,117	-17.3	0.4	0.5	26,370	33,127	-20.4
DS	0.2	0.3	3,103	3,478	-10.8	0.2	0.3	13,793	17,112	-19.4
Lancia/Chrysler	0.1	0.1	810	871	-7.0	0.1	0.1	6,831	6,495	+5.2
Others ⁴	0.0	0.0	406	516	-21.3	0.0	0.0	1,840	2,542	-27.6
Renault Group	10.5	11.4	147,820	141,932	+4.1	9.4	10.4	683,137	707,769	-3.5
Renault	5.8	6.5	81,688	81,434	+0.3	5.4	5.8	393,107	394,190	-0.3
Dacia	4.5	4.8	63,424	59,283	+7.0	3.9	4.5	281,814	308,673	-8.7
Alpine	0.2	0.1	2,708	1,215	+122.9	0.1	0.1	8,216	4,906	+67.5
Hyundai Group	7.1	7.5	99,523	93,414	+6.5	7.4	7.9	534,525	539,029	-0.8
Kia	3.8	3.7	53,041	45,804	+15.8	4.0	4.0	290,697	271,864	+6.9
Hyundai	3.3	3.8	46,482	47,610	-2.4	3.4	3.9	243,828	267,165	-8.7
BMW Group	7.2	7.2	100,770	89,630	+12.4	7.1	7.1	510,639	486,023	+5.1
BMW	5.8	6.0	81,383	75,205	+8.2	5.7	6.0	414,591	406,236	+2.1
MINI	1.4	1.2	19,386	14,425	+34.4	1.3	1.2	96,047	79,787	+20.4
Toyota Group	6.3	6.4	88,764	79,576	+11.5	6.6	7.0	479,382	478,894	+0.1
Toyota	5.8	5.8	81,930	72,727	+12.7	6.1	6.4	442,697	438,656	+0.9
Lexus	0.5	0.6	6,834	6,849	-0.2	0.5	0.6	36,685	40,238	-8.8
Mercedes-Benz	4.8	5.1	67,104	63,960	+4.9	4.8	4.9	346,033	335,275	+3.2
Geely Group⁵	3.5	3.4	49,244	41,697	+18.1	3.1	3.0	225,350	207,655	+8.5
Ford	2.5	3.1	35,440	38,132	-7.1	2.7	3.3	192,373	226,954	-15.2
SAIC Motor	2.7	2.1	38,647	26,306	+46.9	2.5	2.2	180,659	153,108	+18.0
BYD	2.7	1.3	38,455	15,750	+144.2	2.4	1.0	174,144	70,933	+145.5
Tesla	3.7	2.8	52,563	35,076	+49.9	2.4	1.6	170,351	110,179	+54.6
Chery Automobile⁶	2.3	0.7	32,455	8,862	+266.2	2.2	0.6	155,800	38,395	+305.8
Nissan	1.7	2.1	24,605	25,884	-4.9	2.1	2.5	149,783	167,179	-10.4
Suzuki	1.2	1.2	17,509	15,298	+14.5	1.3	1.4	93,064	93,490	-0.5
Mazda	1.2	1.3	17,010	15,828	+7.5	1.3	1.2	90,864	81,953	+10.9
Jaguar Land Rover Group	0.7	0.9	9,724	11,101	-12.4	1.0	1.1	68,731	72,504	-5.2
Land Rover	0.7	0.9	9,723	11,064	-12.1	1.0	1.0	68,721	69,691	-1.4
Jaguar	0.0	0.0	1	37	-97.3	0.0	0.0	10	2,813	-99.6
Leapmotor⁷	0.9	0.2	12,829	1,939	+561.6	0.8	0.1	56,005	8,507	+558.3
Honda	0.4	0.5	6,093	5,752	+5.9	0.5	0.5	39,620	37,290	+6.2
Mitsubishi	0.3	0.5	4,559	6,605	-31.0	0.2	0.4	16,715	27,894	-40.1

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Geely, Geely-Emgrand, LEVC, Lotus, Lynk & Co, Polestar, Smart, Volvo Cars, and Zeekr

⁶ Chery, Jaecoo, Jetour, and Omoda

⁷ Distributed by Leapmotor International, a jointly established, Stellantis-controlled company owned 51% by Stellantis and 49% by Leapmotor. Stellantis and Leapmotor's combined EU + EFTA + UK market share is 16% in H1 2026