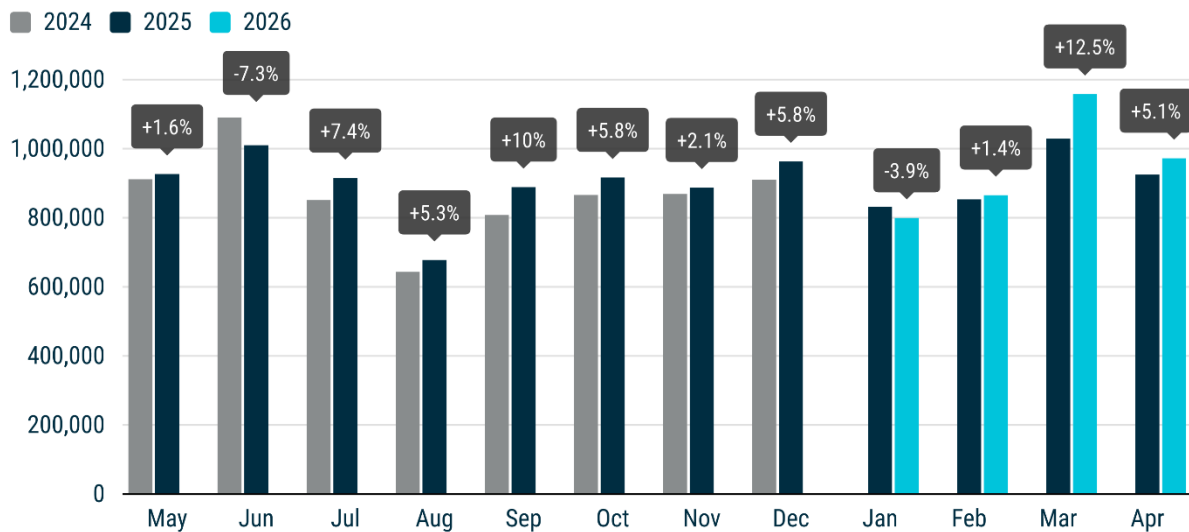


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (4.00 GMT), 27 May 2026

New car registrations: +4.2% in April 2026 year-to-date; battery-electric 19.7% market share



In **April 2026 year-to-date (YTD)**, new EU car registrations increased by 4.2%, despite ongoing geopolitical factors that are heightening uncertainty and downside risks. The market continued to benefit from strong consumer demand for a range of electrified technologies, supported by new and revised tax benefits and incentive schemes across major European countries. Hybrid-electric vehicles lead as the most popular power type choice among buyers, while the battery-electric car market share reached 19.7%. Meanwhile, plug-in hybrids captured 9.6% of the market.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

Up until April 2026, battery-electric cars accounted for 19.7% of the EU market, an increase from 15.3% a year earlier. Hybrid-electric car registrations captured 38.2% of the market, remaining the preferred choice among consumers in the EU. Moreover, the combined market share of petrol and diesel cars declined to 30.2%, down from 38.1%.

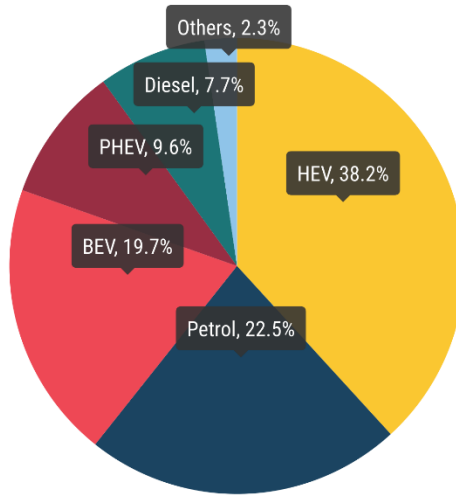
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members, and S&P Global Mobility.

The current year data contain provisional figures and may therefore be subject to future revision.

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■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

In the first four months of 2026, 746,899 new battery-electric cars were registered, capturing 19.7% of the EU market. Three of the four largest EU markets, which together represented 64% of all battery-electric car registrations, posted strong growth: Italy (+73.1%), France (+48.2%), and Germany (+41.3%). By contrast, Belgium (+1.1%) experienced only subdued growth.

April 2026's YTD figures also showed new EU hybrid-electric car registrations rising to 1,447,864 units, supported by growth in Italy (+25.5%) and Spain (+19.7%), with Germany (+6.6%) and France (+2.3%) also contributing positively. Overall, hybrid-electric models accounted for 38.2% of the total EU market.

Registrations of plug-in-hybrid electric cars continued to grow, reaching 364,067 units in the **April 2026 YTD**. This was driven by rising volumes in key markets such as Italy (+99.2%), Spain (+64.3%), and Germany (+17.6%). Therefore, new plug-in-hybrid electric cars now represent 9.6% of EU registrations, up from 7.9% over the same period in 2025.

Petrol and diesel cars

By the end of April 2026, petrol car registrations declined by 17.7%, with decreases across all major markets. France recorded the sharpest drop, with registrations plummeting by 36.6%, whereas other key markets also saw double-digit decreases: Spain (-18.6%), Italy (-18%), and Germany (-17.2%).

With 854,843 new cars registered in the **last four months**, the market share for petrol fell to 22.5% from 28.5% in April 2025 YTD. In addition, the diesel car market continued its downward trend, albeit at a slower pace, with registrations declining by 16.1% and accounting for 7.7% of new car registrations.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	April 2026	April 2025	% change 26/25	April 2026	April 2025	% change 26/25	April 2026	April 2025	% change 26/25	April 2026	April 2025	% change 26/25	April 2026	April 2025	% change 26/25	April 2026	April 2025	% change 26/25	April 2026	April 2025	% change 26/25
Austria	7,122	5,690	+25.2	2,997	2,521	+18.9	8,366	7,135	+17.3	1	1	+0.0	6,368	6,681	-4.7	2,655	2,827	-6.1	27,509	24,855	+10.7
Belgium	13,971	12,469	+12.0	1,830	3,443	-46.8	4,506	4,161	+8.3	371	391	-5.1	15,888	16,121	-1.4	1,236	1,227	+0.7	37,802	37,812	-0.0
Bulgaria	456	144	+216.7	83	38	+118.4	284	176	+61.4	4	3	+33.3	3,356	3,124	+7.4	559	522	+7.1	4,742	4,007	+18.3
Croatia	330	60	+450.0	486	188	+158.5	3,828	3,178	+20.5	55	140	-60.7	2,943	4,378	-32.8	1,016	1,126	-9.8	8,658	9,070	-4.5
Cyprus	181	90	+101.1	53	58	-8.6	536	552	-2.9	0	0		400	361	+10.8	15	35	-57.1	1,185	1,096	+8.1
Czechia	1,684	1,229	+37.0	1,090	849	+28.4	5,166	4,571	+13.0	399	477	-16.4	10,170	10,768	-5.6	3,888	3,332	+16.7	22,397	21,226	+5.5
Denmark	13,721	9,565	+43.5	113	505	-77.6	1,655	2,289	-27.7	0	0		914	2,372	-61.5	351	386	-9.1	16,754	15,117	+10.8
Estonia	115	72	+59.7	154	83	+85.5	1,238	591	+109.5	0	0		185	216	-14.4	222	113	+96.5	1,914	1,075	+78.0
Finland	2,783	2,301	+20.9	638	1,298	-50.8	1,609	1,649	-2.4	0	0		478	737	-35.1	197	266	-25.9	5,705	6,251	-8.7
France	36,216	25,542	+41.8	8,333	9,593	-13.1	63,007	63,060	-0.1	4,986	4,869	+2.4	21,963	28,932	-24.1	3,834	6,700	-42.8	138,339	138,696	-0.3
Germany	64,350	45,535	+41.3	27,546	24,317	+13.3	70,207	67,379	+4.2	1,203	1,034	+16.3	53,420	66,814	-20.0	32,437	37,649	-13.8	249,163	242,728	+2.7
Greece	695	630	+10.3	863	819	+5.4	8,194	7,022	+16.7	195	488	-60.0	3,803	5,154	-26.2	525	536	-2.1	14,275	14,649	-2.6
Hungary	1,420	704	+101.7	1,083	571	+89.7	5,531	5,534	-0.1	76	28	+171.4	2,453	2,745	-10.6	1,269	1,205	+5.3	11,832	10,787	+9.7
Ireland	2,740	1,335	+105.2	1,480	1,359	+8.9	2,376	1,838	+29.3	0	0		2,159	2,249	-4.0	1,335	1,926	-30.7	10,090	8,707	+15.9
Italy	13,199	6,639	+98.8	13,943	8,048	+73.2	75,775	60,973	+24.3	9,379	11,095	-15.5	31,729	37,985	-16.5	11,120	14,322	-22.4	155,145	139,062	+11.6
Latvia	123	136	-9.6	191	242	-21.1	—	—		36	19	+89.5	1,315	1,373	-4.2	244	297	-17.8	1,909	2,067	-7.6
Lithuania	331	218	+51.8	569	270	+110.7	2,441	2,017	+21.0	115	44	+161.4	576	803	-28.3	660	688	-4.1	4,692	4,040	+16.1
Luxembourg	1,533	999	+53.5	272	410	-33.7	1,557	1,339	+16.3	0	0		1,165	1,179	-1.2	395	437	-9.6	4,922	4,364	+12.8
Malta	138	210	-34.2	19	41	-54.4	211	148	+42.5	0	0		198	220	-10.2	27	23	+16.3	592	642	-7.8
Netherlands	9,616	9,169	+4.9	6,143	5,664	+8.5	7,419	7,577	-2.1	130	110	+18.2	1,928	3,859	-50.0	468	613	-23.7	25,704	26,992	-4.8
Poland	2,651	2,553	+3.8	5,052	2,661	+89.9	26,119	23,299	+12.1	1,222	1,250	-2.2	13,819	13,794	+0.2	2,961	3,421	-13.4	51,824	46,978	+10.3
Portugal	5,010	3,722	+34.6	3,234	2,636	+22.7	5,731	4,780	+19.9	1,618	1,621	-0.2	5,248	4,841	+8.4	751	1,152	-34.8	21,592	18,752	+15.1
Romania	641	218	+194.0	—	—		6,227	5,227	+19.1	719	1,098	-34.5	2,037	2,403	-15.2	581	1,050	-44.7	10,205	9,996	+2.1
Slovakia	496	320	+55.0	310	337	-8.0	2,362	2,617	-9.7	141	132	+6.8	2,940	3,813	-22.9	708	1,103	-35.8	6,957	8,322	-16.4
Slovenia	1,038	400	+159.5	238	179	+33.0	2,353	651	+261.4	56	49	+14.3	2,924	2,988	-2.1	789	925	-14.7	7,398	5,192	+42.5
Spain	9,723	6,807	+42.8	13,035	9,159	+42.3	50,237	40,741	+23.3	4,276	4,283	-0.2	25,618	31,978	-19.9	3,973	5,581	-28.8	106,862	98,549	+8.4
Sweden	9,834	8,555	+15.0	5,810	6,829	-14.9	2,121	2,097	+1.1	128	4	3,100.0	4,488	5,073	-11.5	1,766	1,734	+1.8	24,147	24,292	-0.6
EUROPEAN UNION	200,117	145,312	+37.7	95,565	82,118	+16.4	359,056	320,601	+12.0	25,110	27,136	-7.5	218,485	260,961	-16.3	73,982	89,196	-17.1	972,314	925,324	+5.1
Iceland	460	332	+38.6	159	386	-58.8	229	375	-38.9	0	0		54	211	-74.4	131	151	-13.2	1,033	1,455	-29.0
Norway	10,952	10,942	+0.1	25	56	-55.4	8	98	-91.8	0	0		31	25	+24.0	87	165	-47.3	11,103	11,286	-1.6
Switzerland	4,683	3,480	+34.6	2,299	1,975	+16.4	6,611	6,841	-3.4	1	1	+0.0	4,040	5,027	-19.6	984	1,340	-26.6	18,618	18,664	-0.2
EFTA	16,095	14,754	+9.1	2,483	2,417	+2.7	6,848	7,314	-6.4	1	1	+0.0	4,125	5,263	-21.6	1,202	1,656	-27.4	30,754	31,405	-2.1
United Kingdom	39,084	24,557	+59.2	20,597	14,074	+46.3	53,652	44,488	+20.6	0	0		33,292	33,980	-2.0	2,622	3,232	-18.9	149,247	120,331	+24.0
EU + EFTA + UK	255,296	184,623	+38.3	118,645	98,609	+20.3	419,556	372,403	+12.7	25,111	27,137	-7.5	255,902	300,204	-14.8	77,806	94,084	-17.3	1,152,315	1,077,060	+7.0

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Apr 2026	Jan-Apr 2025	% change 26/25	Jan-Apr 2026	Jan-Apr 2025	% change 26/25	Jan-Apr 2026	Jan-Apr 2025	% change 26/25	Jan-Apr 2026	Jan-Apr 2025	% change 26/25	Jan-Apr 2026	Jan-Apr 2025	% change 26/25	Jan-Apr 2026	Jan-Apr 2025	% change 26/25	Jan-Apr 2026	Jan-Apr 2025	% change 26/25
Austria	24,469	19,867	+23.2	11,051	8,051	+37.3	32,040	25,313	+26.6	1	2	-50.0	26,797	26,268	+2.0	10,386	11,371	-8.7	104,744	90,872	+15.3
Belgium	53,440	52,871	+1.1	8,440	13,343	-36.7	18,434	19,015	-3.1	1,007	1,299	-22.5	66,429	67,065	-0.9	3,857	5,158	-25.2	151,607	158,751	-4.5
Bulgaria	1,190	642	+85.4	297	148	+100.7	927	478	+93.9	20	12	+66.7	11,844	12,327	-3.9	1,901	2,003	-5.1	16,179	15,610	+3.6
Croatia	1,110	264	+320.5	1,580	633	+149.6	10,117	8,507	+18.9	263	533	-50.7	9,291	10,918	-14.9	3,192	3,360	-5.0	25,553	24,215	+5.5
Cyprus	606	451	+34.4	244	292	-16.4	2,390	2,505	-4.6	0	0		1,496	2,131	-29.8	63	167	-62.3	4,799	5,546	-13.5
Czechia	5,123	4,342	+18.0	3,873	3,024	+28.1	19,723	17,286	+14.1	1,537	1,925	-20.2	37,167	39,684	-6.3	15,524	14,651	+6.0	82,947	80,912	+2.5
Denmark	48,691	34,088	+42.8	524	1,550	-66.2	6,784	7,342	-7.6	2	0		3,166	8,181	-61.3	1,290	1,376	-6.3	60,457	52,537	+15.1
Estonia	375	296	+26.7	557	324	+71.9	3,524	1,683	+109.4	0	0		1,002	612	+63.7	706	281	+151.2	6,164	3,196	+92.9
Finland	10,846	7,940	+36.6	3,120	4,908	-36.4	6,231	6,451	-3.4	0	0		1,897	2,708	-29.9	813	951	-14.5	22,907	22,958	-0.2
France	148,299	100,061	+48.2	27,917	29,185	-4.3	252,908	247,327	+2.3	16,467	20,499	-19.7	80,403	126,883	-36.6	13,900	24,826	-44.0	539,894	548,781	-1.6
Germany	223,980	158,503	+41.3	103,660	88,116	+17.6	276,773	259,644	+6.6	2,928	3,928	-25.5	212,478	256,497	-17.2	128,748	140,611	-8.4	948,567	907,299	+4.5
Greece	2,989	2,650	+12.8	3,178	2,852	+11.4	28,132	23,194	+21.3	1,009	928	+8.7	12,359	16,475	-25.0	1,420	1,746	-18.7	49,087	47,845	+2.6
Hungary	4,617	3,112	+48.4	3,703	1,740	+112.8	25,618	22,616	+13.3	163	208	-21.6	9,652	10,621	-9.1	4,538	5,394	-15.9	48,291	43,691	+10.5
Ireland	16,718	11,299	+48.0	11,165	10,779	+3.6	21,420	18,615	+15.1	0	0		15,947	20,023	-20.4	9,724	12,775	-23.9	74,974	73,491	+2.0
Italy	51,286	29,622	+73.1	54,000	27,110	+99.2	325,182	259,193	+25.5	36,267	52,138	-30.4	127,794	155,928	-18.0	45,207	58,863	-23.2	639,736	582,854	+9.8
Latvia	446	430	+3.7	678	722	-6.1	—	—		166	104	+59.6	4,742	4,382	+8.2	870	1,206	-27.9	6,902	6,844	+0.8
Lithuania	1,089	703	+54.9	1,731	995	+74.0	7,351	6,616	+11.1	237	207	+14.5	2,212	2,284	-3.2	1,643	2,170	-24.3	14,263	12,975	+9.9
Luxembourg	4,914	4,732	+3.8	979	1,406	-30.4	5,775	4,806	+20.2	0	0		4,146	4,294	-3.4	1,646	1,794	-8.2	17,460	17,032	+2.5
Malta	643	512	+25.6	121	126	-4.1	711	483	+47.2	0	0		597	714	-16.3	78	82	-4.5	2,150	1,917	+12.2
Netherlands	34,417	41,582	-17.2	27,155	21,633	+25.5	33,571	34,320	-2.2	301	336	-10.4	9,693	18,902	-48.7	1,474	1,602	-8.0	106,611	118,375	-9.9
Poland	11,414	7,660	+49.0	16,737	8,430	+98.5	104,275	97,285	+7.2	5,028	5,042	-0.3	53,949	56,447	-4.4	12,060	14,219	-15.2	203,463	189,083	+7.6
Portugal	20,146	15,897	+26.7	11,818	9,396	+25.8	26,495	19,107	+38.7	4,700	6,495	-27.6	19,050	22,011	-13.5	3,442	4,391	-21.6	85,651	77,297	+10.8
Romania	3,228	2,379	+35.7	—	—		21,967	21,015	+4.5	2,749	5,085	-45.9	6,930	10,992	-37.0	2,606	4,217	-38.2	37,480	43,688	-14.2
Slovakia	1,510	1,151	+31.2	1,022	1,154	-11.4	9,913	9,214	+7.6	396	550	-28.0	11,071	12,387	-10.6	3,087	4,243	-27.2	26,999	28,699	-5.9
Slovenia	3,335	1,689	+97.5	972	687	+41.5	5,019	2,506	+100.3	210	145	+44.8	11,324	11,240	+0.7	3,039	3,597	-15.5	23,899	19,864	+20.3
Spain	36,949	26,032	+41.9	48,775	29,678	+64.3	194,213	162,300	+19.7	14,040	18,305	-23.3	97,505	119,745	-18.6	15,907	21,898	-27.4	407,389	377,958	+7.8
Sweden	35,069	29,473	+19.0	20,770	22,715	-8.6	8,371	9,162	-8.6	479	1,686	-71.6	15,902	19,010	-16.3	5,516	5,690	-3.1	86,107	87,736	-1.9
EUROPEAN UNION	746,899	558,248	+33.8	364,067	288,997	+26.0	1,447,864	1,285,983	+12.6	87,970	119,427	-26.3	854,843	1,038,729	-17.7	292,637	348,642	-16.1	3,794,280	3,640,026	+4.2
Iceland	1,582	1,288	+22.8	1,228	866	+41.8	1,242	851	+45.9	0	0		188	380	-50.5	276	341	-19.1	4,516	3,726	+21.2
Norway	37,569	39,565	-5.0	214	2,057	-89.6	45	939	-95.2	0	0		72	196	-63.3	378	685	-44.8	38,278	43,442	-11.9
Switzerland	16,097	14,213	+13.3	8,731	6,875	+27.0	27,061	26,578	+1.8	2	7	-71.4	15,721	18,239	-13.8	3,988	5,442	-26.7	71,600	71,354	+0.3
EFTA	55,248	55,066	+0.3	10,173	9,798	+3.8	28,348	28,368	-0.1	2	7	-71.4	15,981	18,815	-15.1	4,642	6,468	-28.2	114,394	118,522	-3.5
United Kingdom	176,698	144,748	+22.1	99,263	67,720	+46.6	297,848	274,093	+8.7	2	24	-91.7	176,522	196,148	-10.0	13,768	18,110	-24.0	764,101	700,843	+9.0
EU + EFTA + UK	978,845	758,062	+29.1	473,503	366,515	+29.2	1,774,060	1,588,444	+11.7	87,974	119,458	-26.4	1,047,346	1,253,692	-16.5	311,047	373,220	-16.7	4,672,775	4,459,391	+4.8

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	APRIL					JANUARY-APRIL				
	% share ¹		Units		% change	% share ¹		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	27.4	27.9	266,139	257,924	+3.2	26.7	27.1	1,013,771	985,591	+2.9
Volkswagen	10.8	11.6	104,557	107,418	-2.7	10.5	11.3	397,417	410,405	-3.2
Skoda	7.0	6.6	68,072	61,520	+10.6	6.9	6.2	260,300	225,400	+15.5
Audi	5.1	4.7	49,176	43,297	+13.6	4.9	4.7	186,456	171,676	+8.6
Cupra	2.3	2.5	22,309	23,304	-4.3	2.1	2.4	79,356	85,913	-7.6
Seat	1.7	1.7	16,354	15,388	+6.3	1.7	1.8	66,382	65,152	+1.9
Porsche	0.5	0.7	4,934	6,429	-23.2	0.6	0.7	21,040	24,722	-14.9
Others ²	0.1	0.1	736	568	+29.6	0.1	0.1	2,819	2,323	+21.4
Stellantis	16.4	16.3	159,147	150,784	+5.5	17.1	16.5	648,354	601,593	+7.8
Peugeot	5.3	5.4	51,121	49,726	+2.8	5.2	5.7	198,214	208,345	-4.9
Citroen	3.2	3.2	30,643	29,608	+3.5	3.4	3.2	128,723	117,173	+9.9
Fiat ³	3.0	2.6	28,995	23,897	+21.3	3.4	2.7	128,693	97,061	+32.6
Opel/Vauxhall	3.2	2.9	30,671	26,389	+16.2	3.1	2.6	116,782	95,718	+22.0
Jeep	1.1	1.2	10,573	11,057	-4.4	1.2	1.2	43,947	44,580	-1.4
Alfa Romeo	0.4	0.6	3,716	5,692	-34.7	0.5	0.6	17,130	21,793	-21.4
DS	0.2	0.3	2,007	2,661	-24.6	0.2	0.3	8,662	10,574	-18.1
Lancia/Chrysler	0.1	0.1	1,191	1,337	-10.9	0.1	0.1	5,264	4,856	+8.4
Others ⁴	0.0	0.0	230	417	-44.8	0.0	0.0	939	1,493	-37.1
Renault Group	10.1	11.1	98,055	102,454	-4.3	10.1	11.4	384,256	415,058	-7.4
Renault	5.7	6.2	55,058	57,532	-4.3	5.9	6.2	223,537	226,248	-1.2
Dacia	4.3	4.8	42,219	44,044	-4.1	4.2	5.1	157,628	186,020	-15.3
Alpine	0.1	0.1	778	878	-11.4	0.1	0.1	3,091	2,790	+10.8
Toyota Group	6.8	7.3	66,382	67,602	-1.8	7.1	7.6	268,474	275,382	-2.5
Toyota	6.4	6.8	62,076	62,978	-1.4	6.6	7.0	250,400	254,855	-1.7
Lexus	0.4	0.5	4,306	4,624	-6.9	0.5	0.6	18,074	20,527	-12.0
Hyundai Group	7.3	7.9	70,943	72,753	-2.5	7.0	7.5	265,280	273,676	-3.1
Kia	3.9	3.8	37,592	35,437	+6.1	3.7	3.7	138,925	135,999	+2.2
Hyundai	3.4	4.0	33,351	37,316	-10.6	3.3	3.8	126,355	137,677	-8.2
BMW Group	6.8	7.2	66,467	66,715	-0.4	6.8	6.8	256,180	246,636	+3.9
BMW	5.8	6.2	55,944	56,966	-1.8	5.7	5.8	216,028	210,655	+2.6
MINI	1.1	1.1	10,523	9,749	+7.9	1.1	1.0	40,152	35,981	+11.6
Mercedes-Benz	4.9	5.0	47,591	45,993	+3.5	4.8	4.8	182,806	176,063	+3.8
Geely Group⁵	2.7	2.8	26,373	26,267	+0.4	2.5	2.6	96,551	95,853	+0.7
Ford	2.4	3.0	22,904	27,608	-17.0	2.4	3.0	89,972	110,301	-18.4
Nissan	1.4	1.5	13,369	14,222	-6.0	2.1	2.3	78,055	83,207	-6.2
SAIC Motor	2.2	1.9	21,714	17,430	+24.6	2.0	1.9	77,047	69,760	+10.4
BYD	2.1	1.0	20,863	9,633	+116.6	1.9	0.8	71,863	28,415	+152.9
Tesla	0.9	0.6	9,169	5,483	+67.2	1.8	1.1	67,389	41,686	+61.7
Suzuki	1.2	1.4	11,369	13,167	-13.7	1.3	1.5	50,261	55,984	-10.2
Chery Automobile⁶	1.5	0.4	14,346	3,814	+276.1	1.3	0.4	48,364	13,175	+267.1
Mazda	1.1	0.9	10,880	8,486	+28.2	1.3	1.1	47,782	40,027	+19.4
Leapmotor	0.8	0.2	8,006	1,577	+407.6	0.8	0.1	28,709	4,358	+558.8
Jaguar Land Rover Group	0.4	0.6	4,077	5,121	-20.2	0.5	0.6	18,932	20,854	-9.2
Land Rover	0.4	0.5	4,076	5,083	-19.8	0.5	0.6	18,931	20,033	-5.5
Jaguar	0.0	0.0	1	38	-97.4	0.0	0.0	1	821	-99.9
Honda	0.5	0.4	4,611	3,758	+22.7	0.5	0.4	18,505	15,240	+21.4
Mitsubishi	0.2	0.5	2,010	4,575	-56.1	0.2	0.5	9,244	16,418	-43.7

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Geely, Geely-Emgrand, LEVC, Lotus, Lynk & Co, Polestar, Smart, Volvo Cars, and Zeekr

⁶ Chery, Jaecoo, Jetour, and Omoda

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	APRIL					JANUARY-APRIL				
	% share ¹		Units		% change	% share ¹		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	26.8	27.6	308,332	297,789	+3.5	25.7	26.4	1,201,873	1,176,948	+2.1
Volkswagen	10.5	11.4	121,151	122,250	-0.9	10.0	11.0	469,524	488,322	-3.8
Skoda	6.7	6.5	77,032	69,501	+10.8	6.4	5.9	300,163	261,840	+14.6
Audi	5.1	5.0	58,793	53,487	+9.9	4.9	4.8	230,595	215,011	+7.2
Cupra	2.3	2.4	26,212	26,062	+0.6	2.1	2.2	96,360	100,205	-3.8
Seat	1.5	1.6	17,297	17,496	-1.1	1.6	1.7	72,653	74,834	-2.9
Porsche	0.6	0.8	6,914	8,236	-16.0	0.6	0.8	28,879	33,499	-13.8
Others ²	0.1	0.1	933	757	+23.2	0.1	0.1	3,698	3,237	+14.2
Stellantis	15.3	15.4	176,859	165,824	+6.7	15.8	15.5	740,496	691,119	+7.1
Peugeot	5.0	5.2	57,300	56,211	+1.9	5.0	5.5	231,397	245,476	-5.7
Opel/Vauxhall	3.2	3.0	37,032	31,858	+16.2	3.3	2.9	152,224	129,620	+17.4
Citroen	2.9	2.9	33,581	30,967	+8.4	3.0	2.8	142,360	123,638	+15.1
Fiat ³	2.6	2.3	29,938	24,336	+23.0	2.8	2.3	131,863	102,036	+29.2
Jeep	1.0	1.1	11,510	11,973	-3.9	1.0	1.1	49,047	49,866	-1.6
Alfa Romeo	0.3	0.6	3,978	5,972	-33.4	0.4	0.5	18,376	23,068	-20.3
DS	0.2	0.3	2,045	2,718	-24.8	0.2	0.2	8,816	10,890	-19.0
Lancia/Chrysler	0.1	0.1	1,191	1,337	-10.9	0.1	0.1	5,265	4,863	+8.3
Others ⁴	0.0	0.0	284	452	-37.2	0.0	0.0	1,148	1,662	-30.9
Renault Group	9.2	10.3	106,484	110,427	-3.6	9.1	10.2	425,197	454,593	-6.5
Renault	5.3	5.8	60,750	62,646	-3.0	5.4	5.6	250,217	251,547	-0.5
Dacia	3.9	4.3	44,535	46,809	-4.9	3.7	4.5	170,692	200,065	-14.7
Alpine	0.1	0.1	1,199	972	+23.4	0.1	0.1	4,288	2,981	+43.8
Hyundai Group	7.7	8.3	88,586	89,765	-1.3	7.5	8.0	348,582	357,012	-2.4
Kia	4.2	4.1	48,175	44,663	+7.9	4.0	4.1	188,274	183,095	+2.8
Hyundai	3.5	4.2	40,411	45,102	-10.4	3.4	3.9	160,308	173,917	-7.8
BMW Group	7.2	7.5	82,618	80,705	+2.4	7.0	7.1	327,152	317,320	+3.1
BMW	5.8	6.3	66,967	67,955	-1.5	5.7	5.9	267,075	264,057	+1.1
MINI	1.4	1.2	15,651	12,750	+22.8	1.3	1.2	60,077	53,263	+12.8
Toyota Group	6.5	7.1	75,424	76,058	-0.8	6.7	7.2	313,171	320,679	-2.3
Toyota	6.1	6.5	69,789	70,145	-0.5	6.2	6.6	289,286	293,909	-1.6
Lexus	0.5	0.5	5,635	5,913	-4.7	0.5	0.6	23,885	26,770	-10.8
Mercedes-Benz	4.9	4.9	56,544	52,861	+7.0	4.8	4.8	222,744	215,456	+3.4
Geely Group⁵	3.2	3.1	36,405	33,357	+9.1	3.0	3.0	138,429	132,081	+4.8
Ford	2.7	3.4	31,587	36,411	-13.2	2.8	3.4	131,643	153,545	-14.3
SAIC Motor	2.5	2.0	29,308	21,668	+35.3	2.4	2.2	110,327	100,000	+10.3
Nissan	1.5	1.8	17,692	19,615	-9.8	2.3	2.7	107,762	120,184	-10.3
BYD	2.3	1.2	27,008	12,593	+114.5	2.2	0.9	101,221	41,496	+143.9
Chery Automobile⁶	2.1	0.5	24,398	5,777	+322.3	2.0	0.5	94,456	21,567	+338.0
Tesla	0.9	0.7	10,654	7,272	+46.5	1.9	1.4	89,429	61,343	+45.8
Suzuki	1.2	1.4	13,256	14,585	-9.1	1.3	1.4	61,709	64,528	-4.4
Mazda	1.1	1.0	12,490	10,328	+20.9	1.3	1.2	61,223	54,267	+12.8
Jaguar Land Rover Group	0.8	0.9	9,103	9,820	-7.3	1.0	1.1	48,921	51,250	-4.5
Land Rover	0.8	0.9	9,102	9,771	-6.8	1.0	1.1	48,913	48,595	+0.7
Jaguar	0.0	0.0	1	49	-98.0	0.0	0.1	8	2,655	-99.7
Leapmotor	0.8	0.2	8,745	1,736	+403.7	0.7	0.1	32,963	4,832	+582.2
Honda	0.5	0.5	6,027	5,206	+15.8	0.6	0.6	27,832	26,281	+5.9
Mitsubishi	0.2	0.4	2,175	4,650	-53.2	0.2	0.4	9,887	17,186	-42.5

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Geely, Geely-Emgrand, LEVC, Lotus, Lynk & Co, Polestar, Smart, Volvo Cars, and Zeekr

⁶ Chery, Jaecoo, Jetour, and Omoda