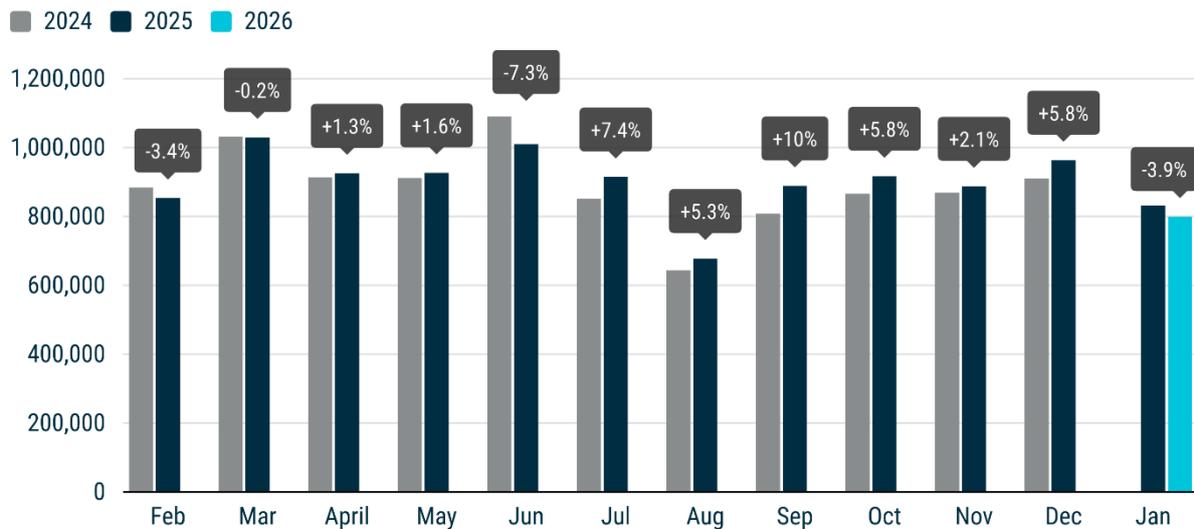


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 24 February 2026

New car registrations: -3.9% in January 2026; battery-electric 19.3% market share



In January 2026, new EU car registrations fell by 3.9% compared to January last year, marking a second consecutive challenging start to the year for the market. The battery-electric car market share reached 19.3%, highlighting the continued potential for further growth. Hybrid-electric vehicles lead as the most popular power type choice among buyers, with plug-in hybrids consolidating their position in the market, underlining the importance of a technology-neutral pathway to decarbonisation.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

Battery-electric cars accounted for 19.3% of the EU market share in **January 2026**, an increase from the low baseline of 14.9% one year earlier. Hybrid-electric car registrations captured 38.6% of the market, remaining the preferred choice among consumers in the EU. Meanwhile, the combined market share of petrol and diesel cars fell to 30.1%, down from 39.5% in January 2025.

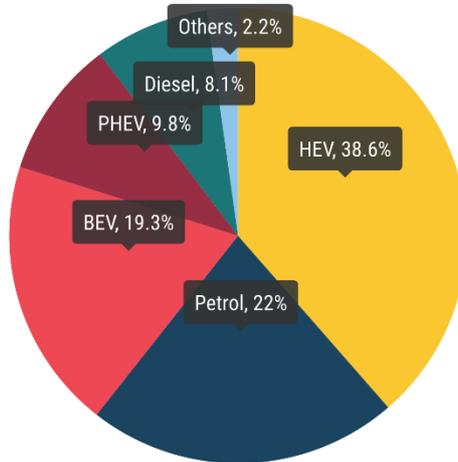
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members, and S&P Global Mobility.

The current year data contain provisional figures and may therefore be subject to future revision.

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■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

In January 2026, 154,230 new battery-electric cars were registered, capturing 19.3% of the EU market share. The four largest markets in the EU, which together account for 60% of battery-electric car registrations, delivered mixed results: France (+52.1%) and Germany (+23.8%) recorded strong growth, while Belgium (-11.5%) and the Netherlands (-35.4%) experienced declines.

January 2026 figures also showed new EU hybrid-electric car registrations rising to 308,364 units, supported by growth in Italy (+24.9%) and Spain (+9%), while France remained stable. Completing the four major markets, Germany recorded a decline of 1.8% compared with January 2025. Overall, hybrid-electric models accounted for 38.6% of the total EU market.

Registrations of plug-in-hybrid electric cars continue to show strong growth, reaching 78,741 units in the **first month of 2026**. This was driven by rising volumes in key markets such as Italy (+134.2%), Spain (+66.7%), and Germany (+23%). As a result, new plug-in-hybrid electric cars now represent 9.8% of EU registrations, up from 7.4% in January last year.

Petrol and diesel cars

In January 2026, petrol car registrations dropped by 28.2%, with all major markets experiencing decreases. France experienced the steepest drop, with registrations plummeting by 48.9%, followed by Germany (-29.9%), Italy (-25.5%), and Spain (-22.5%).

With 175,989 new cars registered **last month**, the market share for petrol fell to 22% from 29.5% in the same month last year. The diesel car market continued its downward trend, with registrations declining by 22.3% and accounting for 8.1% of new car registrations last January.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25	January 2026	January 2025	% change 26/25
Austria	4,702	3,822	+23.0	2,738	1,642	+66.7	6,496	5,405	+20.2	0	0		6,718	6,505	+3.3	2,275	3,074	-26.0	22,929	20,448	+12.1
Belgium	12,131	13,712	-11.5	2,068	3,795	-45.5	3,809	4,652	-18.1	100	293	-65.9	14,105	16,607	-15.1	784	1,535	-48.9	32,997	40,594	-18.7
Bulgaria	182	155	+17.4	45	39	+15.4	204	85	+140.0	6	14	-57.1	2,378	3,205	-25.8	403	497	-18.9	3,218	3,995	-19.4
Croatia	138	69	+100.0	278	152	+82.9	1,531	1,556	-1.6	51	142	-64.1	1,461	1,977	-26.1	505	576	-12.3	3,964	4,472	-11.4
Cyprus	203	149	+36.2	55	93	-40.9	633	689	-8.1	0	0		376	609	-38.3	26	25	+4.0	1,293	1,565	-17.4
Czechia	940	981	-4.2	850	641	+32.6	4,482	4,225	+6.1	231	378	-38.9	7,754	9,362	-17.2	3,786	3,760	+0.7	18,043	19,347	-6.7
Denmark	10,618	6,955	+52.7	142	190	-25.3	1,264	1,377	-8.2	0	0		547	1,955	-72.0	231	351	-34.2	12,802	10,828	+18.2
Estonia	76	83	-8.4	155	77	+101.3	656	254	+158.3	0	0		286	82	+248.8	186	35	+431.4	1,359	531	+155.9
Finland	2,505	1,641	+52.7	789	1,367	-42.3	1,488	1,776	-16.2	0	0		503	706	-28.8	177	255	-30.6	5,462	5,745	-4.9
France	30,307	19,923	+52.1	4,821	4,852	-0.6	51,523	51,447	+0.1	2,659	3,521	-24.5	15,326	29,974	-48.9	2,521	4,956	-49.1	107,157	114,673	-6.6
Germany	42,692	34,498	+23.8	21,790	17,712	+23.0	58,206	59,252	-1.8	289	864	-66.6	43,695	62,358	-29.9	27,309	32,956	-17.1	193,981	207,640	-6.6
Greece	633	527	+20.1	691	753	-8.2	6,397	5,122	+24.9	214	123	+74.0	1,933	3,671	-47.3	219	463	-52.7	10,087	10,659	-5.4
Hungary	780	564	+38.3	638	310	+105.8	4,496	4,509	-0.3	22	55	-60.0	1,682	2,368	-29.0	669	1,320	-49.3	8,287	9,126	-9.2
Ireland	7,305	4,923	+48.4	5,183	4,913	+5.5	10,514	8,872	+18.5	0	0		7,236	9,302	-22.2	4,304	5,489	-21.6	34,542	33,499	+3.1
Italy	9,423	6,698	+40.7	11,638	4,969	+134.2	74,422	59,562	+24.9	9,143	13,859	-34.0	26,641	35,761	-25.5	10,726	12,792	-16.2	141,993	133,641	+6.2
Latvia	99	84	+17.9	163	126	+29.4	—	—		16	36	-55.6	1,007	763	+32.0	225	334	-32.6	1,510	1,343	+12.4
Lithuania	266	161	+65.2	403	296	+36.1	1,248	1,341	-6.9	29	73	-60.3	559	525	+6.5	328	440	-25.5	2,833	2,836	-0.1
Luxembourg	975	1,167	-16.5	201	319	-37.0	1,076	957	+12.4	0	0		720	867	-17.0	367	408	-10.0	3,339	3,718	-10.2
Malta	141	138	+2.3	39	34	+13.6	145	89	+63.3	0	0		212	125	+69.8	21	17	+26.2	559	403	+38.6
Netherlands	7,165	11,089	-35.4	8,025	5,384	+49.1	9,546	9,456	+1.0	14	57	-75.4	3,348	6,369	-47.4	249	269	-7.4	28,347	32,624	-13.1
Poland	3,544	1,121	+216.1	2,830	1,446	+95.7	18,657	22,534	-17.2	1,047	969	+8.0	11,771	14,633	-19.6	2,432	3,545	-31.4	40,281	44,248	-9.0
Portugal	4,341	3,265	+33.0	2,409	1,940	+24.2	5,924	3,311	+78.9	793	1,125	-29.5	2,651	3,771	-29.7	721	1,092	-34.0	16,839	14,504	+16.1
Romania	974	1,164	-16.3	—	—		4,642	5,284	-12.1	489	1,511	-67.6	1,280	3,002	-57.4	542	959	-43.5	7,927	11,920	-33.5
Slovakia	340	203	+67.5	205	250	-18.0	2,348	2,241	+4.8	30	114	-73.7	2,018	2,784	-27.5	650	1,013	-35.8	5,591	6,605	-15.4
Slovenia	568	442	+28.5	263	177	+48.6	925	617	+49.9	56	23	+143.5	2,556	2,835	-9.8	773	921	-16.1	5,141	5,015	+2.5
Spain	6,472	5,012	+29.1	8,740	5,243	+66.7	35,597	32,665	+9.0	2,462	3,105	-20.7	16,533	21,322	-22.5	3,299	4,987	-33.8	73,103	72,334	+1.1
Sweden	6,710	5,660	+18.6	3,582	4,464	-19.8	2,135	3,062	-30.3	99	1,678	-94.1	2,693	3,811	-29.3	822	957	-14.1	16,041	19,632	-18.3
EUROPEAN UNION	154,230	124,206	+24.2	78,741	61,184	+28.7	308,364	290,340	+6.2	17,750	27,940	-36.5	175,989	245,249	-28.2	64,550	83,026	-22.3	799,625	831,945	-3.9
Iceland	181	226	-19.9	630	188	+235.1	412	60	+586.7	0	0		68	53	+28.3	94	68	+38.2	1,385	595	+132.8
Norway	2,084	8,954	-76.7	17	95	-82.1	12	124	-90.3	0	0		7	33	-78.8	98	137	-28.5	2,218	9,343	-76.3
Switzerland	2,913	2,910	+0.1	1,709	1,355	+26.1	5,557	5,478	+1.4	0	2	-100.0	2,975	3,822	-22.2	873	1,221	-28.5	14,027	14,788	-5.1
EFTA	5,178	12,090	-57.2	2,356	1,638	+43.8	5,981	5,662	+5.6	0	2	-100.0	3,050	3,908	-22.0	1,065	1,426	-25.3	17,630	24,726	-28.7
United Kingdom	29,654	29,634	+0.1	18,557	12,558	+47.8	55,653	51,825	+7.4	2	14	-85.7	37,109	41,616	-10.8	3,152	3,698	-14.8	144,127	139,345	+3.4
EU + EFTA + UK	189,062	165,930	+13.9	99,654	75,380	+32.2	369,998	347,827	+6.4	17,752	27,956	-36.5	216,148	290,773	-25.7	68,767	88,150	-22.0	961,382	996,016	-3.5

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25	Jan-Jan 2026	Jan-Jan 2025	% change 26/25
Austria	4,702	3,822	+23.0	2,738	1,642	+66.7	6,496	5,405	+20.2	0	0		6,718	6,505	+3.3	2,275	3,074	-26.0	22,929	20,448	+12.1
Belgium	12,131	13,712	-11.5	2,068	3,795	-45.5	3,809	4,652	-18.1	100	293	-65.9	14,105	16,607	-15.1	784	1,535	-48.9	32,997	40,594	-18.7
Bulgaria	182	155	+17.4	45	39	+15.4	204	85	+140.0	6	14	-57.1	2,378	3,205	-25.8	403	497	-18.9	3,218	3,995	-19.4
Croatia	138	69	+100.0	278	152	+82.9	1,531	1,556	-1.6	51	142	-64.1	1,461	1,977	-26.1	505	576	-12.3	3,964	4,472	-11.4
Cyprus	203	149	+36.2	55	93	-40.9	633	689	-8.1	0	0		376	609	-38.3	26	25	+4.0	1,293	1,565	-17.4
Czechia	940	981	-4.2	850	641	+32.6	4,482	4,225	+6.1	231	378	-38.9	7,754	9,362	-17.2	3,786	3,760	+0.7	18,043	19,347	-6.7
Denmark	10,618	6,955	+52.7	142	190	-25.3	1,264	1,377	-8.2	0	0		547	1,955	-72.0	231	351	-34.2	12,802	10,828	+18.2
Estonia	76	83	-8.4	155	77	+101.3	656	254	+158.3	0	0		286	82	+248.8	186	35	+431.4	1,359	531	+155.9
Finland	2,505	1,641	+52.7	789	1,367	-42.3	1,488	1,776	-16.2	0	0		503	706	-28.8	177	255	-30.6	5,462	5,745	-4.9
France	30,307	19,923	+52.1	4,821	4,852	-0.6	51,523	51,447	+0.1	2,659	3,521	-24.5	15,326	29,974	-48.9	2,521	4,956	-49.1	107,157	114,673	-6.6
Germany	42,692	34,498	+23.8	21,790	17,712	+23.0	58,206	59,252	-1.8	289	864	-66.6	43,695	62,358	-29.9	27,309	32,956	-17.1	193,981	207,640	-6.6
Greece	633	527	+20.1	691	753	-8.2	6,397	5,122	+24.9	214	123	+74.0	1,933	3,671	-47.3	219	463	-52.7	10,087	10,659	-5.4
Hungary	780	564	+38.3	638	310	+105.8	4,496	4,509	-0.3	22	55	-60.0	1,682	2,368	-29.0	669	1,320	-49.3	8,287	9,126	-9.2
Ireland	7,305	4,923	+48.4	5,183	4,913	+5.5	10,514	8,872	+18.5	0	0		7,236	9,302	-22.2	4,304	5,489	-21.6	34,542	33,499	+3.1
Italy	9,423	6,698	+40.7	11,638	4,969	+134.2	74,422	59,562	+24.9	9,143	13,859	-34.0	26,641	35,761	-25.5	10,726	12,792	-16.2	141,993	133,641	+6.2
Latvia	99	84	+17.9	163	126	+29.4	—	—		16	36	-55.6	1,007	763	+32.0	225	334	-32.6	1,510	1,343	+12.4
Lithuania	266	161	+65.2	403	296	+36.1	1,248	1,341	-6.9	29	73	-60.3	559	525	+6.5	328	440	-25.5	2,833	2,836	-0.1
Luxembourg	975	1,167	-16.5	201	319	-37.0	1,076	957	+12.4	0	0		720	867	-17.0	367	408	-10.0	3,339	3,718	-10.2
Malta	141	138	+2.3	39	34	+13.6	145	89	+63.3	0	0		212	125	+69.8	21	17	+26.2	559	403	+38.6
Netherlands	7,165	11,089	-35.4	8,025	5,384	+49.1	9,546	9,456	+1.0	14	57	-75.4	3,348	6,369	-47.4	249	269	-7.4	28,347	32,624	-13.1
Poland	3,544	1,121	+216.1	2,830	1,446	+95.7	18,657	22,534	-17.2	1,047	969	+8.0	11,771	14,633	-19.6	2,432	3,545	-31.4	40,281	44,248	-9.0
Portugal	4,341	3,265	+33.0	2,409	1,940	+24.2	5,924	3,311	+78.9	793	1,125	-29.5	2,651	3,771	-29.7	721	1,092	-34.0	16,839	14,504	+16.1
Romania	974	1,164	-16.3	—	—		4,642	5,284	-12.1	489	1,511	-67.6	1,280	3,002	-57.4	542	959	-43.5	7,927	11,920	-33.5
Slovakia	340	203	+67.5	205	250	-18.0	2,348	2,241	+4.8	30	114	-73.7	2,018	2,784	-27.5	650	1,013	-35.8	5,591	6,605	-15.4
Slovenia	568	442	+28.5	263	177	+48.6	925	617	+49.9	56	23	+143.5	2,556	2,835	-9.8	773	921	-16.1	5,141	5,015	+2.5
Spain	6,472	5,012	+29.1	8,740	5,243	+66.7	35,597	32,665	+9.0	2,462	3,105	-20.7	16,533	21,322	-22.5	3,299	4,987	-33.8	73,103	72,334	+1.1
Sweden	6,710	5,660	+18.6	3,582	4,464	-19.8	2,135	3,062	-30.3	99	1,678	-94.1	2,693	3,811	-29.3	822	957	-14.1	16,041	19,632	-18.3
EUROPEAN UNION	154,230	124,206	+24.2	78,741	61,184	+28.7	308,364	290,340	+6.2	17,750	27,940	-36.5	175,989	245,249	-28.2	64,550	83,026	-22.3	799,625	831,945	-3.9
Iceland	181	226	-19.9	630	188	+235.1	412	60	+586.7	0	0		68	53	+28.3	94	68	+38.2	1,385	595	+132.8
Norway	2,084	8,954	-76.7	17	95	-82.1	12	124	-90.3	0	0		7	33	-78.8	98	137	-28.5	2,218	9,343	-76.3
Switzerland	2,913	2,910	+0.1	1,709	1,355	+26.1	5,557	5,478	+1.4	0	2	-100.0	2,975	3,822	-22.2	873	1,221	-28.5	14,027	14,788	-5.1
EFTA	5,178	12,090	-57.2	2,356	1,638	+43.8	5,981	5,662	+5.6	0	2	-100.0	3,050	3,908	-22.0	1,065	1,426	-25.3	17,630	24,726	-28.7
United Kingdom	29,654	29,634	+0.1	18,557	12,558	+47.8	55,653	51,825	+7.4	2	14	-85.7	37,109	41,616	-10.8	3,152	3,698	-14.8	144,127	139,345	+3.4
EU + EFTA + UK	189,062	165,930	+13.9	99,654	75,380	+32.2	369,998	347,827	+6.4	17,752	27,956	-36.5	216,148	290,773	-25.7	68,767	88,150	-22.0	961,382	996,016	-3.5

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	JANUARY					JANUARY-JANUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	27.5	27.4	219,708	228,250	-3.7	27.5	27.4	219,708	228,250	-3.7
Volkswagen	10.7	11.5	85,841	95,997	-10.6	10.7	11.5	85,841	95,997	-10.6
Skoda	7.2	6.3	57,619	52,056	+10.7	7.2	6.3	57,619	52,056	+10.7
Audi	5.1	5.0	40,505	41,310	-1.9	5.1	5.0	40,505	41,310	-1.9
Cupra	2.0	2.1	15,746	17,805	-11.6	2.0	2.1	15,746	17,805	-11.6
Seat	1.8	1.7	14,136	14,357	-1.5	1.8	1.7	14,136	14,357	-1.5
Porsche	0.7	0.7	5,285	6,188	-14.6	0.7	0.7	5,285	6,188	-14.6
Others ²	0.1	0.1	575	537	+7.1	0.1	0.1	575	537	+7.1
Stellantis	18.2	16.1	145,750	133,579	+9.1	18.2	16.1	145,750	133,579	+9.1
Peugeot	5.9	5.6	46,842	46,631	+0.5	5.9	5.6	46,842	46,631	+0.5
Fiat ³	3.6	2.7	28,992	22,087	+31.3	3.6	2.7	28,992	22,087	+31.3
Citroen	3.5	3.1	28,244	25,763	+9.6	3.5	3.1	28,244	25,763	+9.6
Opel/Vauxhall	3.1	2.5	24,575	21,000	+17.0	3.1	2.5	24,575	21,000	+17.0
Jeep	1.2	1.2	9,806	9,970	-1.6	1.2	1.2	9,806	9,970	-1.6
Alfa Romeo	0.5	0.6	4,012	4,656	-13.8	0.5	0.6	4,012	4,656	-13.8
DS	0.2	0.2	1,781	2,066	-13.8	0.2	0.2	1,781	2,066	-13.8
Lancia/Chrysler	0.2	0.1	1,282	1,052	+21.9	0.2	0.1	1,282	1,052	+21.9
Others ⁴	0.0	0.0	216	354	-39.0	0.0	0.0	216	354	-39.0
Renault Group	9.4	10.9	75,243	90,337	-16.7	9.4	10.9	75,243	90,337	-16.7
Renault	5.7	5.3	45,484	43,793	+3.9	5.7	5.3	45,484	43,793	+3.9
Dacia	3.6	5.5	29,165	46,102	-36.7	3.6	5.5	29,165	46,102	-36.7
Alpine	0.1	0.1	594	442	+34.4	0.1	0.1	594	442	+34.4
Toyota Group	7.7	8.6	61,572	71,852	-14.3	7.7	8.6	61,572	71,852	-14.3
Toyota	7.2	7.9	57,252	65,601	-12.7	7.2	7.9	57,252	65,601	-12.7
Lexus	0.5	0.8	4,320	6,251	-30.9	0.5	0.8	4,320	6,251	-30.9
Hyundai Group	6.9	7.7	54,955	64,403	-14.7	6.9	7.7	54,955	64,403	-14.7
Kia	3.6	3.6	28,393	30,189	-5.9	3.6	3.6	28,393	30,189	-5.9
Hyundai	3.3	4.1	26,562	34,214	-22.4	3.3	4.1	26,562	34,214	-22.4
BMW Group	6.7	6.6	53,456	55,271	-3.3	6.7	6.6	53,456	55,271	-3.3
BMW	5.6	5.8	45,031	48,096	-6.4	5.6	5.8	45,031	48,096	-6.4
Mini	1.1	0.9	8,425	7,175	+17.4	1.1	0.9	8,425	7,175	+17.4
Mercedes-Benz⁵	4.5	4.2	36,074	34,703	+4.0	4.5	4.2	36,074	34,703	+4.0
Ford	3.1	3.1	24,484	25,846	-5.3	3.1	3.1	24,484	25,846	-5.3
Volvo Cars	2.0	2.2	15,877	18,377	-13.6	2.0	2.2	15,877	18,377	-13.6
Nissan	1.8	2.1	14,399	17,184	-16.2	1.8	2.1	14,399	17,184	-16.2
BYD	1.7	0.6	13,982	5,079	+175.3	1.7	0.6	13,982	5,079	+175.3
SAIC Motor	1.7	1.7	13,790	13,904	-0.8	1.7	1.7	13,790	13,904	-0.8
Suzuki	1.4	1.5	10,876	12,730	-14.6	1.4	1.5	10,876	12,730	-14.6
Mazda	1.0	1.0	8,395	7,945	+5.7	1.0	1.0	8,395	7,945	+5.7
Tesla	0.9	0.9	7,187	7,305	-1.6	0.9	0.9	7,187	7,305	-1.6
Jaguar Land Rover Group	0.5	0.6	4,044	4,621	-12.49	0.5	0.6	4,044	4,621	-12.5
Land Rover	0.5	0.5	4,044	4,448	-9.1	0.5	0.5	4,044	4,448	-9.1
Jaguar	0.0	0.0	0	173	-100.0	0.0	0.0	0	173	-100.0
Honda	0.4	0.4	3,597	3,215	+11.9	0.4	0.4	3,597	3,215	+11.9
Mitsubishi	0.3	0.4	2,096	3,376	-37.9	0.3	0.4	2,096	3,376	-37.9

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JANUARY					JANUARY-JANUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	26.7	26.8	256,728	266,798	-3.8	26.7	26.8	256,728	266,798	-3.8
Volkswagen	10.4	11.3	100,228	112,885	-11.2	10.4	11.3	100,228	112,885	-11.2
Skoda	6.8	5.9	64,967	58,989	+10.1	6.8	5.9	64,967	58,989	+10.1
Audi	5.1	4.9	48,984	49,230	-0.5	5.1	4.9	48,984	49,230	-0.5
Cupra	2.0	2.1	18,782	20,449	-8.2	2.0	2.1	18,782	20,449	-8.2
Seat	1.6	1.7	15,583	16,562	-5.9	1.6	1.7	15,583	16,562	-5.9
Porsche	0.8	0.8	7,514	7,950	-5.5	0.8	0.8	7,514	7,950	-5.5
Others ²	0.1	0.1	670	733	-8.7	0.1	0.1	670	733	-8.7
Stellantis	17.1	15.5	164,436	154,161	+6.7	17.1	15.5	164,436	154,161	+6.7
Peugeot	5.6	5.6	53,799	55,432	-2.9	5.6	5.6	53,799	55,432	-2.9
Opel/Vauxhall	3.3	2.9	32,054	28,437	+12.7	3.3	2.9	32,054	28,437	+12.7
Citroen	3.2	2.7	31,039	27,227	+14.0	3.2	2.7	31,039	27,227	+14.0
Fiat ³	3.1	2.4	29,415	23,617	+24.6	3.1	2.4	29,415	23,617	+24.6
Jeep	1.1	1.1	10,484	11,022	-4.9	1.1	1.1	10,484	11,022	-4.9
Alfa Romeo	0.4	0.5	4,278	4,794	-10.8	0.4	0.5	4,278	4,794	-10.8
DS	0.2	0.2	1,823	2,192	-16.8	0.2	0.2	1,823	2,192	-16.8
Lancia/Chrysler	0.1	0.1	1,283	1,052	+22.0	0.1	0.1	1,283	1,052	+22.0
Others ⁴	0.0	0.0	261	388	-32.7	0.0	0.0	261	388	-32.7
Renault Group	8.7	9.8	83,201	97,890	-15.0	8.7	9.8	83,201	97,890	-15.0
Renault	5.3	4.9	50,604	48,466	+4.4	5.3	4.9	50,604	48,466	+4.4
Dacia	3.3	4.9	31,819	48,953	-35.0	3.3	4.9	31,819	48,953	-35.0
Alpine	0.1	0.0	778	471	+65.2	0.1	0.0	778	471	+65.2
Hyundai Group	7.6	8.4	72,893	83,283	-12.5	7.6	8.4	72,893	83,283	-12.5
Kia	4.1	4.2	39,622	41,762	-5.1	4.1	4.2	39,622	41,762	-5.1
Hyundai	3.5	4.2	33,271	41,521	-19.9	3.5	4.2	33,271	41,521	-19.9
BMW Group	6.9	7.0	66,191	70,200	-5.7	6.9	7.0	66,191	70,200	-5.7
BMW	5.7	6.0	54,574	59,751	-8.7	5.7	6.0	54,574	59,751	-8.7
Mini	1.2	1.0	11,617	10,449	+11.2	1.2	1.0	11,617	10,449	+11.2
Toyota Group	7.2	8.0	69,139	79,836	-13.4	7.2	8.0	69,139	79,836	-13.4
Toyota	6.6	7.3	63,801	72,373	-11.8	6.6	7.3	63,801	72,373	-11.8
Lexus	0.6	0.7	5,338	7,463	-28.5	0.6	0.7	5,338	7,463	-28.5
Mercedes-Benz⁵	4.5	4.3	43,704	42,531	+2.8	4.5	4.3	43,704	42,531	+2.8
Ford	3.3	3.6	31,385	36,117	-13.1	3.3	3.6	31,385	36,117	-13.1
Nissan	2.1	2.5	20,570	25,010	-17.8	2.1	2.5	20,570	25,010	-17.8
Volvo Cars	2.1	2.4	20,367	23,680	-14.0	2.1	2.4	20,367	23,680	-14.0
SAIC Motor	2.0	2.0	19,254	19,611	-1.8	2.0	2.0	19,254	19,611	-1.8
BYD	1.9	0.7	18,242	6,884	+165.0	1.9	0.7	18,242	6,884	+165.0
Suzuki	1.3	1.5	12,793	14,808	-13.6	1.3	1.5	12,793	14,808	-13.6
Mazda	1.1	1.1	11,022	11,082	-0.5	1.1	1.1	11,022	11,082	-0.5
Jaguar Land Rover Group	1.1	1.1	10,243	11,243	-8.9	1.1	1.1	10,243	11,243	-8.9
Land Rover	1.1	1.0	10,237	10,263	-0.3	1.1	1.0	10,237	10,263	-0.3
Jaguar	0.0	0.1	6	980	-99.4	0.0	0.1	6	980	-99.4
Tesla	0.8	1.0	8,075	9,733	-17.0	0.8	1.0	8,075	9,733	-17.0
Honda	0.5	0.5	4,626	4,994	-7.4	0.5	0.5	4,626	4,994	-7.4
Mitsubishi	0.2	0.3	2,240	3,450	-35.1	0.2	0.3	2,240	3,450	-35.1

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only