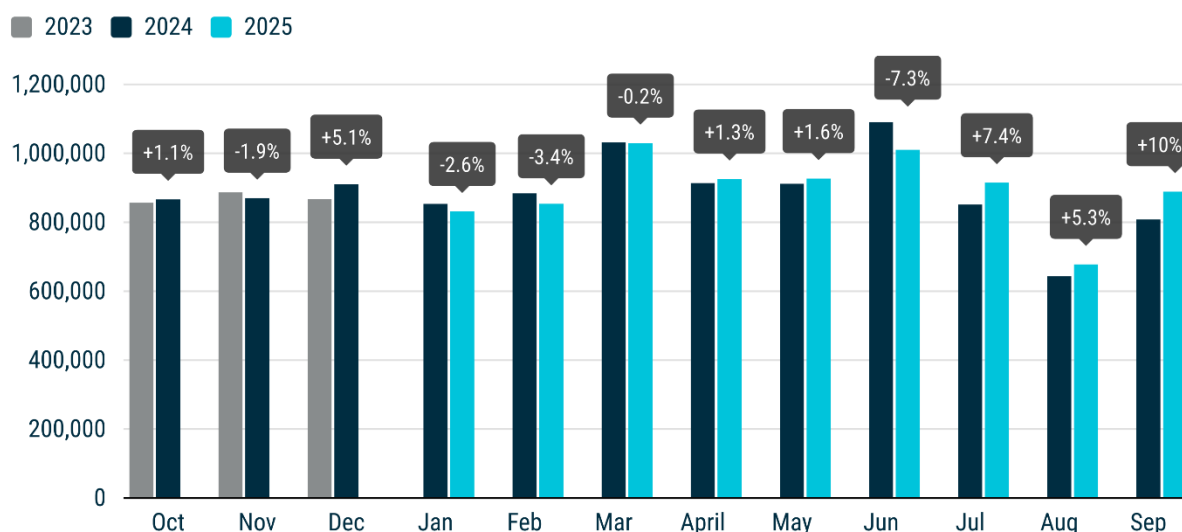


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 28 October 2025

New car registrations: +0.9% in September 2025 year-to-date; battery-electric 16.1% market share



By September 2025 year-to-date (YTD), new EU car registrations increased by 0.9% compared to the same period last year, marking the third consecutive month of growth. This recent momentum has been somewhat driven by the launch of new models, with September alone posting a strong 10% increase. The battery-electric car market share held steady at 16.1% YTD, still below the pace required at this stage of the transition. Hybrid-electric vehicles remained the most popular power type choice among buyers.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

Up until September 2025, battery-electric cars accounted for 16.1% of the EU market share, an increase from the low baseline of 13.1% in September 2024 YTD. Hybrid-electric car registrations continue to surge, capturing 34.7% of the market, remaining the preferred choice among EU consumers. Meanwhile, the combined market share of petrol and diesel cars fell to 37%, down from 46.8% over the same period in 2024.

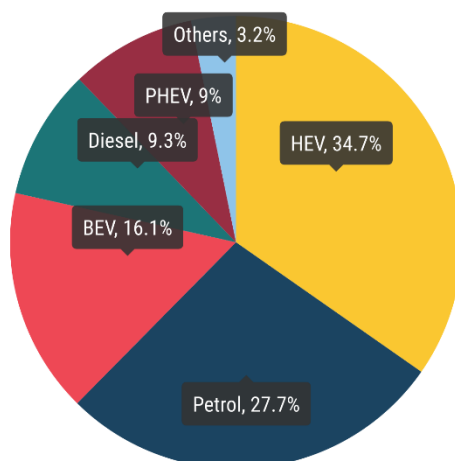
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members, and S&P Global Mobility.

The current year data contain provisional figures and may therefore be subject to future revision.

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■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

In the first nine months of 2025, 1,300,188 new battery-electric cars were registered, capturing 16.1% of the EU market share. Three of the four largest markets in the EU, accounting for 62% of battery-electric car registrations, saw gains: Germany (+38.3%), Belgium (+12.4%), and the Netherlands (+3.9%). This contrasted with France, which saw a slight decline of 0.2%, despite again a 11.2% YOY gain in September 2025.

September 2025 YTD's figures also showed new EU hybrid-electric car registrations rising to 2,793,079 units, driven by growth in the four biggest markets: France (+28.8%), Spain (+28.1%), Germany (+10.6%), and Italy (+9.2%). Hybrid-electric models account for 34.7% of the total EU market.

Registrations of plug-in-hybrid electric cars continue to grow, reaching 722,914 units during the same period. This was driven by increases in volume for key markets such as Spain (+105.2%), Germany (+63.9%), and Italy (+72.6%). As a result, plug-in-hybrid electric cars now represent 9% of EU car registrations, up from 6.9% last year.

The **YOY variation in September 2025** showed a rise of 20% for battery-electric and 15.9% for hybrid-electric cars, while plug-in-hybrid electric recorded its seventh consecutive month of continuous strong growth with a 65.4% increase.

Petrol and diesel cars

By the end of September 2025, petrol car registrations declined by 18.7%, with all major markets experiencing decreases. France experienced the steepest drop, with registrations plummeting by 32.8%, followed by Germany (-23.5%), Italy (-16.6%), and Spain (-13.2%).

With 2,234,058 new cars registered so far, the market share for petrol dropped to 27.7% from 34.4% the same period last year. Similarly, the diesel car market declined by 24.7%, resulting in a 9.3% share for September 2025 YTD. Additionally, the September 2025 YOY variation showed a 7.8% decline for petrol and 14.3% for diesel.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	September 2025	September 2024	% change 25/24	September 2025	September 2024	% change 25/24	September 2025	September 2024	% change 25/24	September 2025	September 2024	% change 25/24	September 2025	September 2024	% change 25/24	September 2025	September 2024	% change 25/24	September 2025	September 2024	% change 25/24
Austria	5,383	4,421	+21.8	2,486	1,279	+94.4	7,597	5,078	+49.6	0	0		7,656	6,106	+25.4	2,623	3,010	-12.9	25,745	19,894	+29.4
Belgium	11,966	12,142	-1.4	3,261	3,491	-6.6	3,358	3,035	+10.6	180	220	-18.2	11,943	11,690	+2.2	811	1,098	-26.1	31,519	31,676	-0.5
Bulgaria	226	89	+153.9	39	27	+44.4	139	86	+61.6	33	2	+1550.0	3,079	2,139	+43.9	302	176	+71.6	3,818	2,519	+51.6
Croatia	178	219	-18.7	274	105	+161.0	1,535	1,306	+17.5	118	90	+31.1	1,980	1,829	+8.3	638	648	-1.5	4,723	4,197	+12.5
Cyprus	151	200	-24.5	77	59	+30.5	724	498	+45.4	0	0		452	566	-20.1	28	18	+55.6	1,432	1,341	+6.8
Czechia	1,360	1,463	-7.0	935	429	+117.9	4,739	3,312	+43.1	575	259	+122.0	10,248	8,789	+16.6	3,513	3,990	-12.0	21,370	18,242	+17.1
Denmark	12,996	8,892	+46.2	283	611	-53.7	2,294	2,565	-10.6	0	0		1,576	2,738	-42.4	557	751	-25.8	17,706	15,557	+13.8
Estonia	68	107	-36.4	139	130	+6.9	588	1,000	-41.2	0	4	-100.0	301	535	-43.7	83	349	-76.2	1,179	2,125	-44.5
Finland	2,591	1,841	+40.7	1,104	1,042	+6.0	1,561	943	+65.5	0	5	-100.0	537	617	-13.0	203	155	+31.0	5,996	4,603	+30.3
France	31,439	28,266	+11.2	9,118	10,079	-9.5	62,292	53,167	+17.2	4,259	3,381	+26.0	26,935	36,047	-25.3	6,311	8,062	-21.7	140,354	139,002	+1.0
Germany	45,495	34,479	+31.9	27,685	14,936	+85.4	69,527	60,497	+14.9	903	812	+11.2	63,047	67,009	-5.9	28,871	31,115	-7.2	235,528	208,848	+12.8
Greece	850	865	-1.7	1,148	734	+56.4	6,661	4,503	+47.9	449	472	-4.9	2,598	2,773	-6.3	567	314	+80.6	12,273	9,661	+27.0
Hungary	905	776	+16.6	667	219	+204.6	5,105	3,968	+28.7	103	24	+329.2	2,533	2,774	-8.7	1,068	1,312	-18.6	10,381	9,073	+14.4
Ireland	1,734	1,003	+72.9	985	675	+45.9	1,195	1,204	-0.7	0	0		859	1,134	-24.3	838	1,110	-24.5	5,611	5,126	+9.5
Italy	7,169	6,423	+11.6	10,670	4,101	+160.2	57,243	53,252	+7.5	11,436	11,304	+1.2	29,044	31,092	-6.6	11,301	15,596	-27.5	126,863	121,768	+4.2
Latvia	175	124	+41.1	276	90	+206.7	—	—		29	33	-12.1	1,357	921	+47.3	250	237	+5.5	2,087	1,405	+48.5
Lithuania	517	188	+175.0	431	168	+156.5	1,501	1,300	+15.5	78	35	+122.9	779	522	+49.2	486	369	+31.7	3,792	2,582	+46.9
Luxembourg	1,245	1,116	+11.6	276	279	-1.1	1,141	853	+33.8	0	0		819	973	-15.8	298	397	-24.9	3,779	3,618	+4.4
Malta	153	208	-26.6	40	33	+21.1	143	109	+31.4	0	0		185	119	+55.7	24	13	+86.9	545	482	+13.1
Netherlands	12,008	12,413	-3.3	6,516	3,664	+77.8	8,950	8,428	+6.2	116	129	-10.1	4,422	5,965	-25.9	187	250	-25.2	32,199	30,849	+4.4
Poland	4,452	1,506	+195.6	3,195	1,226	+160.6	21,946	19,450	+12.8	1,662	1,140	+45.8	15,103	14,678	+2.9	3,495	3,461	+1.0	49,853	41,461	+20.2
Portugal	4,984	4,053	+23.0	3,115	2,192	+42.1	3,443	2,744	+25.5	1,365	1,242	+9.9	2,947	3,698	-20.3	1,145	1,123	+2.0	16,999	15,052	+12.9
Romania	746	501	+48.9	—	—		5,301	3,849	+37.7	2,385	1,003	+137.8	3,189	2,958	+7.8	842	664	+26.8	12,463	8,975	+38.9
Slovakia	324	155	+109.0	256	176	+45.5	2,563	2,065	+24.1	152	100	+52.0	2,967	3,134	-5.3	926	891	+3.9	7,188	6,521	+10.2
Slovenia	742	364	+103.8	181	112	+61.6	666	427	+56.0	71	171	-58.5	2,567	2,704	-5.1	676	683	-1.0	4,903	4,461	+9.9
Spain	10,110	6,329	+59.7	10,369	4,068	+154.9	35,295	29,907	+18.0	4,818	2,905	+65.9	20,084	23,482	-14.5	4,491	6,455	-30.4	85,167	73,146	+16.4
Sweden	9,619	11,535	-16.6	7,622	5,193	+46.8	2,530	2,228	+13.6	4	308	-98.7	4,379	5,218	-16.1	1,045	1,243	-15.9	25,199	25,725	-2.0
EUROPEAN UNION	167,586	139,678	+20.0	91,148	55,118	+65.4	308,037	265,774	+15.9	28,736	23,639	+21.6	221,586	240,210	-7.8	71,579	83,490	-14.3	888,672	807,909	+10.0
Iceland	625	299	+109.0	103	96	+7.3	73	93	-21.5	0	1	-100.0	24	22	+9.1	43	49	-12.2	868	560	+55.0
Norway	14,084	12,495	+12.7	85	146	-41.8	115	288	-60.1	0	0		25	48	-47.9	105	135	-22.2	14,414	13,112	+9.9
Switzerland	5,182	4,560	+13.6	2,553	1,704	+49.8	6,805	6,972	-2.4	1	4	-75.0	4,369	5,232	-16.5	1,121	1,683	-33.4	20,031	20,155	-0.6
EFTA	19,891	17,354	+14.6	2,741	1,946	+40.9	6,993	7,353	-4.9	1	5	-80.0	4,418	5,302	-16.7	1,269	1,867	-32.0	35,313	33,827	+4.4
United Kingdom	72,779	56,387	+29.1	38,308	24,486	+56.4	119,917	104,237	+15.0	0	0		76,690	83,100	-7.7	5,197	7,029	-26.1	312,891	275,239	+13.7
EU + EFTA + UK	260,256	213,419	+21.9	132,197	81,550	+62.1	434,947	377,364	+15.3	28,737	23,644	+21.5	302,694	328,612	-7.9	78,045	92,386	-15.5	1,236,876	1,116,975	+10.7

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Sep 2025	Jan-Sep 2024	% change 25/24	Jan-Sep 2025	Jan-Sep 2024	% change 25/24	Jan-Sep 2025	Jan-Sep 2024	% change 25/24	Jan-Sep 2025	Jan-Sep 2024	% change 25/24	Jan-Sep 2025	Jan-Sep 2024	% change 25/24	Jan-Sep 2025	Jan-Sep 2024	% change 25/24	Jan-Sep 2025	Jan-Sep 2024	% change 25/24
Austria	46,151	32,632	+41.4	20,793	12,500	+66.3	61,715	46,132	+33.8	2	13	-84.6	60,639	64,624	-6.2	25,815	35,122	-26.5	215,115	191,023	+12.6
Belgium	108,221	96,279	+12.4	29,989	56,898	-47.3	36,625	32,635	+12.2	2,625	2,657	-1.2	135,586	149,941	-9.6	10,822	18,158	-40.4	323,868	356,568	-9.2
Bulgaria	1,673	1,082	+54.6	435	361	+20.5	1,209	721	+67.7	75	57	+31.6	30,089	27,150	+10.8	2,735	3,012	-9.2	36,216	32,383	+11.8
Croatia	713	1,483	-51.9	1,800	1,038	+73.4	18,001	13,461	+33.7	1,094	1,011	+8.2	27,065	25,502	+6.1	8,018	10,253	-21.8	56,691	52,748	+7.5
Cyprus	1,149	852	+34.9	601	500	+20.2	5,513	5,286	+4.3	0	0		4,245	5,373	-21.0	297	293	+1.4	11,805	12,304	-4.1
Czechia	10,180	7,210	+41.2	7,803	4,370	+78.6	40,835	33,422	+22.2	4,704	4,276	+10.0	86,745	84,470	+2.7	32,170	38,251	-15.9	182,437	171,999	+6.1
Denmark	88,452	60,775	+45.5	3,714	5,257	-29.4	18,672	22,777	-18.0	28	0		19,584	32,233	-39.2	3,652	5,176	-29.4	134,102	126,218	+6.2
Estonia	658	982	-33.0	1,009	725	+39.2	4,848	7,090	-31.6	0	128	-100.0	1,998	4,396	-54.5	909	2,506	-63.7	9,422	15,827	-40.5
Finland	19,229	15,643	+22.9	11,290	11,149	+1.3	14,603	17,706	-17.5	9	146	-93.8	6,611	8,110	-18.5	2,200	2,749	-20.0	53,942	55,503	-2.8
France	216,310	216,841	-0.2	72,537	99,106	-26.8	531,430	412,701	+28.8	42,578	47,196	-9.8	265,023	394,265	-32.8	58,906	95,797	-38.5	1,186,784	1,265,906	-6.3
Germany	382,202	276,390	+38.3	217,760	132,861	+63.9	603,270	545,301	+10.6	9,164	10,975	-16.5	589,951	770,999	-23.5	308,001	379,548	-18.9	2,110,348	2,116,074	-0.3
Greece	6,154	5,602	+9.9	7,943	6,063	+31.0	55,863	44,558	+25.4	3,418	2,000	+70.9	35,045	41,237	-15.0	3,809	8,575	-55.6	112,232	108,035	+3.9
Hungary	8,025	6,528	+22.9	4,642	4,298	+8.0	48,579	40,313	+20.5	530	134	+295.5	22,947	26,917	-14.7	11,223	10,861	+3.3	95,946	89,051	+7.7
Ireland	22,377	16,125	+38.8	18,436	12,037	+53.2	28,733	26,085	+10.2	0	0		31,255	36,057	-13.3	20,867	27,051	-22.9	121,668	117,355	+3.7
Italy	61,055	48,218	+26.6	68,871	39,895	+72.6	517,825	474,262	+9.2	107,349	114,217	-6.0	297,359	356,674	-16.6	115,536	169,217	-31.7	1,167,995	1,202,483	-2.9
Latvia	1,248	928	+34.5	2,073	447	+363.8	—	—		283	276	+2.5	11,459	8,645	+32.6	2,453	2,612	-6.1	17,516	12,908	+35.7
Lithuania	2,171	1,303	+66.6	2,962	1,094	+170.7	15,136	10,188	+48.6	566	398	+42.2	6,211	6,430	-3.4	4,326	2,757	+56.9	31,372	22,170	+41.5
Luxembourg	9,396	9,679	-2.9	3,011	2,908	+3.5	10,906	7,773	+40.3	3	1	+200.0	9,491	10,955	-13.4	3,684	4,597	-19.9	36,491	35,913	+1.6
Malta	1,411	1,806	-21.9	320	404	-20.8	1,185	1,119	+5.9	1	0		1,525	2,258	-32.5	192	252	-23.7	4,634	5,839	-20.6
Netherlands	93,768	90,220	+3.9	55,125	39,230	+40.5	76,488	81,411	-6.0	827	1,650	-49.9	40,230	62,493	-35.6	3,515	3,150	+11.6	269,953	278,154	-2.9
Poland	25,829	12,497	+106.7	21,497	10,915	+96.9	203,358	187,175	+8.6	12,613	10,689	+18.0	132,965	143,061	-7.1	31,646	34,293	-7.7	427,908	398,630	+7.3
Portugal	36,707	29,068	+26.3	24,924	20,586	+21.1	40,048	26,063	+53.7	14,383	11,472	+25.4	45,729	56,868	-19.6	9,773	13,784	-29.1	171,564	157,841	+8.7
Romania	5,424	7,378	-26.5	—	—		53,569	43,237	+23.9	14,575	11,825	+23.3	25,622	37,841	-32.3	9,580	15,228	-37.1	108,770	115,509	-5.8
Slovakia	2,969	1,721	+72.5	2,820	1,571	+79.5	22,235	20,165	+10.3	1,245	1,283	-3.0	28,771	31,908	-9.8	9,414	10,941	-14.0	67,454	67,589	-0.2
Slovenia	4,424	2,341	+89.0	1,536	950	+61.7	5,594	4,122	+35.7	361	675	-46.5	25,358	25,253	+0.4	7,144	7,664	-6.8	44,417	41,005	+8.3
Spain	72,062	37,998	+89.6	86,681	42,238	+105.2	354,702	276,911	+28.1	42,964	23,608	+82.0	250,967	289,060	-13.2	47,282	74,936	-36.9	854,658	744,751	+14.8
Sweden	72,230	65,845	+9.7	54,342	44,217	+22.9	22,137	19,555	+13.2	1,713	4,342	-60.5	41,588	44,911	-7.4	12,017	14,521	-17.2	204,027	193,391	+5.5
EUROPEAN UNION	1,300,188	1,047,426	+24.1	722,914	551,618	+31.1	2,793,079	2,400,169	+16.4	261,110	249,029	+4.9	2,234,058	2,747,631	-18.7	745,986	991,304	-24.7	8,057,335	7,987,177	+0.9
Iceland	3,755	1,698	+121.1	2,236	1,425	+56.9	2,457	1,906	+28.9	0	1	-100.0	1,191	1,476	-19.3	1,046	1,692	-38.2	10,685	8,198	+30.3
Norway	107,606	80,930	+33.0	2,198	2,564	-14.3	1,886	5,550	-66.0	0	9	-100.0	388	785	-50.6	1,330	2,106	-36.8	113,408	91,944	+23.3
Switzerland	35,725	32,802	+8.9	18,540	15,118	+22.6	61,208	57,455	+6.5	9	19	-52.6	41,275	53,145	-22.3	12,170	17,191	-29.2	168,927	175,730	-3.9
EFTA	147,086	115,430	+27.4	22,974	19,107	+20.2	65,551	64,911	+1.0	9	29	-69.0	42,854	55,406	-22.7	14,546	20,989	-30.7	293,020	275,872	+6.2
United Kingdom	349,414	269,931	+29.4	172,639	124,943	+38.2	596,046	538,935	+10.6	0	0		421,618	537,037	-21.5	38,455	43,248	-11.1	1,578,172	1,514,094	+4.2
EU + EFTA + UK	1,796,688	1,432,787	+25.4	918,527	695,668	+32.0	3,454,676	3,004,015	+15.0	261,119	249,058	+4.8	2,698,530	3,340,074	-19.2	798,987	1,055,541	-24.3	9,928,527	9,777,143	+1.5

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	27.2	26.9	241,368	217,283	+11.1	27.5	26.5	2,213,854	2,112,817	+4.8
Volkswagen	11.0	11.1	97,882	89,339	+9.6	11.3	10.9	912,402	867,362	+5.2
Skoda	7.1	6.9	63,047	55,797	+13.0	6.6	6.0	532,165	482,463	+10.3
Audi	4.7	4.9	41,525	39,483	+5.2	4.7	4.9	382,361	390,823	-2.2
Cupra	2.1	1.5	18,796	12,054	+55.9	2.3	1.7	186,350	132,465	+40.7
Seat	1.6	1.8	14,548	14,903	-2.4	1.8	2.2	143,259	174,975	-18.1
Porsche	0.6	0.7	5,051	5,401	-6.5	0.6	0.8	51,823	60,045	-13.7
Others ²	0.1	0.0	519	306	+69.6	0.1	0.1	5,494	4,684	+17.3
Stellantis	15.0	14.9	133,305	120,630	+10.5	15.8	17.2	1,276,468	1,375,287	-7.2
Peugeot	4.8	5.6	42,245	44,913	-5.9	5.3	5.4	423,771	428,832	-1.2
Citroen	2.9	2.2	25,685	17,848	+43.9	3.1	3.3	249,280	261,756	-4.8
Opel/Vauxhall	3.0	3.0	26,357	24,234	+8.8	2.9	3.3	234,954	260,719	-9.9
Fiat ³	2.4	2.1	21,444	17,266	+24.2	2.5	3.0	201,077	239,093	-15.9
Jeep	1.1	1.2	9,415	9,334	+0.9	1.1	1.1	90,408	91,843	-1.6
Alfa Romeo	0.5	0.4	4,860	3,009	+61.5	0.5	0.4	43,103	31,177	+38.3
DS	0.3	0.3	2,230	2,603	-14.3	0.3	0.3	21,896	27,850	-21.4
Lancia/Chrysler	0.1	0.1	833	1,081	-22.9	0.1	0.4	8,732	30,145	-71.0
Others ⁴	0.0	0.0	236	342	-31.0	0.0	0.0	3,247	3,872	-16.1
Renault Group	11.3	10.9	100,817	88,106	+14.4	11.4	10.7	915,147	858,203	+6.6
Renault	6.1	6.4	54,483	52,064	+4.6	6.1	5.7	489,519	457,974	+6.9
Dacia	5.1	4.4	45,762	35,875	+27.6	5.2	5.0	419,688	397,501	+5.6
Alpine	0.1	0.0	572	167	+242.5	0.1	0.0	5,940	2,728	+117.7
Toyota Group	7.5	7.7	66,492	62,606	+6.2	7.4	7.9	598,422	630,704	-5.1
Toyota	6.9	7.1	61,545	57,482	+7.1	6.9	7.4	555,286	589,351	-5.8
Lexus	0.6	0.6	4,947	5,124	-3.5	0.5	0.5	43,136	41,353	+4.3
Hyundai Group	7.1	7.7	62,749	62,584	+0.3	7.6	8.0	609,463	637,951	-4.5
Hyundai	3.6	3.8	32,202	30,399	+5.9	3.9	4.1	315,885	324,089	-2.5
Kia	3.4	4.0	30,547	32,185	-5.1	3.6	3.9	293,578	313,862	-6.5
BMW Group	6.7	7.6	59,871	61,600	-2.8	7.0	6.6	560,233	528,644	+6.0
BMW	5.5	6.2	48,740	50,061	-2.6	5.9	5.7	475,510	456,996	+4.1
Mini	1.3	1.4	11,131	11,539	-3.5	1.1	0.9	84,723	71,648	+18.2
Mercedes-Benz⁵	5.8	6.1	51,323	48,981	+4.8	5.1	5.1	411,839	403,868	+2.0
Ford	2.7	3.2	24,137	25,868	-6.7	2.9	3.0	232,904	236,093	-1.4
Volvo Cars	2.1	2.3	18,488	18,843	-1.9	2.2	2.6	177,011	210,752	-16.0
SAIC Motor	2.1	1.3	18,406	10,271	+79.2	1.9	1.4	155,055	112,933	+37.3
Nissan	1.7	1.6	15,515	12,947	+19.8	1.9	1.9	151,623	152,407	-0.5
Suzuki	1.5	1.7	13,295	13,526	-1.7	1.4	1.7	115,953	135,119	-14.2
Tesla	2.9	3.9	25,656	31,535	-18.6	1.4	2.3	111,328	181,572	-38.7
Mazda	1.2	1.3	10,250	10,567	-3.0	1.1	1.3	85,746	104,301	-17.8
BYD	1.5	0.4	13,221	3,553	+272.1	1.0	0.3	80,807	23,216	+248.1
Jaguar Land Rover Group	0.4	0.5	3,410	4,440	-23.20	0.5	0.6	42,033	48,788	-13.8
Land Rover	0.4	0.5	3,410	4,114	-17.1	0.5	0.6	41,099	44,219	-7.1
Jaguar	0.0	0.0	0	326	-100.0	0.0	0.1	934	4,569	-79.6
Mitsubishi	0.3	0.4	2,402	3,178	-24.4	0.4	0.6	34,341	45,399	-24.4
Honda	0.5	0.4	4,092	3,188	+28.4	0.4	0.4	33,340	30,427	+9.6

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	25.7	25.9	317,432	289,404	+9.7	26.7	26.0	2,654,576	2,542,882	+4.4
Volkswagen	10.2	10.3	126,507	115,412	+9.6	10.9	10.5	1,086,591	1,024,001	+6.1
Skoda	6.3	6.3	77,611	70,000	+10.9	6.2	5.7	620,098	560,933	+10.5
Audi	4.9	5.3	60,829	58,893	+3.3	4.9	5.2	484,060	505,486	-4.2
Cupra	2.1	1.5	25,479	17,174	+48.4	2.2	1.6	222,106	159,064	+39.6
Seat	1.5	1.8	18,563	19,602	-5.3	1.7	2.1	164,142	209,571	-21.7
Porsche	0.6	0.7	7,646	7,818	-2.2	0.7	0.8	70,192	77,453	-9.4
Others ²	0.1	0.0	797	505	+57.8	0.1	0.1	7,387	6,374	+15.9
Stellantis	13.4	13.3	165,457	148,381	+11.5	14.7	15.9	1,464,419	1,550,647	-5.6
Peugeot	4.4	4.8	54,894	54,069	+1.5	5.0	5.0	500,331	485,063	+3.1
Opel/Vauxhall	3.1	3.0	38,914	33,959	+14.6	3.1	3.3	304,952	327,396	-6.9
Citroen	2.3	2.0	28,531	22,053	+29.4	2.7	2.9	266,082	287,411	-7.4
Fiat ³	1.9	1.8	22,967	19,874	+15.6	2.1	2.6	210,627	254,597	-17.3
Jeep	0.9	1.0	11,107	10,795	+2.9	1.0	1.0	100,851	99,317	+1.5
Alfa Romeo	0.5	0.3	5,628	3,275	+71.8	0.5	0.3	46,079	33,058	+39.4
DS	0.2	0.3	2,260	2,839	-20.4	0.2	0.3	23,044	29,066	-20.7
Lancia/Chrysler	0.1	0.1	833	1,082	-23.0	0.1	0.3	8,739	30,147	-71.0
Others ⁴	0.0	0.0	323	435	-25.7	0.0	0.0	3,714	4,592	-19.1
Renault Group	9.4	9.0	115,830	100,570	+15.2	10.1	9.6	1,003,085	938,138	+6.9
Renault	5.2	5.4	64,884	60,545	+7.2	5.5	5.2	546,314	507,988	+7.5
Dacia	4.0	3.6	49,961	39,809	+25.5	4.5	4.4	449,634	427,035	+5.3
Alpine	0.1	0.0	985	216	+356.0	0.1	0.0	7,137	3,115	+129.1
Hyundai Group	7.9	8.7	97,846	97,114	+0.8	8.0	8.4	797,888	821,984	-2.9
Hyundai	3.9	4.2	48,181	46,621	+3.3	4.1	4.2	402,176	408,657	-1.6
Kia	4.0	4.5	49,665	50,493	-1.6	4.0	4.2	395,712	413,327	-4.3
Toyota Group	7.0	7.6	86,797	84,424	+2.8	7.1	7.6	701,797	744,542	-5.7
Toyota	6.4	6.8	79,014	75,972	+4.0	6.5	7.0	643,543	688,836	-6.6
Lexus	0.6	0.8	7,783	8,452	-7.9	0.6	0.6	58,254	55,706	+4.6
BMW Group	6.9	7.3	85,538	82,075	+4.2	7.2	6.9	717,653	679,354	+5.6
BMW	5.5	5.8	68,483	65,266	+4.9	6.0	5.9	594,696	575,052	+3.4
Mini	1.4	1.5	17,055	16,809	+1.5	1.2	1.1	122,957	104,302	+17.9
Mercedes-Benz⁵	5.5	6.1	67,942	67,583	+0.5	5.0	5.1	501,043	498,998	+0.4
Ford	3.3	3.8	40,713	42,127	-3.4	3.3	3.3	326,985	327,038	-0.0
Volvo Cars	2.6	2.7	32,072	29,965	+7.0	2.5	2.8	243,520	275,413	-11.6
Nissan	2.4	2.6	29,882	28,674	+4.2	2.3	2.4	229,471	239,307	-4.1
SAIC Motor	2.7	1.7	33,924	19,334	+75.5	2.3	1.8	226,379	180,134	+25.7
Tesla	3.2	4.0	39,837	44,502	-10.5	1.7	2.5	173,694	242,976	-28.5
Suzuki	1.3	1.6	16,535	17,773	-7.0	1.3	1.6	133,619	160,523	-16.8
BYD	2.0	0.4	24,963	5,013	+398.0	1.2	0.3	120,859	30,254	+299.5
Mazda	1.3	1.5	16,087	16,927	-5.0	1.2	1.3	115,743	131,934	-12.3
Jaguar Land Rover Group	0.8	1.5	10,237	16,200	-36.8	1.0	1.2	99,397	119,085	-16.5
Land Rover	0.8	1.3	10,237	14,024	-27.0	1.0	1.0	96,552	100,174	-3.6
Jaguar	0.0	0.2	0	2,176	-100.0	0.0	0.2	2,845	18,911	-85.0
Honda	0.8	0.8	9,293	8,508	+9.2	0.6	0.6	56,843	60,489	-6.0
Mitsubishi	0.2	0.3	2,591	3,414	-24.1	0.4	0.5	35,969	47,444	-24.2

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only