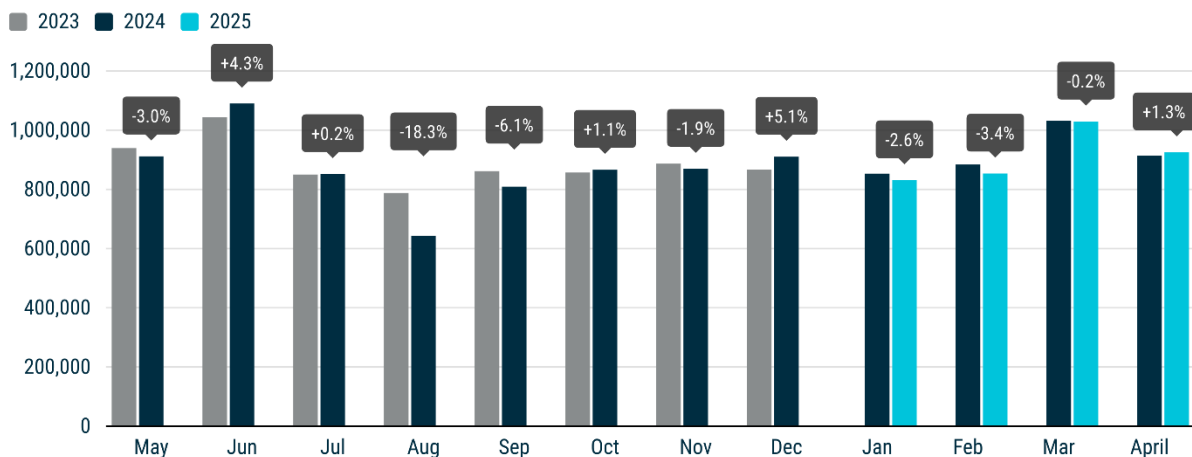


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (4.00 GMT), 27 May 2025

New car registrations: -1.2% in April 2025 year-to-date; battery-electric 15.3% market share



In April 2025 year-to-date (YTD), new EU car registrations fell by 1.2% compared to the same period last year. Nonetheless, registrations in April rebounded with a 1.3% year-on-year (YOY) increase, showing signs of recovery despite the ongoing unpredictable global economic environment. The battery-electric car market share for April 2025 YTD stood at 15.3%, still far from where it was expected to be. Hybrid-electric models continue to grow in popularity, retaining their place as the most popular power type amongst buyers.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

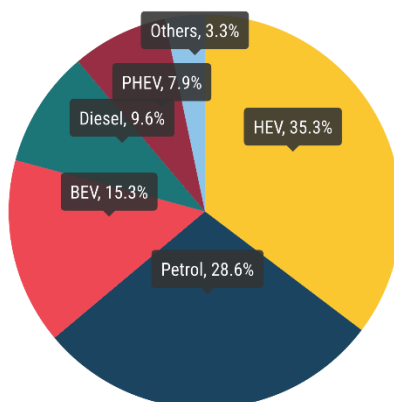
Up until April 2025, battery-electric vehicles (BEVs) accounted for 15.3% of the total EU market share, signifying an increase from the low baseline of 12% in April 2024 YTD. Hybrid-electric vehicles surged, capturing 35.3% of the market and remaining the preferred choice among EU consumers. Meanwhile, the combined market share of petrol and diesel cars fell again to 38.2%, down from 48.4% over the same period in 2024.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

In the first four months of 2025, new battery-electric car sales grew by 26.4%, to 558,262 units, capturing 15.3% of the total EU market share. Three of the four largest markets in the EU, accounting for 63% of all battery-electric car registrations, recorded robust gains: Germany (+42.8%), Belgium (+31.3%), and the Netherlands (+6.4%). This contrasted with France, which saw a decline of 4.4%, despite the recovery seen in April 2025.

April 2025's YTD figures also showed new EU registrations of hybrid-electric cars rising by 20.8%, driven by significant growth in the four biggest markets: France (+44.9%), Spain (+35.8%), Italy (+15%), and Germany (+11%). This led to 1,285,486 units being registered in the first four months of 2025, representing 35.3% of the total EU market share.

Registrations of plug-in-hybrid electric cars grew by 7.8% in April 2025 YTD, to a total of 287,850 units. This was driven by significant increases in volume for key markets such as Germany (+46.6%) and Spain (+42.8%). As a result, plug-in-hybrid electric cars now represent 7.9% of total car registrations in the EU, up from 7.2% in April 2024 YTD.

Furthermore, in April 2025's YOY variation showed a rise of 34.1% for battery-electric and 20.8% for hybrid-electric cars, while plug-in-hybrid electric recorded a strong 31.2% growth.

Petrol and diesel cars

By the end of April 2025, petrol car registrations saw a significant decline of 20.6%, with all major markets showing decreases. France experienced the steepest drop, with registrations plummeting by 35.2%, followed by Germany (-26.6%), Italy (-14.4%), and Spain (-12.7%).

With 1,041,176 new cars registered so far, the market share for petrol dropped to 28.6%, down from 35.6% during the same period last year. Similarly, the diesel car market declined by 26.4%, resulting in a 9.6% market share for diesel vehicles in April 2025 YTD. Overall, double-digit declines were observed in most EU markets.

Additionally, the April 2025 YOY variation showed a decline of 20.6% for petrol and 24.4% for diesel.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	April 2025	April 2024	% change 25/24	April 2025	April 2024	% change 25/24	April 2025	April 2024	% change 25/24	April 2025	April 2024	% change 25/24	April 2025	April 2024	% change 25/24	April 2025	April 2024	% change 25/24	April 2025	April 2024	% change 25/24
Austria	5,690	3,232	+76.1	2,521	1,344	+87.6	7,135	4,493	+58.8	1	1	+0.0	6,681	8,070	-17.2	2,827	4,197	-32.6	24,855	21,337	+16.5
Belgium	12,469	9,181	+35.8	3,282	6,371	-48.5	4,323	3,619	+19.5	391	379	+3.2	16,121	17,953	-10.2	1,226	2,196	-44.2	37,812	39,699	-4.8
Bulgaria	144	130	+10.8	38	35	+8.6	176	73	+141.1	1	6	-83.3	3,222	3,452	-6.7	427	504	-15.3	4,008	4,200	-4.6
Croatia	60	35	+71.4	188	105	+79.0	3,178	1,914	+66.0	140	65	+115.4	4,378	3,866	+13.2	1,126	1,279	-12.0	9,070	7,264	+24.9
Cyprus	90	77	+16.9	58	61	-4.9	552	784	-29.6	0	0		361	655	-44.9	36	31	+16.1	1,097	1,608	-31.8
Czechia	1,229	583	+110.8	849	468	+81.4	4,571	4,075	+12.2	477	581	-17.9	10,768	9,468	+13.7	3,332	4,371	-23.8	21,226	19,546	+8.6
Denmark	9,567	6,575	+45.5	505	772	-34.6	2,289	2,458	-6.9	0	0		2,372	5,009	-52.6	386	501	-23.0	15,119	15,315	-1.3
Estonia	72	82	-12.2	83	60	+38.3	591	780	-24.2	0	17	-100.0	216	510	-57.6	113	285	-60.4	1,075	1,734	-38.0
Finland	2,301	1,677	+37.2	1,298	1,200	+8.2	1,649	2,127	-22.5	0	12	-100.0	737	855	-13.8	266	289	-8.0	6,251	6,160	+1.5
France	25,542	24,850	+2.8	9,593	10,867	-11.7	63,060	45,798	+37.7	4,869	6,839	-28.8	28,932	47,245	-38.8	6,700	11,378	-41.1	138,696	146,977	-5.6
Germany	45,535	29,668	+53.5	24,317	15,135	+60.7	67,379	60,047	+12.2	1,034	1,206	-14.3	66,814	90,729	-26.4	37,649	46,317	-18.7	242,728	243,102	-0.2
Greece	630	604	+4.3	819	783	+4.6	7,022	4,523	+55.3	488	218	+123.9	5,154	6,063	-15.0	536	1,254	-57.3	14,649	13,445	+9.0
Hungary	704	719	-2.1	572	488	+17.2	5,534	4,765	+16.1	28	22	+27.3	2,746	3,135	-12.4	1,201	1,279	-6.1	10,785	10,408	+3.6
Ireland	1,335	1,086	+22.9	1,360	1,106	+23.0	1,795	1,477	+21.5	0	0		2,292	2,621	-12.6	1,921	2,275	-15.6	8,703	8,565	+1.6
Italy	6,643	3,190	+108.2	7,818	4,418	+77.0	61,216	53,593	+14.2	11,017	12,537	-12.1	38,121	42,281	-9.8	14,327	19,438	-26.3	139,142	135,457	+2.7
Latvia	136	101	+34.7	242	47	+414.9	0	0		19	29	-34.5	1,373	1,032	+33.0	297	296	+0.3	2,067	1,505	+37.3
Lithuania	218	214	+1.9	270	95	+184.2	2,017	1,193	+69.1	44	68	-35.3	803	728	+10.3	688	405	+69.9	4,040	2,703	+49.5
Luxembourg	999	1,254	-20.3	410	301	+36.2	1,339	829	+61.5	0	0		1,179	1,437	-18.0	438	592	-26.0	4,365	4,413	-1.1
Malta	140	167	-16.2	17	58	-70.4	88	132	-33.3	0	0		183	203	-9.7	31	45	-30.2	460	605	-24.0
Netherlands	9,235	9,073	+1.8	5,650	3,995	+41.4	7,648	8,535	-10.4	110	214	-48.6	3,901	5,944	-34.4	613	534	+14.8	27,157	28,295	-4.0
Poland	2,552	1,264	+101.9	2,561	1,186	+115.9	22,760	20,706	+9.9	1,251	1,461	-14.4	14,448	15,343	-5.8	3,406	4,426	-23.0	46,978	44,386	+5.8
Portugal	3,722	2,823	+31.8	2,636	2,189	+20.4	4,780	3,172	+50.7	1,621	1,271	+27.5	4,841	6,595	-26.6	1,152	1,279	-9.9	18,752	17,329	+8.2
Romania	218	728	-70.1	0	0		5,227	5,028	+4.0	1,098	1,394	-21.2	2,403	4,314	-44.3	1,050	1,812	-42.1	9,996	13,276	-24.7
Slovakia	320	229	+39.7	337	158	+113.3	2,617	2,245	+16.6	132	162	-18.5	3,813	3,547	+7.5	1,103	1,370	-19.5	8,322	7,711	+7.9
Slovenia	400	237	+68.8	179	146	+22.6	651	433	+50.3	49	33	+48.5	2,988	2,982	+0.2	925	863	+7.2	5,192	4,694	+10.6
Spain	6,835	3,840	+78.0	9,122	5,059	+80.3	40,736	30,482	+33.6	4,281	3,428	+24.9	31,993	40,202	-20.4	5,555	8,994	-38.2	98,522	92,005	+7.1
Sweden	8,555	6,803	+25.8	6,829	5,725	+19.3	2,392	2,210	+8.2	4	563	-99.3	4,869	5,170	-5.8	1,643	1,506	+9.1	24,292	21,977	+10.5
EUROPEAN UNION	145,341	108,422	+34.1	81,554	62,172	+31.2	320,725	265,491	+20.8	27,055	30,506	-11.3	261,709	329,409	-20.6	88,974	117,716	-24.4	925,359	913,716	+1.3
Iceland	364	178	+104.5	405	246	+64.6	399	277	+44.0	0	0		223	265	-15.8	155	443	-65.0	1,546	1,409	+9.7
Norway	10,942	10,051	+8.9	56	178	-68.5	98	520	-81.2	0	0		25	136	-81.6	165	356	-53.7	11,286	11,241	+0.4
Switzerland	3,480	3,179	+9.5	1,975	1,713	+15.3	6,841	6,380	+7.2	1	0		5,027	6,716	-25.1	1,340	2,052	-34.7	18,664	20,040	-6.9
EFTA	14,786	13,408	+10.3	2,436	2,137	+14.0	7,338	7,177	+2.2	1	0		5,275	7,117	-25.9	1,660	2,851	-41.8	31,496	32,690	-3.7
United Kingdom	24,558	22,717	+8.1	14,073	10,493	+34.1	44,488	45,685	-2.6	0	0		33,980	51,210	-33.6	3,232	4,169	-22.5	120,331	134,274	-10.4
EU + EFTA + UK	184,685	144,547	+27.8	98,063	74,802	+31.1	372,551	318,353	+17.0	27,056	30,506	-11.3	300,964	387,736	-22.4	93,866	124,736	-24.7	1,077,186	1,080,680	-0.3

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Apr 2025	Jan-Apr 2024	% change 25/24	Jan-Apr 2025	Jan-Apr 2024	% change 25/24	Jan-Apr 2025	Jan-Apr 2024	% change 25/24	Jan-Apr 2025	Jan-Apr 2024	% change 25/24	Jan-Apr 2025	Jan-Apr 2024	% change 25/24	Jan-Apr 2025	Jan-Apr 2024	% change 25/24	Jan-Apr 2025	Jan-Apr 2024	% change 25/24
Austria	19,867	14,034	+41.6	8,051	5,625	+43.1	25,313	19,452	+30.1	2	11	-81.8	26,268	28,590	-8.1	11,371	16,888	-32.7	90,872	84,600	+7.4
Belgium	52,871	40,272	+31.3	13,010	33,861	-61.6	19,349	16,397	+18.0	1,299	1,494	-13.1	67,065	73,209	-8.4	5,157	9,606	-46.3	158,751	174,839	-9.2
Bulgaria	640	537	+19.2	148	168	-11.9	478	289	+65.4	23	46	-50.0	12,549	12,632	-0.7	1,777	2,035	-12.7	15,615	15,707	-0.6
Croatia	264	229	+15.3	633	466	+35.8	8,507	6,275	+35.6	533	525	+1.5	10,918	10,785	+1.2	3,358	4,416	-24.0	24,213	22,696	+6.7
Cyprus	451	393	+14.8	292	253	+15.4	2,505	2,750	-8.9	0	0		2,131	2,506	-15.0	168	171	-1.8	5,547	6,073	-8.7
Czechia	4,342	1,876	+131.4	3,024	1,856	+62.9	17,286	14,948	+15.6	1,925	2,422	-20.5	39,684	39,914	-0.6	14,651	16,135	-9.2	80,912	77,151	+4.9
Denmark	34,107	21,753	+56.8	1,550	2,514	-38.3	7,342	10,165	-27.8	0	0		8,182	16,121	-49.2	1,376	1,675	-17.9	52,557	52,228	+0.6
Estonia	296	399	-25.8	324	243	+33.3	1,683	2,719	-38.1	0	52	-100.0	612	1,924	-68.2	281	1,113	-74.8	3,196	6,450	-50.4
Finland	7,938	6,444	+23.2	4,905	5,388	-9.0	6,449	8,194	-21.3	0	88	-100.0	2,708	3,279	-17.4	951	1,215	-21.7	22,951	24,608	-6.7
France	100,061	104,673	-4.4	29,185	49,442	-41.0	247,327	170,743	+44.9	20,499	26,377	-22.3	126,883	195,929	-35.2	24,826	44,716	-44.5	548,781	591,880	-7.3
Germany	158,503	111,005	+42.8	88,116	60,120	+46.6	259,644	233,974	+11.0	3,928	5,705	-31.1	256,497	349,312	-26.6	140,611	177,771	-20.9	907,299	937,887	-3.3
Greece	2,650	2,184	+21.3	2,852	2,795	+2.0	23,194	18,216	+27.3	928	865	+7.3	16,475	20,907	-21.2	1,746	5,146	-66.1	47,845	50,113	-4.5
Hungary	3,112	3,008	+3.5	1,741	1,972	-11.7	22,616	20,181	+12.1	208	54	+285.2	10,623	12,320	-13.8	5,388	4,553	+18.3	43,688	42,088	+3.8
Ireland	11,301	9,015	+25.4	10,779	6,953	+55.0	18,302	15,445	+18.5	0	0		20,335	22,914	-11.3	12,757	16,736	-23.8	73,474	71,063	+3.4
Italy	29,637	16,520	+79.4	26,433	18,635	+41.8	259,903	225,959	+15.0	52,062	55,890	-6.8	156,239	182,493	-14.4	58,947	87,285	-32.5	583,221	586,782	-0.6
Latvia	430	363	+18.5	722	155	+365.8	0	0		104	141	-26.2	4,382	3,620	+21.0	1,206	1,131	+6.6	6,844	5,410	+26.5
Lithuania	703	570	+23.3	995	458	+117.2	6,616	4,065	+62.8	207	217	-4.6	2,284	2,717	-15.9	2,170	1,113	+95.0	12,975	9,140	+42.0
Luxembourg	4,732	4,219	+12.2	1,406	1,425	-1.3	4,806	3,593	+33.8	0	0		4,294	5,334	-19.5	1,795	2,353	-23.7	17,033	16,924	+0.6
Malta	414	874	-52.7	85	204	-58.5	337	545	-38.2	0	0		574	996	-42.3	90	129	-30.2	1,500	2,748	-45.4
Netherlands	41,635	39,130	+6.4	21,633	18,271	+18.4	34,467	37,949	-9.2	360	939	-61.7	18,984	32,246	-41.1	1,602	1,478	+8.4	118,681	130,013	-8.7
Poland	7,659	5,455	+40.4	8,374	4,959	+68.9	95,432	85,601	+11.5	5,044	5,885	-14.3	58,399	65,737	-11.2	14,175	15,445	-8.2	189,083	183,082	+3.3
Portugal	15,897	12,247	+29.8	9,396	9,301	+1.0	19,107	12,290	+55.5	6,495	6,015	+8.0	22,011	30,371	-27.5	4,391	6,150	-28.6	77,297	76,374	+1.2
Romania	2,379	4,128	-42.4	0	0		21,015	16,273	+29.1	5,085	4,193	+21.3	10,992	14,778	-25.6	4,217	7,132	-40.9	43,688	46,504	-6.1
Slovakia	1,151	828	+39.0	1,153	752	+53.3	9,214	9,256	-0.5	551	677	-18.6	12,387	14,453	-14.3	4,243	5,136	-17.4	28,699	31,102	-7.7
Slovenia	1,689	1,141	+48.0	687	468	+46.8	2,187	1,971	+11.0	145	134	+8.2	11,559	11,724	-1.4	3,597	3,249	+10.7	19,864	18,687	+6.3
Spain	26,060	15,220	+71.2	29,641	20,759	+42.8	162,291	119,496	+35.8	18,303	10,808	+69.3	119,764	137,168	-12.7	21,830	33,302	-34.4	377,889	336,753	+12.2
Sweden	29,473	25,268	+16.6	22,715	19,874	+14.3	10,116	7,788	+29.9	1,686	2,776	-39.3	18,377	19,581	-6.1	5,369	6,510	-17.5	87,736	81,797	+7.3
EUROPEAN UNION	558,262	441,785	+26.4	287,850	266,917	+7.8	1,285,486	1,064,534	+20.8	119,387	125,314	-4.7	1,041,176	1,311,560	-20.6	348,050	472,589	-26.4	3,640,211	3,682,699	-1.2
Iceland	1,320	596	+121.5	874	549	+59.2	876	513	+70.8	0	0		392	386	+1.6	345	750	-54.0	3,807	2,794	+36.3
Norway	39,565	29,520	+34.0	1,497	604	+147.8	939	1,500	-37.4	0	0		196	320	-38.8	685	846	-19.0	42,882	32,790	+30.8
Switzerland	14,213	13,603	+4.5	6,875	7,042	-2.4	26,578	24,057	+10.5	7	11	-36.4	18,239	25,022	-27.1	5,442	7,529	-27.7	71,354	77,264	-7.6
EFTA	55,098	43,719	+26.0	9,246	8,195	+12.8	28,393	26,070	+8.9	7	11	-36.4	18,827	25,728	-26.8	6,472	9,125	-29.1	118,043	112,848	+4.6
United Kingdom	144,749	107,031	+35.2	67,759	53,052	+27.7	274,053	235,924	+16.2	0	0		196,162	263,030	-25.4	18,110	20,785	-12.9	700,833	679,822	+3.1
EU + EFTA + UK	758,109	592,535	+27.9	364,855	328,164	+11.2	1,587,932	1,326,528	+19.7	119,394	125,325	-4.7	1,256,165	1,600,318	-21.5	372,632	502,499	-25.8	4,459,087	4,475,369	-0.4

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	APRIL					JANUARY-APRIL				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	27.8	27.4	257,111	249,919	+2.9	27.1	25.5	984,796	940,789	+4.7
Volkswagen	11.6	11.7	107,153	106,605	+0.5	11.3	10.4	410,141	381,390	+7.5
Skoda	6.6	5.8	61,158	53,337	+14.7	6.2	5.9	225,044	216,453	+4.0
Audi	4.7	4.8	43,257	44,063	-1.8	4.7	4.7	171,641	171,438	+0.1
Cupra	2.5	1.7	23,190	15,314	+51.4	2.4	1.5	85,799	56,237	+52.6
Seat	1.7	2.4	15,381	21,676	-29.0	1.8	2.2	65,145	80,124	-18.7
Porsche	0.7	0.9	6,416	8,366	-23.3	0.7	0.9	24,714	33,040	-25.2
Others ²	0.1	0.1	556	558	-0.3	0.1	0.1	2,312	2,107	+9.8
Stellantis	16.3	16.7	150,785	152,467	-1.1	16.5	18.4	601,595	676,714	-11.1
Peugeot	5.4	5.0	49,733	46,049	+8.0	5.7	5.6	208,354	207,392	+0.5
Citroen	3.2	3.3	29,593	30,523	-3.0	3.2	3.7	117,160	135,139	-13.3
Fiat ³	2.6	3.1	23,906	28,188	-15.2	2.7	3.3	97,060	122,694	-20.9
Opel/Vauxhall	2.9	2.9	26,391	26,366	+0.1	2.6	3.2	95,723	118,585	-19.3
Jeep	1.2	1.1	11,058	9,788	+13.0	1.2	1.2	44,584	43,822	+1.7
Alfa Romeo	0.6	0.4	5,691	4,086	+39.3	0.6	0.4	21,792	16,103	+35.3
DS	0.3	0.3	2,659	3,148	-15.5	0.3	0.4	10,572	14,230	-25.7
Lancia/Chrysler	0.1	0.4	1,337	3,820	-65.0	0.1	0.5	4,857	16,808	-71.1
Others ⁴	0.0	0.1	417	499	-16.4	0.0	0.1	1,493	1,941	-23.1
Renault Group	11.1	11.1	102,525	101,391	+1.1	11.4	10.5	415,371	387,317	+7.2
Renault	6.2	5.9	57,566	54,057	+6.5	6.2	5.4	226,410	198,201	+14.2
Dacia	4.8	5.1	44,093	46,979	-6.1	5.1	5.1	186,192	187,966	-0.9
Alpine	0.1	0.0	866	355	+143.9	0.1	0.0	2,769	1,150	+140.8
Toyota Group	8.1	9.0	75,272	82,389	-8.6	8.6	9.1	313,665	336,704	-6.8
Toyota	7.5	8.4	69,437	76,669	-9.4	7.9	8.5	287,521	314,418	-8.6
Lexus	0.6	0.6	5,835	5,720	+2.0	0.7	0.6	26,144	22,286	+17.3
Hyundai Group	7.9	8.2	72,878	74,556	-2.3	7.5	7.9	273,864	290,819	-5.8
Hyundai	4.0	4.2	37,441	38,645	-3.1	3.8	4.0	137,865	146,878	-6.1
Kia	3.8	3.9	35,437	35,911	-1.3	3.7	3.9	135,999	143,941	-5.5
BMW Group	7.2	6.6	66,661	60,692	+9.8	6.8	6.5	246,589	239,676	+2.9
BMW	6.2	5.9	56,911	54,021	+5.3	5.8	5.6	210,607	207,525	+1.5
Mini	1.1	0.7	9,750	6,671	+46.2	1.0	0.9	35,982	32,151	+11.9
Mercedes-Benz	5.1	5.1	46,757	46,415	+0.7	4.9	5.1	179,093	187,499	-4.5
Mercedes	5.0	4.8	46,113	44,018	+4.8	4.8	4.8	176,183	178,526	-1.3
Smart	0.1	0.3	644	2,397	-73.1	0.1	0.2	2,910	8,973	-67.6
Ford	3.0	3.0	27,487	27,278	+0.8	2.9	3.0	107,125	109,742	-2.4
Nissan	1.5	1.7	14,217	15,182	-6.4	2.3	2.2	83,206	82,607	+0.7
Volvo Cars	2.5	2.9	22,896	26,759	-14.4	2.3	2.8	82,768	101,775	-18.7
SAIC Motor	1.9	1.2	17,440	11,323	+54.0	1.9	1.2	69,771	45,794	+52.4
Suzuki	1.4	1.7	13,162	15,729	-16.3	1.5	1.8	55,979	65,645	-14.7
Tesla	0.6	1.3	5,475	11,540	-52.6	1.1	2.1	41,677	77,314	-46.1
Mazda	0.9	1.3	8,553	11,660	-26.6	1.1	1.3	40,080	48,053	-16.6
Jaguar Land Rover Group	0.6	0.7	5,121	5,944	-13.8	0.6	0.6	20,854	22,782	-8.5
Land Rover	0.5	0.6	5,083	5,321	-4.5	0.6	0.6	20,033	20,296	-1.3
Jaguar	0.0	0.1	38	623	-93.9	0.0	0.1	821	2,486	-67.0
Mitsubishi	0.5	0.4	4,575	3,588	+27.5	0.5	0.7	16,418	25,074	-34.5
Honda	0.4	0.4	3,758	3,769	-0.3	0.4	0.4	15,240	14,586	+4.5

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	APRIL					JANUARY-APRIL				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024		2025	2024	2025	2024	
Volkswagen Group	27.6	27.4	296,869	296,580	+0.1	26.4	25.1	1,176,088	1,124,964	+4.5
Volkswagen	11.3	11.5	121,954	124,077	-1.7	10.9	10.0	488,033	447,901	+9.0
Skoda	6.4	5.7	69,110	61,914	+11.6	5.9	5.6	261,452	249,119	+5.0
Audi	5.0	5.2	53,429	56,160	-4.9	4.8	4.9	214,957	220,415	-2.5
Cupra	2.4	1.6	25,928	17,730	+46.2	2.2	1.5	100,094	66,873	+49.7
Seat	1.6	2.4	17,488	25,469	-31.3	1.7	2.1	74,842	96,044	-22.1
Porsche	0.8	1.0	8,218	10,441	-21.3	0.8	0.9	33,486	41,650	-19.6
Others ²	0.1	0.1	742	789	-5.9	0.1	0.1	3,224	2,962	+8.9
Stellantis	15.4	15.4	165,826	166,689	-0.5	15.5	17.1	691,121	764,932	-9.6
Peugeot	5.2	4.7	56,216	50,862	+10.5	5.5	5.3	245,482	235,118	+4.4
Opel/Vauxhall	3.0	2.9	31,860	31,064	+2.6	2.9	3.4	129,625	153,101	-15.3
Citroen	2.9	3.0	30,952	32,916	-6.0	2.8	3.3	123,625	147,721	-16.3
Fiat ³	2.3	2.7	24,346	29,686	-18.0	2.3	2.9	102,036	131,018	-22.1
Jeep	1.1	0.9	11,974	10,257	+16.7	1.1	1.1	49,870	47,263	+5.5
Alfa Romeo	0.6	0.4	5,971	4,258	+40.2	0.5	0.4	23,067	16,852	+36.9
DS	0.3	0.3	2,716	3,249	-16.4	0.2	0.3	10,888	14,784	-26.4
Lancia/Chrysler	0.1	0.4	1,337	3,820	-65.0	0.1	0.4	4,864	16,808	-71.1
Others ⁴	0.0	0.1	454	577	-21.3	0.0	0.1	1,664	2,267	-26.6
Renault Group	10.3	10.1	110,513	109,342	+1.1	10.2	9.4	454,895	422,521	+7.7
Renault	5.8	5.4	62,683	58,792	+6.6	5.6	4.9	251,705	219,508	+14.7
Dacia	4.4	4.6	46,871	50,153	-6.5	4.5	4.5	200,231	201,639	-0.7
Alpine	0.1	0.0	959	397	+141.6	0.1	0.0	2,959	1,374	+115.4
Hyundai Group	8.3	8.5	89,890	91,514	-1.8	8.0	8.3	357,201	369,693	-3.4
Kia	4.1	4.1	44,663	44,743	-0.2	4.1	4.2	183,095	187,894	-2.6
Hyundai	4.2	4.3	45,227	46,771	-3.3	3.9	4.1	174,106	181,799	-4.2
Toyota Group	7.2	7.9	77,498	84,890	-8.7	7.2	7.7	322,161	345,068	-6.6
Toyota	6.6	7.3	71,388	78,909	-9.5	6.6	7.2	295,195	322,033	-8.3
Lexus	0.6	0.6	6,110	5,981	+2.2	0.6	0.5	26,966	23,035	+17.1
BMW Group	7.5	6.9	80,629	74,985	+7.5	7.1	6.9	317,260	310,254	+2.3
BMW	6.3	6.1	67,881	65,725	+3.3	5.9	5.9	264,009	262,131	+0.7
Mini	1.2	0.9	12,748	9,260	+37.7	1.2	1.1	53,251	48,123	+10.7
Mercedes-Benz	5.0	5.1	53,747	54,699	-1.7	4.9	5.1	219,256	229,693	-4.5
Mercedes	4.9	4.8	52,981	51,967	+2.0	4.8	4.9	215,576	219,575	-1.8
Smart	0.1	0.3	766	2,732	-72.0	0.1	0.2	3,680	10,118	-63.6
Ford	3.2	3.3	34,923	36,081	-3.2	3.4	3.4	149,601	152,986	-2.2
Nissan	1.8	2.0	19,609	21,725	-9.7	2.7	2.8	120,030	124,739	-3.8
Volvo Cars	2.7	3.1	28,546	33,928	-15.9	2.5	2.8	111,559	126,134	-11.6
SAIC Motor	2.0	1.6	21,677	17,409	+24.5	2.2	1.7	100,011	76,209	+31.2
Suzuki	1.4	1.7	14,574	17,898	-18.6	1.4	1.7	64,517	76,713	-15.9
Tesla	0.7	1.3	7,261	14,228	-49.0	1.4	2.2	61,320	100,255	-38.8
Mazda	1.0	1.3	10,395	13,774	-24.5	1.2	1.3	54,320	58,926	-7.8
Jaguar Land Rover Group	0.9	1.1	9,820	12,323	-20.3	1.1	1.3	51,250	57,318	-10.6
Land Rover	0.9	1.0	9,771	10,362	-5.7	1.1	1.0	48,595	46,676	+4.1
Jaguar	0.0	0.2	49	1,961	-97.5	0.1	0.2	2,655	10,642	-75.1
Honda	0.5	0.5	5,206	5,887	-11.6	0.6	0.7	26,281	30,017	-12.4
Mitsubishi	0.4	0.4	4,650	3,809	+22.1	0.4	0.6	17,186	26,143	-34.3

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM