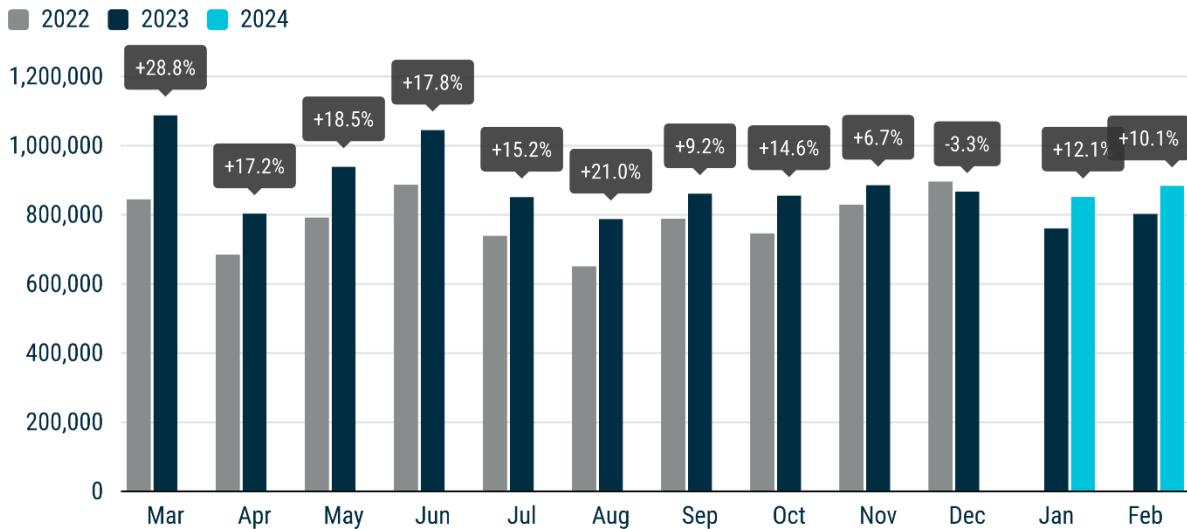


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
8.00 CET (7.00 GMT), 21 March 2024

New car registrations: +10.1% in February 2024; battery electric 12% market share



In **February 2024**, the EU car market surged by 10.1% compared to the same month last year, reaching 883,608 units. Among the four major EU markets, France (+13%) and Italy (+12.8%) grew by double-digits, with Spain (+9.9%) and Germany (+5.4%) following.

In the first two months of this year, car registrations grew by 11.2% to 1.7 million units. The bloc’s major markets recorded solid growth, with Germany (+11.8%), Italy (+11.7%), France (+11.2%), and Spain (+8.7%) recording high single-digit or double-digit gains.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

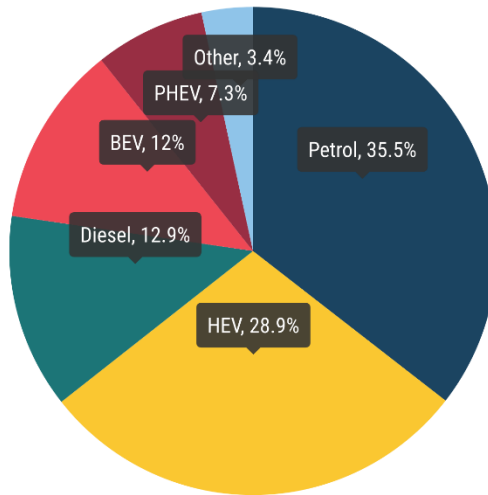
In **February**, battery-electric cars held a market share of 12% (stable compared to February 2023), while hybrid-electric cars captured nearly 29%. The combined market share of petrol and diesel cars was 48.4% in February 2024, a decrease from 51.9% last year.

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

© Reproduction of the content of this document is not permitted without the prior written consent of ACEA. Whenever reproduction is permitted, ACEA shall be referred to as source of the information. Quoting or referring to this document is permitted provided ACEA is referred to as the source of the information.



% SHARE



Electric cars

In **February 2024**, battery-electric car sales grew by a modest 9% to 106,187 units, maintaining a stable market share of 12%. Among the four largest markets, Belgium (+66.9%), France (+31.8%), and the Netherlands (+20.9%) saw significant double-digit gains, while registrations in Germany declined by 15.4%.

Sales of new hybrid-electric cars surged by 24.7%, driven by substantial growth in the four largest markets: France (+41.5%), Spain (+26.5%), Germany (+16.4%), and Italy (+16.1%), which collectively account for over 70% of EU sales. Sales totalled 255,511, accounting for 28.9% of the market.

Registrations of plug-in hybrid electric cars also increased by a notable 11.6% to 64,351 units, stemming from solid growth in key markets like Germany (+22.3%), Belgium (+21.8%), and France (+11.8%). Plug-in hybrid electric cars now represent 7.3% of EU car sales.

Petrol and diesel cars

In **February 2024**, the EU petrol car market expanded by 6.1%, primarily driven by increases in the four largest markets, notably in Italy (+33.4%), along with Spain (+3.7%), Germany (+2.3%), and France (+2.1%). Although petrol remains the most popular power source among buyers, its market share dropped from 36.9% to 35.5% this year.

By contrast, the EU diesel car market contracted by 5.1% in February. A decline was recorded in several markets, including three of the largest: France (-30.5%), Spain (-17.4%), and Italy (-11.8%). Germany diverged from this trend, with diesel sales growing by 9.7%. Diesel car sales reached 113,891 units, accounting for a market share of 12.9%, down from 15% last year.



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

| | BATTERY ELECTRIC | | | PLUG-IN HYBRID | | | HYBRID ELECTRIC ¹ | | | | OTHERS ² | | | PETROL | | | DIESEL | | | TOTAL | | | | |
|-----------------------|------------------|----------------|--------------|----------------|---------------|--------------|------------------------------|----------------|--------------|---------------|---------------------|--------------|----------------|----------------|--------------|----------------|----------------|-------------|----------------|----------------|--------------|----------|----------|----------|
| | February | February | % change | February | February | % change | February | February | % change | February | February | % change | February | February | % change | February | February | % change | February | February | % change | February | February | % change |
| | 2024 | 2023 | 24/23 | 2024 | 2023 | 24/23 | 2024 | 2023 | 24/23 | 2024 | 2023 | 24/23 | 2024 | 2023 | 24/23 | 2024 | 2023 | 24/23 | 2024 | 2023 | 24/23 | 2024 | 2023 | 24/23 |
| Austria | 3,322 | 3,415 | -2.7 | 1,335 | 1,276 | +4.6 | 4,691 | 3,679 | +27.5 | 0 | 0 | | 6,527 | 5,929 | +10.1 | 4,135 | 3,596 | +15.0 | 20,010 | 17,895 | +11.8 | | | |
| Belgium | 9,385 | 5,624 | +66.9 | 8,385 | 6,885 | +21.8 | 4,282 | 3,340 | +28.2 | 415 | 344 | +20.6 | 18,918 | 19,337 | -2.2 | 2,338 | 4,353 | -46.3 | 43,723 | 39,883 | +9.6 | | | |
| Bulgaria | 156 | 184 | -15.2 | 31 | 13 | +138.5 | 73 | 43 | +69.8 | 0 | 0 | | 2,738 | 1,665 | +64.4 | 610 | 386 | +58.0 | 3,608 | 2,291 | +57.5 | | | |
| Croatia | 50 | 155 | -67.7 | 94 | 71 | +32.4 | 1,455 | 733 | +98.5 | 110 | 132 | -16.7 | 1,898 | 1,829 | +3.8 | 923 | 811 | +13.8 | 4,530 | 3,731 | +21.4 | | | |
| Cyprus | 105 | 32 | +228.1 | 48 | 30 | +60.0 | 609 | 336 | +81.3 | 0 | 0 | | 712 | 583 | +22.1 | 27 | 30 | -10.0 | 1,501 | 1,011 | +48.5 | | | |
| Czechia | 443 | 302 | +46.7 | 403 | 366 | +10.1 | 3,973 | 2,969 | +33.8 | 414 | 357 | +16.0 | 9,452 | 9,253 | +2.2 | 3,643 | 3,579 | +1.8 | 18,328 | 16,826 | +8.9 | | | |
| Denmark | 4,974 | 3,144 | +58.2 | 525 | 1,182 | -55.6 | 1,941 | 2,309 | -15.9 | 0 | 0 | | 3,415 | 4,482 | -23.8 | 363 | 473 | -23.3 | 11,218 | 11,590 | -3.2 | | | |
| Estonia | 89 | 77 | +15.6 | 59 | 25 | +136.0 | 609 | 728 | -16.3 | 9 | 6 | +50.0 | 430 | 541 | -20.5 | 244 | 220 | +10.9 | 1,440 | 1,597 | -9.8 | | | |
| Finland | 1,330 | 1,853 | -28.2 | 1,236 | 1,161 | +6.5 | 1,735 | 1,665 | +4.2 | 39 | 28 | +39.3 | 735 | 1,103 | -33.4 | 297 | 307 | -3.3 | 5,372 | 6,117 | -12.2 | | | |
| France | 25,825 | 19,595 | +31.8 | 11,732 | 10,493 | +11.8 | 41,227 | 29,142 | +41.5 | 5,495 | 5,171 | +6.3 | 48,095 | 47,121 | +2.1 | 10,221 | 14,714 | -30.5 | 142,595 | 126,236 | +13.0 | | | |
| Germany | 27,479 | 32,475 | -15.4 | 14,575 | 11,916 | +22.3 | 54,792 | 47,064 | +16.4 | 1,283 | 965 | +33.0 | 77,106 | 75,357 | +2.3 | 42,153 | 38,433 | +9.7 | 217,388 | 206,210 | +5.4 | | | |
| Greece | 581 | 395 | +47.1 | 525 | 497 | +5.6 | 4,445 | 2,832 | +57.0 | 148 | 257 | -42.4 | 4,472 | 4,066 | +10.0 | 1,280 | 1,909 | -32.9 | 11,451 | 9,956 | +15.0 | | | |
| Hungary | 741 | 632 | +17.2 | 545 | 548 | -0.5 | 5,058 | 3,800 | +33.1 | 7 | 67 | -89.6 | 3,276 | 3,646 | -10.1 | 1,108 | 1,035 | +7.1 | 10,735 | 9,728 | +10.4 | | | |
| Ireland | 1,861 | 2,207 | -15.7 | 1,248 | 1,189 | +5.0 | 3,018 | 2,687 | +12.3 | 0 | 0 | | 5,768 | 3,841 | +50.2 | 4,551 | 3,198 | +42.3 | 16,446 | 13,122 | +25.3 | | | |
| Italy | 5,007 | 4,857 | +3.1 | 4,662 | 5,588 | -16.6 | 55,407 | 47,739 | +16.1 | 14,594 | 13,404 | +8.9 | 45,901 | 34,419 | +33.4 | 21,455 | 24,320 | -11.8 | 147,026 | 130,327 | +12.8 | | | |
| Latvia | 77 | 114 | -32.5 | 27 | 22 | +22.7 | 421 | 482 | -12.7 | 36 | 20 | +80.0 | 426 | 542 | -21.4 | 230 | 301 | -23.6 | 1,217 | 1,481 | -17.8 | | | |
| Lithuania | 106 | 100 | +6.0 | 0 | 0 | | 1,051 | 716 | +46.8 | 0 | 0 | | 646 | 1,015 | -36.4 | 206 | 178 | +15.7 | 2,009 | 2,009 | +0.0 | | | |
| Luxembourg | 942 | 795 | +18.5 | 383 | 371 | +3.2 | 1,002 | 790 | +26.8 | 0 | 0 | | 1,377 | 1,440 | -4.4 | 581 | 781 | -25.6 | 4,285 | 4,177 | +2.6 | | | |
| Malta | 92 | 73 | +26.0 | 67 | 104 | -35.6 | 111 | 64 | +73.4 | 1 | 0 | | 203 | 149 | +36.2 | 70 | 54 | +29.6 | 544 | 444 | +22.5 | | | |
| Netherlands | 8,291 | 6,855 | +20.9 | 4,300 | 4,269 | +0.7 | 9,057 | 6,513 | +39.1 | 247 | 152 | +62.5 | 8,255 | 9,808 | -15.8 | 264 | 333 | -20.7 | 30,414 | 27,930 | +8.9 | | | |
| Poland | 1,373 | 1,105 | +24.3 | 1,298 | 1,026 | +26.5 | 21,488 | 14,966 | +43.6 | 1,273 | 1,037 | +22.8 | 17,030 | 17,022 | +0.0 | 3,511 | 3,369 | +4.2 | 45,973 | 38,525 | +19.3 | | | |
| Portugal | 3,348 | 2,592 | +29.2 | 2,547 | 1,752 | +45.4 | 2,026 | 2,232 | -9.2 | 1,461 | 550 | +165.6 | 8,976 | 6,412 | +40.0 | 2,134 | 2,542 | -16.1 | 20,492 | 16,080 | +27.4 | | | |
| Romania | 1,109 | 1,040 | +6.6 | 0 | 0 | | 3,736 | 3,248 | +15.0 | 953 | 1,804 | -47.2 | 3,729 | 4,957 | -24.8 | 1,812 | 1,400 | +29.4 | 11,339 | 12,449 | -8.9 | | | |
| Slovakia | 190 | 79 | +140.5 | 167 | 142 | +17.6 | 2,313 | 1,877 | +23.2 | 139 | 171 | -18.7 | 3,692 | 3,312 | +11.5 | 1,201 | 1,042 | +15.3 | 7,702 | 6,623 | +16.3 | | | |
| Slovenia | 278 | 265 | +4.9 | 104 | 70 | +48.6 | 472 | 488 | -3.3 | 33 | 65 | -49.2 | 2,591 | 2,247 | +15.3 | 670 | 619 | +8.2 | 4,148 | 3,754 | +10.5 | | | |
| Spain | 3,804 | 3,297 | +15.4 | 5,563 | 4,813 | +15.6 | 28,625 | 22,620 | +26.5 | 2,417 | 1,740 | +38.9 | 32,659 | 31,502 | +3.7 | 8,280 | 10,029 | -17.4 | 81,348 | 74,001 | +9.9 | | | |
| Sweden | 5,229 | 6,123 | -14.6 | 4,492 | 3,842 | +16.9 | 1,894 | 1,773 | +6.8 | 773 | 568 | +36.1 | 4,794 | 4,132 | +16.0 | 1,584 | 2,004 | -21.0 | 18,766 | 18,442 | +1.8 | | | |
| EUROPEAN UNION | 106,187 | 97,385 | +9.0 | 64,351 | 57,651 | +11.6 | 255,511 | 204,835 | +24.7 | 29,847 | 26,838 | +11.2 | 313,821 | 295,710 | +6.1 | 113,891 | 120,016 | -5.1 | 883,608 | 802,435 | +10.1 | | | |
| Iceland | 97 | 469 | -79.3 | 96 | 182 | -47.3 | 95 | 114 | -16.7 | 0 | 1 | -100.0 | 26 | 70 | -62.9 | 83 | 98 | -15.3 | 397 | 934 | -57.5 | | | |
| Norway | 6,647 | 6,183 | +7.5 | 147 | 520 | -71.7 | 312 | 406 | -23.2 | 0 | 0 | | 76 | 108 | -29.6 | 198 | 221 | -10.4 | 7,380 | 7,438 | -0.8 | | | |
| Switzerland | 3,301 | 2,608 | +26.6 | 1,684 | 1,532 | +9.9 | 5,336 | 4,371 | +22.1 | 15 | 7 | +114.3 | 6,274 | 6,927 | -9.4 | 2,178 | 2,185 | -0.3 | 18,788 | 17,630 | +6.6 | | | |
| EFTA | 10,045 | 9,260 | +8.5 | 1,927 | 2,234 | -13.7 | 5,743 | 4,891 | +17.4 | 15 | 8 | +87.5 | 6,376 | 7,105 | -10.3 | 2,459 | 2,504 | -1.8 | 26,565 | 26,002 | +2.2 | | | |
| United Kingdom | 14,991 | 12,310 | +21.8 | 6,098 | 4,723 | +29.1 | 26,140 | 21,749 | +20.2 | 0 | 0 | | 34,579 | 32,311 | +7.0 | 3,078 | 3,348 | -8.1 | 84,886 | 74,441 | +14.0 | | | |
| EU + EFTA + UK | 131,223 | 118,955 | +10.3 | 72,376 | 64,608 | +12.0 | 287,394 | 231,475 | +24.2 | 29,862 | 26,846 | +11.2 | 354,776 | 335,126 | +5.9 | 119,428 | 125,868 | -5.1 | 995,059 | 902,878 | +10.2 | | | |

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

| | BATTERY ELECTRIC | | | PLUG-IN HYBRID | | | HYBRID ELECTRIC ¹ | | | OTHERS ² | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|------------------|-----------------|-------------------|-----------------|-----------------|-------------------|------------------------------|-----------------|-------------------|---------------------|-----------------|-------------------|-----------------|-----------------|-------------------|-----------------|-----------------|-------------------|------------------|------------------|-------------------|
| | Jan-Feb 2024 | Jan-Feb 2023 | % change 24/23 | Jan-Feb 2024 | Jan-Feb 2023 | % change 24/23 | Jan-Feb 2024 | Jan-Feb 2023 | % change 24/23 | Jan-Feb 2024 | Jan-Feb 2023 | % change 24/23 | Jan-Feb 2024 | Jan-Feb 2023 | % change 24/23 | Jan-Feb 2024 | Jan-Feb 2023 | % change 24/23 | Jan-Feb 2024 | Jan-Feb 2023 | % change 24/23 |
| Austria | 6,145 | 6,160 | -0.2 | 2,804 | 2,494 | +12.4 | 8,760 | 7,422 | +18.0 | 4 | 1 | +300.0 | 12,208 | 13,149 | -7.2 | 7,641 | 7,519 | +1.6 | 37,562 | 36,745 | +2.2 |
| Belgium | 19,380 | 11,320 | +71.2 | 20,357 | 14,131 | +44.1 | 8,452 | 6,606 | +27.9 | 681 | 625 | +9.0 | 36,379 | 37,593 | -3.2 | 5,141 | 9,455 | -45.6 | 90,390 | 79,730 | +13.4 |
| Bulgaria | 318 | 345 | -7.8 | 84 | 27 | +211.1 | 134 | 94 | +42.6 | 0 | 0 | | 5,890 | 3,637 | +61.9 | 1,162 | 697 | +66.7 | 7,588 | 4,800 | +58.1 |
| Croatia | 132 | 347 | -62.0 | 213 | 142 | +50.0 | 2,671 | 1,360 | +96.4 | 237 | 265 | -10.6 | 3,943 | 3,561 | +10.7 | 1,826 | 1,494 | +22.2 | 9,022 | 7,169 | +25.8 |
| Cyprus | 170 | 114 | +49.1 | 116 | 59 | +96.6 | 1,288 | 827 | +55.7 | 0 | 0 | | 1,342 | 1,203 | +11.6 | 112 | 83 | +34.9 | 3,028 | 2,286 | +32.5 |
| Czechia | 921 | 733 | +25.6 | 785 | 842 | -6.8 | 7,573 | 5,762 | +31.4 | 838 | 659 | +27.2 | 20,570 | 18,467 | +11.4 | 8,002 | 7,500 | +6.7 | 38,689 | 33,963 | +13.9 |
| Denmark | 8,100 | 5,345 | +51.5 | 891 | 1,977 | -54.9 | 3,687 | 4,731 | -22.1 | 0 | 0 | | 6,692 | 9,033 | -25.9 | 696 | 906 | -23.2 | 20,066 | 21,992 | -8.8 |
| Estonia | 225 | 135 | +66.7 | 114 | 57 | +100.0 | 1,292 | 1,467 | -11.9 | 18 | 12 | +50.0 | 843 | 1,276 | -33.9 | 525 | 423 | +24.1 | 3,017 | 3,370 | -10.5 |
| Finland | 2,917 | 3,715 | -21.5 | 2,781 | 2,456 | +13.2 | 4,018 | 4,135 | -2.8 | 58 | 81 | -28.4 | 1,536 | 2,286 | -32.8 | 651 | 619 | +5.2 | 11,961 | 13,292 | -10.0 |
| France | 45,842 | 34,224 | +33.9 | 22,281 | 20,794 | +7.2 | 75,037 | 55,172 | +36.0 | 12,056 | 10,258 | +17.5 | 89,822 | 90,461 | -0.7 | 19,841 | 27,266 | -27.2 | 264,879 | 238,175 | +11.2 |
| Germany | 49,953 | 50,611 | -1.3 | 28,969 | 20,769 | +39.5 | 106,894 | 88,983 | +20.1 | 3,206 | 2,152 | +49.0 | 158,830 | 145,279 | +9.3 | 83,089 | 77,663 | +7.0 | 430,941 | 385,457 | +11.8 |
| Greece | 1,031 | 668 | +54.3 | 1,323 | 944 | +40.1 | 9,031 | 5,348 | +68.9 | 286 | 497 | -42.5 | 9,649 | 9,034 | +6.8 | 2,883 | 3,997 | -27.9 | 24,203 | 20,488 | +18.1 |
| Hungary | 1,115 | 1,001 | +11.4 | 992 | 913 | +8.7 | 8,814 | 7,400 | +19.1 | 23 | 166 | -86.1 | 5,826 | 6,651 | -12.4 | 2,005 | 1,910 | +5.0 | 18,775 | 18,041 | +4.1 |
| Ireland | 5,962 | 5,885 | +1.3 | 3,798 | 3,149 | +20.6 | 10,942 | 8,936 | +22.4 | 0 | 0 | | 15,784 | 13,050 | +21.0 | 11,387 | 9,446 | +20.5 | 47,873 | 40,466 | +18.3 |
| Italy | 7,968 | 8,188 | -2.7 | 8,747 | 11,690 | -25.2 | 109,270 | 94,858 | +15.2 | 30,353 | 26,917 | +12.8 | 89,240 | 68,611 | +30.1 | 43,370 | 48,322 | -10.2 | 288,948 | 258,586 | +11.7 |
| Latvia | 164 | 274 | -40.1 | 58 | 43 | +34.9 | 864 | 961 | -10.1 | 69 | 60 | +15.0 | 844 | 1,038 | -18.7 | 432 | 540 | -20.0 | 2,431 | 2,916 | -16.6 |
| Lithuania | 232 | 267 | -13.1 | 0 | 0 | | 2,111 | 1,643 | +28.5 | 0 | 0 | | 1,403 | 1,758 | -20.2 | 384 | 413 | -7.0 | 4,130 | 4,081 | +1.2 |
| Luxembourg | 1,721 | 1,469 | +17.2 | 774 | 699 | +10.7 | 1,847 | 1,474 | +25.3 | 0 | 0 | | 2,416 | 2,687 | -10.1 | 1,152 | 1,574 | -26.8 | 7,910 | 7,903 | +0.1 |
| Malta | 168 | 153 | +9.8 | 114 | 217 | -47.5 | 214 | 134 | +59.7 | 2 | 1 | +100.0 | 350 | 303 | +15.5 | 136 | 80 | +70.0 | 984 | 888 | +10.8 |
| Netherlands | 17,004 | 11,914 | +42.7 | 9,286 | 8,351 | +11.2 | 19,178 | 14,203 | +35.0 | 466 | 314 | +48.4 | 18,430 | 25,139 | -26.7 | 527 | 675 | -21.9 | 64,891 | 60,596 | +7.1 |
| Poland | 2,493 | 2,182 | +14.3 | 2,385 | 1,807 | +32.0 | 42,027 | 28,731 | +46.3 | 2,658 | 1,983 | +34.0 | 32,800 | 32,404 | +1.2 | 6,406 | 6,464 | -0.9 | 88,769 | 73,571 | +20.7 |
| Portugal | 5,842 | 4,849 | +20.5 | 4,733 | 3,327 | +42.3 | 3,956 | 4,106 | -3.7 | 2,643 | 1,281 | +106.3 | 15,343 | 12,159 | +26.2 | 3,712 | 4,997 | -25.7 | 36,229 | 30,719 | +17.9 |
| Romania | 2,740 | 2,113 | +29.7 | 0 | 0 | | 7,951 | 6,602 | +20.4 | 2,210 | 3,991 | -44.6 | 7,658 | 9,318 | -17.8 | 3,513 | 2,691 | +30.5 | 24,072 | 24,715 | -2.6 |
| Slovakia | 407 | 184 | +121.2 | 409 | 284 | +44.0 | 4,767 | 3,628 | +31.4 | 355 | 309 | +14.9 | 7,186 | 6,760 | +6.302 | 2,513 | 2,138 | +17.5 | 15,637 | 13,303 | +17.5 |
| Slovenia | 555 | 581 | -4.5 | 223 | 175 | +27.4 | 967 | 922 | +4.9 | 55 | 128 | -57.0 | 5,434 | 4,747 | +14.5 | 1,487 | 1,329 | +11.9 | 8,721 | 7,882 | +10.6 |
| Spain | 7,180 | 6,249 | +14.9 | 10,141 | 8,921 | +13.7 | 55,076 | 43,522 | +26.5 | 5,179 | 3,538 | +46.4 | 56,642 | 57,370 | -1.3 | 15,815 | 18,439 | -14.2 | 150,033 | 138,039 | +8.7 |
| Sweden | 10,165 | 10,325 | -1.5 | 8,564 | 7,266 | +17.9 | 3,713 | 3,414 | +8.8 | 1,450 | 823 | +76.2 | 8,737 | 7,575 | +15.3 | 3,301 | 3,640 | -9.3 | 35,930 | 33,043 | +8.7 |
| EUROPEAN UNION | 198,850 | 169,351 | +17.4 | 130,942 | 111,534 | +17.4 | 500,534 | 402,441 | +24.4 | 62,847 | 54,061 | +16.3 | 615,797 | 584,549 | +5.3 | 227,709 | 240,280 | -5.2 | 1,736,679 | 1,562,216 | +11.2 |
| Iceland | 266 | 665 | -60.0 | 186 | 294 | -36.7 | 167 | 263 | -36.5 | 0 | 2 | -100.0 | 68 | 193 | -64.8 | 167 | 247 | -32.4 | 854 | 1,664 | -48.7 |
| Norway | 11,364 | 7,420 | +53.2 | 241 | 702 | -65.7 | 476 | 669 | -28.8 | 0 | 0 | | 120 | 144 | -16.7 | 301 | 362 | -16.9 | 12,502 | 9,297 | +34.5 |
| Switzerland | 5,666 | 5,478 | +3.4 | 3,230 | 3,071 | +5.2 | 9,711 | 8,538 | +13.7 | 22 | 17 | +29.4 | 11,439 | 13,138 | -12.9 | 4,271 | 4,349 | -1.8 | 34,339 | 34,591 | -0.7 |
| EFTA | 17,296 | 13,563 | +27.5 | 3,657 | 4,067 | -10.1 | 10,354 | 9,470 | +9.3 | 22 | 19 | +15.8 | 11,627 | 13,475 | -13.7 | 4,739 | 4,958 | -4.4 | 47,695 | 45,552 | +4.7 |
| United Kingdom | 35,926 | 29,607 | +21.3 | 18,042 | 13,832 | +30.4 | 73,575 | 63,087 | +16.6 | 0 | 0 | | 92,815 | 91,281 | +1.7 | 7,404 | 8,628 | -14.2 | 227,762 | 206,435 | +10.3 |
| EU + EFTA + UK | 252,072 | 212,521 | +18.6 | 152,641 | 129,433 | +17.9 | 584,463 | 474,998 | +23.0 | 62,869 | 54,080 | +16.3 | 720,239 | 689,305 | +4.5 | 239,852 | 253,866 | -5.5 | 2,012,136 | 1,814,203 | +10.9 |

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

| | FEBRUARY | | | | | JANUARY-FEBRUARY | | | | |
|--------------------------------|----------------------|-------------|----------------|----------------|---------------|----------------------|-------------|----------------|----------------|---------------|
| | % share ¹ | | Units | | % change | % share ¹ | | Units | | % change |
| | 2024 | 2023 | 2024 | 2023 | 24/23 | 2024 | 2023 | 2024 | 2023 | 24/23 |
| Volkswagen Group | 25.9 | 26.0 | 228,886 | 208,503 | +9.8 | 26.1 | 26.0 | 452,574 | 405,827 | +11.5 |
| Volkswagen | 9.8 | 10.8 | 86,449 | 86,820 | -0.4 | 9.8 | 11.0 | 169,503 | 172,009 | -1.5 |
| Skoda | 6.0 | 5.6 | 52,639 | 44,993 | +17.0 | 6.2 | 5.7 | 107,133 | 88,813 | +20.6 |
| Audi | 4.5 | 5.4 | 39,990 | 43,004 | -7.0 | 4.7 | 5.2 | 82,234 | 80,654 | +2.0 |
| Seat | 2.9 | 2.3 | 25,814 | 18,537 | +39.3 | 2.8 | 2.2 | 48,187 | 34,986 | +37.7 |
| Cupra | 1.7 | 1.2 | 15,350 | 9,276 | +65.5 | 1.7 | 1.1 | 29,137 | 16,412 | +77.5 |
| Porsche | 0.9 | 0.7 | 8,201 | 5,570 | +47.2 | 0.9 | 0.8 | 15,456 | 12,324 | +25.4 |
| Others ² | 0.1 | 0.0 | 444 | 303 | +46.4 | 0.1 | 0.0 | 925 | 629 | +47.1 |
| Stellantis | 19.5 | 19.2 | 172,268 | 153,862 | +12.0 | 19.3 | 18.9 | 334,882 | 294,760 | +13.6 |
| Peugeot | 6.1 | 6.3 | 54,149 | 50,196 | +7.9 | 6.0 | 5.9 | 104,984 | 92,453 | +13.6 |
| Citroen | 3.9 | 3.3 | 34,267 | 26,851 | +27.6 | 3.7 | 3.3 | 64,286 | 51,412 | +25.0 |
| Fiat ³ | 3.7 | 3.7 | 32,584 | 29,519 | +10.4 | 3.5 | 3.8 | 60,669 | 59,443 | +2.1 |
| Opel/Vauxhall | 3.3 | 3.5 | 29,153 | 27,911 | +4.4 | 3.4 | 3.3 | 59,637 | 51,253 | +16.4 |
| Jeep | 1.2 | 1.1 | 10,715 | 9,217 | +16.3 | 1.3 | 1.2 | 22,162 | 18,722 | +18.4 |
| Lancia/Chrysler | 0.5 | 0.3 | 4,157 | 2,465 | +68.6 | 0.5 | 0.4 | 8,083 | 6,054 | +33.5 |
| Alfa Romeo | 0.4 | 0.4 | 3,442 | 3,289 | +4.7 | 0.4 | 0.4 | 7,241 | 6,607 | +9.6 |
| DS | 0.4 | 0.5 | 3,428 | 3,851 | -11.0 | 0.4 | 0.5 | 7,008 | 7,489 | -6.4 |
| Others ⁴ | 0.0 | 0.1 | 373 | 563 | -33.7 | 0.0 | 0.1 | 812 | 1,327 | -38.8 |
| Renault Group | 10.4 | 10.8 | 91,722 | 86,725 | +5.8 | 10.2 | 11.2 | 177,765 | 175,372 | +1.4 |
| Dacia | 5.1 | 5.3 | 44,709 | 42,372 | +5.5 | 5.4 | 5.6 | 93,780 | 87,848 | +6.8 |
| Renault | 5.3 | 5.5 | 46,734 | 44,259 | +5.6 | 4.8 | 5.6 | 83,542 | 87,284 | -4.3 |
| Alpine | 0.0 | 0.0 | 279 | 94 | +196.8 | 0.0 | 0.0 | 443 | 240 | +84.6 |
| Toyota Group | 7.8 | 7.3 | 68,833 | 58,947 | +16.8 | 8.4 | 8.0 | 145,578 | 124,209 | +17.2 |
| Toyota | 7.3 | 7.0 | 64,709 | 56,408 | +14.7 | 7.9 | 7.6 | 136,977 | 118,624 | +15.5 |
| Lexus | 0.5 | 0.3 | 4,124 | 2,539 | +62.4 | 0.5 | 0.4 | 8,601 | 5,585 | +54.0 |
| Hyundai Group | 7.8 | 8.4 | 69,314 | 67,738 | +2.3 | 7.9 | 8.7 | 138,014 | 136,098 | +1.4 |
| Hyundai | 4.0 | 4.1 | 35,232 | 32,819 | +7.4 | 4.0 | 4.2 | 70,014 | 65,218 | +7.4 |
| Kia | 3.9 | 4.4 | 34,082 | 34,919 | -2.4 | 3.9 | 4.5 | 68,000 | 70,880 | -4.1 |
| BMW Group | 5.8 | 6.2 | 51,367 | 49,709 | +3.3 | 5.9 | 5.9 | 102,951 | 92,943 | +10.8 |
| BMW | 4.9 | 5.0 | 43,203 | 39,841 | +8.4 | 5.0 | 4.8 | 87,688 | 74,855 | +17.1 |
| Mini | 0.9 | 1.2 | 8,164 | 9,868 | -17.3 | 0.9 | 1.2 | 15,263 | 18,088 | -15.6 |
| Mercedes-Benz | 5.0 | 5.7 | 44,259 | 46,122 | -4.0 | 4.6 | 5.4 | 80,236 | 85,001 | -5.6 |
| Mercedes | 4.8 | 5.6 | 42,092 | 44,690 | -5.8 | 4.4 | 5.2 | 76,724 | 81,859 | -6.3 |
| Smart | 0.2 | 0.2 | 2,167 | 1,432 | +51.3 | 0.2 | 0.2 | 3,512 | 3,142 | +11.8 |
| Ford | 3.0 | 3.9 | 26,178 | 31,504 | -16.9 | 3.0 | 3.8 | 51,554 | 59,750 | -13.7 |
| Volvo Cars | 2.7 | 2.1 | 23,511 | 16,749 | +40.4 | 2.6 | 2.1 | 44,608 | 32,440 | +37.5 |
| Tesla | 2.5 | 2.4 | 22,214 | 19,284 | +15.2 | 2.1 | 1.8 | 37,217 | 27,954 | +33.1 |
| Nissan | 2.2 | 2.0 | 19,103 | 15,841 | +20.6 | 2.1 | 1.9 | 37,141 | 29,462 | +26.1 |
| Suzuki | 1.9 | 1.3 | 16,716 | 10,720 | +55.9 | 1.8 | 1.4 | 30,618 | 21,638 | +41.5 |
| SAIC Motor | 1.4 | 0.8 | 12,262 | 6,520 | +88.1 | 1.3 | 0.8 | 22,157 | 12,309 | +80.0 |
| Mazda | 1.2 | 1.4 | 10,978 | 10,976 | +0.0 | 1.2 | 1.5 | 21,286 | 22,941 | -7.2 |
| Jaguar Land Rover Group | 0.6 | 0.6 | 5,202 | 4,948 | +5.1 | 0.6 | 0.6 | 10,660 | 9,885 | +7.8 |
| Land Rover | 0.5 | 0.5 | 4,656 | 4,198 | +10.9 | 0.6 | 0.5 | 9,601 | 8,489 | +13.1 |
| Jaguar | 0.1 | 0.1 | 546 | 750 | -27.2 | 0.1 | 0.1 | 1,059 | 1,396 | -24.1 |
| Mitsubishi | 0.6 | 0.3 | 5,552 | 2,303 | +141.1 | 0.6 | 0.3 | 10,269 | 4,705 | +118.3 |
| Honda | 0.3 | 0.2 | 2,554 | 1,772 | +44.1 | 0.3 | 0.2 | 5,061 | 3,648 | +38.7 |

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

| | FEBRUARY | | | | | JANUARY-FEBRUARY | | | | |
|--------------------------------|----------------------|-------------|----------------|----------------|---------------|----------------------|-------------|----------------|----------------|---------------|
| | % share ¹ | | Units | | % change | % share ¹ | | Units | | % change |
| | 2024 | 2023 | 2024 | 2023 | 24/23 | 2024 | 2023 | 2024 | 2023 | 24/23 |
| Volkswagen Group | 25.7 | 26.1 | 255,962 | 235,404 | +8.7 | 25.7 | 26.1 | 516,668 | 473,314 | +9.2 |
| Volkswagen | 9.7 | 10.7 | 96,291 | 96,864 | -0.6 | 9.6 | 10.8 | 192,642 | 196,725 | -2.1 |
| Skoda | 5.8 | 5.6 | 57,962 | 50,851 | +14.0 | 5.9 | 5.6 | 119,062 | 102,037 | +16.7 |
| Audi | 4.7 | 5.5 | 46,467 | 49,456 | -6.0 | 4.9 | 5.4 | 98,900 | 97,645 | +1.3 |
| Seat | 2.9 | 2.3 | 28,509 | 20,671 | +37.9 | 2.7 | 2.2 | 53,842 | 40,751 | +32.1 |
| Cupra | 1.7 | 1.2 | 16,925 | 10,588 | +59.8 | 1.6 | 1.1 | 32,748 | 19,632 | +66.8 |
| Porsche | 0.9 | 0.7 | 9,265 | 6,557 | +41.3 | 0.9 | 0.9 | 18,258 | 15,614 | +16.9 |
| Others ² | 0.1 | 0.0 | 544 | 417 | +30.4 | 0.1 | 0.1 | 1,216 | 910 | +33.6 |
| Stellantis | 18.7 | 18.5 | 185,897 | 167,180 | +11.2 | 18.3 | 17.8 | 369,106 | 323,478 | +14.1 |
| Peugeot | 5.8 | 5.9 | 58,080 | 53,542 | +8.5 | 5.7 | 5.5 | 115,497 | 100,053 | +15.4 |
| Opel/Vauxhall | 3.4 | 3.7 | 34,191 | 33,776 | +1.2 | 3.7 | 3.5 | 73,521 | 62,632 | +17.4 |
| Citroen | 3.7 | 3.2 | 36,663 | 28,931 | +26.7 | 3.4 | 3.1 | 69,331 | 56,087 | +23.6 |
| Fiat ³ | 3.4 | 3.4 | 34,003 | 30,616 | +11.1 | 3.2 | 3.4 | 63,529 | 62,513 | +1.6 |
| Jeep | 1.1 | 1.1 | 11,260 | 9,712 | +15.9 | 1.2 | 1.1 | 23,412 | 19,675 | +19.0 |
| Lancia/Chrysler | 0.4 | 0.3 | 4,157 | 2,466 | +68.6 | 0.4 | 0.3 | 8,083 | 6,055 | +33.5 |
| Alfa Romeo | 0.4 | 0.4 | 3,601 | 3,405 | +5.8 | 0.4 | 0.4 | 7,554 | 6,884 | +9.7 |
| DS | 0.4 | 0.5 | 3,533 | 4,103 | -13.9 | 0.4 | 0.4 | 7,252 | 8,038 | -9.8 |
| Others ⁴ | 0.0 | 0.1 | 409 | 629 | -35.0 | 0.0 | 0.1 | 927 | 1,541 | -39.8 |
| Renault Group | 9.7 | 10.1 | 96,692 | 91,298 | +5.9 | 9.4 | 10.3 | 189,599 | 186,197 | +1.8 |
| Dacia | 4.7 | 5.0 | 46,839 | 44,742 | +4.7 | 4.9 | 5.1 | 98,505 | 92,704 | +6.3 |
| Renault | 5.0 | 5.1 | 49,552 | 46,446 | +6.7 | 4.5 | 5.1 | 90,582 | 93,206 | -2.8 |
| Alpine | 0.0 | 0.0 | 301 | 110 | +173.6 | 0.0 | 0.0 | 512 | 287 | +78.4 |
| Hyundai Group | 8.0 | 8.6 | 79,130 | 77,349 | +2.3 | 8.2 | 9.0 | 165,654 | 162,809 | +1.7 |
| Kia | 3.9 | 4.4 | 39,079 | 39,424 | -0.9 | 4.2 | 4.7 | 83,816 | 85,518 | -2.0 |
| Hyundai | 4.0 | 4.2 | 40,051 | 37,925 | +5.6 | 4.1 | 4.3 | 81,838 | 77,291 | +5.9 |
| Toyota Group | 7.5 | 7.3 | 74,895 | 65,486 | +14.4 | 8.0 | 7.8 | 159,980 | 141,869 | +12.8 |
| Toyota | 7.0 | 6.9 | 70,149 | 62,431 | +12.4 | 7.5 | 7.4 | 149,948 | 134,951 | +11.1 |
| Lexus | 0.5 | 0.3 | 4,746 | 3,055 | +55.4 | 0.5 | 0.4 | 10,032 | 6,918 | +45.0 |
| BMW Group | 6.2 | 6.4 | 61,536 | 57,526 | +7.0 | 6.4 | 6.3 | 129,283 | 113,469 | +13.9 |
| BMW | 5.1 | 5.0 | 50,744 | 45,432 | +11.7 | 5.3 | 5.0 | 107,428 | 90,079 | +19.3 |
| Mini | 1.1 | 1.3 | 10,792 | 12,094 | -10.8 | 1.1 | 1.3 | 21,855 | 23,390 | -6.6 |
| Mercedes-Benz | 4.9 | 5.5 | 48,982 | 50,017 | -2.1 | 4.5 | 5.4 | 91,240 | 97,303 | -6.2 |
| Mercedes | 4.7 | 5.4 | 46,700 | 48,565 | -3.8 | 4.4 | 5.2 | 87,569 | 94,031 | -6.9 |
| Smart | 0.2 | 0.2 | 2,282 | 1,452 | +57.2 | 0.2 | 0.2 | 3,671 | 3,272 | +12.2 |
| Ford | 3.3 | 4.3 | 32,643 | 39,176 | -16.7 | 3.4 | 4.3 | 68,285 | 77,113 | -11.4 |
| Volvo Cars | 2.7 | 2.2 | 26,884 | 20,074 | +33.9 | 2.6 | 2.3 | 52,864 | 40,879 | +29.3 |
| Nissan | 2.4 | 2.2 | 23,834 | 19,421 | +22.7 | 2.5 | 2.1 | 51,076 | 38,872 | +31.4 |
| Tesla | 2.8 | 2.6 | 28,211 | 23,485 | +20.1 | 2.3 | 1.8 | 46,243 | 32,876 | +40.7 |
| Suzuki | 1.8 | 1.3 | 18,142 | 12,034 | +50.8 | 1.7 | 1.4 | 33,837 | 24,704 | +37.0 |
| SAIC Motor | 1.6 | 0.9 | 16,148 | 7,736 | +108.7 | 1.6 | 1.2 | 33,056 | 20,998 | +57.4 |
| Mazda | 1.2 | 1.4 | 12,262 | 12,489 | -1.8 | 1.2 | 1.5 | 24,864 | 27,441 | -9.4 |
| Jaguar Land Rover Group | 0.8 | 0.8 | 7,973 | 7,006 | +13.8 | 1.0 | 0.9 | 20,179 | 16,749 | +20.5 |
| Land Rover | 0.7 | 0.7 | 6,665 | 5,893 | +13.1 | 0.8 | 0.8 | 17,016 | 13,914 | +22.3 |
| Jaguar | 0.1 | 0.1 | 1,308 | 1,113 | +17.5 | 0.2 | 0.2 | 3,163 | 2,835 | +11.6 |
| Mitsubishi | 0.6 | 0.3 | 5,837 | 2,397 | +143.5 | 0.5 | 0.3 | 10,748 | 4,893 | +119.7 |
| Honda | 0.5 | 0.4 | 5,414 | 3,681 | +47.1 | 0.6 | 0.5 | 11,378 | 8,371 | +35.9 |

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM