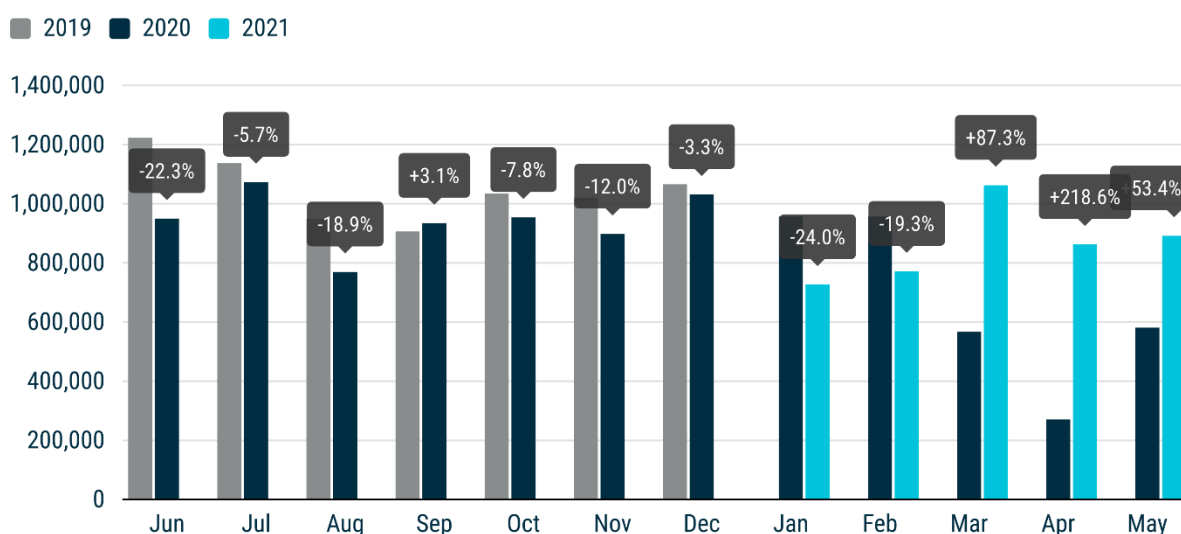


PRESS EMBARGO

8.00am CEST (6.00am GMT), 17 June 2021

Passenger car registrations: +29.5% five months into 2021; +53.4% in May



In May 2021, passenger car registrations in the European Union rose by 53.4% compared to last year, totalling 891,665 units. Nevertheless, last month's result is still far below the 1.2 million cars that were sold in May 2019. The national markets saw strong volume gains, with Spain posting the biggest increase (+177.8%). The EU's three other key car markets also did well in May: France +46.4%, Italy +43.0% and Germany +37.2%.

From January to May 2021, EU demand for new cars increased by 29.5% to reach 4.3 million units registered in total. The steep declines in the first two months of 2021 were counterbalanced by rises in March, April and May. Each of the four major markets posted double-digit percentage increases so far this year: Italy (+62.8%), France (+50.1%), Spain (+40.0%) and Germany (+12.8%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 17 June 2021

NEW PASSENGER CAR REGISTRATIONS, BY MARKET
EUROPEAN UNION¹ + EFTA + UK

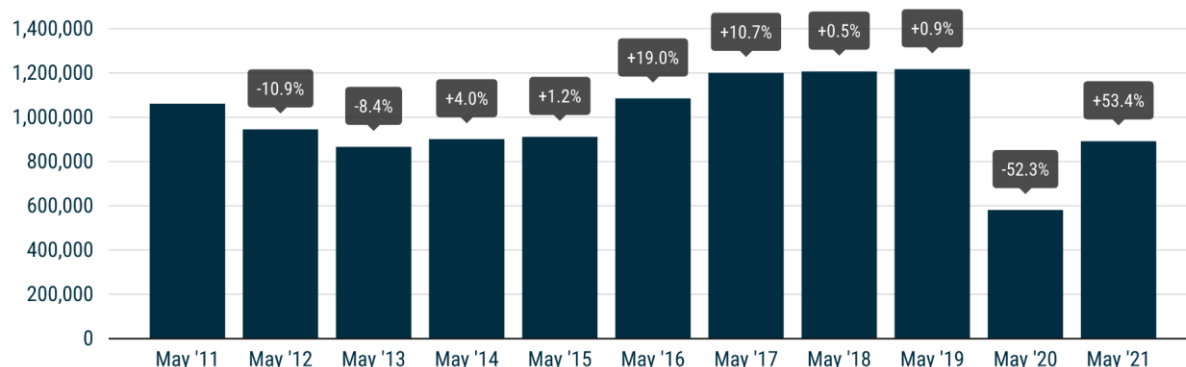
| | MAY | | | JANUARY-MAY | | |
|-------------------------|------------------|----------------|--------------|------------------|------------------|--------------|
| | Units | | % change | Units | | % change |
| | 2021 | 2020 | 21/20 | 2021 | 2020 | 21/20 |
| Austria | 22,503 | 20,211 | +11.3 | 108,321 | 86,111 | +25.8 |
| Belgium | 34,836 | 34,752 | +0.2 | 191,265 | 167,464 | +14.2 |
| Bulgaria | 1,989 | 1,127 | +76.5 | 9,973 | 7,878 | +26.6 |
| Croatia | 4,467 | 2,177 | +105.2 | 19,088 | 13,255 | +44.0 |
| Cyprus | 1,028 | 791 | +30.0 | 4,699 | 3,966 | +18.5 |
| Czech Republic | 21,734 | 13,385 | +62.4 | 90,244 | 74,258 | +21.5 |
| Denmark | 16,825 | 11,425 | +47.3 | 76,238 | 70,465 | +8.2 |
| Estonia | 2,206 | 1,060 | +108.1 | 10,329 | 7,531 | +37.2 |
| Finland | 9,964 | 5,112 | +94.9 | 46,788 | 39,365 | +18.9 |
| France | 141,040 | 96,308 | +46.4 | 723,257 | 481,984 | +50.1 |
| Germany | 230,635 | 168,148 | +37.2 | 1,116,737 | 990,350 | +12.8 |
| Greece | 10,850 | 4,497 | +141.3 | 44,487 | 28,321 | +57.1 |
| Hungary | 10,695 | 6,472 | +65.3 | 53,417 | 45,319 | +17.9 |
| Ireland | 5,921 | 1,741 | +240.1 | 61,102 | 51,879 | +17.8 |
| Italy | 142,730 | 99,842 | +43.0 | 735,125 | 451,545 | +62.8 |
| Latvia | 1,377 | 744 | +85.1 | 6,215 | 5,297 | +17.3 |
| Lithuania | 3,933 | 2,041 | +92.7 | 15,160 | 14,147 | +7.2 |
| Luxembourg | 4,033 | 3,041 | +32.6 | 20,816 | 16,145 | +28.9 |
| Netherlands | 25,601 | 14,842 | +72.5 | 130,061 | 133,217 | -2.4 |
| Poland | 41,388 | 21,149 | +95.7 | 199,402 | 144,024 | +38.5 |
| Portugal | 16,661 | 5,741 | +190.2 | 62,509 | 53,772 | +16.2 |
| Romania | 8,221 | 7,154 | +14.9 | 35,845 | 39,454 | -9.1 |
| Slovakia | 8,037 | 4,123 | +94.9 | 30,226 | 26,513 | +14.0 |
| Slovenia | 5,261 | 5,084 | +3.5 | 25,833 | 21,438 | +20.5 |
| Spain | 95,403 | 34,338 | +177.8 | 360,057 | 257,204 | +40.0 |
| Sweden | 24,327 | 15,881 | +53.2 | 137,070 | 100,938 | +35.8 |
| EUROPEAN UNION | 891,665 | 581,186 | +53.4 | 4,314,264 | 3,331,840 | +29.5 |
| EU14² | 781,329 | 515,879 | +51.5 | 3,813,833 | 2,928,760 | +30.2 |
| EU12³ | 110,336 | 65,307 | +68.9 | 500,431 | 403,080 | +24.2 |
| Iceland | 1,339 | 515 | +160.0 | 4,209 | 3,371 | +24.9 |
| Norway | 14,063 | 7,998 | +75.8 | 63,538 | 47,781 | +33.0 |
| Switzerland | 19,991 | 13,890 | +43.9 | 98,542 | 78,724 | +25.2 |
| EFTA | 35,393 | 22,403 | +58.0 | 166,289 | 129,876 | +28.0 |
| United Kingdom | 156,737 | 20,247 | +674.1 | 723,845 | 508,125 | +42.5 |
| EU + EFTA + UK | 1,083,795 | 623,836 | +73.7 | 5,204,398 | 3,969,841 | +31.1 |
| EU14 + EFTA + UK | 973,459 | 558,529 | +74.3 | 4,703,967 | 3,566,761 | +31.9 |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 17 June 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

| | MAY | | | | | JANUARY-MAY | | | | |
|--------------------------------|----------------------|-------------|----------------|----------------|--------------|----------------------|-------------|------------------|----------------|--------------|
| | % share ¹ | | Units | | % change | % share ¹ | | Units | | % change |
| | '21 | '20 | 2021 | 2020 | 21/20 | '21 | '20 | 2021 | 2020 | 21/20 |
| Volkswagen Group | 28.2 | 25.1 | 251,078 | 146,135 | +71.8 | 26.2 | 26.6 | 1,131,775 | 886,791 | +27.6 |
| Volkswagen | 12.0 | 11.3 | 106,701 | 65,489 | +62.9 | 11.5 | 11.9 | 495,199 | 396,840 | +24.8 |
| Skoda | 6.0 | 5.3 | 53,238 | 30,648 | +73.7 | 5.6 | 5.8 | 243,425 | 191,898 | +26.9 |
| Audi | 5.3 | 5.2 | 47,038 | 30,092 | +56.3 | 4.9 | 5.0 | 210,961 | 166,881 | +26.4 |
| Seat ² | 4.3 | 2.7 | 38,417 | 15,976 | +140.5 | 3.6 | 3.4 | 157,246 | 111,936 | +40.5 |
| Porsche | 0.6 | 0.6 | 5,385 | 3,741 | +43.9 | 0.5 | 0.5 | 23,625 | 18,066 | +30.8 |
| Others ³ | 0.0 | 0.0 | 299 | 189 | +58.2 | 0.0 | 0.0 | 1,319 | 1,170 | +12.7 |
| STELLANTIS | 22.4 | 23.1 | 199,775 | 133,976 | +49.1 | 23.3 | 22.1 | 1,006,510 | 735,488 | +36.8 |
| Peugeot | 6.5 | 6.7 | 58,086 | 38,834 | +49.6 | 7.3 | 6.7 | 315,575 | 221,931 | +42.2 |
| Fiat ⁴ | 5.3 | 5.4 | 47,466 | 31,280 | +51.7 | 5.0 | 4.6 | 214,623 | 152,893 | +40.4 |
| Citroen | 4.5 | 4.6 | 39,823 | 26,732 | +49.0 | 4.6 | 4.4 | 196,628 | 146,673 | +34.1 |
| Opel/Vauxhall | 3.8 | 4.0 | 33,748 | 23,223 | +45.3 | 4.1 | 4.2 | 175,152 | 140,249 | +24.9 |
| Jeep | 1.2 | 1.2 | 10,328 | 7,063 | +46.2 | 1.3 | 1.0 | 55,013 | 32,949 | +67.0 |
| Lancia/Chrysler | 0.5 | 0.4 | 4,614 | 2,441 | +89.0 | 0.5 | 0.5 | 22,782 | 15,278 | +49.1 |
| DS | 0.4 | 0.4 | 3,205 | 2,337 | +37.1 | 0.4 | 0.5 | 15,674 | 15,262 | +2.7 |
| Alfa Romeo | 0.3 | 0.3 | 2,246 | 1,942 | +15.7 | 0.2 | 0.3 | 9,789 | 9,499 | +3.1 |
| Others ⁵ | 0.0 | 0.0 | 259 | 124 | +108.9 | 0.0 | 0.0 | 1,274 | 754 | +69.0 |
| Renault Group | 9.5 | 11.9 | 84,996 | 69,382 | +22.5 | 9.5 | 10.4 | 409,206 | 345,181 | +18.5 |
| Renault | 6.4 | 7.7 | 56,956 | 44,521 | +27.9 | 6.2 | 7.0 | 268,878 | 233,113 | +15.3 |
| Dacia | 3.1 | 4.2 | 27,774 | 24,623 | +12.8 | 3.2 | 3.3 | 139,141 | 110,899 | +25.5 |
| Lada | 0.0 | 0.0 | 146 | 131 | +11.5 | 0.0 | 0.0 | 628 | 838 | -25.1 |
| Alpine | 0.0 | 0.0 | 120 | 107 | +12.1 | 0.0 | 0.0 | 559 | 331 | +68.9 |
| Hyundai Group | 8.0 | 6.8 | 71,426 | 39,803 | +79.4 | 7.4 | 7.1 | 319,064 | 237,303 | +34.5 |
| Kia | 3.9 | 3.4 | 34,995 | 19,667 | +77.9 | 3.7 | 3.5 | 159,792 | 117,345 | +36.2 |
| Hyundai | 4.1 | 3.5 | 36,431 | 20,136 | +80.9 | 3.7 | 3.6 | 159,272 | 119,958 | +32.8 |
| BMW Group | 6.8 | 6.2 | 60,973 | 35,944 | +69.6 | 6.9 | 6.6 | 297,023 | 219,977 | +35.0 |
| BMW | 5.6 | 5.0 | 49,581 | 28,855 | +71.8 | 5.6 | 5.4 | 241,110 | 181,132 | +33.1 |
| Mini | 1.3 | 1.2 | 11,392 | 7,089 | +60.7 | 1.3 | 1.2 | 55,913 | 38,845 | +43.9 |
| Toyota Group | 6.1 | 5.4 | 54,547 | 31,529 | +73.0 | 6.2 | 5.8 | 268,360 | 194,909 | +37.7 |
| Toyota | 5.8 | 5.1 | 51,948 | 29,784 | +74.4 | 5.9 | 5.5 | 255,404 | 183,975 | +38.8 |
| Lexus | 0.3 | 0.3 | 2,599 | 1,745 | +48.9 | 0.3 | 0.3 | 12,956 | 10,934 | +18.5 |
| Daimler | 5.1 | 6.2 | 45,891 | 35,785 | +28.2 | 5.7 | 5.8 | 244,498 | 193,300 | +26.5 |
| Mercedes | 4.8 | 6.0 | 42,705 | 34,882 | +22.4 | 5.3 | 5.7 | 230,087 | 188,924 | +21.8 |
| Smart | 0.4 | 0.2 | 3,186 | 903 | +252.8 | 0.3 | 0.1 | 14,411 | 4,376 | +229.3 |
| Ford | 4.0 | 5.0 | 35,955 | 29,005 | +24.0 | 4.5 | 4.8 | 193,037 | 159,101 | +21.3 |
| Volvo | 2.1 | 2.2 | 19,049 | 12,749 | +49.4 | 2.4 | 2.2 | 105,077 | 74,846 | +40.4 |
| Nissan | 1.5 | 1.7 | 13,073 | 10,050 | +30.1 | 1.9 | 2.3 | 81,440 | 74,968 | +8.6 |
| Mazda | 1.3 | 1.2 | 11,834 | 7,186 | +64.7 | 1.1 | 1.1 | 49,525 | 37,658 | +31.5 |
| Jaguar Land Rover Group | 0.8 | 0.7 | 6,710 | 3,976 | +68.8 | 0.8 | 0.8 | 34,973 | 26,002 | +34.5 |
| Land Rover | 0.5 | 0.5 | 4,730 | 2,982 | +58.6 | 0.6 | 0.6 | 25,729 | 18,390 | +39.9 |
| Jaguar | 0.2 | 0.2 | 1,980 | 994 | +99.2 | 0.2 | 0.2 | 9,244 | 7,612 | +21.4 |
| Mitsubishi | 0.6 | 1.1 | 5,361 | 6,378 | -15.9 | 0.6 | 1.1 | 23,831 | 36,463 | -34.6 |
| Honda | 0.4 | 0.4 | 3,598 | 2,427 | +48.2 | 0.4 | 0.5 | 15,258 | 15,932 | -4.2 |

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 17 June 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION + EFTA + UK

| | MAY | | | | | JANUARY-MAY | | | | |
|--------------------------------|----------------------|-------------|----------------|----------------|---------------|----------------------|-------------|------------------|------------------|--------------|
| | % share ¹ | | Units | | % change | % share ¹ | | Units | | % change |
| | '21 | '20 | 2021 | 2020 | 21/20 | '21 | '20 | 2021 | 2020 | 21/20 |
| Volkswagen Group | 28.0 | 25.2 | 303,938 | 156,919 | +93.7 | 26.0 | 26.3 | 1,352,631 | 1,045,466 | +29.4 |
| Volkswagen | 11.7 | 11.2 | 126,956 | 69,584 | +82.4 | 11.1 | 11.6 | 577,704 | 459,612 | +25.7 |
| Skoda | 5.8 | 5.2 | 62,613 | 32,569 | +92.2 | 5.4 | 5.5 | 281,000 | 218,991 | +28.3 |
| Audi | 5.7 | 5.3 | 62,229 | 33,097 | +88.0 | 5.3 | 5.3 | 275,024 | 209,185 | +31.5 |
| Seat ² | 4.1 | 2.7 | 44,908 | 17,045 | +163.5 | 3.6 | 3.3 | 185,743 | 132,842 | +39.8 |
| Porsche | 0.6 | 0.7 | 6,737 | 4,371 | +54.1 | 0.6 | 0.6 | 30,895 | 22,910 | +34.9 |
| Others ³ | 0.0 | 0.0 | 495 | 253 | +95.7 | 0.0 | 0.0 | 2,265 | 1,926 | +17.6 |
| STELLANTIS | 20.7 | 22.3 | 224,354 | 139,395 | +60.9 | 21.5 | 20.5 | 1,119,830 | 812,171 | +37.9 |
| Peugeot | 6.0 | 6.5 | 65,183 | 40,675 | +60.3 | 6.7 | 6.1 | 350,504 | 241,925 | +44.9 |
| Fiat ⁴ | 4.6 | 5.1 | 50,323 | 31,978 | +57.4 | 4.3 | 4.1 | 224,893 | 162,354 | +38.5 |
| Opel/Vauxhall | 4.0 | 4.0 | 43,748 | 24,949 | +75.3 | 4.3 | 4.3 | 221,442 | 171,287 | +29.3 |
| Citroen | 4.0 | 4.4 | 42,931 | 27,349 | +57.0 | 4.1 | 4.0 | 212,664 | 157,671 | +34.9 |
| Jeep | 1.0 | 1.2 | 11,217 | 7,324 | +53.2 | 1.1 | 0.9 | 58,245 | 35,265 | +65.2 |
| Lancia/Chrysler | 0.4 | 0.4 | 4,614 | 2,441 | +89.0 | 0.4 | 0.4 | 22,783 | 15,279 | +49.1 |
| DS | 0.3 | 0.4 | 3,486 | 2,463 | +41.5 | 0.3 | 0.4 | 16,663 | 16,467 | +1.2 |
| Alfa Romeo | 0.2 | 0.3 | 2,521 | 2,067 | +22.0 | 0.2 | 0.3 | 10,968 | 10,888 | +0.7 |
| Others ⁵ | 0.0 | 0.0 | 331 | 149 | +122.1 | 0.0 | 0.0 | 1,668 | 1,035 | +61.2 |
| Renault Group | 8.3 | 11.5 | 90,010 | 71,479 | +25.9 | 8.3 | 9.3 | 434,297 | 368,571 | +17.8 |
| Renault | 5.6 | 7.4 | 60,158 | 45,935 | +31.0 | 5.5 | 6.3 | 285,975 | 248,815 | +14.9 |
| Dacia | 2.7 | 4.1 | 29,561 | 25,296 | +16.9 | 2.8 | 3.0 | 147,025 | 118,508 | +24.1 |
| Alpine | 0.0 | 0.0 | 145 | 117 | +23.9 | 0.0 | 0.0 | 669 | 410 | +63.2 |
| Lada | 0.0 | 0.0 | 146 | 131 | +11.5 | 0.0 | 0.0 | 628 | 838 | -25.1 |
| Hyundai Group | 8.1 | 6.8 | 88,171 | 42,492 | +107.5 | 7.5 | 7.1 | 388,711 | 283,170 | +37.3 |
| Kia | 4.1 | 3.4 | 44,306 | 21,082 | +110.2 | 3.9 | 3.6 | 200,526 | 143,787 | +39.5 |
| Hyundai | 4.0 | 3.4 | 43,865 | 21,410 | +104.9 | 3.6 | 3.5 | 188,185 | 139,383 | +35.0 |
| BMW Group | 7.2 | 6.4 | 77,968 | 39,794 | +95.9 | 7.3 | 7.1 | 381,526 | 282,543 | +35.0 |
| BMW | 5.8 | 5.1 | 62,550 | 32,039 | +95.2 | 5.9 | 5.8 | 305,829 | 228,272 | +34.0 |
| Mini | 1.4 | 1.2 | 15,418 | 7,755 | +98.8 | 1.5 | 1.4 | 75,697 | 54,271 | +39.5 |
| Toyota Group | 6.2 | 5.4 | 67,122 | 33,906 | +98.0 | 6.3 | 5.9 | 327,554 | 235,512 | +39.1 |
| Toyota | 5.8 | 5.1 | 63,125 | 31,934 | +97.7 | 5.9 | 5.5 | 308,062 | 219,477 | +40.4 |
| Lexus | 0.4 | 0.3 | 3,997 | 1,972 | +102.7 | 0.4 | 0.4 | 19,492 | 16,035 | +21.6 |
| Daimler | 5.4 | 6.2 | 58,216 | 38,983 | +49.3 | 5.9 | 6.0 | 307,178 | 236,714 | +29.8 |
| Mercedes | 5.1 | 6.1 | 54,865 | 38,055 | +44.2 | 5.6 | 5.8 | 292,160 | 231,877 | +26.0 |
| Smart | 0.3 | 0.1 | 3,351 | 928 | +261.1 | 0.3 | 0.1 | 15,018 | 4,837 | +210.5 |
| Ford | 4.5 | 5.1 | 49,211 | 31,768 | +54.9 | 5.0 | 5.2 | 257,652 | 207,654 | +24.1 |
| Volvo | 2.3 | 2.4 | 24,915 | 14,899 | +67.2 | 2.6 | 2.4 | 137,539 | 93,998 | +46.3 |
| Nissan | 1.7 | 1.8 | 18,215 | 11,197 | +62.7 | 2.2 | 2.6 | 115,572 | 102,807 | +12.4 |
| Jaguar Land Rover Group | 1.4 | 0.9 | 15,272 | 5,455 | +180.0 | 1.6 | 1.5 | 80,707 | 57,657 | +40.0 |
| Land Rover | 1.0 | 0.6 | 10,809 | 3,885 | +178.2 | 1.2 | 1.0 | 61,201 | 40,592 | +50.8 |
| Jaguar | 0.4 | 0.3 | 4,463 | 1,570 | +184.3 | 0.4 | 0.4 | 19,506 | 17,065 | +14.3 |
| Mazda | 1.4 | 1.2 | 15,159 | 7,733 | +96.0 | 1.2 | 1.2 | 62,944 | 47,035 | +33.8 |
| Mitsubishi | 0.6 | 1.1 | 6,582 | 6,958 | -5.4 | 0.6 | 1.1 | 29,602 | 43,660 | -32.2 |
| Honda | 0.6 | 0.4 | 6,514 | 2,724 | +139.1 | 0.5 | 0.7 | 25,929 | 26,215 | -1.1 |

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 17 June 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

| | MAY | | | | | JANUARY-MAY | | | | |
|--------------------------------|----------------------|-------------|----------------|----------------|---------------|----------------------|-------------|------------------|----------------|--------------|
| | % share ¹ | | Units | | % change | % share ¹ | | Units | | % change |
| | '21 | '20 | 2021 | 2020 | 21/20 | '21 | '20 | 2021 | 2020 | 21/20 |
| Volkswagen Group | 27.6 | 24.8 | 268,973 | 138,489 | +94.2 | 25.4 | 25.8 | 1,196,381 | 920,127 | +30.0 |
| Volkswagen | 12.0 | 11.5 | 116,760 | 64,131 | +82.1 | 11.3 | 11.8 | 531,310 | 421,362 | +26.1 |
| Audi | 6.1 | 5.7 | 58,898 | 31,713 | +85.7 | 5.5 | 5.6 | 260,812 | 200,314 | +30.2 |
| Skoda | 4.6 | 4.0 | 44,842 | 22,403 | +100.2 | 4.2 | 4.2 | 199,151 | 149,935 | +32.8 |
| Seat ² | 4.3 | 2.8 | 41,760 | 15,903 | +162.6 | 3.7 | 3.5 | 174,115 | 125,167 | +39.1 |
| Porsche | 0.6 | 0.7 | 6,277 | 4,121 | +52.3 | 0.6 | 0.6 | 28,920 | 21,610 | +33.8 |
| Others ³ | 0.0 | 0.0 | 436 | 218 | +100.0 | 0.0 | 0.0 | 2,073 | 1,739 | +19.2 |
| STELLANTIS | 21.6 | 23.4 | 210,156 | 130,972 | +60.5 | 22.5 | 21.3 | 1,056,716 | 758,448 | +39.3 |
| Peugeot | 6.3 | 6.9 | 61,165 | 38,358 | +59.5 | 7.1 | 6.4 | 331,953 | 227,916 | +45.6 |
| Fiat ⁴ | 4.8 | 5.3 | 46,860 | 29,830 | +57.1 | 4.5 | 4.1 | 211,510 | 148,007 | +42.9 |
| Opel/Vauxhall | 4.2 | 4.1 | 40,858 | 22,978 | +77.8 | 4.4 | 4.5 | 208,444 | 159,630 | +30.6 |
| Citroen | 4.1 | 4.6 | 40,142 | 25,954 | +54.7 | 4.3 | 4.2 | 200,667 | 148,159 | +35.4 |
| Jeep | 1.1 | 1.2 | 10,450 | 6,891 | +51.6 | 1.1 | 0.9 | 53,443 | 32,002 | +67.0 |
| Lancia/Chrysler | 0.5 | 0.4 | 4,611 | 2,439 | +89.1 | 0.5 | 0.4 | 22,774 | 15,273 | +49.1 |
| DS | 0.4 | 0.4 | 3,427 | 2,440 | +40.5 | 0.3 | 0.5 | 16,366 | 16,275 | +0.6 |
| Alfa Romeo | 0.2 | 0.3 | 2,330 | 1,939 | +20.2 | 0.2 | 0.3 | 9,960 | 10,199 | -2.3 |
| Others ⁵ | 0.0 | 0.0 | 313 | 143 | +118.9 | 0.0 | 0.0 | 1,599 | 987 | +62.0 |
| Renault Group | 8.2 | 11.1 | 79,692 | 61,961 | +28.6 | 8.3 | 8.9 | 390,094 | 316,841 | +23.1 |
| Renault | 5.7 | 7.6 | 55,589 | 42,202 | +31.7 | 5.7 | 6.4 | 268,438 | 227,533 | +18.0 |
| Dacia | 2.4 | 3.5 | 23,834 | 19,520 | +22.1 | 2.6 | 2.5 | 120,424 | 88,135 | +36.6 |
| Alpine | 0.0 | 0.0 | 138 | 115 | +20.0 | 0.0 | 0.0 | 653 | 403 | +62.0 |
| Lada | 0.0 | 0.0 | 131 | 124 | +5.6 | 0.0 | 0.0 | 579 | 770 | -24.8 |
| BMW Group | 7.5 | 6.7 | 73,129 | 37,280 | +96.2 | 7.7 | 7.5 | 360,136 | 267,678 | +34.5 |
| BMW | 6.0 | 5.3 | 58,128 | 29,692 | +95.8 | 6.1 | 6.0 | 286,320 | 214,699 | +33.4 |
| Mini | 1.5 | 1.4 | 15,001 | 7,588 | +97.7 | 1.6 | 1.5 | 73,816 | 52,979 | +39.3 |
| Hyundai Group | 7.6 | 6.2 | 74,256 | 34,560 | +114.9 | 7.0 | 6.7 | 329,537 | 237,734 | +38.6 |
| Kia | 3.8 | 3.0 | 37,230 | 16,974 | +119.3 | 3.6 | 3.4 | 171,595 | 121,800 | +40.9 |
| Hyundai | 3.8 | 3.1 | 37,026 | 17,586 | +110.5 | 3.4 | 3.3 | 157,942 | 115,934 | +36.2 |
| Daimler | 5.6 | 6.5 | 54,104 | 36,394 | +48.7 | 6.1 | 6.3 | 285,750 | 223,044 | +28.1 |
| Mercedes | 5.2 | 6.4 | 50,768 | 35,482 | +43.1 | 5.8 | 6.1 | 270,799 | 218,302 | +24.0 |
| Smart | 0.3 | 0.2 | 3,336 | 912 | +265.8 | 0.3 | 0.1 | 14,951 | 4,742 | +215.3 |
| Toyota Group | 5.7 | 4.9 | 55,055 | 27,442 | +100.6 | 5.7 | 5.4 | 267,368 | 192,029 | +39.2 |
| Toyota | 5.3 | 4.6 | 51,800 | 25,805 | +100.7 | 5.3 | 5.0 | 251,531 | 178,486 | +40.9 |
| Lexus | 0.3 | 0.3 | 3,255 | 1,637 | +98.8 | 0.3 | 0.4 | 15,837 | 13,543 | +16.9 |
| Ford | 4.6 | 5.3 | 44,796 | 29,544 | +51.6 | 5.0 | 5.5 | 236,457 | 195,826 | +20.7 |
| Volvo | 2.4 | 2.5 | 22,993 | 13,799 | +66.6 | 2.7 | 2.4 | 127,979 | 86,833 | +47.4 |
| Nissan | 1.7 | 1.7 | 16,454 | 9,744 | +68.9 | 2.3 | 2.6 | 106,400 | 94,408 | +12.7 |
| Jaguar Land Rover Group | 1.5 | 0.9 | 14,702 | 5,215 | +181.9 | 1.7 | 1.6 | 78,070 | 55,739 | +40.1 |
| Land Rover | 1.1 | 0.7 | 10,348 | 3,694 | +180.1 | 1.3 | 1.1 | 59,052 | 39,159 | +50.8 |
| Jaguar | 0.4 | 0.3 | 4,354 | 1,521 | +186.3 | 0.4 | 0.5 | 19,018 | 16,580 | +14.7 |
| Mazda | 1.3 | 1.3 | 12,983 | 6,983 | +85.9 | 1.2 | 1.2 | 55,568 | 42,519 | +30.7 |
| Mitsubishi | 0.6 | 1.1 | 6,219 | 6,352 | -2.1 | 0.6 | 1.1 | 27,453 | 40,449 | -32.1 |
| Honda | 0.6 | 0.4 | 5,603 | 2,152 | +160.4 | 0.5 | 0.6 | 22,628 | 21,980 | +2.9 |

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM