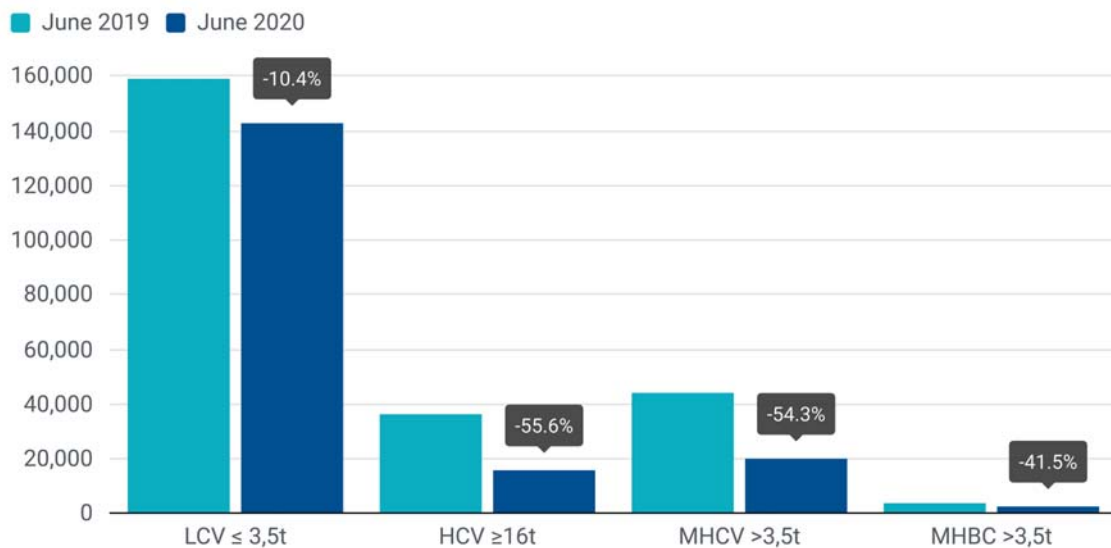


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 23 July 2020

NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION¹ June 2020



Commercial vehicle registrations: -33.7% first half of 2020; -20.3% in June

Total new commercial vehicles

In June 2020, demand for new commercial vehicle across the EU remained weak (-20.3%), although the rate of decline slowed compared to April and May. The drop was less pronounced in the van segment, easing the overall result. The truck and bus segments however are still struggling. Three out of the four largest markets in the region posted double-digit percentage declines last month: Germany (-30.5%), Spain (-24.2%) and Italy (-12.8%), while France recorded a modest increase (+2.2%).

Throughout the first half of the year, EU commercial vehicle registrations contracted by 33.7% due the losses recorded in earlier months. Each of the 27 EU markets posted double-digit percentage drops so far this year, including the four major ones: Spain (-44.8%), Italy (-35.4%), France (-32.0%) and Germany (-28.6%).

¹ European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

New light commercial vehicles (LCV) up to 3.5t²

Last month, demand for vans declined by 10.4% to 142,799 units. However, this a notable improvement compared to the sharp drop of 41.3% recorded in May. France – the biggest market for light commercial vehicles – made a significant contribution, marking a 7.8% growth in June with 51,849 units registered. Growth was also recorded in Belgium (+8.4%), Romania (+6.4%) and Luxembourg (+3.1%). On the other hand, Spain (-19.8%) and Germany (-17.7%) still suffered double digit losses, followed by Italy with a more modest decline (-5.3%).

Six months into the year, the EU market for new light commercial vehicles shrank by 31.8%. Among the four major markets, Spain recorded the biggest drop in demand (-45.7%), followed by Italy (-35.9%), France (-31.2%) and Germany (-25.1%).

New heavy commercial vehicles (HCV) of 16t and over³

In June 2020, EU registrations in the heavy truck segment were severely hit (-55.6%), with Estonia and Latvia recording percentage losses of more than 80%. The four major EU markets also posted negative results, especially Germany (-57.4%), Spain (-55.7%) and Italy (-51.8%). By contrast, Cyprus was the only EU member states to post growth last month.

During the first half of 2019, 92,278 heavy trucks were registered across the European Union, down 44.2% compared to the same period one year ago. Demand shrank by 41.3% in Germany, followed by France (-40.6%), Spain (-37.3%) and Italy (-34.2%).

New medium and heavy commercial vehicles (MHCV) over 3.5t⁴

In June 2020, demand for new trucks across the European Union declined for the twelfth consecutive month. Registrations more than halved (-54.3%), down from 43,876 units in June 2019 to 20,064 units last month. Germany – the leading market for this kind of vehicle – recorded a higher percentage decline (-56.4%) than in May. Spain (-54.7%), Italy (-48.3%) and France (-33.8%) faced similar drops in demand.

During the first semester of the year, the European Union counted a total of 115,224 new trucks registered, or 42.0% less than the same period last year. The four major EU markets contracted significantly: France (-39.4%), Germany (-38.5%), Spain (-36.2%) and Italy (-33.7%).

New medium and heavy buses & coaches (MHBC) over 3.5t

Last month, bus and coach registrations fell by 41.5% in the EU, a slight improvement compared to May's decline (-56.5%). Only three of the 27 EU markets posted positive results in June 2020: Cyprus, Luxembourg and Slovakia. The other 24 markets, including the four major ones, all suffered double-digit percentage declines in June.

Over the first half of 2020, demand for buses and coaches across the European Union dropped by 35.1%, with 12,508 new vehicles registered in the region. Registrations fell by more than half in Spain (-52.3%), while Italy (-21.3%), Germany (-19.2%) and France (-18.9%) posted more modest decreases so far this year.

² Including light buses & coaches

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 July 2020

PROVISIONAL

**EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²**

	June 2020	June 2019	% change 20/19	Jan-Jun 2020	Jan-Jun 2019	% change 20/19
AUSTRIA	3,638	3,952	-7.9%	16,818	23,178	-27.4%
BELGIUM	7,769	7,164	8.4%	34,136	43,721	-21.9%
BULGARIA	361	658	-45.1%	2,289	2,891	-20.8%
CROATIA	548	858	-36.1%	3,202	5,005	-36.0%
CYPRUS	143	154	-7.1%	791	981	-19.4%
CZECH REPUBLIC	1,486	1,753	-15.2%	7,402	10,221	-27.6%
DENMARK	2,333	2,830	-17.6%	13,994	17,211	-18.7%
ESTONIA	214	359	-40.4%	1,656	2,431	-31.9%
FINLAND	871	1,344	-35.2%	6,266	7,969	-21.4%
FRANCE	51,849	48,109	7.8%	174,628	253,901	-31.2%
GERMANY	21,036	25,569	-17.7%	114,418	152,825	-25.1%
GREECE	740	747	-0.9%	3,164	3,962	-20.1%
HUNGARY	1,805	2,226	-18.9%	10,139	12,904	-21.4%
IRELAND ³	568	748	-24.1%	10,571	15,319	-31.0%
ITALY ⁴	16,000	16,893	-5.3%	61,562	96,024	-35.9%
LATVIA	152	229	-33.6%	968	1,345	-28.0%
LITHUANIA	281	400	-29.8%	1,560	2,601	-40.0%
LUXEMBOURG	459	445	3.1%	2,009	2,722	-26.2%
NETHERLANDS	4,115	7,643	-46.2%	30,392	44,136	-31.1%
POLAND	5,127	5,967	-14.1%	24,622	35,060	-29.8%
PORTUGAL	2,347	3,666	-36.0%	11,622	19,015	-38.9%
ROMANIA	1,267	1,191	6.4%	6,383	8,128	-21.5%
SLOVAKIA	516	794	-35.0%	2,893	4,228	-31.6%
SLOVENIA	666	831	-19.9%	3,736	5,936	-37.1%
SPAIN	16,268	20,276	-19.8%	62,989	115,924	-45.7%
SWEDEN	2,240	4,530	-50.6%	12,479	22,960	-45.6%
EUROPEAN UNION	142,799	159,336	-10.4%	620,689	910,598	-31.8%
EU14⁵	130,233	143,916	-9.5%	555,048	818,867	-32.2%
EU12⁶	12,566	15,420	-18.5%	65,641	91,731	-28.4%
ICELAND	81	100	-19.0%	535	769	-30.4%
NORWAY	2,557	3,505	-27.0%	15,082	19,547	-22.8%
SWITZERLAND	2,329	2,870	-18.9%	12,984	17,122	-24.2%
EFTA	4,967	6,475	-23.3%	28,601	37,438	-23.6%
UNITED KINGDOM	30,041	39,929	-24.8%	108,876	196,418	-44.6%
TOTAL (EU + EFTA + UK)	177,807	205,740	-13.6%	758,166	1,144,454	-33.8%
WESTERN EUROPE (EU14 + EFTA + UK)	165,241	190,320	-13.2%	692,525	1,052,723	-34.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

² LCV ≤ 6t

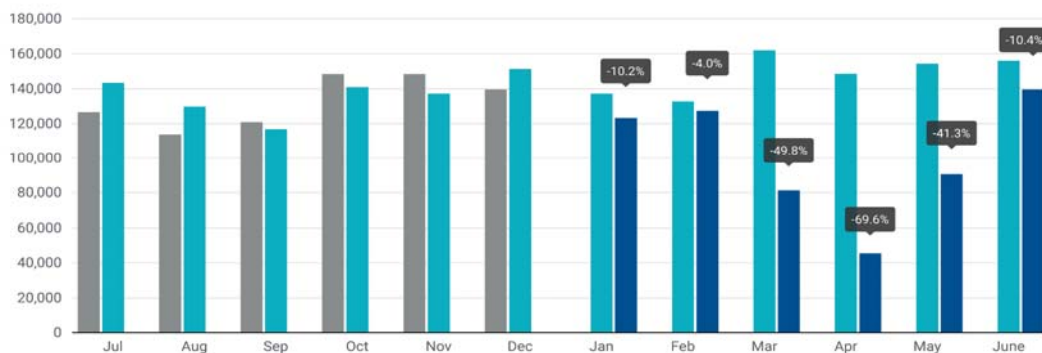
³ Member states before the 2004 enlargement

⁴ Including light buses and coaches

⁵ ANFIA estimates

⁶ Member states having joined the EU since 2004

■ 2018 ■ 2019 ■ 2020



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

Next press release on commercial vehicles to be issued on Thursday 24 September 2020

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 July 2020

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	June 2020	June 2019	% change 20/19	Jan-Jun 2020	Jan-Jun 2019	% change 20/19
AUSTRIA	443	1,415	-68.7%	2,784	5,230	-46.8%
BELGIUM	536	1,446	-62.9%	3,138	6,251	-49.8%
BULGARIA	161	327	-50.8%	918	2,071	-55.7%
CROATIA	54	175	-69.1%	335	696	-51.9%
CYPRUS	4	3	33.3%	26	26	0.0%
CZECH REPUBLIC	404	1,229	-67.1%	2,490	5,007	-50.3%
DENMARK	219	725	-69.8%	1,766	2,784	-36.6%
ESTONIA	28	146	-80.8%	253	685	-63.1%
FINLAND	148	526	-71.9%	1,224	1,803	-32.1%
FRANCE	4,119	6,426	-35.9%	17,325	29,165	-40.6%
GERMANY	3,793	8,913	-57.4%	23,948	40,819	-41.3%
GREECE	31	50	-38.0%	216	184	17.4%
HUNGARY	202	663	-69.5%	1,231	3,135	-60.7%
IRELAND ²	52	231	-77.5%	922	1,232	-25.2%
ITALY ³	1,229	2,552	-51.8%	7,507	11,407	-34.2%
LATVIA	28	140	-80.0%	239	633	-62.2%
LITHUANIA ⁴	253	778	-67.5%	1,780	4,937	-63.9%
LUXEMBOURG ⁴	92	178	-48.3%	360	698	-48.4%
NETHERLANDS	587	1,818	-67.7%	5,113	9,213	-44.5%
POLAND	1,384	2,968	-53.4%	7,212	15,422	-53.2%
PORTUGAL	183	601	-69.6%	1,070	2,210	-51.6%
ROMANIA	363	600	-39.5%	1,770	3,762	-53.0%
SLOVAKIA	140	497	-71.8%	811	2,174	-62.7%
SLOVENIA ⁴	207	229	-9.6%	776	1,348	-42.4%
SPAIN	1,014	2,288	-55.7%	6,519	10,395	-37.3%
SWEDEN	368	1,169	-68.5%	2,545	4,045	-37.1%
EUROPEAN UNION	16,042	36,093	-55.6%	92,278	165,332	-44.2%
EU14	12,814	28,338	-54.8%	74,437	125,436	-40.7%
EU12	3,228	7,755	-58.4%	17,841	39,896	-55.3%
ICELAND	10	14	-28.6%	57	90	-36.7%
NORWAY	356	460	-22.6%	2,294	2,669	-14.1%
SWITZERLAND	242	613	-60.5%	1,557	2,240	-30.5%
EFTA	608	1,087	-44.1%	3,908	4,999	-21.8%
UNITED KINGDOM ⁴	1,486	6,247	-76.2%	11,396	24,317	-53.1%
TOTAL (EU + EFTA + UK)	18,136	43,427	-58.2%	107,582	194,648	-44.7%
WESTERN EUROPE (EU14 + EFTA + UK)	14,908	35,672	-58.2%	89,741	154,752	-42.0%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

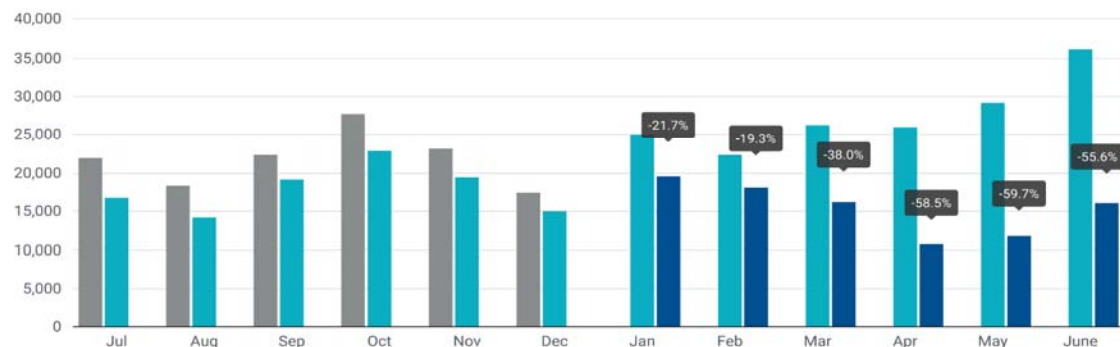
¹ Excluding heavy buses and coaches

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥17t

⁴ Estimates

■ 2018 ■ 2019 ■ 2020



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PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 July 2020

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹

	June 2020	June 2019	% change 20/19	Jan-Jun 2020	Jan-Jun 2019	% change 20/19
AUSTRIA	462	1,511	-69.4%	2,876	5,503	-47.7%
BELGIUM	668	1,707	-60.9%	3,839	7,302	-47.4%
BULGARIA	168	347	-51.6%	960	2,130	-54.9%
CROATIA	64	239	-73.2%	436	904	-51.8%
CYPRUS	8	9	-11.1%	63	201	-68.7%
CZECH REPUBLIC	526	1,517	-65.3%	3,188	6,054	-47.3%
DENMARK	259	788	-67.1%	1,979	3,023	-34.5%
ESTONIA	30	158	-81.0%	283	724	-60.9%
FINLAND	239	642	-62.8%	1,771	2,414	-26.6%
FRANCE	4,799	7,246	-33.8%	20,090	33,170	-39.4%
GERMANY	5,527	12,663	-56.4%	35,197	57,228	-38.5%
GREECE	46	67	-31.3%	336	277	21.3%
HUNGARY	222	791	-71.9%	1,393	3,454	-59.7%
IRELAND	66	264	-75.0%	1,106	1,472	-24.9%
ITALY ²	1,619	3,133	-48.3%	9,250	13,949	-33.7%
LATVIA	31	152	-79.6%	268	664	-59.6%
LITHUANIA ³	256	787	-67.5%	1,830	5,015	-63.5%
LUXEMBOURG	112	194	-42.3%	462	778	-40.6%
NETHERLANDS	684	2,079	-67.1%	5,863	10,151	-42.2%
POLAND	1,548	3,311	-53.2%	8,137	16,786	-51.5%
PORTUGAL	227	673	-66.3%	1,279	2,646	-51.7%
ROMANIA	386	626	-38.3%	1,880	3,911	-51.9%
SLOVAKIA	176	559	-68.5%	936	2,358	-60.3%
SLOVENIA ³	225	245	-8.2%	841	1,433	-41.3%
SPAIN	1,299	2,867	-54.7%	8,178	12,814	-36.2%
SWEDEN	417	1,301	-67.9%	2,783	4,442	-37.3%
EUROPEAN UNION	20,064	43,876	-54.3%	115,224	198,803	-42.0%
EU14	16,424	35,135	-53.3%	95,009	155,169	-38.8%
EU12	3,640	8,741	-58.4%	20,215	43,634	-53.7%
ICELAND	13	24	-45.8%	105	157	-33.1%
NORWAY	635	708	-10.3%	3,286	3,822	-14.0%
SWITZERLAND	303	718	-57.8%	1,869	2,636	-29.1%
EFTA	951	1,450	-34.4%	5,260	6,615	-20.5%
UNITED KINGDOM ³	2,117	8,522	-75.2%	16,077	33,145	-51.5%
TOTAL (EU + EFTA + UK)	23,132	53,848	-57.0%	136,561	238,563	-42.8%
WESTERN EUROPE (EU14 + EFTA + UK)	19,492	45,107	-56.8%	116,346	194,929	-40.3%

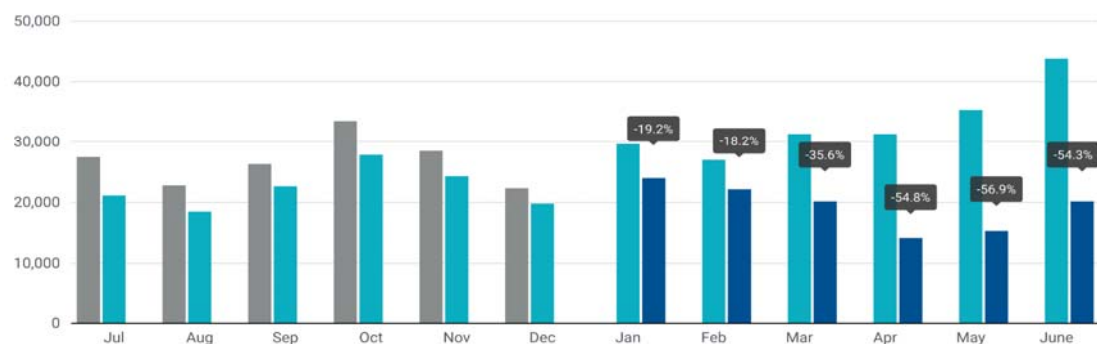
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

■ 2018 ■ 2019 ■ 2020



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 July 2020

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

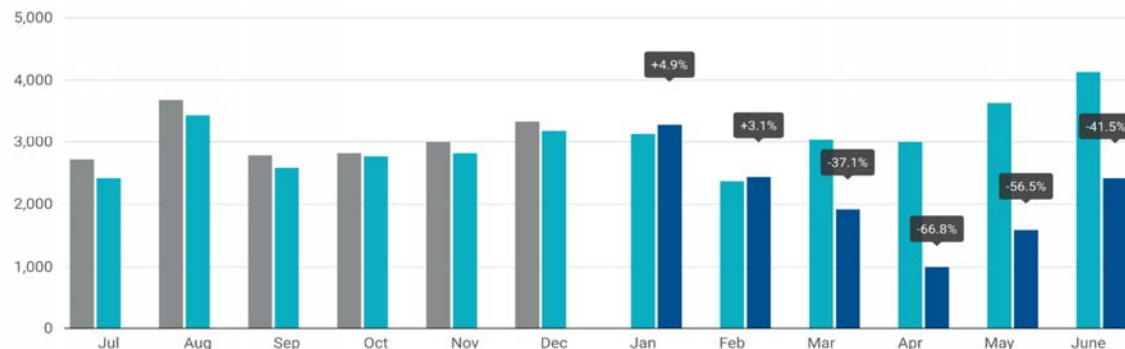
	June 2020	June 2019	% change 20/19	Jan-Jun 2020	Jan-Jun 2019	% change 20/19
AUSTRIA	69	128	-46.1%	350	562	-37.7%
BELGIUM	107	202	-47.0%	414	763	-45.7%
BULGARIA	11	44	-75.0%	86	204	-57.8%
CROATIA	0	30	-100.0%	26	175	-85.1%
CYPRUS	96	3	3100.0%	106	16	562.5%
CZECH REPUBLIC	122	159	-23.3%	686	651	5.4%
DENMARK	14	85	-83.5%	144	340	-57.6%
ESTONIA	0	79	-100.0%	76	155	-51.0%
FINLAND	13	61	-78.7%	114	184	-38.0%
FRANCE	602	672	-10.4%	2,324	2,865	-18.9%
GERMANY	455	636	-28.5%	2,627	3,253	-19.2%
GREECE	19	46	-58.7%	144	267	-46.1%
HUNGARY	25	29	-13.8%	307	340	-9.7%
IRELAND	35	51	-31.4%	98	329	-70.2%
ITALY ¹	170	363	-53.2%	1,565	1,988	-21.3%
LATVIA	6	11	-45.5%	34	53	-35.8%
LITHUANIA ²	1	37	-97.3%	85	245	-65.3%
LUXEMBOURG	13	10	30.0%	129	162	-20.4%
NETHERLANDS	19	98	-80.6%	281	401	-29.9%
POLAND	139	396	-64.9%	692	1,538	-55.0%
PORTUGAL	28	99	-71.7%	252	432	-41.7%
ROMANIA	62	197	-68.5%	294	1,470	-80.0%
SLOVAKIA	33	16	106.3%	123	146	-15.8%
SLOVENIA ²	7	11	-36.4%	30	80	-62.5%
SPAIN	138	222	-37.8%	871	1,825	-52.3%
SWEDEN	236	449	-47.4%	650	836	-22.2%
EUROPEAN UNION	2,420	4,134	-41.5%	12,508	19,280	-35.1%
EU14	1,918	3,122	-38.6%	9,963	14,207	-29.9%
EU12	502	1,012	-50.4%	2,545	5,073	-49.8%
ICELAND	0	3	-100.0%	7	38	-81.6%
NORWAY	383	695	-44.9%	729	1,121	-35.0%
SWITZERLAND	42	62	-32.3%	200	280	-28.6%
EFTA	425	760	-44.1%	936	1,439	-35.0%
UNITED KINGDOM ²	175	606	-71.1%	2,078	3,167	-34.4%
TOTAL (EU + EFTA + UK)	3,020	5,500	-45.1%	15,522	23,886	-35.0%
WESTERN EUROPE (EU14 + EFTA + UK)	2,518	4,488	-43.9%	12,977	18,813	-31.0%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

■ 2018 ■ 2019 ■ 2020



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P R E S S R E L E A S E

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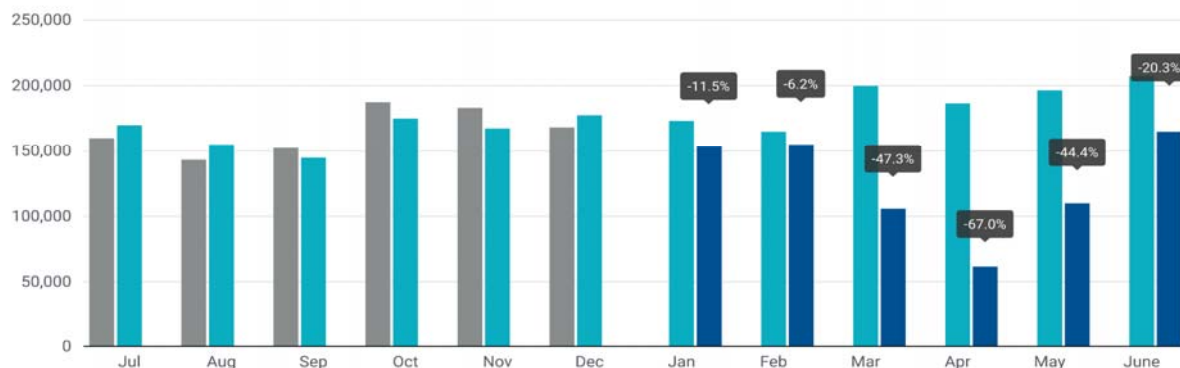
8.00 AM (6.00 AM GMT), 23 July 2020

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	June 2020	June 2019	% change 20/19	Jan-Jun 2020	Jan-Jun 2019	% change 20/19
AUSTRIA	4,169	5,591	-25.4%	20,044	29,243	-31.5%
BELGIUM	8,544	9,073	-5.8%	38,389	51,786	-25.9%
BULGARIA	540	1,049	-48.5%	3,335	5,225	-36.2%
CROATIA	612	1,127	-45.7%	3,664	6,084	-39.8%
CYPRUS	247	166	48.8%	960	1,198	-19.9%
CZECH REPUBLIC	2,134	3,429	-37.8%	11,276	16,926	-33.4%
DENMARK	2,606	3,703	-29.6%	16,117	20,574	-21.7%
ESTONIA	244	596	-59.1%	2,015	3,310	-39.1%
FINLAND	1,123	2,047	-45.1%	8,151	10,567	-22.9%
FRANCE	57,250	56,027	2.2%	197,042	289,936	-32.0%
GERMANY	27,018	38,868	-30.5%	152,242	213,306	-28.6%
GREECE	805	860	-6.4%	3,644	4,506	-19.1%
HUNGARY	2,052	3,046	-32.6%	11,839	16,698	-29.1%
IRELAND	669	1,063	-37.1%	11,775	17,120	-31.2%
ITALY	17,789	20,389	-12.8%	72,377	111,961	-35.4%
LATVIA	189	392	-51.8%	1,270	2,062	-38.4%
LITHUANIA	538	1,224	-56.0%	3,475	7,861	-55.8%
LUXEMBOURG	584	649	-10.0%	2,600	3,662	-29.0%
NETHERLANDS	4,818	9,820	-50.9%	36,536	54,688	-33.2%
POLAND	6,814	9,674	-29.6%	33,451	53,384	-37.3%
PORTUGAL	2,602	4,438	-41.4%	13,153	22,093	-40.5%
ROMANIA	1,715	2,014	-14.8%	8,557	13,509	-36.7%
SLOVAKIA	725	1,369	-47.0%	3,952	6,732	-41.3%
SLOVENIA	898	1,087	-17.4%	4,607	7,449	-38.2%
SPAIN	17,705	23,365	-24.2%	72,038	130,563	-44.8%
SWEDEN	2,893	6,280	-53.9%	15,912	28,238	-43.7%
EUROPEAN UNION	165,283	207,346	-20.3%	748,421	1,128,681	-33.7%
EU14	148,575	182,173	-18.4%	660,020	988,243	-33.2%
EU12	16,708	25,173	-33.6%	88,401	140,438	-37.1%
ICELAND	94	127	-26.0%	647	964	-32.9%
NORWAY	3,575	4,908	-27.2%	19,097	24,490	-22.0%
SWITZERLAND	2,674	3,650	-26.7%	15,053	20,038	-24.9%
EFTA	6,343	8,685	-27.0%	34,797	45,492	-23.5%
UNITED KINGDOM	32,333	49,057	-34.1%	127,031	232,730	-45.4%
TOTAL (EU + EFTA + UK)	203,959	265,088	-23.1%	910,249	1,406,903	-35.3%
WESTERN EUROPE (EU14 + EFTA + UK)	187,251	239,915	-22.0%	821,848	1,266,465	-35.1%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

■ 2018 ■ 2019 ■ 2020



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This information is available on the ACEA website: <http://www.acea.be>