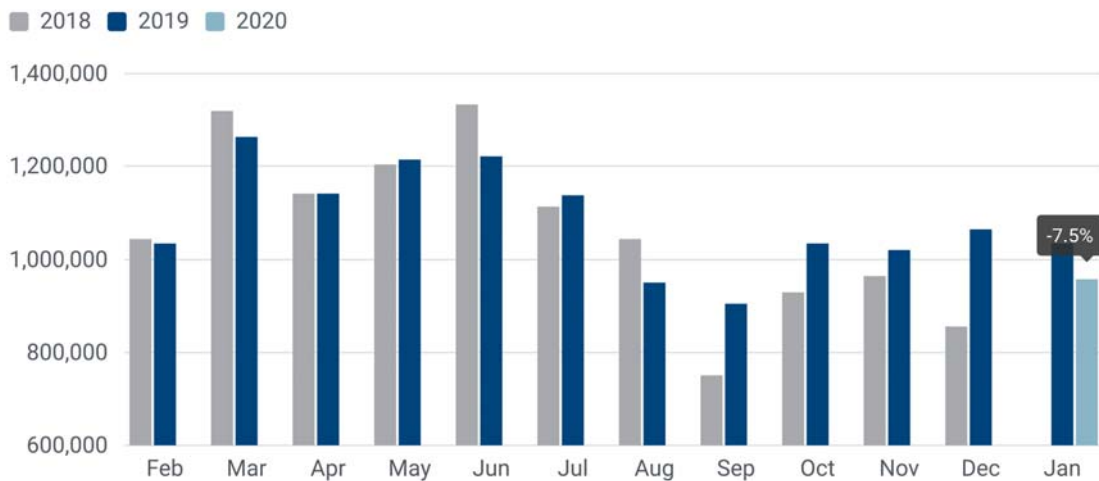


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 18 February 2020

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -7.5% in January 2020

In January 2020, the EU passenger car market contracted by 7.5% to 956,779 units. Major taxation changes announced by some EU member states for 2020 pulled registrations forward into December 2019, explaining this January drop. Other contributing factors included weakening global economic conditions and uncertainty caused by the UK's departure from the European Union.

As a result, demand for new passenger cars in the four major EU markets fell during the first month of 2020. France posted the strongest decline (-13.4%), followed by Spain (-7.6%), Germany (-7.3%) and Italy (-5.9%).

¹ European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (7.00 AM GMT), 18 February 2020**

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA + UK

18/02/2020

	January 2020	January 2019	%Change 20/19	Jan-Jan 2020	Jan-Jan 2019	%Change 20/19
AUSTRIA	22,959	25,257	-9.1	22,959	25,257	-9.1
BELGIUM	51,840	51,074	+1.5	51,840	51,074	+1.5
BULGARIA	2,347	2,344	+0.1	2,347	2,344	+0.1
CROATIA	3,709	3,565	+4.0	3,709	3,565	+4.0
CYPRUS	1,166	1,021	+14.2	1,166	1,021	+14.2
CZECH REPUBLIC	19,132	19,278	-0.8	19,132	19,278	-0.8
DENMARK	18,671	21,312	-12.4	18,671	21,312	-12.4
ESTONIA	2,271	2,186	+3.9	2,271	2,186	+3.9
FINLAND	10,798	11,738	-8.0	10,798	11,738	-8.0
FRANCE	134,229	155,079	-13.4	134,229	155,079	-13.4
GERMANY	246,300	265,702	-7.3	246,300	265,702	-7.3
GREECE	9,785	9,210	+6.2	9,785	9,210	+6.2
HUNGARY	10,113	9,717	+4.1	10,113	9,717	+4.1
IRELAND	31,206	32,370	-3.6	31,206	32,370	-3.6
ITALY	155,528	165,271	-5.9	155,528	165,271	-5.9
LATVIA	1,484	1,540	-3.6	1,484	1,540	-3.6
LITHUANIA	4,238	3,136	+35.1	4,238	3,136	+35.1
LUXEMBOURG	4,319	4,205	+2.7	4,319	4,205	+2.7
NETHERLANDS	44,303	47,164	-6.1	44,303	47,164	-6.1
POLAND	39,471	45,927	-14.1	39,471	45,927	-14.1
PORTUGAL	14,423	15,684	-8.0	14,423	15,684	-8.0
ROMANIA	12,489	13,952	-10.5	12,489	13,952	-10.5
SLOVAKIA	6,733	7,096	-5.1	6,733	7,096	-5.1
SLOVENIA	6,024	6,563	-8.2	6,024	6,563	-8.2
SPAIN	86,443	93,538	-7.6	86,443	93,538	-7.6
SWEDEN	16,798	20,478	-18.0	16,798	20,478	-18.0
EUROPEAN UNION (EU)	956,779	1,034,407	-7.5	956,779	1,034,407	-7.5
EU14²	847,602	918,082	-7.7	847,602	918,082	-7.7
EU12³	109,177	116,325	-6.1	109,177	116,325	-6.1
ICELAND	709	847	-16.3	709	847	-16.3
NORWAY	9,561	9,004	+6.2	9,561	9,004	+6.2
SWITZERLAND	18,788	20,931	-10.2	18,788	20,931	-10.2
EFTA	29,058	30,782	-5.6	29,058	30,782	-5.6
UNITED KINGDOM	149,279	161,013	-7.3	149,279	161,013	-7.3
TOTAL (EU + EFTA + UK)	1,135,116	1,226,202	-7.4	1,135,116	1,226,202	-7.4
WESTERN EUROPE (EU14 + EFTA + UK)	1,025,939	1,109,877	-7.6	1,025,939	1,109,877	-7.6

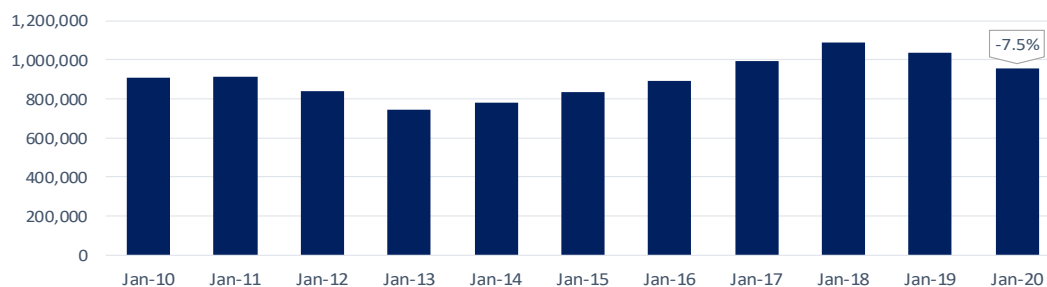
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

New passenger car registrations in the EU - month trend | 2010 – 2020



Next press release: Wednesday 18 March 2020

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION

18/02/2020

	January					Jan-Jan				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	26.6	24.7	254,872	255,894	-0.4	26.6	24.7	254,872	255,894	-0.4
VOLKSWAGEN	12.2	12.1	117,135	125,367	-6.6	12.2	12.1	117,135	125,367	-6.6
SKODA	5.5	5.2	52,726	53,473	-1.4	5.5	5.2	52,726	53,473	-1.4
AUDI	4.9	4.2	46,660	43,851	+6.4	4.9	4.2	46,660	43,851	+6.4
SEAT	3.5	2.9	33,455	30,299	+10.4	3.5	2.9	33,455	30,299	+10.4
PORSCHE	0.5	0.3	4,570	2,591	+76.4	0.5	0.3	4,570	2,591	+76.4
OTHERS ²	0.0	0.0	326	313	+4.2	0.0	0.0	326	313	+4.2
PSA Group	16.6	17.6	158,719	182,284	-12.9	16.6	17.6	158,719	182,284	-12.9
PEUGEOT	7.2	7.3	68,626	75,035	-8.5	7.2	7.3	68,626	75,035	-8.5
CITROEN	4.6	4.6	44,272	47,328	-6.5	4.6	4.6	44,272	47,328	-6.5
OPEL/VAUXHALL	4.3	5.5	41,239	56,885	-27.5	4.3	5.5	41,239	56,885	-27.5
DS	0.5	0.3	4,582	3,036	+50.9	0.5	0.3	4,582	3,036	+50.9
RENAULT Group	9.6	10.6	91,912	109,828	-16.3	9.6	10.6	91,912	109,828	-16.3
RENAULT	6.6	6.6	62,938	67,935	-7.4	6.6	6.6	62,938	67,935	-7.4
DACIA	3.0	4.0	28,743	41,176	-30.2	3.0	4.0	28,743	41,176	-30.2
LADA	0.0	0.0	183	314	-41.7	0.0	0.0	183	314	-41.7
ALPINE	0.0	0.0	48	403	-88.1	0.0	0.0	48	403	-88.1
HYUNDAI Group	7.0	6.5	67,051	66,721	+0.5	7.0	6.5	67,051	66,721	+0.5
HYUNDAI	3.8	3.6	36,279	37,544	-3.4	3.8	3.6	36,279	37,544	-3.4
KIA	3.2	2.8	30,772	29,177	+5.5	3.2	2.8	30,772	29,177	+5.5
FCA Group	6.7	6.6	64,148	68,743	-6.7	6.7	6.6	64,148	68,743	-6.7
FIAT	4.7	4.4	44,652	45,749	-2.4	4.7	4.4	44,652	45,749	-2.4
JEEP	1.0	1.1	9,961	11,620	-14.3	1.0	1.1	9,961	11,620	-14.3
LANCIA/CHRYSLER	0.7	0.6	6,252	6,627	-5.7	0.7	0.6	6,252	6,627	-5.7
ALFA ROMEO	0.3	0.4	3,030	4,304	-29.6	0.3	0.4	3,030	4,304	-29.6
OTHERS ³	0.0	0.0	253	443	-42.9	0.0	0.0	253	443	-42.9
BMW Group	6.4	5.6	61,244	58,208	+5.2	6.4	5.6	61,244	58,208	+5.2
BMW	5.4	4.5	51,218	46,977	+9.0	5.4	4.5	51,218	46,977	+9.0
MINI	1.0	1.1	10,026	11,231	-10.7	1.0	1.1	10,026	11,231	-10.7
TOYOTA Group	6.3	5.2	60,355	53,805	+12.2	6.3	5.2	60,355	53,805	+12.2
TOYOTA	5.9	4.9	56,890	51,031	+11.5	5.9	4.9	56,890	51,031	+11.5
LEXUS	0.4	0.3	3,465	2,774	+24.9	0.4	0.3	3,465	2,774	+24.9
DAIMLER	5.5	5.6	52,363	58,413	-10.4	5.5	5.6	52,363	58,413	-10.4
MERCEDES	5.4	5.0	51,628	51,694	-0.1	5.4	5.0	51,628	51,694	-0.1
SMART	0.1	0.6	735	6,719	-89.1	0.1	0.6	735	6,719	-89.1
FORD	4.8	5.8	46,258	59,871	-22.7	4.8	5.8	46,258	59,871	-22.7
NISSAN	2.4	2.3	22,831	23,817	-4.1	2.4	2.3	22,831	23,817	-4.1
VOLVO CAR CORP.	1.8	2.0	17,331	21,174	-18.1	1.8	2.0	17,331	21,174	-18.1
MAZDA	1.1	1.5	10,918	15,645	-30.2	1.1	1.5	10,918	15,645	-30.2
MITSUBISHI	1.0	0.9	9,377	9,267	+1.2	1.0	0.9	9,377	9,267	+1.2
JAGUAR LAND ROVER Group	0.7	0.8	7,109	8,156	-12.8	0.7	0.8	7,109	8,156	-12.8
LAND ROVER	0.5	0.5	5,206	5,291	-1.6	0.5	0.5	5,206	5,291	-1.6
JAGUAR	0.2	0.3	1,903	2,865	-33.6	0.2	0.3	1,903	2,865	-33.6
HONDA	0.5	0.6	4,923	6,050	-18.6	0.5	0.6	4,923	6,050	-18.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA + UK

18/02/2020

	January					Jan-Jan				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	26.2	24.3	297,631	297,973	-0.1	26.2	24.3	297,631	297,973	-0.1
VOLKSWAGEN	11.8	11.6	133,616	142,800	-6.4	11.8	11.6	133,616	142,800	-6.4
AUDI	5.1	4.4	58,440	53,841	+8.5	5.1	4.4	58,440	53,841	+8.5
SKODA	5.2	5.0	59,581	60,998	-2.3	5.2	5.0	59,581	60,998	-2.3
SEAT	3.5	3.0	39,856	36,498	+9.2	3.5	3.0	39,856	36,498	+9.2
PORSCHE	0.5	0.3	5,553	3,315	+67.5	0.5	0.3	5,553	3,315	+67.5
OTHERS ²	0.1	0.0	585	521	+12.3	0.1	0.0	585	521	+12.3
PSA Group	15.7	16.9	177,826	206,666	-14.0	15.7	16.9	177,826	206,666	-14.0
PEUGEOT	6.5	6.7	74,297	81,829	-9.2	6.5	6.7	74,297	81,829	-9.2
OPEL/VAUXHALL	4.5	5.7	51,004	69,751	-26.9	4.5	5.7	51,004	69,751	-26.9
CITROEN	4.2	4.2	47,592	51,722	-8.0	4.2	4.2	47,592	51,722	-8.0
DS	0.4	0.3	4,933	3,364	+46.6	0.4	0.3	4,933	3,364	+46.6
RENAULT Group	8.6	9.6	98,045	117,273	-16.4	8.6	9.6	98,045	117,273	-16.4
RENAULT	5.9	5.9	67,320	72,138	-6.7	5.9	5.9	67,320	72,138	-6.7
DACIA	2.7	3.6	30,475	44,393	-31.4	2.7	3.6	30,475	44,393	-31.4
LADA	0.0	0.0	183	314	-41.7	0.0	0.0	183	314	-41.7
ALPINE	0.0	0.0	67	428	-84.3	0.0	0.0	67	428	-84.3
HYUNDAI Group	7.0	6.7	79,458	82,719	-3.9	7.0	6.7	79,458	82,719	-3.9
HYUNDAI	3.7	3.6	41,527	44,679	-7.1	3.7	3.6	41,527	44,679	-7.1
KIA	3.3	3.1	37,931	38,040	-0.3	3.3	3.1	37,931	38,040	-0.3
BMW Group	6.8	6.0	76,881	74,098	+3.8	6.8	6.0	76,881	74,098	+3.8
BMW	5.6	4.8	64,123	59,172	+8.4	5.6	4.8	64,123	59,172	+8.4
MINI	1.1	1.2	12,758	14,926	-14.5	1.1	1.2	12,758	14,926	-14.5
TOYOTA Group	6.3	5.3	71,877	65,279	+10.1	6.3	5.3	71,877	65,279	+10.1
TOYOTA	5.9	5.0	66,851	61,383	+8.9	5.9	5.0	66,851	61,383	+8.9
LEXUS	0.4	0.3	3,896	3,896	+29.0	0.4	0.3	5,026	3,896	+29.0
FCA Group	6.0	5.9	68,036	72,694	-6.4	6.0	5.9	68,036	72,694	-6.4
FIAT	4.2	3.9	47,225	48,254	-2.1	4.2	3.9	47,225	48,254	-2.1
JEEP	1.0	1.0	10,809	12,361	-12.6	1.0	1.0	10,809	12,361	-12.6
LANCIA/CHRYSLER	0.6	0.5	6,252	6,631	-5.7	0.6	0.5	6,252	6,631	-5.7
ALFA ROMEO	0.3	0.4	3,395	4,886	-30.5	0.3	0.4	3,395	4,886	-30.5
OTHERS ³	0.0	0.0	355	562	-36.8	0.0	0.0	355	562	-36.8
DAIMLER	5.8	6.0	65,889	73,327	-10.1	5.8	6.0	65,889	73,327	-10.1
MERCEDES	5.7	5.4	65,020	65,973	-1.4	5.7	5.4	65,020	65,973	-1.4
SMART	0.1	0.6	869	7,354	-88.2	0.1	0.6	869	7,354	-88.2
FORD	5.5	6.3	62,978	77,365	-18.6	5.5	6.3	62,978	77,365	-18.6
NISSAN	2.8	2.6	31,842	32,008	-0.5	2.8	2.6	31,842	32,008	-0.5
VOLVO CAR CORP.	2.0	2.2	23,099	27,073	-14.7	2.0	2.2	23,099	27,073	-14.7
JAGUAR LAND ROVER Group	1.4	1.3	15,438	16,460	-6.2	1.4	1.3	15,438	16,460	-6.2
LAND ROVER	1.0	0.9	11,094	11,300	-1.8	1.0	0.9	11,094	11,300	-1.8
JAGUAR	0.4	0.4	4,344	5,160	-15.8	0.4	0.4	4,344	5,160	-15.8
MAZDA	1.2	1.5	13,397	18,961	-29.3	1.2	1.5	13,397	18,961	-29.3
MITSUBISHI	1.0	0.9	11,416	11,280	+1.2	1.0	0.9	11,416	11,280	+1.2
HONDA	0.7	0.8	8,176	10,151	-19.5	0.7	0.8	8,176	10,151	-19.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

18/02/2020

	January					Jan-Jan				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	25.5	23.7	261,139	262,784	-0.6	25.5	23.7	261,139	262,784	-0.6
VOLKSWAGEN	11.8	11.7	121,169	130,061	-6.8	11.8	11.7	121,169	130,061	-6.8
AUDI	5.5	4.7	56,108	51,996	+7.9	5.5	4.7	56,108	51,996	+7.9
SKODA	3.9	3.8	40,413	42,305	-4.5	3.9	3.8	40,413	42,305	-4.5
SEAT	3.7	3.1	37,621	34,744	+8.3	3.7	3.1	37,621	34,744	+8.3
PORSCHE	0.5	0.3	5,276	3,197	+65.0	0.5	0.3	5,276	3,197	+65.0
OTHERS ²	0.1	0.0	552	481	+14.8	0.1	0.0	552	481	+14.8
PSA Group	16.5	17.5	169,174	194,026	-12.8	16.5	17.5	169,174	194,026	-12.8
PEUGEOT	6.9	7.0	70,879	77,779	-8.9	6.9	7.0	70,879	77,779	-8.9
OPEL/VAUXHALL	4.7	5.7	48,361	63,804	-24.2	4.7	5.7	48,361	63,804	-24.2
CITROEN	4.4	4.4	45,075	49,128	-8.2	4.4	4.4	45,075	49,128	-8.2
DS	0.5	0.3	4,859	3,315	+46.6	0.5	0.3	4,859	3,315	+46.6
RENAULT Group	8.6	9.3	87,949	103,509	-15.0	8.6	9.3	87,949	103,509	-15.0
RENAULT	6.1	6.0	62,538	66,528	-6.0	6.1	6.0	62,538	66,528	-6.0
DACIA	2.5	3.3	25,170	36,381	-30.8	2.5	3.3	25,170	36,381	-30.8
LADA	0.0	0.0	177	173	+2.3	0.0	0.0	177	173	+2.3
ALPINE	0.0	0.0	64	427	-85.0	0.0	0.0	64	427	-85.0
BMW Group	7.1	6.4	73,245	70,819	+3.4	7.1	6.4	73,245	70,819	+3.4
BMW	5.9	5.1	60,769	56,185	+8.2	5.9	5.1	60,769	56,185	+8.2
MINI	1.2	1.3	12,476	14,634	-14.7	1.2	1.3	12,476	14,634	-14.7
HYUNDAI Group	6.6	6.5	68,157	72,071	-5.4	6.6	6.5	68,157	72,071	-5.4
HYUNDAI	3.4	3.5	34,972	38,567	-9.3	3.4	3.5	34,972	38,567	-9.3
KIA	3.2	3.0	33,185	33,504	-1.0	3.2	3.0	33,185	33,504	-1.0
DAIMLER	6.1	6.4	62,736	70,834	-11.4	6.1	6.4	62,736	70,834	-11.4
MERCEDES	6.0	5.7	61,895	63,531	-2.6	6.0	5.7	61,895	63,531	-2.6
SMART	0.1	0.7	841	7,303	-88.5	0.1	0.7	841	7,303	-88.5
FCA Group	6.1	6.1	62,352	68,080	-8.4	6.1	6.1	62,352	68,080	-8.4
FIAT	4.2	4.0	42,619	44,925	-5.1	4.2	4.0	42,619	44,925	-5.1
JEEP	1.0	1.0	9,935	11,319	-12.2	1.0	1.0	9,935	11,319	-12.2
LANCIA/CHRYSLER	0.6	0.6	6,251	6,627	-5.7	0.6	0.6	6,251	6,627	-5.7
ALFA ROMEO	0.3	0.4	3,205	4,687	-31.6	0.3	0.4	3,205	4,687	-31.6
OTHERS ³	0.0	0.0	342	522	-34.5	0.0	0.0	342	522	-34.5
TOYOTA Group	5.8	5.1	59,456	56,099	+6.0	5.8	5.1	59,456	56,099	+6.0
TOYOTA	5.4	4.8	55,083	52,867	+4.2	5.4	4.8	55,083	52,867	+4.2
LEXUS	0.4	0.3	4,373	3,232	+35.3	0.4	0.3	4,373	3,232	+35.3
FORD	5.8	6.5	59,417	72,199	-17.7	5.8	6.5	59,417	72,199	-17.7
NISSAN	2.9	2.7	29,752	29,836	-0.3	2.9	2.7	29,752	29,836	-0.3
VOLVO CAR CORP.	2.1	2.3	21,933	25,843	-15.1	2.1	2.3	21,933	25,843	-15.1
JAGUAR LAND ROVER Group	1.5	1.4	14,897	16,020	-7.0	1.5	1.4	14,897	16,020	-7.0
LAND ROVER	1.0	1.0	10,717	10,978	-2.4	1.0	1.0	10,717	10,978	-2.4
JAGUAR	0.4	0.5	4,180	5,042	-17.1	0.4	0.5	4,180	5,042	-17.1
MAZDA	1.2	1.5	12,202	16,583	-26.4	1.2	1.5	12,202	16,583	-26.4
MITSUBISHI	1.0	0.9	10,491	10,343	+1.4	1.0	0.9	10,491	10,343	+1.4
HONDA	0.7	0.8	6,867	8,751	-21.5	0.7	0.8	6,867	8,751	-21.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati