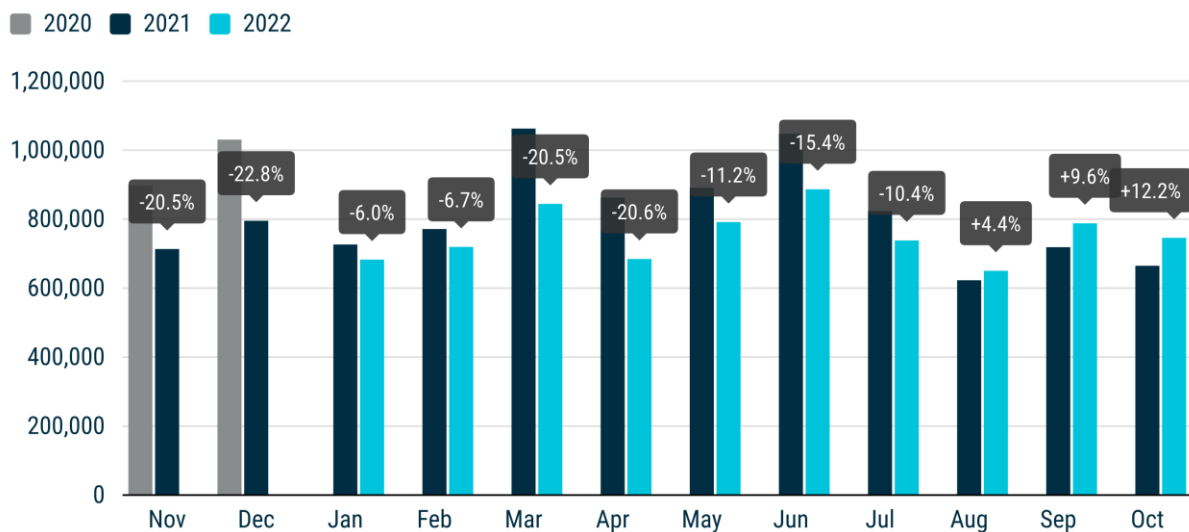


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO

8.00am CET (7.00am GMT), 17 November 2022

Passenger car registrations: -8.1% ten months into 2022; +12.2% in October



In October 2022, new passenger car registrations continued their upward trend (+12.2%) in the European Union, with 745,855 units sold. However, this result remained nearly 290,000 units below the October 2019 pre-pandemic levels. All the region’s key markets positively contributed to last month’s growth, with three out of four of them recording double-digit gains: Germany (+16.8%), Italy (+14.6%) and Spain (+11.7%). The French market saw a more modest, but still solid, performance (+5.5%).

Ten months into 2022, EU new car registrations remained in negative territory (-8.1%), as recent improvements were not enough to offset losses cumulated from January to July this year. Among the region’s four largest markets, Italy saw the sharpest decline (-13.8%), followed by France (-10.3%), Spain (-5.8%) and Germany (-5.5%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 November 2022

NEW PASSENGER CAR REGISTRATIONS, BY MARKET
EUROPEAN UNION¹ + EFTA + UK

	OCTOBER			JANUARY-OCTOBER		
	Units		% change 22/21	Units		% change 22/21
	2022	2021		2022	2021	
Austria	16,061	14,755	+8.9	179,270	204,636	-12.4
Belgium	30,451	25,045	+21.6	311,941	338,612	-7.9
Bulgaria	2,384	1,802	+32.3	24,359	20,842	+16.9
Croatia	3,024	2,812	+7.5	37,589	39,947	-5.9
Cyprus	824	814	+1.2	9,895	9,403	+5.2
Czech Republic	16,283	12,670	+28.5	160,126	174,494	-8.2
Denmark	10,852	12,663	-14.3	119,957	152,598	-21.4
Estonia	1,672	1,339	+24.9	17,853	19,872	-10.2
Finland	6,195	6,613	-6.3	69,117	85,277	-19.0
France	124,981	118,519	+5.5	1,237,048	1,378,892	-10.3
Germany	208,642	178,683	+16.8	2,076,527	2,196,244	-5.5
Greece	7,791	6,335	+23.0	90,727	88,091	+3.0
Hungary	8,260	9,130	-9.5	94,027	103,683	-9.3
Ireland	2,622	2,680	-2.2	104,054	103,425	+0.6
Italy	115,827	101,103	+14.6	1,091,894	1,266,795	-13.8
Latvia ²	1,408	874	+61.1	14,049	12,488	+12.5
Lithuania	1,709	1,555	+9.9	22,315	27,908	-20.0
Luxembourg	3,465	2,952	+17.4	35,538	37,963	-6.4
Netherlands	28,992	24,081	+20.4	253,764	259,870	-2.3
Poland	32,001	31,259	+2.4	348,681	378,534	-7.9
Portugal	12,560	10,576	+18.8	126,322	123,101	+2.6
Romania	10,541	9,608	+9.7	105,817	97,870	+8.1
Slovakia	7,528	5,767	+30.5	65,634	64,486	+1.8
Slovenia	3,433	4,221	-18.7	40,191	47,319	-15.1
Spain	65,966	59,043	+11.7	666,247	706,997	-5.8
Sweden	22,383	19,962	+12.1	227,023	252,345	-10.0
EUROPEAN UNION	745,855	664,861	+12.2	7,529,965	8,191,692	-8.1
EU14³	656,788	583,010	+12.7	6,589,429	7,194,846	-8.4
EU12⁴	89,067	81,851	+8.8	940,536	996,846	-5.6
Iceland	811	740	+9.6	13,873	10,543	+31.6
Norway	12,558	11,579	+8.5	115,319	140,435	-17.9
Switzerland	17,185	15,060	+14.1	179,791	195,133	-7.9
EFTA	30,554	27,379	+11.6	308,983	346,111	-10.7
United Kingdom	134,344	106,265	+26.4	1,342,712	1,422,879	-5.6
EU + EFTA + UK	910,753	798,505	+14.1	9,181,660	9,960,682	-7.8
EU14 + EFTA + UK	821,686	716,654	+14.7	8,241,124	8,963,836	-8.1

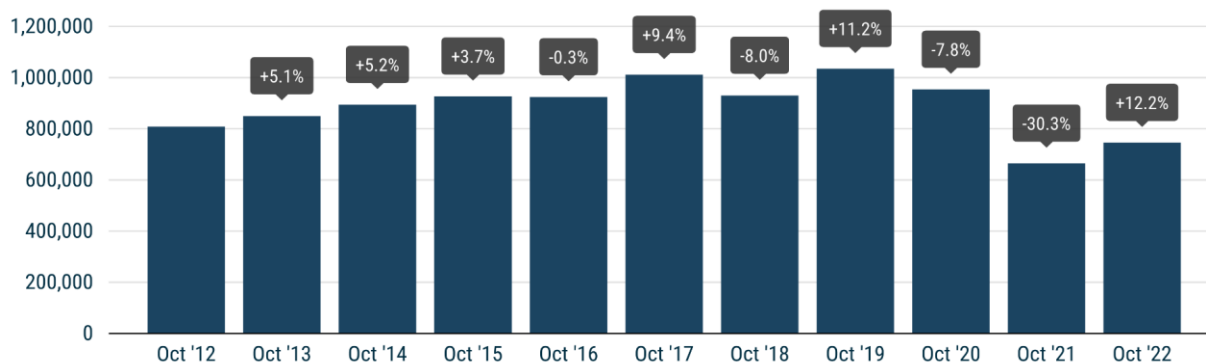
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Estimates

³ Member states before the 2004 enlargement

⁴ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 November 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	25.5	20.2	190,255	134,252	+41.7	25.1	25.7	1,889,767	2,108,536	-10.4
Volkswagen	11.4	9.3	85,217	62,146	+37.1	11.0	11.5	825,763	943,664	-12.5
Skoda	5.1	3.9	38,344	25,881	+48.2	5.1	5.3	383,897	431,924	-11.1
Audi	5.4	3.7	40,087	24,361	+64.6	5.1	4.7	381,309	388,802	-1.9
Seat ²	2.9	2.5	21,919	16,324	+34.3	3.3	3.6	246,882	296,366	-16.7
Porsche	0.6	0.8	4,429	5,288	-16.2	0.6	0.6	48,516	45,157	+7.4
Others ³	0.0	0.0	259	252	+2.8	0.0	0.0	3,400	2,623	+29.6
Stellantis	19.0	22.2	141,500	147,905	-4.3	20.3	22.1	1,526,389	1,812,450	-15.8
Peugeot	5.8	7.1	43,398	46,944	-7.6	6.2	6.7	467,282	548,155	-14.8
Fiat ⁴	3.7	4.8	27,753	31,653	-12.3	4.1	4.7	307,240	387,197	-20.7
Citroen	3.2	4.0	24,016	26,643	-9.9	3.8	4.0	283,360	331,734	-14.6
Opel/Vauxhall	3.7	4.1	27,654	27,285	+1.4	3.9	4.3	291,239	349,356	-16.6
Jeep	1.0	1.1	7,357	7,427	-0.9	1.0	1.3	78,398	103,514	-24.3
DS	0.5	0.5	3,670	3,023	+21.4	0.5	0.5	34,847	38,295	-9.0
Lancia/Chrysler	0.5	0.4	3,747	2,989	+25.4	0.5	0.4	36,663	32,063	+14.3
Alfa Romeo	0.4	0.2	3,206	1,608	+99.4	0.3	0.2	22,827	18,800	+21.4
Others ⁵	0.1	0.1	699	333	+109.9	0.1	0.0	4,533	3,336	+35.9
Renault Group	10.3	11.5	76,916	76,734	+0.2	10.5	10.2	788,115	836,116	-5.7
Renault	5.9	7.3	44,365	48,264	-8.1	5.7	6.4	432,141	523,917	-17.5
Dacia	4.3	4.2	32,338	28,158	+14.8	4.7	3.8	353,786	309,435	+14.3
Alpine	0.0	0.0	213	221	-3.6	0.0	0.0	2,188	1,518	+44.1
Lada ⁶		0.0		91			0.0		1,246	
Hyundai Group	9.2	10.7	68,313	70,859	-3.6	9.5	8.5	718,811	693,721	+3.6
Kia	4.8	5.2	35,444	34,561	+2.6	4.9	4.1	368,233	339,568	+8.4
Hyundai	4.4	5.5	32,869	36,298	-9.4	4.7	4.3	350,578	354,153	-1.0
Toyota Group	7.5	6.1	56,304	40,605	+38.7	7.2	6.4	545,321	521,711	+4.5
Toyota	7.3	5.7	54,100	37,836	+43.0	7.0	6.0	524,279	494,430	+6.0
Lexus	0.3	0.4	2,204	2,769	-20.4	0.3	0.3	21,042	27,281	-22.9
BMW Group	6.5	7.0	48,841	46,605	+4.8	6.7	6.8	502,061	555,669	-9.6
BMW	5.3	5.8	39,213	38,421	+2.1	5.4	5.5	406,023	454,159	-10.6
Mini	1.3	1.2	9,628	8,184	+17.6	1.3	1.2	96,038	101,510	-5.4
Mercedes-Benz	5.8	6.5	43,165	43,085	+0.2	5.8	5.5	435,424	449,887	-3.2
Mercedes	5.6	5.9	41,848	39,326	+6.4	5.6	5.2	420,561	423,008	-0.6
Smart	0.2	0.6	1,317	3,759	-65.0	0.2	0.3	14,863	26,879	-44.7
Ford	4.4	4.0	32,959	26,618	+23.8	4.2	4.1	314,553	336,217	-6.4
Volvo	2.4	2.3	17,570	15,475	+13.5	2.3	2.2	175,851	180,627	-2.6
Nissan	1.6	1.8	11,985	11,901	+0.7	1.7	1.8	128,211	145,852	-12.1
Mazda	1.4	1.5	10,212	9,763	+4.6	1.2	1.3	87,169	106,009	-17.8
Jaguar Land Rover Group	0.6	0.7	4,283	4,871	-12.1	0.7	0.7	49,248	60,910	-19.1
Land Rover	0.5	0.6	3,491	4,071	-14.2	0.5	0.6	38,956	45,450	-14.3
Jaguar	0.1	0.1	792	800	-1.0	0.1	0.2	10,292	15,460	-33.4
Mitsubishi	0.5	0.9	3,851	5,652	-31.9	0.6	0.6	42,899	52,346	-18.0
Honda	0.5	0.5	3,383	3,571	-5.3	0.5	0.4	34,411	32,365	+6.3
Lada⁶	0.0		26			0.0		705		

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

⁶ As of 2022, Lada is no longer part of Renault Group

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 November 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION + EFTA + UK

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	25.5	20.8	232,024	165,820	+39.9	24.6	25.6	2,261,496	2,548,083	-11.2
Volkswagen	11.2	9.3	102,166	74,379	+37.4	10.5	11.2	964,188	1,112,328	-13.3
Audi	5.8	4.1	52,601	33,077	+59.0	5.4	5.2	493,193	514,333	-4.1
Skoda	4.9	3.8	44,777	30,364	+47.5	4.9	5.1	445,332	504,069	-11.7
Seat ²	2.9	2.5	26,005	20,081	+29.5	3.1	3.6	286,668	353,705	-19.0
Porsche	0.7	0.9	6,006	7,494	-19.9	0.7	0.6	66,524	59,214	+12.3
Others ³	0.1	0.1	469	425	+10.4	0.1	0.0	5,591	4,434	+26.1
Stellantis	17.9	20.8	163,012	165,967	-1.8	18.8	20.4	1,728,623	2,029,717	-14.8
Peugeot	5.4	6.6	49,486	52,730	-6.2	5.7	6.1	524,447	611,287	-14.2
Opel/Vauxhall	3.5	4.2	32,038	33,312	-3.8	3.9	4.2	362,413	416,191	-12.9
Fiat ⁴	3.4	4.2	30,936	33,517	-7.7	3.6	4.1	331,710	412,135	-19.5
Citroen	3.4	3.8	30,783	30,019	+2.5	3.5	3.8	321,579	381,028	-15.6
Jeep	0.8	1.0	7,557	7,895	-4.3	0.9	1.1	82,476	110,787	-25.6
DS	0.5	0.4	4,331	3,164	+36.9	0.4	0.3	40,426	34,484	+17.2
Lancia/Chrysler	0.4	0.4	3,672	3,023	+21.5	0.4	0.4	34,864	38,297	-9.0
Alfa Romeo	0.4	0.2	3,421	1,863	+83.6	0.3	0.2	25,227	21,272	+18.6
Others ⁵	0.1	0.1	788	444	+77.5	0.1	0.0	5,481	4,236	+29.4
Hyundai Group	9.0	10.8	82,059	86,313	-4.9	9.8	8.6	903,336	857,329	+5.4
Kia	4.7	5.4	42,413	42,809	-0.9	5.1	4.3	468,295	430,523	+8.8
Hyundai	4.4	5.4	39,646	43,504	-8.9	4.7	4.3	435,041	426,806	+1.9
Renault Group	9.1	10.2	82,905	81,252	+2.0	9.3	8.9	849,543	889,278	-4.5
Renault	5.3	6.4	48,041	51,045	-5.9	5.0	5.6	463,576	557,394	-16.8
Dacia	3.8	3.7	34,630	29,864	+16.0	4.2	3.3	383,448	328,874	+16.6
Alpine	0.0	0.0	234	252	-7.1	0.0	0.0	2,519	1,764	+42.8
Lada ⁶		0.0		91			0.0		1,246	
Toyota Group	7.5	6.0	68,391	48,251	+41.7	7.2	6.5	663,797	648,834	+2.3
Toyota	7.2	5.6	65,326	44,669	+46.2	6.9	6.1	633,532	607,169	+4.3
Lexus	0.3	0.4	3,065	3,582	-14.4	0.3	0.4	30,265	41,665	-27.4
BMW Group	7.1	7.7	64,593	61,093	+5.7	7.1	7.3	654,514	722,756	-9.4
BMW	5.6	6.0	50,962	48,185	+5.8	5.7	5.8	518,919	581,619	-10.8
Mini	1.5	1.6	13,631	12,908	+5.6	1.5	1.4	135,595	141,137	-3.9
Mercedes-Benz	5.5	6.5	50,397	52,022	-3.1	5.8	5.6	528,477	559,524	-5.5
Mercedes	5.4	6.0	49,005	48,101	+1.9	5.6	5.3	512,342	531,398	-3.6
Smart	0.2	0.5	1,392	3,921	-64.5	0.2	0.3	16,135	28,126	-42.6
Ford	5.1	4.3	46,866	34,012	+37.8	4.7	4.5	429,125	453,004	-5.3
Volvo	2.4	2.7	22,141	21,623	+2.4	2.4	2.4	217,842	239,763	-9.1
Nissan	2.1	2.2	19,400	17,410	+11.4	2.1	2.1	191,916	209,731	-8.5
Mazda	1.4	1.5	13,180	11,642	+13.2	1.2	1.4	113,464	136,122	-16.6
Jaguar Land Rover Group	0.9	1.0	8,463	7,696	+10.0	1.1	1.3	101,773	131,852	-22.8
Land Rover	0.8	0.8	7,243	6,212	+16.6	0.9	1.0	80,209	98,828	-18.8
Jaguar	0.1	0.2	1,220	1,484	-17.8	0.2	0.3	21,564	33,024	-34.7
Honda	0.6	0.7	5,836	5,442	+7.2	0.6	0.6	58,490	59,112	-1.1
Mitsubishi	0.4	0.8	4,008	5,996	-33.2	0.5	0.6	45,331	61,655	-26.5
Lada⁶	0.0		26			0.0		705		

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

⁶ As of 2022, Lada is no longer part of Renault Group

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 November 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	24.9	20.7	204,808	148,661	+37.8	24.3	25.2	2,001,575	2,262,371	-11.5
Volkswagen	11.4	9.6	93,991	69,041	+36.1	10.7	11.4	883,153	1,025,560	-13.9
Audi	6.0	4.4	49,368	31,305	+57.7	5.6	5.4	464,066	486,891	-4.7
Skoda	3.8	3.1	30,963	22,012	+40.7	3.9	4.0	319,876	359,952	-11.1
Seat ²	2.9	2.6	24,188	18,860	+28.3	3.2	3.7	267,082	330,385	-19.2
Porsche	0.7	1.0	5,847	7,059	-17.2	0.8	0.6	62,278	55,511	+12.2
Others ³	0.1	0.1	451	384	+17.4	0.1	0.0	5,120	4,072	+25.7
Stellantis	18.9	21.7	155,416	155,636	-0.1	19.8	21.3	1,634,541	1,907,449	-14.3
Peugeot	5.7	7.0	46,876	49,958	-6.2	6.0	6.4	497,647	577,005	-13.8
Opel/Vauxhall	3.7	4.2	30,435	30,128	+1.0	4.1	4.3	335,855	386,971	-13.2
Fiat ⁴	3.7	4.4	30,125	31,525	-4.4	3.9	4.3	318,450	387,026	-17.7
Citroen	3.5	4.0	28,814	28,332	+1.7	3.7	4.0	304,948	359,357	-15.1
Jeep	0.9	1.1	7,352	7,541	-2.5	0.9	1.1	75,745	101,859	-25.6
DS	0.5	0.4	4,155	3,087	+34.6	0.5	0.4	38,808	33,802	+14.8
Lancia/Chrysler	0.4	0.4	3,668	3,018	+21.5	0.4	0.4	34,832	38,280	-9.0
Alfa Romeo	0.4	0.2	3,256	1,626	+100.2	0.3	0.2	23,069	19,076	+20.9
Others ⁵	0.1	0.1	735	421	+74.6	0.1	0.0	5,187	4,073	+27.4
Hyundai Group	8.4	10.2	69,213	73,133	-5.4	9.3	8.1	762,421	724,150	+5.3
Kia	4.3	5.1	35,486	36,300	-2.2	4.8	4.1	396,399	365,753	+8.4
Hyundai	4.1	5.1	33,727	36,833	-8.4	4.4	4.0	366,022	358,397	+2.1
Renault Group	8.9	10.0	72,899	71,518	+1.9	9.0	8.7	742,214	783,922	-5.3
Renault	5.4	6.5	44,387	46,524	-4.6	5.2	5.8	430,323	518,297	-17.0
Dacia	3.4	3.4	28,285	24,664	+14.7	3.8	2.9	309,421	262,764	+17.8
Alpine	0.0	0.0	227	249	-8.8	0.0	0.0	2,470	1,730	+42.8
Lada ⁶		0.0		81			0.0		1,131	
BMW Group	7.4	8.0	60,649	57,371	+5.7	7.4	7.6	612,935	681,066	-10.0
BMW	5.8	6.2	47,367	44,760	+5.8	5.8	6.1	481,311	543,443	-11.4
Mini	1.6	1.8	13,282	12,611	+5.3	1.6	1.5	131,624	137,623	-4.4
Toyota Group	7.0	5.4	57,418	38,541	+49.0	6.5	5.9	538,284	530,235	+1.5
Toyota	6.7	5.0	55,124	35,776	+54.1	6.2	5.5	514,800	496,464	+3.7
Lexus	0.3	0.4	2,294	2,765	-17.0	0.3	0.4	23,484	33,771	-30.5
Mercedes-Benz	5.7	6.8	47,008	48,693	-3.5	5.9	5.8	489,660	520,423	-5.9
Mercedes	5.6	6.3	45,633	44,794	+1.9	5.7	5.5	473,665	492,439	-3.8
Smart	0.2	0.5	1,375	3,899	-64.7	0.2	0.3	15,995	27,984	-42.8
Ford	5.3	4.3	43,554	30,783	+41.5	4.8	4.7	393,514	419,359	-6.2
Volvo	2.5	2.8	20,352	20,108	+1.2	2.2	2.5	184,193	222,638	-17.3
Nissan	2.2	2.2	18,314	15,747	+16.3	2.2	2.1	177,719	191,666	-7.3
Jaguar Land Rover Group	1.0	1.0	8,042	7,375	+9.0	1.2	1.4	97,296	127,155	-23.5
Land Rover	0.8	0.8	6,901	5,956	+15.9	0.9	1.1	76,615	95,105	-19.4
Jaguar	0.1	0.2	1,141	1,419	-19.6	0.3	0.4	20,681	32,050	-35.5
Mazda	1.4	1.4	11,230	9,994	+12.4	1.2	1.3	98,499	119,767	-17.8
Honda	0.6	0.6	5,042	4,641	+8.6	0.6	0.6	51,122	51,746	-1.2
Mitsubishi	0.5	0.8	3,750	5,674	-33.9	0.5	0.6	42,706	57,569	-25.8
Lada⁶	0.0		17			0.0		604		

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

⁶ As of 2022, Lada is no longer part of Renault Group