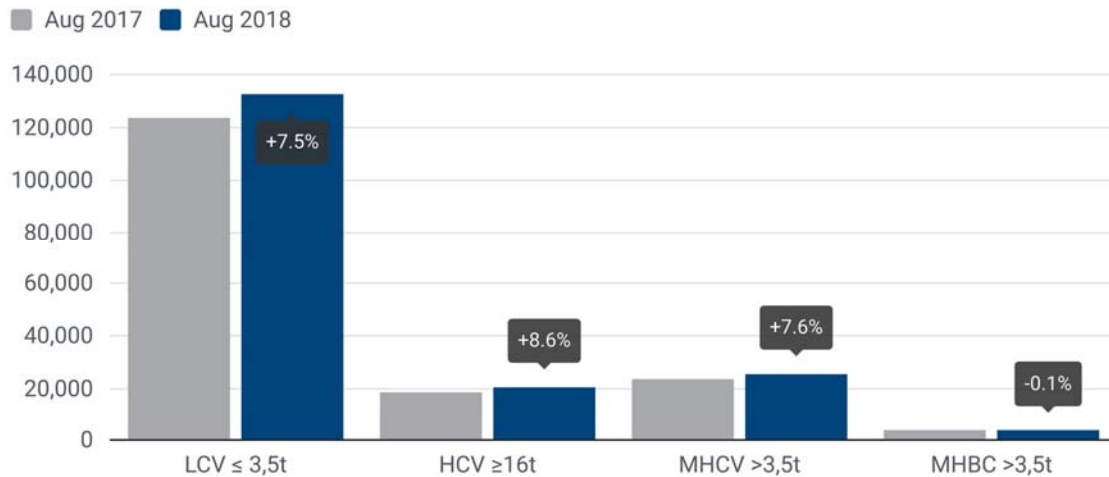


**PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 26 September 2018**

## NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION<sup>1</sup> July and August 2018



### Commercial vehicle registrations: +4.8% eight months into 2018; +2.3% in July and +7.3% in August

#### Total new commercial vehicles

New commercial vehicle registrations increased both in **July and August 2018** (+2.3% and +7.3% respectively), marking the fifth consecutive month of growth. All segments performed well during the summer months. The major EU markets saw strong demand in August: Spain (+18.0%), France (+13.3%) and Germany (+11.7%) posted double-digit increases, although the United Kingdom (+2.4%) and Italy (+1.7%) showed more modest growth.

**During the first eight months of 2018**, the EU market expanded by 4.8% to reach 1.6 million new commercial vehicles. Spain saw the strongest growth over this period (+10.8%), followed by France (+6.0%), Germany (+4.4%) and Italy (+1.6%). By contrast, the UK market for commercial vehicles contracted by 3.0% so far this year.

<sup>1</sup> Malta not available

### **New light commercial vehicles (LCV) up to 3.5t<sup>2</sup>**

**In August 2018**, demand for light commercial vehicles grew by 7.5%, mainly driven by the excellent performance of the new EU member states (+14.5%). Among the five major markets, Spain (+20.2%), France (+12.7%), Germany (+12.7%) and the UK (+5.0%) did very well, but demand declined in Italy (-3.0%). In total, 132,905 new vans were registered across the EU in August.

**From January to August 2018**, EU demand for vans increased by 4.8% compared to one year ago, with a total of 1,352,326 units registered so far. Results were diverse among the major EU markets, with the United Kingdom (-2.2%) and Italy (-0.4%) posting declines, while Spain (+11.6%), France (+5.7%) and Germany (+5.4%) all recorded growth.

### **New heavy commercial vehicles (HCV) of 16t and over<sup>3</sup>**

**August 2018** registrations in the heavy truck segment were significantly higher (+8.6%) than one year ago. France (+15.6%), Spain (+10.7%), Germany (+9.6%) and Italy (+4.7%) contributed positively to the EU's growth, but registrations fell in the UK (-9.4%).

**Eight months into the year**, demand for new heavy trucks remained positive across the EU, registrations were up 5.1% compared to 2017. Overall, 205,628 new vehicles were registered so far in 2018. The only major market to post a decline was the United Kingdom (-8.9%), while Italy (+13.3%), France (+10.0%), Spain (+4.2%) and Germany (+2.5%) performed well so far this year.

### **New medium and heavy commercial vehicles (MHCV) over 3.5t<sup>4</sup>**

**In August 2018**, new truck registrations grew for the third consecutive month (+7.6%), counting 25,541 units. Strong growth was observed in almost all major EU markets except for the UK (-7.9%); the French market saw the strongest increase (+16.1%) in August.

**Over the first eight months of the year**, EU demand for new trucks went up by 4.8% to reach 252,999 registrations across the region. Italy (+11.8%), France (+8.9%), Spain (+5.6%) and Germany (+2.0%) performed well, but new truck registrations fell in the United Kingdom (-6.9%).

### **New medium and heavy buses & coaches (MHBC) over 3.5t**

**August 2018** results for the bus and coach segment were similar to last year, following July's strong recovery in demand (+18.1%). The five key EU markets showed diverging trends: France (+19.3%), Germany (+23.6%) and especially Italy (+160.1%) posted excellent results, while the Spanish (-54.9%) and UK (-18.1%) markets faced substantial declines.

**From January to August 2018**, EU bus and coach registrations were slightly higher than one year ago (+1.3%), counting 27,527 new vehicles. Demand increased significantly in Italy (+35.2%), but the market contracted in the United Kingdom (-13.0%), Germany (-3.6%) and Spain (-2.8%). The new EU member states made a substantial contribution (+16.1%) to the overall result.

---

<sup>2</sup> Including light buses & coaches

<sup>3</sup> Excluding heavy buses & coaches

<sup>4</sup> Excluding medium and heavy buses & coaches

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 26 September 2018**

## PROVISIONAL

EU+EFTA<sup>1</sup> NEW REGISTRATION FIGURES BY COUNTRY  
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3,5T<sup>2</sup>

	August 2018	August 2017	% change 18/17	Jan-Aug 2018	Jan-Aug 2017	% change 18/17
AUSTRIA	3,539	3,226	9.7%	30,147	27,372	10.1%
BELGIUM	5,805	5,415	7.2%	53,664	53,970	-0.6%
BULGARIA	555	535	3.7%	3,907	3,579	9.2%
CROATIA	541	483	12.0%	6,148	5,949	3.3%
CYPRUS	86	99	-13.1%	1,218	1,282	-5.0%
CZECH REPUBLIC	1,784	1,876	-4.9%	13,013	12,499	4.1%
DENMARK	2,988	3,216	-7.1%	22,181	23,801	-6.8%
ESTONIA	441	447	-1.3%	3,646	3,222	13.2%
FINLAND	1,063	1,261	-15.7%	10,584	10,520	0.6%
FRANCE	26,204	23,241	12.7%	300,473	284,387	5.7%
GERMANY	25,203	22,361	12.7%	183,504	174,126	5.4%
GREECE	441	472	-6.6%	4,642	4,526	2.6%
HUNGARY	1,761	1,485	18.6%	14,249	11,754	21.2%
IRELAND <sup>3</sup>	1,418	1,380	2.8%	22,504	21,055	6.9%
ITALY <sup>4</sup>	9,000	9,274	-3.0%	113,245	113,739	-0.4%
LATVIA	245	178	37.6%	1,611	1,373	17.3%
LITHUANIA	252	334	-24.6%	2,466	2,214	11.4%
LUXEMBOURG	367	402	-8.7%	3,194	3,125	2.2%
NETHERLANDS	5,498	5,104	7.7%	55,205	51,928	6.3%
POLAND	5,210	4,744	9.8%	43,312	39,119	10.7%
PORTUGAL	2,872	2,474	16.1%	25,099	24,178	3.8%
ROMANIA	2,308	1,402	64.6%	12,359	10,468	18.1%
SLOVAKIA	758	582	30.2%	5,797	4,897	18.4%
SLOVENIA	977	859	13.7%	8,373	8,045	4.1%
SPAIN	15,414	12,826	20.2%	147,833	132,469	11.6%
SWEDEN	1,781	4,375	-59.3%	43,553	34,982	24.5%
UNITED KINGDOM	16,394	15,619	5.0%	220,399	225,311	-2.2%
<b>EUROPEAN UNION</b>	<b>132,905</b>	<b>123,670</b>	<b>7.5%</b>	<b>1,352,326</b>	<b>1,289,890</b>	<b>4.8%</b>
EU15 <sup>5</sup>	117,987	110,646	6.6%	1,236,227	1,185,489	4.3%
EU12 <sup>6</sup>	14,918	13,024	14.5%	116,099	104,401	11.2%
ICELAND	131	153	-14.4%	1,403	1,454	-3.5%
NORWAY	3,499	3,667	-4.6%	24,306	23,401	3.9%
SWITZERLAND	2,669	2,496	6.9%	21,252	20,855	1.9%
EFTA	6,299	6,316	-0.3%	46,961	45,710	2.7%
<b>EU + EFTA</b>	<b>139,204</b>	<b>129,986</b>	<b>7.1%</b>	<b>1,399,287</b>	<b>1,335,600</b>	<b>4.8%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>124,286</b>	<b>116,962</b>	<b>6.3%</b>	<b>1,283,188</b>	<b>1,231,199</b>	<b>4.2%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Malta not available

<sup>4</sup> ANFIA estimates

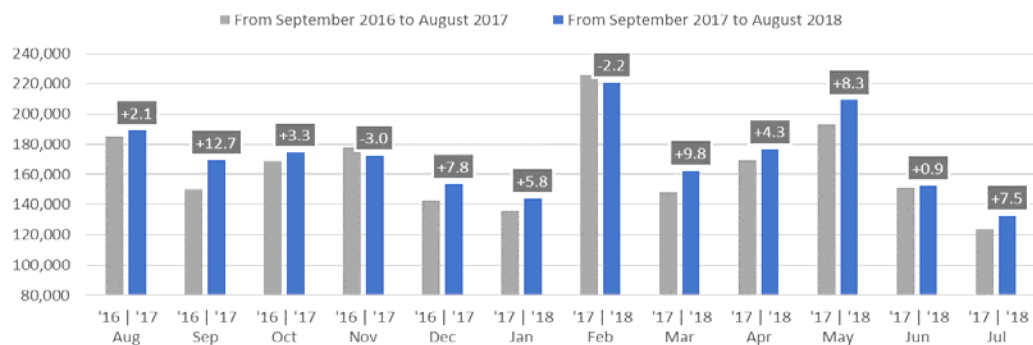
<sup>2</sup> Including light buses and coaches

<sup>5</sup> Member states before the 2004 enlargement

<sup>3</sup> LCV ≤5t

<sup>6</sup> Member states having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



This information is available on the ACEA website: <http://www.acea.be>

**Next press release on commercial vehicles to be issued on Thursday 25 October 2018**

# P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 26 September 2018**

## PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY  
NEW HEAVY COMMERCIAL VEHICLES (HCV) OF ≥16T AND OVER<sup>1</sup>

	August 2018	August 2017	% change 18/17	Jan-Aug 2018	Jan-Aug 2017	% change 18/17
AUSTRIA	532	498	6.8%	5,293	5,345	-1.0%
BELGIUM	589	512	15.0%	6,326	5,912	7.0%
BULGARIA	-	-		-	-	
CROATIA	75	59	27.1%	739	752	-1.7%
CYPRUS	2	1	100.0%	28	53	-47.2%
CZECH REPUBLIC <sup>2</sup>	518	509	1.8%	5,206	5,144	1.2%
DENMARK	414	398	4.0%	3,038	2,999	1.3%
ESTONIA	55	48	14.6%	725	673	7.7%
FINLAND	198	219	-9.6%	1,957	1,979	-1.1%
FRANCE	2,219	1,920	15.6%	31,056	28,233	10.0%
GERMANY	5,422	4,947	9.6%	45,300	44,194	2.5%
GREECE	14	16	-12.5%	126	160	-21.3%
HUNGARY	421	354	18.9%	3,965	3,298	20.2%
IRELAND <sup>4</sup>	162	128	26.6%	1,506	1,572	-4.2%
ITALY <sup>3</sup>	1,161	1,109	4.7%	14,311	12,632	13.3%
LATVIA	87	68	27.9%	925	798	15.9%
LITHUANIA <sup>4</sup>	590	540	9.3%	5,842	4,568	27.9%
LUXEMBOURG <sup>4</sup>	97	71	36.6%	646	710	-9.0%
NETHERLANDS	919	764	20.3%	10,365	9,261	11.9%
POLAND	1,830	1,688	8.4%	17,609	15,666	12.4%
PORTUGAL	298	361	-17.5%	2,487	2,664	-6.6%
ROMANIA	531	374	42.0%	4,426	3,980	11.2%
SLOVAKIA	262	209	25.4%	2,663	2,563	3.9%
SLOVENIA <sup>4</sup>	184	143	28.7%	1,753	1,455	20.5%
SPAIN	1,335	1,206	10.7%	12,522	12,017	4.2%
SWEDEN	478	464	3.0%	3,889	3,865	0.6%
UNITED KINGDOM <sup>4</sup>	1,856	2,048	-9.4%	22,925	25,173	-8.9%
<b>EUROPEAN UNION</b>	<b>20,249</b>	<b>18,654</b>	<b>8.6%</b>	<b>205,628</b>	<b>195,666</b>	<b>5.1%</b>
EU15	15,694	14,661	7.0%	161,747	156,716	3.2%
EU12	4,555	3,993	14.1%	43,881	38,950	12.7%
ICELAND	21	22	-4.5%	176	149	18.1%
NORWAY <sup>4</sup>	448	384	16.7%	3,270	3,065	6.7%
SWITZERLAND <sup>2</sup>	290	330	-12.1%	2,476	2,626	-5.7%
EFTA	759	736	3.1%	5,922	5,840	1.4%
<b>EU + EFTA</b>	<b>21,008</b>	<b>19,390</b>	<b>8.3%</b>	<b>211,550</b>	<b>201,506</b>	<b>5.0%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>16,453</b>	<b>15,397</b>	<b>6.9%</b>	<b>167,669</b>	<b>162,556</b>	<b>3.1%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

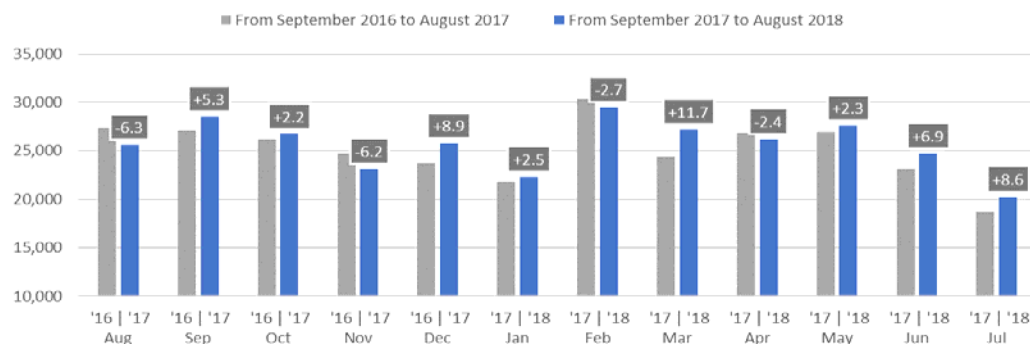
<sup>1</sup> Excluding heavy buses and coaches

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> HCV ≥18t

<sup>4</sup> Estimates

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

# P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 26 September 2018**

## PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY  
NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>1</sup>

	August 2018	August 2017	% change 18/17	Jan-Aug 2018	Jan-Aug 2017	% change 18/17
AUSTRIA	590	568	3.9%	5,595	5,665	-1.2%
BELGIUM	703	616	14.1%	7,486	6,897	8.5%
BULGARIA	-	-		-	-	
CROATIA	94	83	13.3%	1,012	969	4.4%
CYPRUS	6	3	100.0%	77	76	1.3%
CZECH REPUBLIC	662	602	10.0%	6,375	6,147	3.7%
DENMARK	442	441	0.2%	3,305	3,304	0.03%
ESTONIA	59	55	7.3%	782	703	11.2%
FINLAND	260	253	2.8%	2,575	2,366	8.8%
FRANCE	2,581	2,224	16.1%	35,900	32,972	8.9%
GERMANY	7,739	7,178	7.8%	63,027	61,774	2.0%
GREECE	33	28	17.9%	244	309	-21.0%
HUNGARY	486	410	18.5%	4,370	3,636	20.2%
IRELAND	176	160	10.0%	1,803	1,852	-2.6%
ITALY <sup>2</sup>	1,510	1,396	8.2%	17,680	15,813	11.8%
LATVIA	96	73	31.5%	969	826	17.3%
LITHUANIA <sup>3</sup>	595	546	9.0%	5,918	4,635	27.7%
LUXEMBOURG	99	78	26.9%	747	828	-9.8%
NETHERLANDS	1,020	867	17.6%	11,467	10,204	12.4%
POLAND	2,026	1,896	6.9%	19,143	17,058	12.2%
PORTUGAL	426	423	0.7%	3,119	3,212	-2.9%
ROMANIA	554	397	39.5%	4,612	4,191	10.0%
SLOVAKIA	306	255	20.0%	2,976	2,854	4.3%
SLOVENIA <sup>3</sup>	186	153	21.6%	1,846	1,561	18.3%
SPAIN	1,636	1,539	6.3%	15,660	14,828	5.6%
SWEDEN	513	503	2.0%	4,231	4,214	0.4%
UNITED KINGDOM <sup>3</sup>	2,743	2,979	-7.9%	32,080	34,443	-6.9%
<b>EUROPEAN UNION</b>	<b>25,541</b>	<b>23,726</b>	<b>7.6%</b>	<b>252,999</b>	<b>241,337</b>	<b>4.8%</b>
EU15	20,471	19,253	6.3%	204,919	198,681	3.1%
EU12	5,070	4,473	13.3%	48,080	42,656	12.7%
ICELAND	35	35	0.0%	290	276	5.1%
NORWAY	625	546	14.5%	4,898	4,396	11.4%
SWITZERLAND	376	411	-8.5%	3,111	3,176	-2.0%
EFTA	1,036	992	4.4%	8,299	7,848	5.7%
<b>EU + EFTA</b>	<b>26,577</b>	<b>24,718</b>	<b>7.5%</b>	<b>261,298</b>	<b>249,185</b>	<b>4.9%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>21,507</b>	<b>20,245</b>	<b>6.2%</b>	<b>213,218</b>	<b>206,529</b>	<b>3.2%</b>

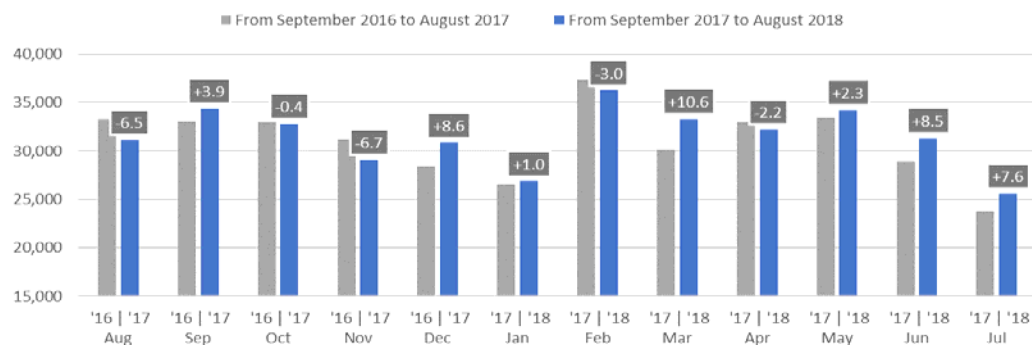
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding buses and coaches over 3.5t

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

# P R E S S   R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 26 September 2018**

## PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY  
NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

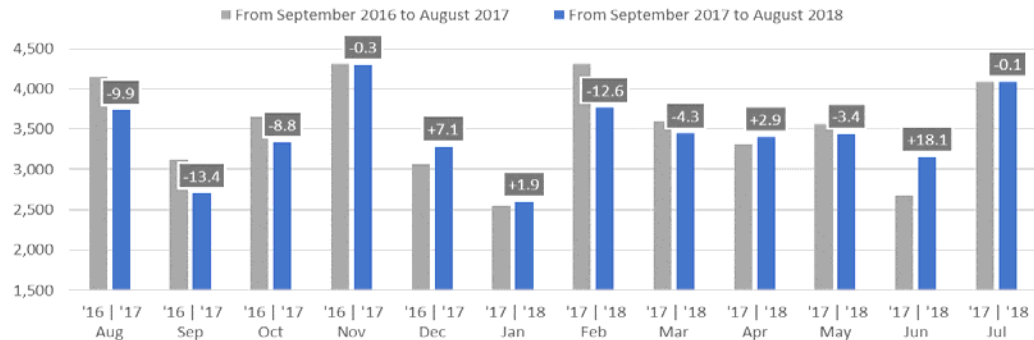
	August 2018	August 2017	% change 18/17	Jan-Aug 2018	Jan-Aug 2017	% change 18/17
AUSTRIA	116	161	-28.0%	706	811	-12.9%
BELGIUM	94	101	-6.9%	755	691	9.3%
BULGARIA	-	-		-	-	
CROATIA	17	4	325.0%	195	163	19.6%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	108	34	217.6%	754	442	70.6%
DENMARK	48	142	-66.2%	394	594	-33.7%
ESTONIA	10	15	-33.3%	125	190	-34.2%
FINLAND	91	128	-28.9%	355	360	-1.4%
FRANCE	1,266	1,061	19.3%	4,452	4,070	9.4%
GERMANY	560	453	23.6%	4,202	4,358	-3.6%
GREECE	17	14	21.4%	179	129	38.8%
HUNGARY	24	93	-74.2%	415	401	3.5%
IRELAND	25	44	-43.2%	343	246	39.4%
ITALY <sup>1</sup>	554	213	160.1%	3,061	2,264	35.2%
LATVIA	14	9	55.6%	88	103	-14.6%
LITHUANIA <sup>2</sup>	100	104	-3.8%	438	276	58.7%
LUXEMBOURG	13	7	85.7%	185	168	10.1%
NETHERLANDS	14	46	-69.6%	381	473	-19.5%
POLAND	224	188	19.1%	1,812	1,557	16.4%
PORTUGAL	20	15	33.3%	283	274	3.3%
ROMANIA	112	110	1.8%	685	674	1.6%
SLOVAKIA	20	18	11.1%	192	208	-7.7%
SLOVENIA <sup>2</sup>	8	31	-74.2%	105	129	-18.6%
SPAIN	60	133	-54.9%	1,966	2,022	-2.8%
SWEDEN	178	485	-63.3%	577	962	-40.0%
UNITED KINGDOM <sup>2</sup>	393	480	-18.1%	4,879	5,610	-13.0%
<b>EUROPEAN UNION</b>	<b>4,086</b>	<b>4,089</b>	<b>-0.1%</b>	<b>27,527</b>	<b>27,175</b>	<b>1.3%</b>
EU15	3,449	3,483	-1.0%	22,718	23,032	-1.4%
EU12	637	606	5.1%	4,809	4,143	16.1%
ICELAND	13	13	0.0%	77	127	-39.4%
NORWAY	51	120	-57.5%	848	807	5.1%
SWITZERLAND	70	71	-1.4%	378	396	-4.5%
EFTA	134	204	-34.3%	1,303	1,330	-2.0%
<b>EU + EFTA</b>	<b>4,220</b>	<b>4,293</b>	<b>-1.7%</b>	<b>28,830</b>	<b>28,505</b>	<b>1.1%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>3,583</b>	<b>3,687</b>	<b>-2.8%</b>	<b>24,021</b>	<b>24,362</b>	<b>-1.4%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 26 September 2018**

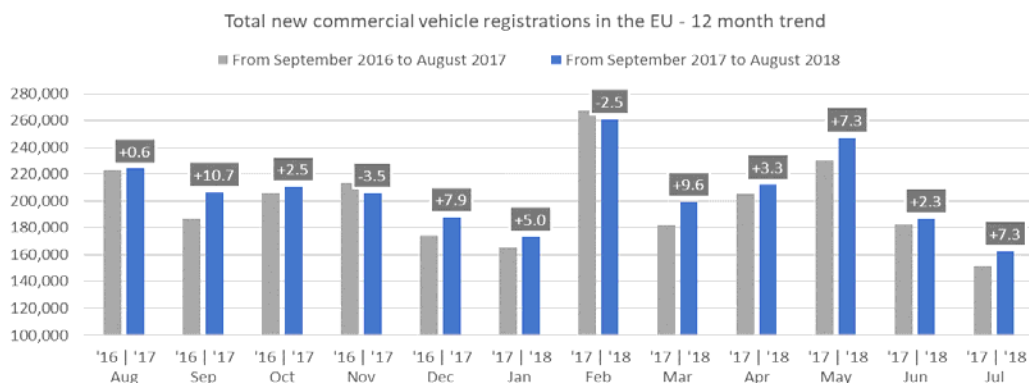
## PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	August 2018	August 2017	% change 18/17	Jan-Aug 2018	Jan-Aug 2017	% change 18/17
AUSTRIA	4,245	3,955	7.3%	36,448	33,848	7.7%
BELGIUM	6,602	6,132	7.7%	61,905	61,558	0.6%
BULGARIA <sup>1</sup>	555	535	3.7%	3,907	3,579	9.2%
CROATIA	652	570	14.4%	7,355	7,081	3.9%
CYPRUS <sup>2</sup>	92	102	-9.8%	1,295	1,358	-4.6%
CZECH REPUBLIC	2,554	2,512	1.7%	20,142	19,088	5.5%
DENMARK	3,478	3,799	-8.4%	25,880	27,699	-6.6%
ESTONIA	510	517	-1.4%	4,553	4,115	10.6%
FINLAND	1,414	1,642	-13.9%	13,514	13,246	2.0%
FRANCE	30,051	26,526	13.3%	340,825	321,429	6.0%
GERMANY	33,502	29,992	11.7%	250,733	240,258	4.4%
GREECE	491	514	-4.5%	5,065	4,964	2.0%
HUNGARY	2,271	1,988	14.2%	19,034	15,791	20.5%
IRELAND	1,619	1,584	2.2%	24,650	23,153	6.5%
ITALY	11,064	10,883	1.7%	133,986	131,816	1.6%
LATVIA	355	260	36.5%	2,668	2,302	15.9%
LITHUANIA	947	984	-3.8%	8,822	7,125	23.8%
LUXEMBOURG	479	487	-1.6%	4,126	4,121	0.1%
NETHERLANDS	6,532	6,017	8.6%	67,053	62,605	7.1%
POLAND	7,460	6,828	9.3%	64,267	57,734	11.3%
PORTUGAL	3,318	2,912	13.9%	28,501	27,664	3.0%
ROMANIA	2,974	1,909	55.8%	17,656	15,333	15.2%
SLOVAKIA	1,084	855	26.8%	8,965	7,959	12.6%
SLOVENIA	1,171	1,043	12.3%	10,324	9,735	6.1%
SPAIN	17,110	14,498	18.0%	165,459	149,319	10.8%
SWEDEN	2,472	5,363	-53.9%	48,361	40,158	20.4%
UNITED KINGDOM	19,530	19,078	2.4%	257,358	265,364	-3.0%
<b>EUROPEAN UNION</b>	<b>162,532</b>	<b>151,485</b>	<b>7.3%</b>	<b>1,632,852</b>	<b>1,558,402</b>	<b>4.8%</b>
EU15	141,907	133,382	6.4%	1,463,864	1,407,202	4.0%
EU12	20,625	18,103	13.9%	168,988	151,200	11.8%
ICELAND	179	201	-10.9%	1,770	1,857	-4.7%
NORWAY	4,175	4,333	-3.6%	30,052	28,604	5.1%
SWITZERLAND	3,115	2,978	4.6%	24,741	24,427	1.3%
EFTA	7,469	7,512	-0.6%	56,563	54,888	3.1%
<b>EU + EFTA</b>	<b>170,001</b>	<b>158,997</b>	<b>6.9%</b>	<b>1,689,415</b>	<b>1,613,290</b>	<b>4.7%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>149,376</b>	<b>140,894</b>	<b>6.0%</b>	<b>1,520,427</b>	<b>1,462,090</b>	<b>4.0%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for MHCV and MHBC not available

<sup>2</sup> Data for MHBC not available



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

# P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 26 September 2018**

## PROVISIONAL

EU+EFTA<sup>1</sup> NEW REGISTRATION FIGURES BY COUNTRY  
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3,5T<sup>2</sup>

	July 2018	July 2017	% change 18/17	Jan-Jul 2018	Jan-Jul 2017	% change 18/17
AUSTRIA	3,338	3,408	-2.1%	26,608	24,146	10.2%
BELGIUM	5,172	5,392	-4.1%	47,859	48,555	-1.4%
BULGARIA	353	344	2.6%	3,352	3,044	10.1%
CROATIA	729	831	-12.3%	5,607	5,466	2.6%
CYPRUS	194	187	3.7%	1,132	1,183	-4.3%
CZECH REPUBLIC	1,418	1,331	6.5%	11,229	10,623	5.7%
DENMARK	1,894	2,071	-8.5%	19,193	20,585	-6.8%
ESTONIA	375	337	11.3%	3,205	2,775	15.5%
FINLAND	870	895	-2.8%	9,521	9,259	2.8%
FRANCE	33,827	32,172	5.1%	274,269	261,146	5.0%
GERMANY	21,462	21,385	0.4%	158,301	151,765	4.3%
GREECE	648	573	13.1%	4,201	4,054	3.6%
HUNGARY	1,864	1,400	33.1%	12,488	10,269	21.6%
IRELAND <sup>3</sup>	4,344	3,944	10.1%	21,086	19,675	7.2%
ITALY <sup>4</sup>	14,419	14,925	-3.4%	104,245	104,465	-0.2%
LATVIA	166	186	-10.8%	1,366	1,195	14.3%
LITHUANIA	276	281	-1.8%	2,214	1,880	17.8%
LUXEMBOURG	424	405	4.7%	2,827	2,723	3.8%
NETHERLANDS	5,744	5,269	9.0%	49,701	46,824	6.1%
POLAND	5,673	4,783	18.6%	38,103	34,375	10.8%
PORTUGAL	2,922	3,008	-2.9%	22,227	21,704	2.4%
ROMANIA	1,409	1,155	22.0%	10,051	9,066	10.9%
SLOVAKIA	625	479	30.5%	5,039	4,315	16.8%
SLOVENIA	1,120	960	16.7%	7,396	7,186	2.9%
SPAIN	19,089	18,119	5.4%	132,419	119,643	10.7%
SWEDEN	760	2,522	-69.9%	41,772	30,607	36.5%
UNITED KINGDOM	23,309	24,766	-5.9%	204,005	209,692	-2.7%
<b>EUROPEAN UNION</b>	<b>152,424</b>	<b>151,128</b>	<b>0.9%</b>	<b>1,219,416</b>	<b>1,166,220</b>	<b>4.6%</b>
EU15 <sup>5</sup>	138,222	138,854	-0.5%	1,118,234	1,074,843	4.0%
EU12 <sup>6</sup>	14,202	12,274	15.7%	101,182	91,377	10.7%
ICELAND	141	140	0.7%	1,271	1,322	-3.9%
NORWAY	2,247	2,460	-8.7%	20,807	19,734	5.4%
SWITZERLAND	2,581	2,305	12.0%	18,583	18,359	1.2%
EFTA	4,969	4,905	1.3%	40,661	39,415	3.2%
<b>EU + EFTA</b>	<b>157,393</b>	<b>156,033</b>	<b>0.9%</b>	<b>1,260,077</b>	<b>1,205,635</b>	<b>4.5%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>143,191</b>	<b>143,759</b>	<b>-0.4%</b>	<b>1,158,895</b>	<b>1,114,258</b>	<b>4.0%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Malta not available

<sup>4</sup> ANFIA estimates

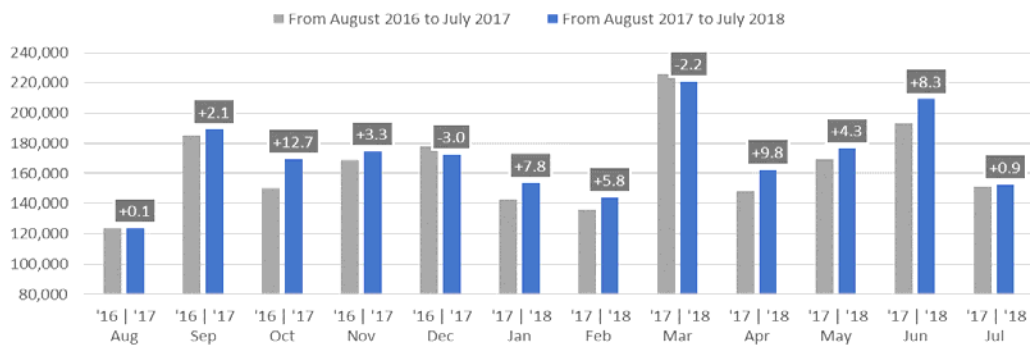
<sup>2</sup> Including light buses and coaches

<sup>5</sup> Member states before the 2004 enlargement

<sup>3</sup> LCV ≤5t

<sup>6</sup> Member states having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>



# P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 26 September 2018**

## PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY  
NEW HEAVY COMMERCIAL VEHICLES (HCV) OF ≥16T AND OVER<sup>1</sup>

	July 2018	July 2017	% change 18/17	Jan-Jul 2018	Jan-Jul 2017	% change 18/17
AUSTRIA	693	546	26.9%	4,761	4,847	-1.8%
BELGIUM	671	559	20.0%	5,737	5,400	6.2%
BULGARIA	-	-		-	-	
CROATIA	85	82	3.7%	664	693	-4.2%
CYPRUS	4	12	-66.7%	26	52	-50.0%
CZECH REPUBLIC <sup>2</sup>	675	483	39.8%	4,688	4,635	1.1%
DENMARK	267	290	-7.9%	2,624	2,601	0.9%
ESTONIA	87	45	93.3%	670	625	7.2%
FINLAND	181	184	-1.6%	1,759	1,760	-0.1%
FRANCE	4,272	3,423	24.8%	28,837	26,313	9.6%
GERMANY	5,667	5,560	1.9%	39,878	39,247	1.6%
GREECE	9	18	-50.0%	112	144	-22.2%
HUNGARY	413	412	0.2%	3,544	2,944	20.4%
IRELAND <sup>4</sup>	270	242	11.6%	1,363	1,444	-5.6%
ITALY <sup>3</sup>	1,681	1,682	-0.1%	13,150	11,523	14.1%
LATVIA	97	77	26.0%	838	730	14.8%
LITHUANIA <sup>4</sup>	763	472	61.7%	5,252	4,028	30.4%
LUXEMBOURG <sup>4</sup>	83	43	93.0%	549	639	-14.1%
NETHERLANDS	1,162	969	19.9%	9,447	8,497	11.2%
POLAND	1,831	1,738	5.4%	15,779	13,978	12.9%
PORTUGAL	268	394	-32.0%	2,189	2,303	-5.0%
ROMANIA	584	414	41.1%	3,895	3,606	8.0%
SLOVAKIA	257	228	12.7%	2,401	2,354	2.0%
SLOVENIA <sup>4</sup>	151	126	19.8%	1,552	1,312	18.3%
SPAIN	1,477	1,597	-7.5%	11,187	10,811	3.5%
SWEDEN	345	323	6.8%	3,411	3,401	0.3%
UNITED KINGDOM <sup>4</sup>	2,729	3,218	-15.2%	20,800	23,121	-10.0%
<b>EUROPEAN UNION</b>	<b>24,722</b>	<b>23,137</b>	<b>6.9%</b>	<b>185,113</b>	<b>177,008</b>	<b>4.6%</b>
EU15	19,775	19,048	3.8%	145,804	142,051	2.6%
EU12	4,947	4,089	21.0%	39,309	34,957	12.4%
ICELAND	28	15	86.7%	155	125	24.0%
NORWAY <sup>4</sup>	283	235	20.4%	2,822	2,681	5.3%
SWITZERLAND <sup>2</sup>	263	286	-8.0%	2,186	2,296	-4.8%
EFTA	574	536	7.1%	5,163	5,102	1.2%
<b>EU + EFTA</b>	<b>25,296</b>	<b>23,673</b>	<b>6.9%</b>	<b>190,276</b>	<b>182,110</b>	<b>4.5%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>20,349</b>	<b>19,584</b>	<b>3.9%</b>	<b>150,967</b>	<b>147,153</b>	<b>2.6%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

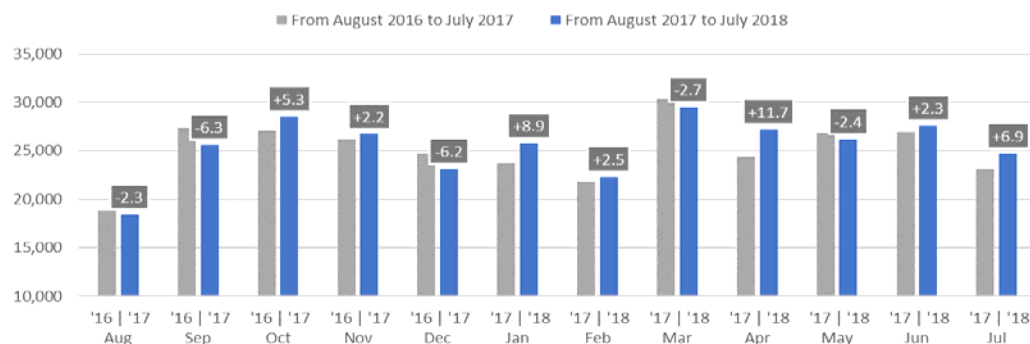
<sup>1</sup> Excluding heavy buses and coaches

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> HCV ≥18t

<sup>4</sup> Estimates

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

# P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 26 September 2018**

## PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY  
NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>1</sup>

	July 2018	July 2017	% change 18/17	Jan-Jul 2018	Jan-Jul 2017	% change 18/17
AUSTRIA	746	582	28.2%	5,005	5,097	-1.8%
BELGIUM	821	678	21.1%	6,783	6,281	8.0%
BULGARIA	-	-	-	-	-	-
CROATIA	136	117	16.2%	918	886	3.6%
CYPRUS	12	12	0.0%	71	73	-2.7%
CZECH REPUBLIC	851	585	45.5%	5,713	5,545	3.0%
DENMARK	287	327	-12.2%	2,863	2,863	0.0%
ESTONIA	98	51	92.2%	723	648	11.6%
FINLAND	262	241	8.7%	2,315	2,113	9.6%
FRANCE	5,099	4,068	25.3%	33,319	30,748	8.4%
GERMANY	8,085	7,750	4.3%	55,288	54,596	1.3%
GREECE	17	51	-66.7%	211	281	-24.9%
HUNGARY	472	447	5.6%	3,884	3,226	20.4%
IRELAND	287	291	-1.4%	1,627	1,692	-3.8%
ITALY <sup>2</sup>	2,153	2,163	-0.5%	16,170	14,417	12.2%
LATVIA	101	84	20.2%	873	753	15.9%
LITHUANIA <sup>3</sup>	780	479	62.8%	5,323	4,089	30.2%
LUXEMBOURG	90	61	47.5%	648	750	-13.6%
NETHERLANDS	1,330	1,090	22.0%	10,449	9,337	11.9%
POLAND	2,037	1,905	6.9%	17,116	15,162	12.9%
PORTUGAL	368	488	-24.6%	2,693	2,789	-3.4%
ROMANIA	612	439	39.4%	4,058	3,794	7.0%
SLOVAKIA	298	257	16.0%	2,670	2,599	2.7%
SLOVENIA <sup>3</sup>	155	141	9.9%	1,639	1,408	16.4%
SPAIN	1,985	1,955	1.5%	14,024	13,289	5.5%
SWEDEN	371	351	5.7%	3,718	3,711	0.2%
UNITED KINGDOM <sup>3</sup>	3,856	4,250	-9.3%	28,983	31,460	-7.9%
<b>EUROPEAN UNION</b>	<b>31,309</b>	<b>28,863</b>	<b>8.5%</b>	<b>227,084</b>	<b>217,607</b>	<b>4.4%</b>
<b>EU15</b>	<b>25,757</b>	<b>24,346</b>	<b>5.8%</b>	<b>184,096</b>	<b>179,424</b>	<b>2.6%</b>
<b>EU12</b>	<b>5,552</b>	<b>4,517</b>	<b>22.9%</b>	<b>42,988</b>	<b>38,183</b>	<b>12.6%</b>
<b>ICELAND</b>	<b>41</b>	<b>34</b>	<b>20.6%</b>	<b>255</b>	<b>239</b>	<b>6.7%</b>
<b>NORWAY</b>	<b>495</b>	<b>427</b>	<b>15.9%</b>	<b>4,273</b>	<b>3,850</b>	<b>11.0%</b>
<b>SWITZERLAND</b>	<b>350</b>	<b>339</b>	<b>3.2%</b>	<b>2,735</b>	<b>2,765</b>	<b>-1.1%</b>
<b>EFTA</b>	<b>886</b>	<b>800</b>	<b>10.8%</b>	<b>7,263</b>	<b>6,854</b>	<b>6.0%</b>
<b>EU + EFTA</b>	<b>32,195</b>	<b>29,663</b>	<b>8.5%</b>	<b>234,347</b>	<b>224,461</b>	<b>4.4%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>26,643</b>	<b>25,146</b>	<b>6.0%</b>	<b>191,359</b>	<b>186,278</b>	<b>2.7%</b>

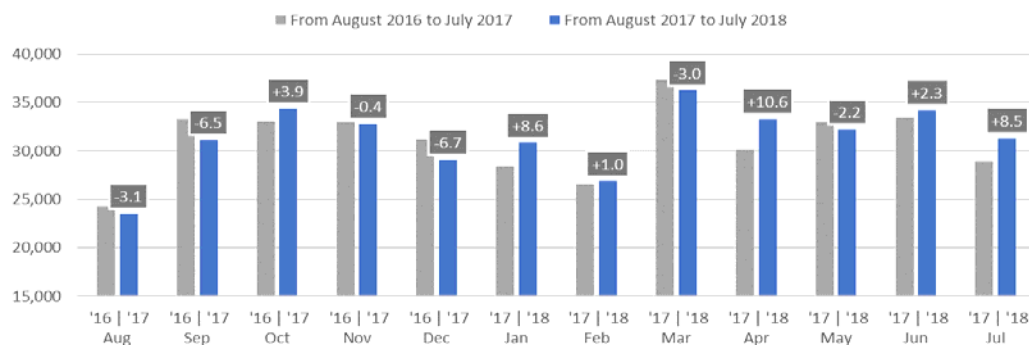
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding buses and coaches over 3.5t

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

# P R E S S   R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 26 September 2018**

## PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY  
NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

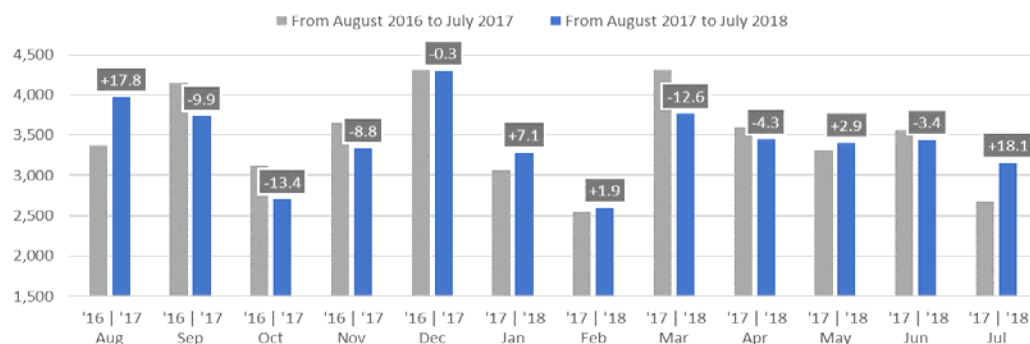
	July 2018	July 2017	% change 18/17	Jan-Jul 2018	Jan-Jul 2017	% change 18/17
AUSTRIA	106	74	43.2%	590	650	-9.2%
BELGIUM	51	61	-16.4%	661	590	12.0%
BULGARIA	-	-		-	-	
CROATIA	10	12	-16.7%	178	159	11.9%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	93	23	304.3%	646	408	58.3%
DENMARK	66	45	46.7%	346	452	-23.5%
ESTONIA	12	5	140.0%	115	175	-34.3%
FINLAND	73	31	135.5%	264	232	13.8%
FRANCE	732	547	33.8%	3,186	3,009	5.9%
GERMANY	415	470	-11.7%	3,642	3,905	-6.7%
GREECE	22	16	37.5%	162	115	40.9%
HUNGARY	37	26	42.3%	391	308	26.9%
IRELAND	89	14	535.7%	318	202	57.4%
ITALY <sup>1</sup>	343	196	75.0%	2,507	2,051	22.2%
LATVIA	5	4	25.0%	74	94	-21.3%
LITHUANIA <sup>2</sup>	29	8	262.5%	338	172	96.5%
LUXEMBOURG	21	6	250.0%	172	161	6.8%
NETHERLANDS	85	23	269.6%	367	427	-14.1%
POLAND	165	216	-23.6%	1,588	1,369	16.0%
PORTUGAL	18	27	-33.3%	263	259	1.5%
ROMANIA	89	78	14.1%	573	564	1.6%
SLOVAKIA	6	4	50.0%	172	190	-9.5%
SLOVENIA <sup>2</sup>	15	4	275.0%	111	98	13.3%
SPAIN	209	209	0.0%	1,906	1,889	0.9%
SWEDEN	42	139	-69.8%	399	477	-16.4%
UNITED KINGDOM <sup>2</sup>	425	435	-2.3%	4,384	5,067	-13.5%
<b>EUROPEAN UNION</b>	<b>3,158</b>	<b>2,673</b>	<b>18.1%</b>	<b>23,353</b>	<b>23,023</b>	<b>1.4%</b>
EU15	2,697	2,293	17.6%	19,167	19,486	-1.6%
EU12	461	380	21.3%	4,186	3,537	18.3%
ICELAND	7	17	-58.8%	64	113	-43.4%
NORWAY	166	81	104.9%	797	687	16.0%
SWITZERLAND	42	41	2.4%	308	325	-5.2%
EFTA	215	139	54.7%	1,169	1,125	3.9%
EU + EFTA	3,373	2,812	20.0%	24,522	24,148	1.5%
WESTERN EUROPE (EU15 + EFTA)	2,912	2,432	19.7%	20,336	20,611	-1.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (6.00 AM GMT), 26 September 2018**

## PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

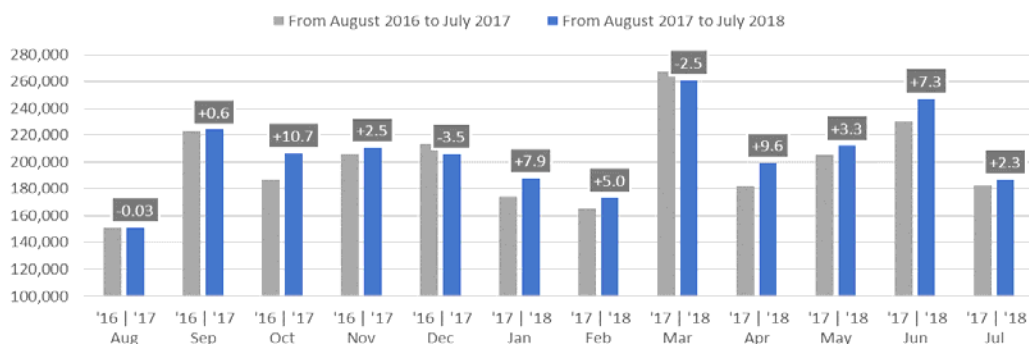
	July 2018	July 2017	% change 18/17	Jan-Jul 2018	Jan-Jul 2017	% change 18/17
AUSTRIA	4,190	4,064	3.1%	32,203	29,893	7.7%
BELGIUM	6,044	6,131	-1.4%	55,303	55,426	-0.2%
BULGARIA <sup>1</sup>	353	344	2.6%	3,352	3,044	10.1%
CROATIA	875	960	-8.9%	6,703	6,511	2.9%
CYPRUS <sup>2</sup>	206	199	3.5%	1,203	1,256	-4.2%
CZECH REPUBLIC	2,362	1,939	21.8%	17,588	16,576	6.1%
DENMARK	2,247	2,443	-8.0%	22,402	23,900	-6.3%
ESTONIA	485	393	23.4%	4,043	3,598	12.4%
FINLAND	1,205	1,167	3.3%	12,100	11,604	4.3%
FRANCE	39,658	36,787	7.8%	310,774	294,903	5.4%
GERMANY	29,962	29,605	1.2%	217,231	210,266	3.3%
GREECE	687	640	7.3%	4,574	4,450	2.8%
HUNGARY	2,373	1,873	26.7%	16,763	13,803	21.4%
IRELAND	4,720	4,249	11.1%	23,031	21,569	6.8%
ITALY	16,915	17,284	-2.1%	122,922	120,933	1.6%
LATVIA	272	274	-0.7%	2,313	2,042	13.3%
LITHUANIA	1,085	768	41.3%	7,875	6,141	28.2%
LUXEMBOURG	535	472	13.3%	3,647	3,634	0.4%
NETHERLANDS	7,159	6,382	12.2%	60,517	56,588	6.9%
POLAND	7,875	6,904	14.1%	56,807	50,906	11.6%
PORTUGAL	3,308	3,523	-6.1%	25,183	24,752	1.7%
ROMANIA	2,110	1,672	26.2%	14,682	13,424	9.4%
SLOVAKIA	929	740	25.5%	7,881	7,104	10.9%
SLOVENIA	1,290	1,105	16.7%	9,146	8,692	5.2%
SPAIN	21,283	20,283	4.9%	148,349	134,821	10.0%
SWEDEN	1,173	3,012	-61.1%	45,889	34,795	31.9%
UNITED KINGDOM	27,590	29,451	-6.3%	237,372	246,219	-3.6%
<b>EUROPEAN UNION</b>	<b>186,891</b>	<b>182,664</b>	<b>2.3%</b>	<b>1,469,853</b>	<b>1,406,850</b>	<b>4.5%</b>
EU15	166,676	165,493	0.7%	1,321,497	1,273,753	3.7%
EU12	20,215	17,171	17.7%	148,356	133,097	11.5%
ICELAND	189	191	-1.0%	1,590	1,674	-5.0%
NORWAY	2,908	2,968	-2.0%	25,877	24,271	6.6%
SWITZERLAND	2,973	2,685	10.7%	21,626	21,449	0.8%
EFTA	6,070	5,844	3.9%	49,093	47,394	3.6%
<b>EU + EFTA</b>	<b>192,961</b>	<b>188,508</b>	<b>2.4%</b>	<b>1,518,946</b>	<b>1,454,244</b>	<b>4.4%</b>
<b>WESTERN EUROPE (EU15 + EFTA)</b>	<b>172,746</b>	<b>171,337</b>	<b>0.8%</b>	<b>1,370,590</b>	<b>1,321,147</b>	<b>3.7%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for MHCv and MHBC not available

<sup>2</sup> Data for MHBC not available

Total new commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>