



European
Automobile
Manufacturers
Association

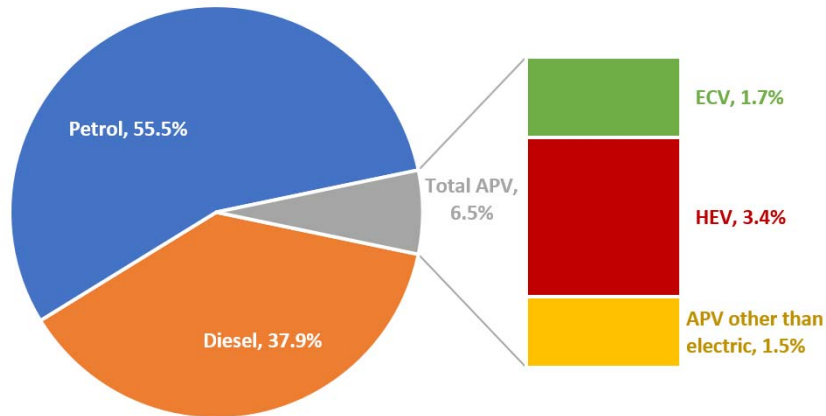
PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 3 May 2018

**NEW PASSENGER CARS BY FUEL TYPE
IN THE EUROPEAN UNION¹
Quarter 1 2018**

Next press release: Thursday 6 September 2018

¹ Data for Croatia, Cyprus, Luxembourg and Malta is not available

Fuel types of new cars: diesel -17%; petrol +14.6%; electric +47% in first quarter of 2018



In the first quarter of 2018, 37.9% of all new passenger cars in the EU ran on diesel. Petrol cars accounted for 55.5% of the market, making it the most sold fuel type. Alternatively-powered vehicles accounted for 6.5% of EU car sales in Q1 2018, with electrically-chargeable vehicles making up 1.7% of all cars sold.

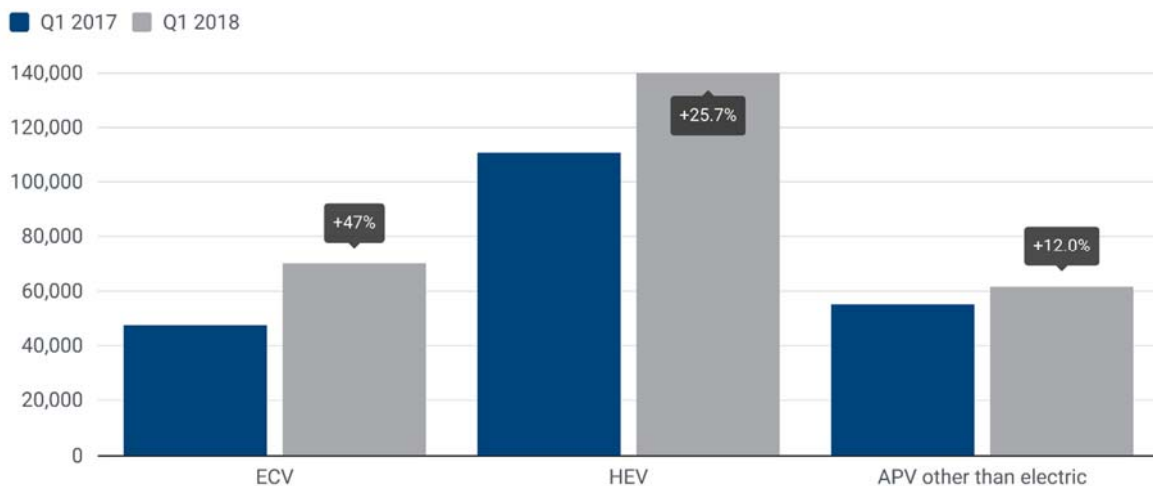
Petrol and diesel cars

Registrations of diesel cars totalled 1,574,333 units in the first quarter of the year; 322,622 units (or 17.0%) less than during the same period in 2017. This drop in demand for diesel vehicles was largely offset by an increase in petrol sales. Demand for new petrol cars grew significantly (+14.6%) from January to March 2018, with petrol sales totalling 2,303,129 units – roughly 300,000 more than last year.

Alternatively-powered vehicles (APV)

So far in 2018, EU demand for alternatively-powered vehicles grew by +26.9%. Registrations of battery electric (+34.3%) and plug-in hybrid electric cars (+60.2%) accounted for the strongest growth – in total, 69,898 electrically-chargeable cars were registered from January to March 2018 (+47.0%). At the same time, 139,556 hybrid electric vehicles were sold in the EU, 25.7% more than in the first quarter of 2017. The market for NGV, LPG and E85 cars also started the year strongly; demand increased by 12.0%.

Compared to one year ago, Germany saw the strongest increase in APV sales (+73.4%), followed by Spain (+53.4%) and France (+15.3%). Demand for alternatively-powered vehicles also continued to grow in the United Kingdom (+9.8%) and Italy (+9.0%), albeit at a more moderate pace.



**PRESS EMBARGO FOR ALL DATA:
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**BATTERY ELECTRIC VEHICLES (BEV)¹
NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA²**

	Q1 2018	Q1 2017	% Change	Q1 2018	Q1 2017	% Change
AUSTRIA	1,599	1,226	30.4	1,599	1,226	30.4
BELGIUM	914	788	16.0	914	788	16.0
BULGARIA	48	0		48	0	
CZECH REPUBLIC	133	112	18.8	133	112	18.8
DENMARK	194	55	252.7	194	55	252.7
ESTONIA	12	13	-7.7	12	13	-7.7
FINLAND	175	129	35.7	175	129	35.7
FRANCE	7,322	7,404	-1.1	7,322	7,404	-1.1
GERMANY	9,127	5,064	80.2	9,127	5,064	80.2
GREECE	17	4	325.0	17	4	325.0
HUNGARY	311	119	161.3	311	119	161.3
IRELAND	282	298	-5.4	282	298	-5.4
ITALY	934	529	76.6	934	529	76.6
LATVIA	11	5	120.0	11	5	120.0
LITHUANIA ³	13	11	18.2	13	11	18.2
NETHERLANDS	3,945	1,667	136.7	3,945	1,667	136.7
POLAND	152	66	130.3	152	66	130.3
PORTUGAL	726	369	96.7	726	369	96.7
ROMANIA	195	11	1672.7	195	11	1672.7
SLOVAKIA	55	33	66.7	55	33	66.7
SLOVENIA	103	58	77.6	103	58	77.6
SPAIN	1,153	588	96.1	1,153	588	96.1
SWEDEN	1,250	1,048	19.3	1,250	1,048	19.3
UNITED KINGDOM	3,895	4,654	-16.3	3,895	4,654	-16.3
EUROPEAN UNION	32,566	24,251	34.3	32,566	24,251	34.3
EU15	31,533	23,823	32.4	31,533	23,823	32.4
EU (New Members)	1,033	428	141.4	1,033	428	141.4
NORWAY	9,694	6,993	38.6	9,694	6,993	38.6
SWITZERLAND	1,325	1,053	25.8	1,325	1,053	25.8
EFTA	11,019	8,046	37.0	11,019	8,046	37.0
EU + EFTA	43,585	32,297	35.0	43,585	32,297	35.0
EU15 + EFTA	42,552	31,869	33.5	42,552	31,869	33.5

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes fuel cell electric vehicles (FCEV)

² Only countries for which sourced data is available are listed

³ Estimates

For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

Next press release: Thursday 6 September 2018

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P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 3 May 2018**

PLUG-IN HYBRID ELECTRIC VEHICLES (PHEV)¹ NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA

	Q1 2018	Q1 2017	% Change	Q1 2018	Q1 2017	% Change
AUSTRIA	653	280	133.2	653	280	133.2
BELGIUM	3,067	2,353	30.3	3,067	2,353	30.3
BULGARIA	7	2	250.0	7	2	250.0
CZECH REPUBLIC ²	82	-	-	82	-	-
DENMARK	851	30	2736.7	851	30	2736.7
ESTONIA	6	4	50.0	6	4	50.0
FINLAND	1,309	476	175.0	1,309	476	175.0
FRANCE	3,586	1,943	84.6	3,586	1,943	84.6
GERMANY	8,447	5,264	60.5	8,447	5,264	60.5
GREECE	50	33	51.5	50	33	51.5
HUNGARY	170	65	161.5	170	65	161.5
IRELAND	291	137	112.4	291	137	112.4
ITALY	921	532	73.1	921	532	73.1
LATVIA	10	8	25.0	10	8	25.0
LITHUANIA ³	-	-	-	-	-	-
NETHERLANDS	560	338	65.7	560	338	65.7
POLAND	188	93	102.2	188	93	102.2
PORTUGAL	794	389	104.1	794	389	104.1
ROMANIA ³	-	-	-	-	-	-
SLOVAKIA ³	-	-	-	-	-	-
SLOVENIA	67	16	318.8	67	16	318.8
SPAIN	1,046	420	149.0	1,046	420	149.0
SWEDEN	4,960	2,762	79.6	4,960	2,762	79.6
UNITED KINGDOM	10,267	8,155	25.9	10,267	8,155	25.9
EUROPEAN UNION	37,332	23,300	60.2	37,332	23,300	60.2
EU15	36,802	23,112	59.2	36,802	23,112	59.2
EU (New Members)	530	188	181.9	530	188	181.9
NORWAY	6,488	6,496	-0.1	6,488	6,496	-0.1
SWITZERLAND	924	602	53.5	924	602	53.5
EFTA	7,412	7,098	4.4	7,412	7,098	4.4
EU + EFTA	44,744	30,398	47.2	44,744	30,398	47.2
EU15 + EFTA	44,214	30,210	46.4	44,214	30,210	46.4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes extended-range electric vehicle (EREV)

² Available only as of 2018

³ Distinction between BEV and PHEV not available

For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 3 May 2018**

TOTAL ELECTRIC CHARGEABLE VEHICLES (ECV)¹ NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA

	Q1 2018	Q1 2017	% Change	Q1 2018	Q1 2017	% Change
AUSTRIA	2,252	1,506	49.5	2,252	1,506	49.5
BELGIUM	3,981	3,141	26.7	3,981	3,141	26.7
BULGARIA	55	2	2650.0	55	2	2650.0
CZECH REPUBLIC	215	112	92.0	215	112	92.0
DENMARK	1,045	85	1129.4	1,045	85	1129.4
ESTONIA	18	17	5.9	18	17	5.9
FINLAND	1,484	605	145.3	1,484	605	145.3
FRANCE	10,908	9,347	16.7	10,908	9,347	16.7
GERMANY	17,574	10,328	70.2	17,574	10,328	70.2
GREECE	67	37	81.1	67	37	81.1
HUNGARY	481	184	161.4	481	184	161.4
IRELAND	573	435	31.7	573	435	31.7
ITALY	1,855	1,061	74.8	1,855	1,061	74.8
LATVIA	21	13	61.5	21	13	61.5
LITHUANIA	13	11	18.2	13	11	18.2
NETHERLANDS	4,505	2,005	124.7	4,505	2,005	124.7
POLAND	340	159	113.8	340	159	113.8
PORTUGAL	1,520	758	100.5	1,520	758	100.5
ROMANIA	195	11	1672.7	195	11	1672.7
SLOVAKIA	55	33	66.7	55	33	66.7
SLOVENIA	170	74	129.7	170	74	129.7
SPAIN	2,199	1,008	118.2	2,199	1,008	118.2
SWEDEN	6,210	3,810	63.0	6,210	3,810	63.0
UNITED KINGDOM	14,162	12,809	10.6	14,162	12,809	10.6
EUROPEAN UNION	69,898	47,551	47.0	69,898	47,551	47.0
EU15	68,335	46,935	45.6	68,335	46,935	45.6
EU (New Members)	1,563	616	153.7	1,563	616	153.7
NORWAY	16,182	13,489	20.0	16,182	13,489	20.0
SWITZERLAND	2,249	1,655	35.9	2,249	1,655	35.9
EFTA	18,431	15,144	21.7	18,431	15,144	21.7
EU + EFTA	88,329	62,695	40.9	88,329	62,695	40.9
EU15 + EFTA	86,766	62,079	39.8	86,766	62,079	39.8

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ECV = BEV + FCEV + PHEV + EREV

For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
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HYBRID ELECTRIC VEHICLES (HEV)¹ NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA

	Q1 2018	Q1 2017	% Change	Q1 2018	Q1 2017	% Change
AUSTRIA	1,684	1,674	0.6	1,684	1,674	0.6
BELGIUM	4,493	4,246	5.8	4,493	4,246	5.8
BULGARIA	336	239	40.6	336	239	40.6
CZECH REPUBLIC	720	620	16.1	720	620	16.1
DENMARK	1,750	1,597	9.6	1,750	1,597	9.6
ESTONIA	330	290	13.8	330	290	13.8
FINLAND	2,992	2,198	36.1	2,992	2,198	36.1
FRANCE	21,805	19,349	12.7	21,805	19,349	12.7
GERMANY	19,834	11,972	65.7	19,834	11,972	65.7
GREECE	849	489	73.6	849	489	73.6
HUNGARY	1,122	711	57.8	1,122	711	57.8
IRELAND	3,893	2,363	64.7	3,893	2,363	64.7
ITALY	20,230	15,365	31.7	20,230	15,365	31.7
LATVIA	84	45	86.7	84	45	86.7
LITHUANIA ²	168	135	24.4	168	135	24.4
NETHERLANDS	6,438	5,118	25.8	6,438	5,118	25.8
POLAND	5,277	4,732	11.5	5,277	4,732	11.5
PORTUGAL	1,664	1,013	64.3	1,664	1,013	64.3
ROMANIA	765	393	94.7	765	393	94.7
SLOVAKIA	549	327	67.9	549	327	67.9
SLOVENIA	405	197	105.6	405	197	105.6
SPAIN	16,640	12,689	31.1	16,640	12,689	31.1
SWEDEN	4,997	4,621	8.1	4,997	4,621	8.1
UNITED KINGDOM	22,531	20,596	9.4	22,531	20,596	9.4
EUROPEAN UNION	139,556	110,979	25.7	139,556	110,979	25.7
EU15	129,800	103,290	25.7	129,800	103,290	25.7
EU (New Members)	9,756	7,689	26.9	9,756	7,689	26.9
NORWAY	3,613	5,426	-33.4	3,613	5,426	-33.4
SWITZERLAND	2,072	1,764	17.5	2,072	1,764	17.5
EFTA	5,685	7,190	-20.9	5,685	7,190	-20.9
EU + EFTA	145,241	118,169	22.9	145,241	118,169	22.9
EU15 + EFTA	135,485	110,480	22.6	135,485	110,480	22.6

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes full and mild hybrids

² Estimates

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P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
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ALTERNATIVELY-POWERED VEHICLES (APV) OTHER THAN ELECTRIC¹ NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA

	Q1 2018	Q1 2017	% Change	Q1 2018	Q1 2017	% Change
AUSTRIA	235	76	209.2	235	76	209.2
BELGIUM	1,131	548	106.4	1,131	548	106.4
BULGARIA	-	-	-	-	-	-
CZECH REPUBLIC	1,002	1,044	-4.0	1,002	1,044	-4.0
DENMARK	0	15	-100.0	0	15	-100.0
ESTONIA	2	19	-89.5	2	19	-89.5
FINLAND	295	44	570.5	295	44	570.5
FRANCE	687	275	149.8	687	275	149.8
GERMANY	3,969	1,557	154.9	3,969	1,557	154.9
GREECE	272	83	227.7	272	83	227.7
HUNGARY	12	5	140.0	12	5	140.0
IRELAND	-	-	-	-	-	-
ITALY	46,042	46,062	-0.04	46,042	46,062	-0.04
LATVIA	10	20	-50.0	10	20	-50.0
LITHUANIA	-	-	-	-	-	-
NETHERLANDS ²	696	378	84.1	696	378	84.1
POLAND	2,168	2,510	-13.6	2,168	2,510	-13.6
PORTUGAL	593	385	54.0	593	385	54.0
ROMANIA	177	194	-8.8	177	194	-8.8
SLOVAKIA	245	200	22.5	245	200	22.5
SLOVENIA	56	70	-20.0	56	70	-20.0
SPAIN	3,012	547	450.6	3,012	547	450.6
SWEDEN	1,064	1,041	2.2	1,064	1,041	2.2
UNITED KINGDOM	-	-	-	-	-	-
EUROPEAN UNION	61,668	55,073	12.0	61,668	55,073	12.0
EU15	57,996	51,011	13.7	57,996	51,011	13.7
EU (New Members)	3,672	4,062	-9.6	3,672	4,062	-9.6
NORWAY	7	1	600.0	7	1	600.0
SWITZERLAND²	279	160	74.4	279	160	74.4
EFTA	286	161	77.6	286	161	77.6
EU + EFTA	61,954	55,234	12.2	61,954	55,234	12.2
EU15 + EFTA	58,282	51,172	13.9	58,282	51,172	13.9

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes natural gas vehicles (NGV), LPG-fueled vehicles and ethanol (E85) vehicles

² Includes biofuels

For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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**TOTAL ALTERNATIVELY-POWERED VEHICLES (APV)¹
NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA**

	Q1 2018	Q1 2017	% Change	Q1 2018	Q1 2017	% Change
AUSTRIA	4,171	3,256	28.1	4,171	3,256	28.1
BELGIUM	9,605	7,935	21.0	9,605	7,935	21.0
BULGARIA	391	241	62.2	391	241	62.2
CZECH REPUBLIC	1,937	1,776	9.1	1,937	1,776	9.1
DENMARK	2,795	1,697	64.7	2,795	1,697	64.7
ESTONIA	350	326	7.4	350	326	7.4
FINLAND	4,771	2,847	67.6	4,771	2,847	67.6
FRANCE	33,400	28,971	15.3	33,400	28,971	15.3
GERMANY	41,377	23,857	73.4	41,377	23,857	73.4
GREECE	1,188	609	95.1	1,188	609	95.1
HUNGARY	1,615	900	79.4	1,615	900	79.4
IRELAND	4,466	2,798	59.6	4,466	2,798	59.6
ITALY	68,127	62,488	9.0	68,127	62,488	9.0
LATVIA	115	78	47.4	115	78	47.4
LITHUANIA	181	146	24.0	181	146	24.0
NETHERLANDS	11,639	7,501	55.2	11,639	7,501	55.2
POLAND	7,785	7,401	5.2	7,785	7,401	5.2
PORTUGAL	3,777	2,156	75.2	3,777	2,156	75.2
ROMANIA	1,137	598	90.1	1,137	598	90.1
SLOVAKIA	849	560	51.6	849	560	51.6
SLOVENIA	631	341	85.0	631	341	85.0
SPAIN	21,851	14,244	53.4	21,851	14,244	53.4
SWEDEN	12,271	9,472	29.6	12,271	9,472	29.6
UNITED KINGDOM	36,693	33,405	9.8	36,693	33,405	9.8
EUROPEAN UNION	271,122	213,603	26.9	271,122	213,603	26.9
EU15	256,131	201,236	27.3	256,131	201,236	27.3
EU (New Members)	14,991	12,367	21.2	14,991	12,367	21.2
NORWAY	19,802	18,916	4.7	19,802	18,916	4.7
SWITZERLAND	4,600	3,579	28.5	4,600	3,579	28.5
EFTA	24,402	22,495	8.5	24,402	22,495	8.5
EU + EFTA	295,524	236,098	25.2	295,524	236,098	25.2
EU15 + EFTA	280,533	223,731	25.4	280,533	223,731	25.4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ APV = ECV + HEV + APV other than electric

For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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DIESEL
NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA

	Q1 2018	Q1 2017	% Change	Q1 2018	Q1 2017	% Change
AUSTRIA	37,879	46,526	-18.6	37,879	46,526	-18.6
BELGIUM	62,247	76,735	-18.9	62,247	76,735	-18.9
BULGARIA	4,810	4,567	5.3	4,810	4,567	5.3
CZECH REPUBLIC	21,679	27,614	-21.5	21,679	27,614	-21.5
DENMARK	20,258	21,092	-4.0	20,258	21,092	-4.0
ESTONIA	3,149	3,035	3.8	3,149	3,035	3.8
FINLAND	8,479	11,154	-24.0	8,479	11,154	-24.0
FRANCE	226,048	256,445	-11.9	226,048	256,445	-11.9
GERMANY	283,766	360,628	-21.3	283,766	360,628	-21.3
GREECE	10,502	10,354	1.4	10,502	10,354	1.4
HUNGARY	7,459	8,299	-10.1	7,459	8,299	-10.1
IRELAND	40,403	50,714	-20.3	40,403	50,714	-20.3
ITALY	316,367	324,732	-2.6	316,367	324,732	-2.6
LATVIA	1,712	1,774	-3.5	1,712	1,774	-3.5
LITHUANIA ¹	2,396	2,288	4.7	2,396	2,288	4.7
NETHERLANDS	21,144	19,814	6.7	21,144	19,814	6.7
POLAND	32,448	34,244	-5.2	32,448	34,244	-5.2
PORTUGAL	34,138	37,553	-9.1	34,138	37,553	-9.1
ROMANIA	13,366	12,439	7.5	13,366	12,439	7.5
SLOVAKIA	11,408	12,602	-9.5	11,408	12,602	-9.5
SLOVENIA	6,746	8,812	-23.4	6,746	8,812	-23.4
SPAIN	130,661	157,986	-17.3	130,661	157,986	-17.3
SWEDEN	36,654	47,030	-22.1	36,654	47,030	-22.1
UNITED KINGDOM	240,614	360,518	-33.3	240,614	360,518	-33.3
EUROPEAN UNION	1,574,333	1,896,955	-17.0	1,574,333	1,896,955	-17.0
EU15	1,469,160	1,781,281	-17.5	1,469,160	1,781,281	-17.5
EU (New Members)	105,173	115,674	-9.1	105,173	115,674	-9.1
NORWAY	6,286	9,630	-34.7	6,286	9,630	-34.7
SWITZERLAND	22,718	27,789	-18.2	22,718	27,789	-18.2
EFTA	29,004	37,419	-22.5	29,004	37,419	-22.5
EU + EFTA	1,603,337	1,934,374	-17.1	1,603,337	1,934,374	-17.1
EU15 + EFTA	1,498,164	1,818,700	-17.6	1,498,164	1,818,700	-17.6

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Estimates

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PETROL

NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA

	Q1 2018	Q1 2017	% Change	Q1 2018	Q1 2017	% Change
AUSTRIA	48,424	38,711	25.1	48,424	38,711	25.1
BELGIUM	93,705	80,039	17.1	93,705	80,039	17.1
BULGARIA	4,546	2,946	54.3	4,546	2,946	54.3
CZECH REPUBLIC	44,238	38,013	16.4	44,238	38,013	16.4
DENMARK	36,505	38,761	-5.8	36,505	38,761	-5.8
ESTONIA	5,052	4,313	17.1	5,052	4,313	17.1
FINLAND	21,163	19,125	10.7	21,163	19,125	10.7
FRANCE	297,394	255,638	16.3	297,394	255,638	16.3
GERMANY	553,467	460,197	20.3	553,467	460,197	20.3
GREECE	15,030	10,125	48.4	15,030	10,125	48.4
HUNGARY	22,535	15,147	48.8	22,535	15,147	48.8
IRELAND	26,926	22,470	19.8	26,926	22,470	19.8
ITALY	189,768	196,019	-3.2	189,768	196,019	-3.2
LATVIA	2,444	2,032	20.3	2,444	2,032	20.3
LITHUANIA ¹	3,901	3,090	26.2	3,901	3,090	26.2
NETHERLANDS	103,240	92,382	11.8	103,240	92,382	11.8
POLAND	99,639	84,287	18.2	99,639	84,287	18.2
PORTUGAL	25,314	20,160	25.6	25,314	20,160	25.6
ROMANIA	14,124	8,770	61.0	14,124	8,770	61.0
SLOVAKIA	15,279	12,815	19.2	15,279	12,815	19.2
SLOVENIA	12,982	9,537	36.1	12,982	9,537	36.1
SPAIN	187,799	135,681	38.4	187,799	135,681	38.4
SWEDEN	38,472	32,902	16.9	38,472	32,902	16.9
UNITED KINGDOM	441,182	426,093	3.5	441,182	426,093	3.5
EUROPEAN UNION	2,303,129	2,009,253	14.6	2,303,129	2,009,253	14.6
EU15	2,078,389	1,828,303	13.7	2,078,389	1,828,303	13.7
EU (New Members)	224,740	180,950	24.2	224,740	180,950	24.2
NORWAY	7,711	9,695	-20.5	7,711	9,695	-20.5
SWITZERLAND	44,771	41,401	8.1	44,771	41,401	8.1
EFTA	52,482	51,096	2.7	52,482	51,096	2.7
EU + EFTA	2,355,611	2,060,349	14.3	2,355,611	2,060,349	14.3
EU15 + EFTA	2,130,871	1,879,399	13.4	2,130,871	1,879,399	13.4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Estimates

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This information is available on the ACEA website: <http://www.acea.be>